

Carlow LECP

Socio-Economic Profile, 2022



COMHAIRLE CONTAE
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CARLOW COUNTY COUNCIL



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Carlow LECP

Socio-Economic Profile, 2022

Demographic Profile



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Key Highlights

According to the most recent (2022) preliminary Census of Population returns, County Carlow:

- has a total population of 61,931; and
- experienced an increase in population of 8.8% – the ninth highest among the 31 local authority areas.

Recent population growth has been most pronounced in and around Carlow Town and Tullow;

Net in-migration is the primary driver of population growth;

County Carlow's population is projected to increase by 19% between now and 2040 – the second highest rate of increase of any county;

The county's population is also expected to age over the next twenty years and beyond;

Over a third of the population is aged 0-24 years; values are 33.2% in Ireland and 34.5% in Carlow, and within the county, the highest rates of young people (among the resident population) are generally in the north of the county; and

Over one in eight persons is aged 65+ (12.9%, compared with 13.4% across the State), and the highest values are generally in rural areas and in the south of the county.

Total Population by Local Authorities, 2022

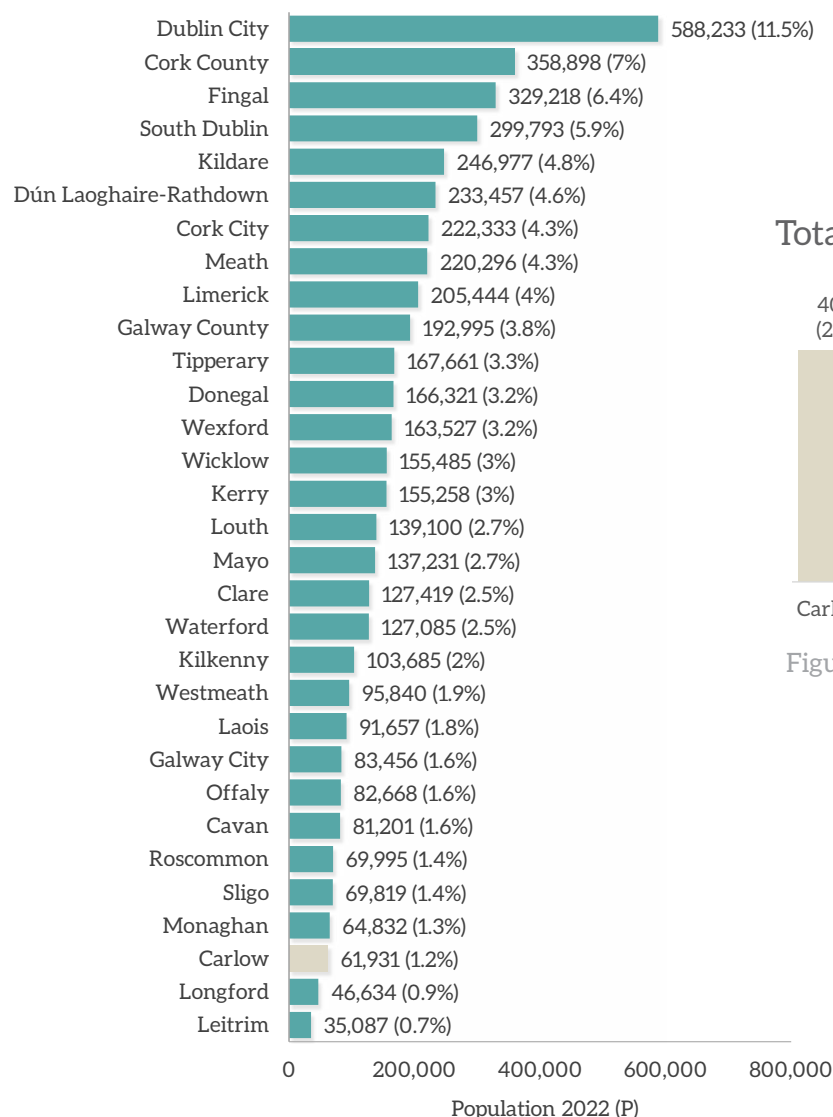


Figure 1.1 Total Population 2022, by Local Authority, 2022 (Source: CSO)

Total Population by Municipal District, 2022

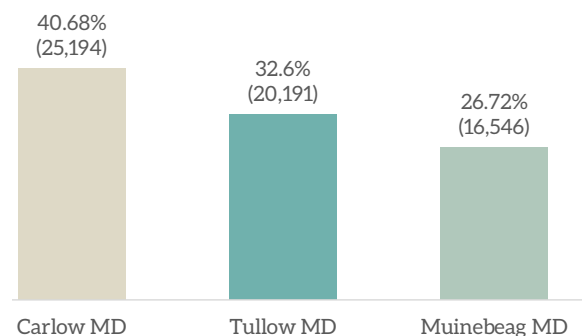
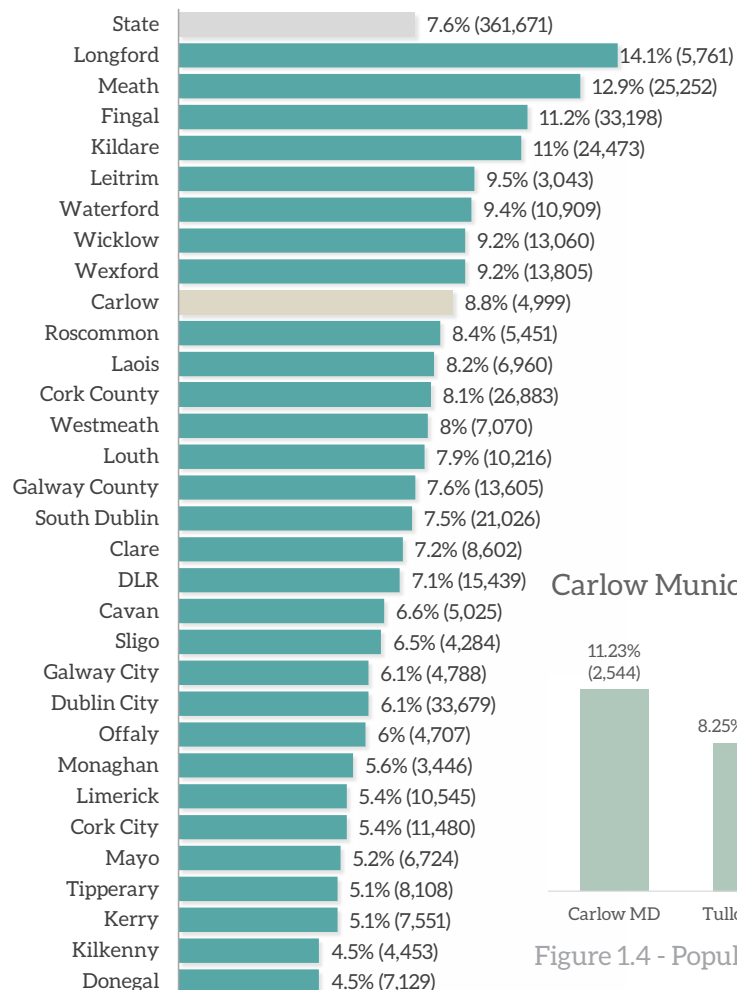


Figure 1.2 Total Population 2022 by MD, 2022 (Source: CSO)

Local Authority Change 2016 - 2022



Carlow Municipal Districts, 2016-2022

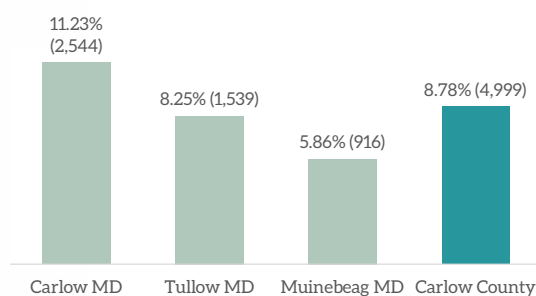
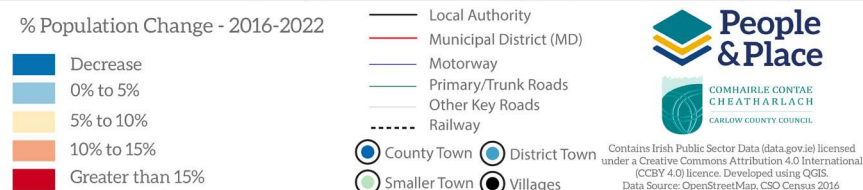
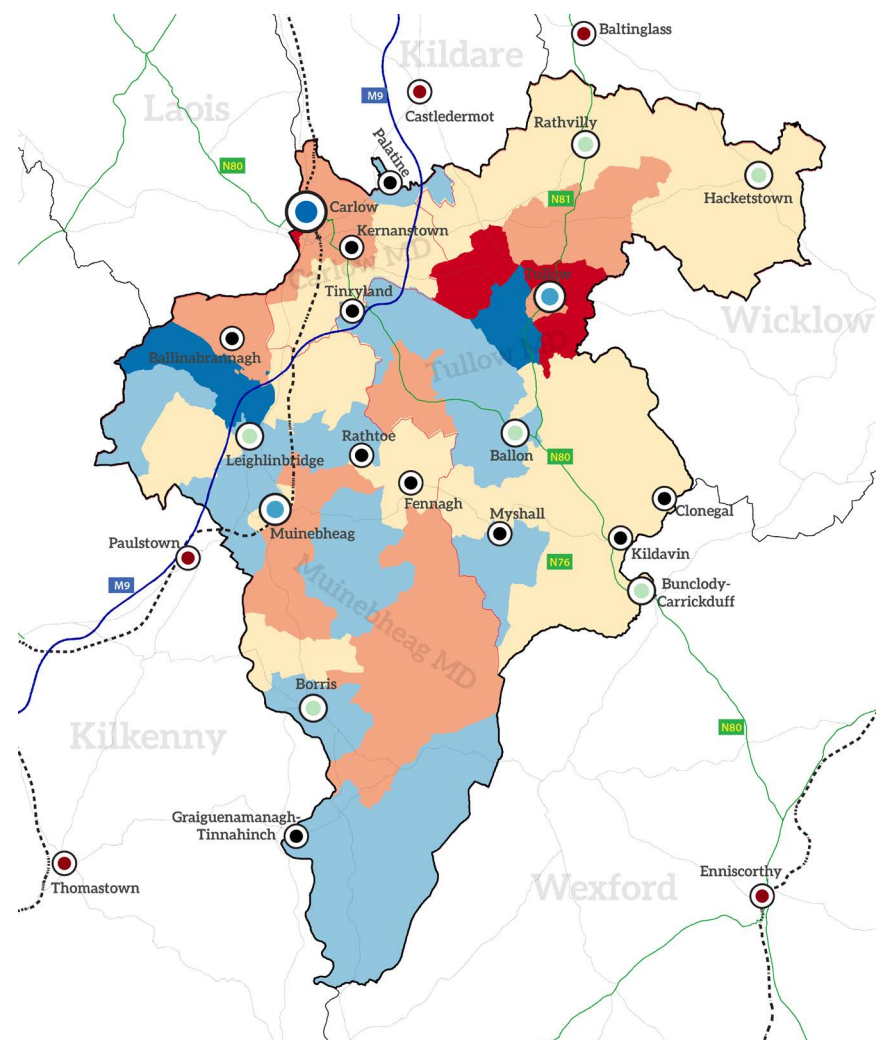


Figure 1.4 - Population Change, MD 2016 - 2022

Figure 1.3 - Population Change 2016 - 2022 by SPA and MD, 2022 (Source: CSO)



Map 1.1 - Population Change 2016 - 2022 (Source: CSO)

Population Change 1991 to 2022, Carlow Municipal Districts

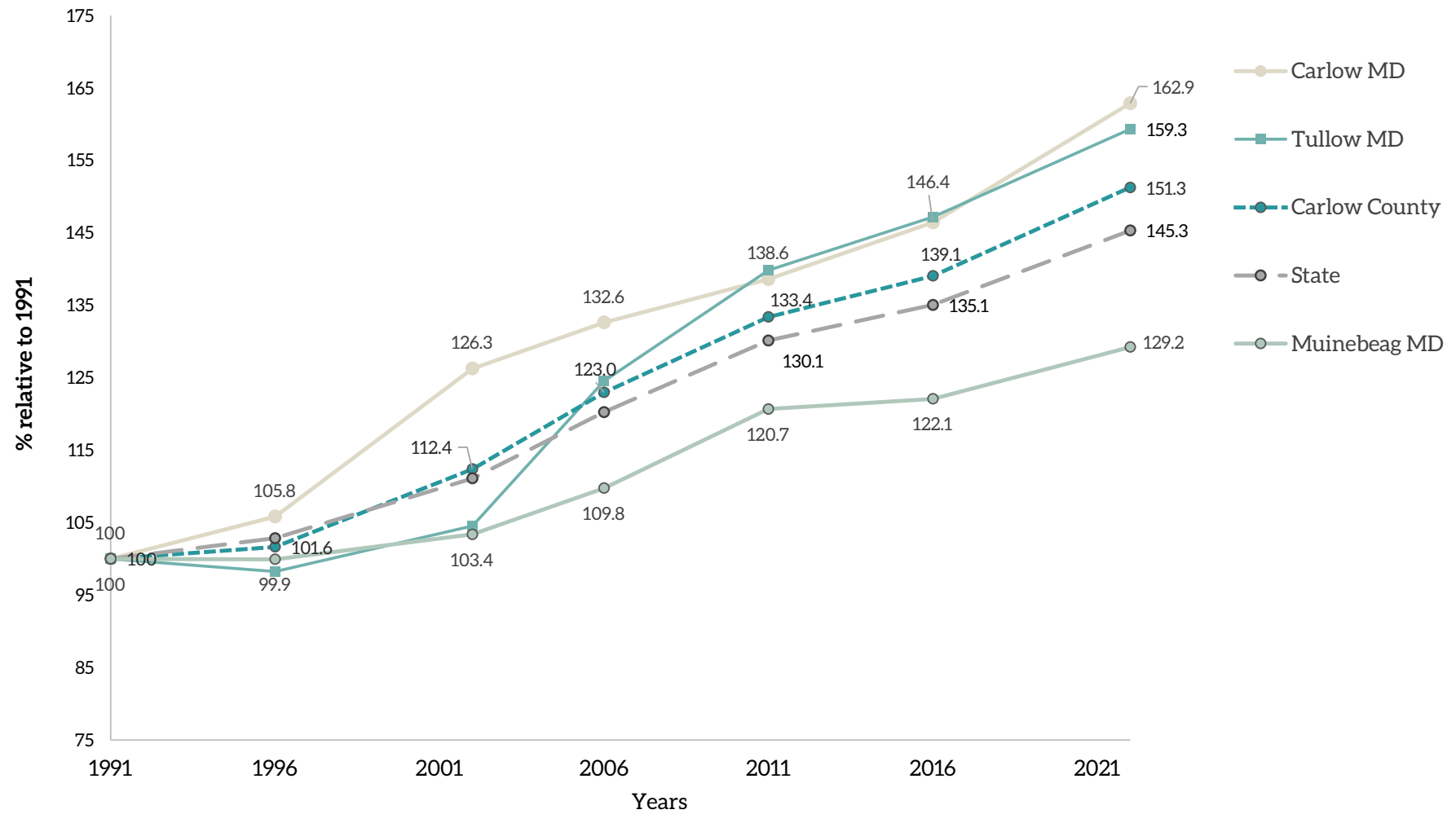


Figure 1.5 - Population Change 1991 - 2022 by Carlow MD (Source: CSO)

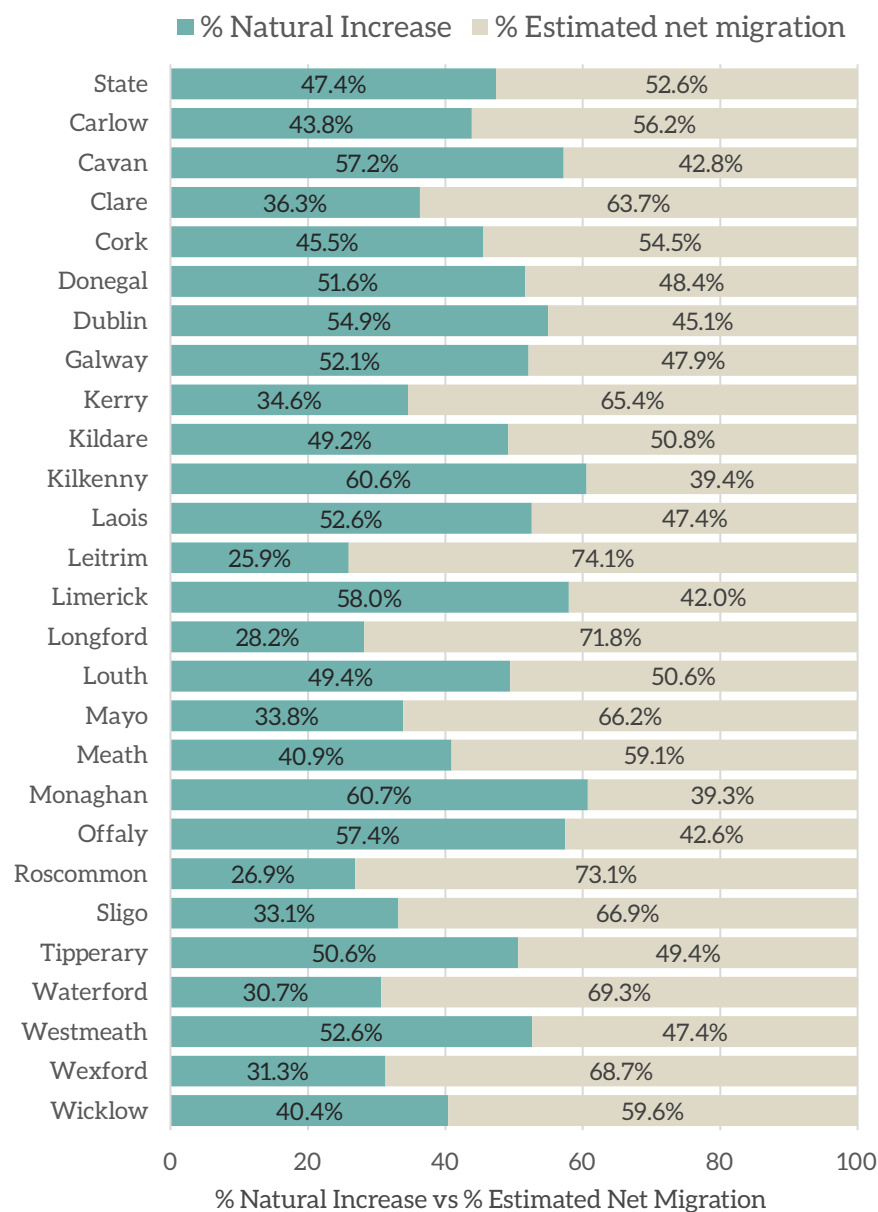


Figure 1.6 - Components of Population Change, 2022 (Source: CSO)

Projected Population Change, 2021 to 2040

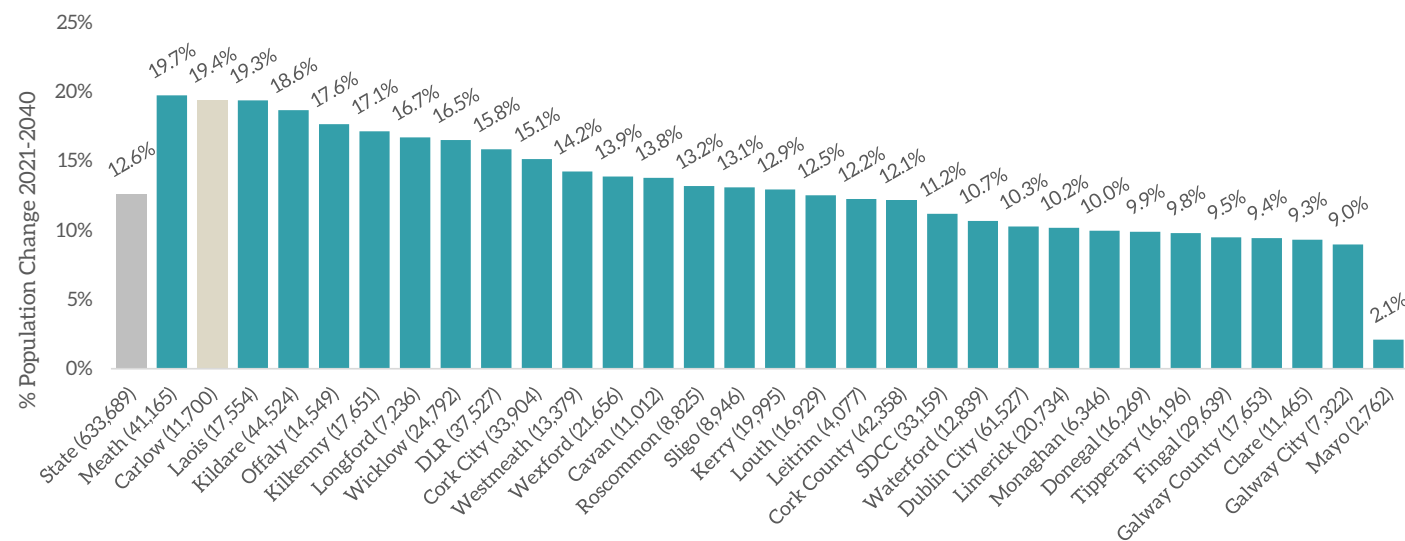


Figure 1.7 Projected Population Size, 2021 to 2040 (Source: ESRI-HNDA Baseline Scenario)

Projected Population Age Cohort, Carlow County 2021 to 2040

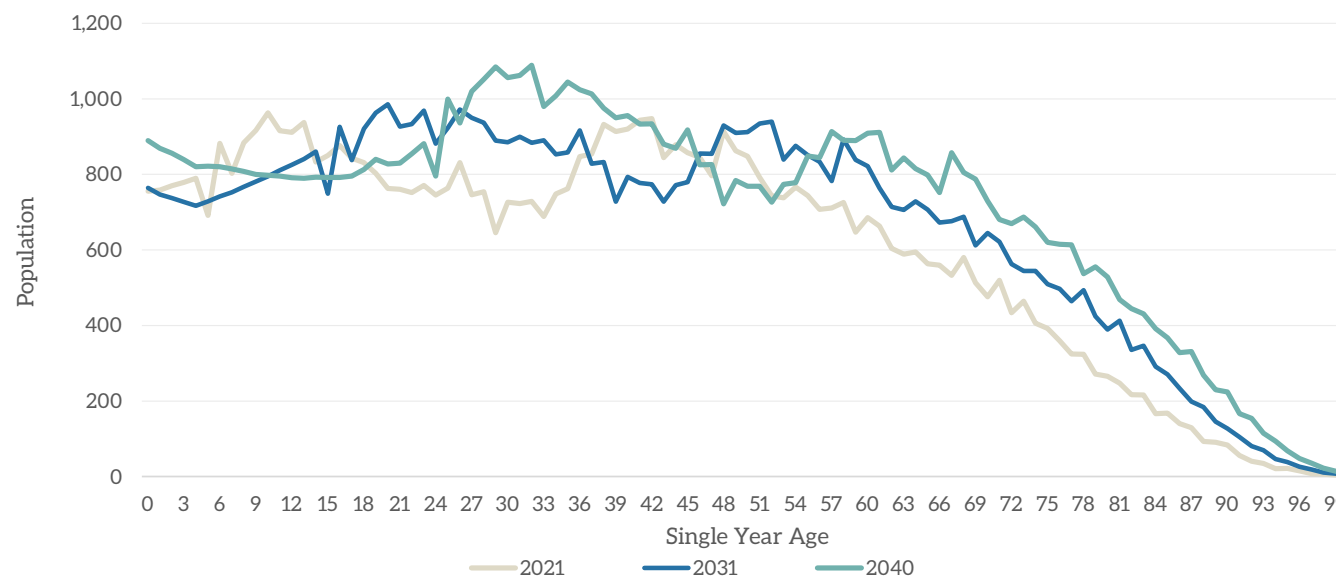


Figure 1.8 Projected Population Age Cohort, 2021 to 2040 (Source: ESRI-HNDA Baseline Scenario)

Municipal Districts & Settlements, 2016

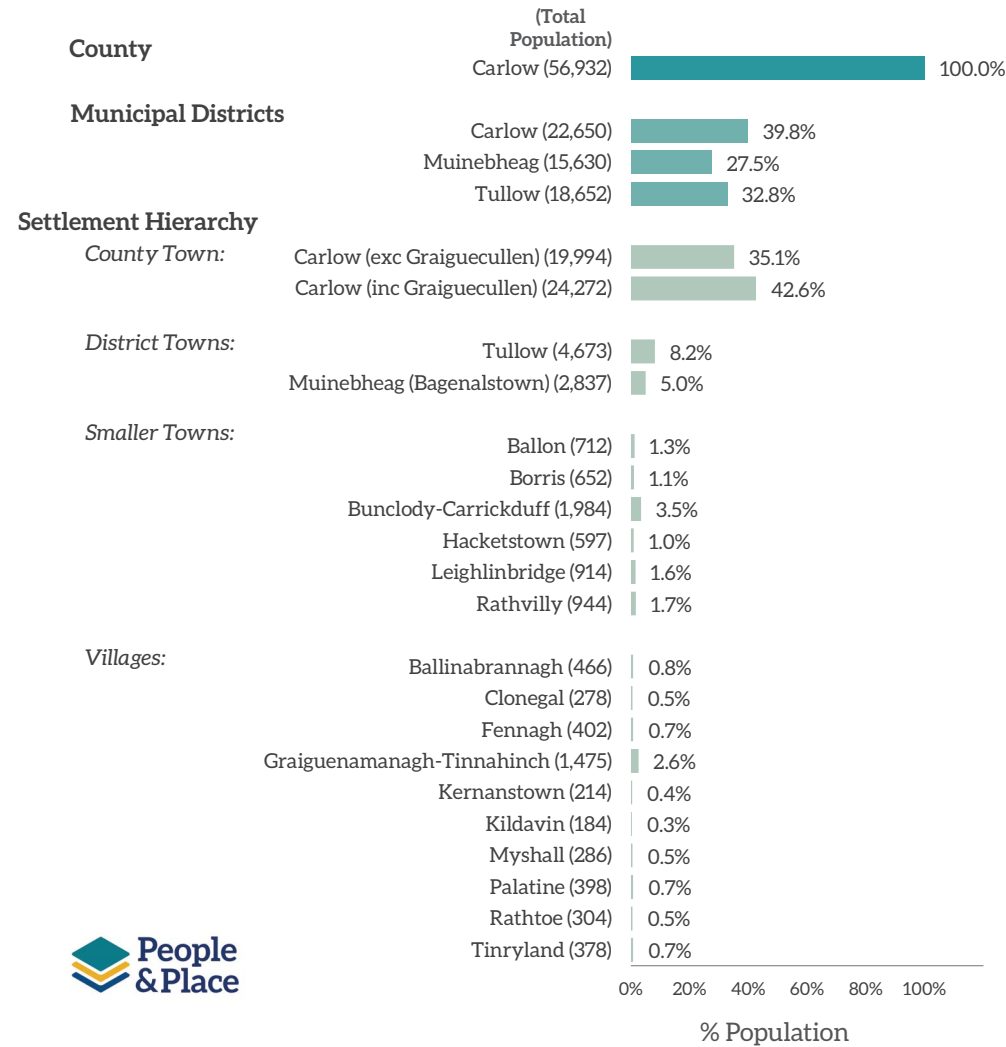


Figure 1.9 - Population Distribution by MD and Settlement, 2016 (Source: CSO)

Carlow County Council

Age Cohort: % Age 0 - 24 Years, 2016

LECP Socio-Economic Profile, 2022

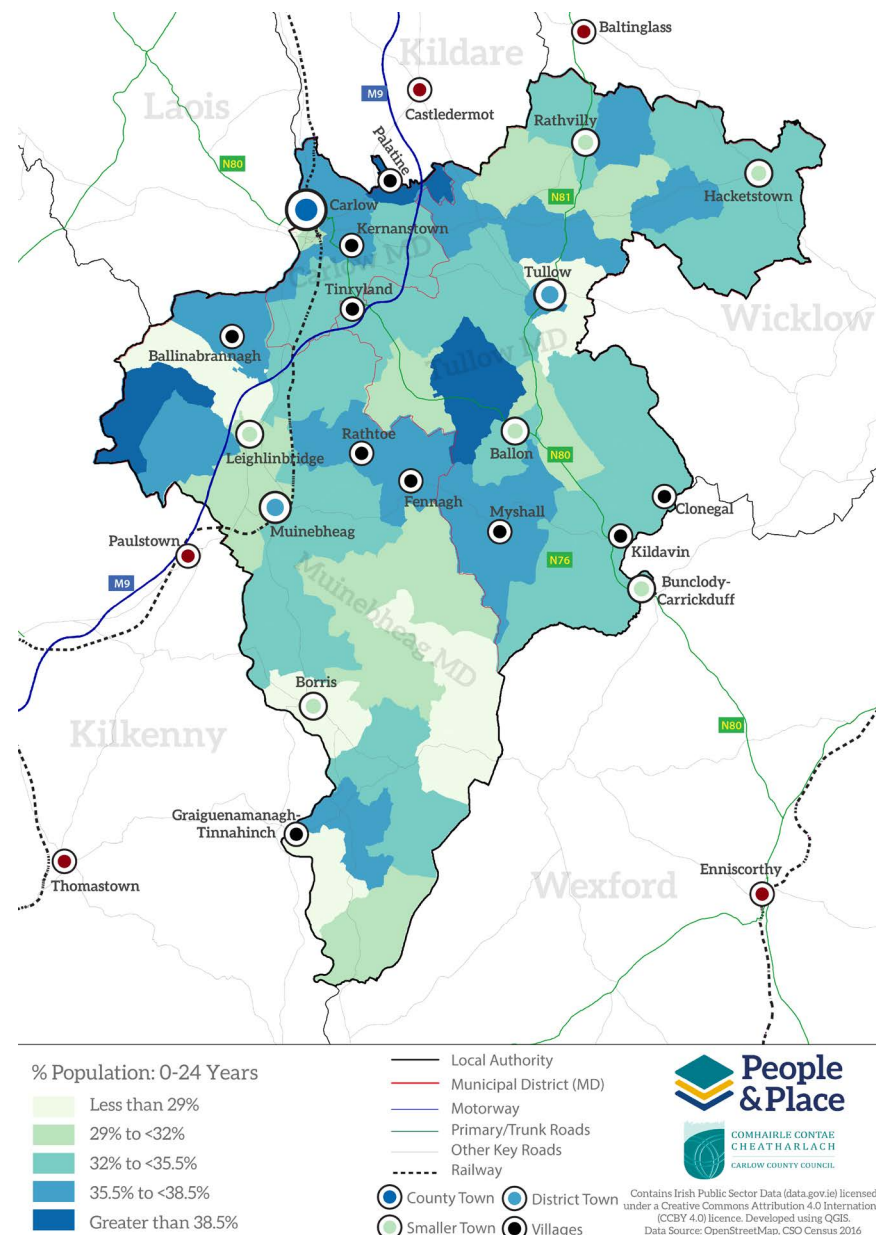
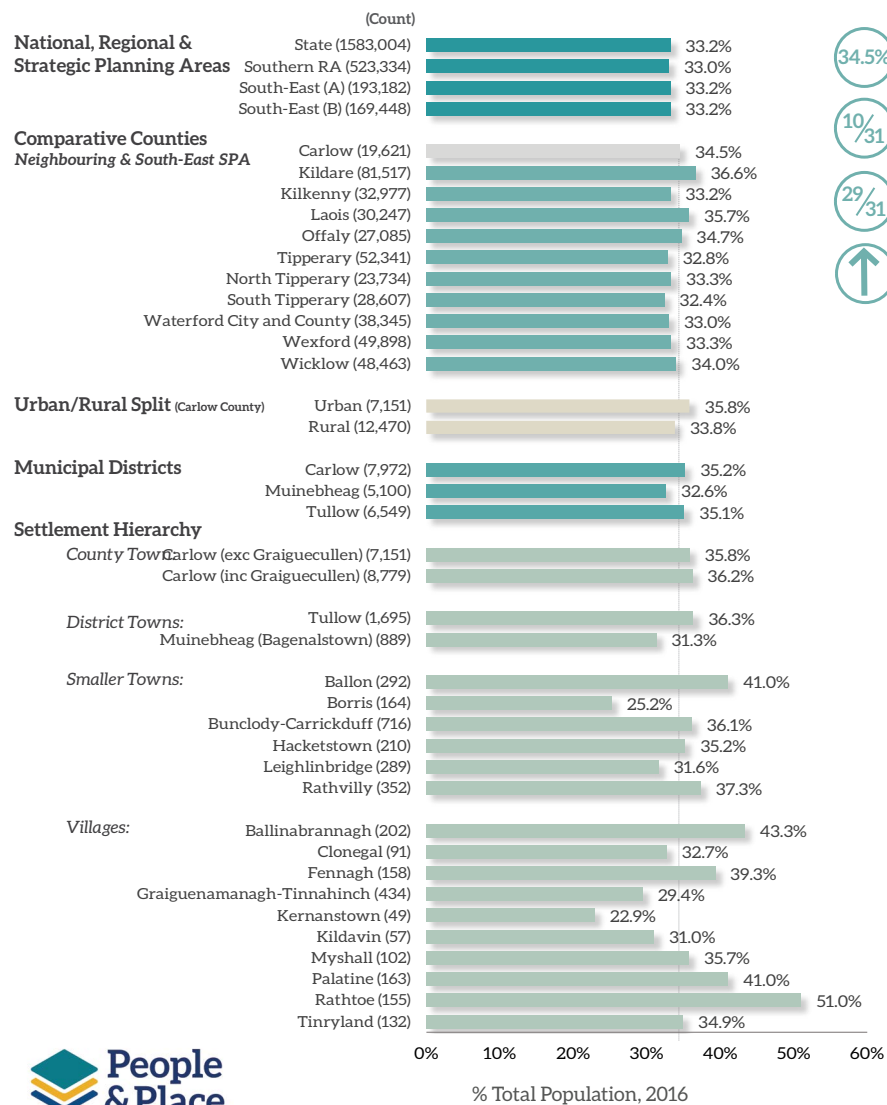


Figure 1.10 - Age Cohort: % Age 0-24 Years, 2016 (Source: CSO)

Map 1.2 - Age Cohort: % Age 0 - 24 Years, 2016 (Source: CSO)

Carlow County Council

Age Cohort: % Age 25 - 44 Years, 2016

LECP Socio-Economic Profile, 2022

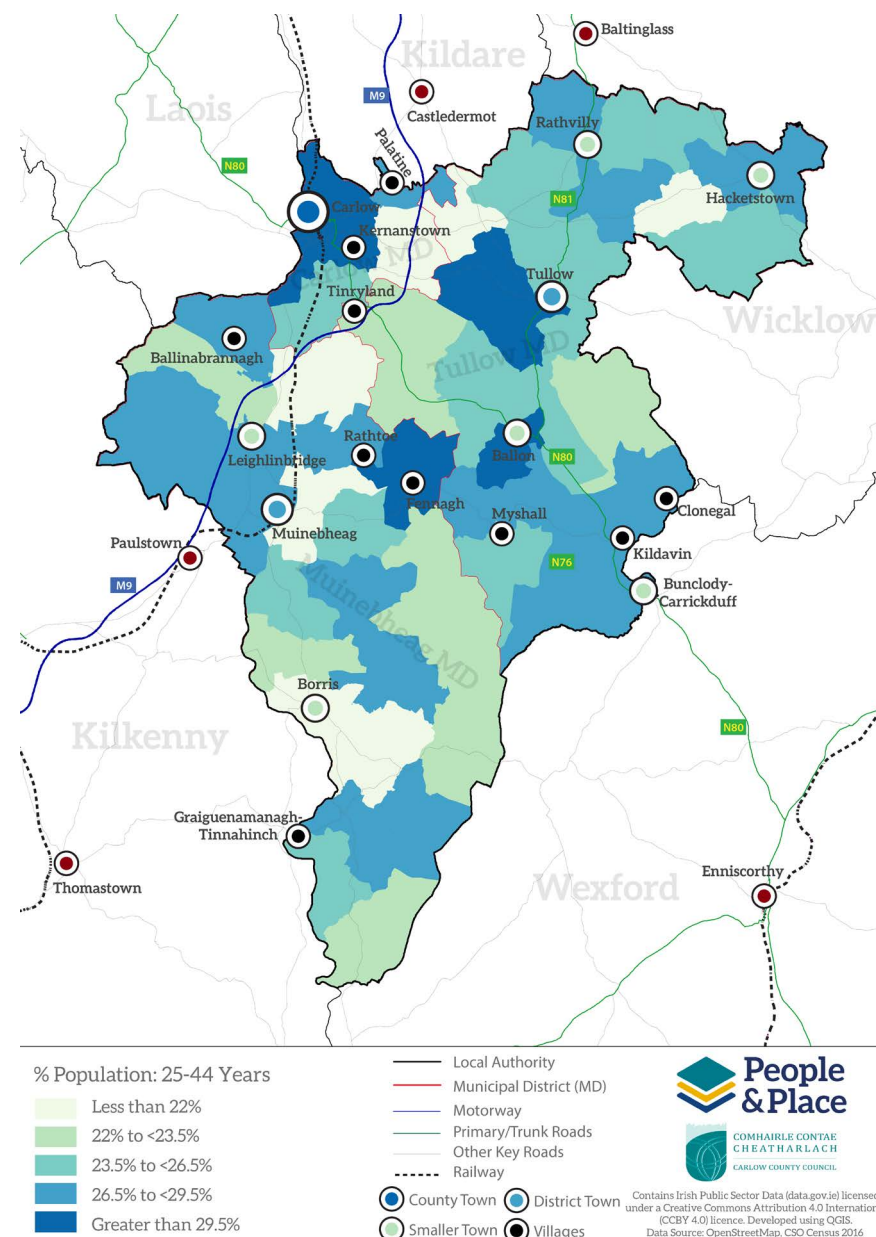
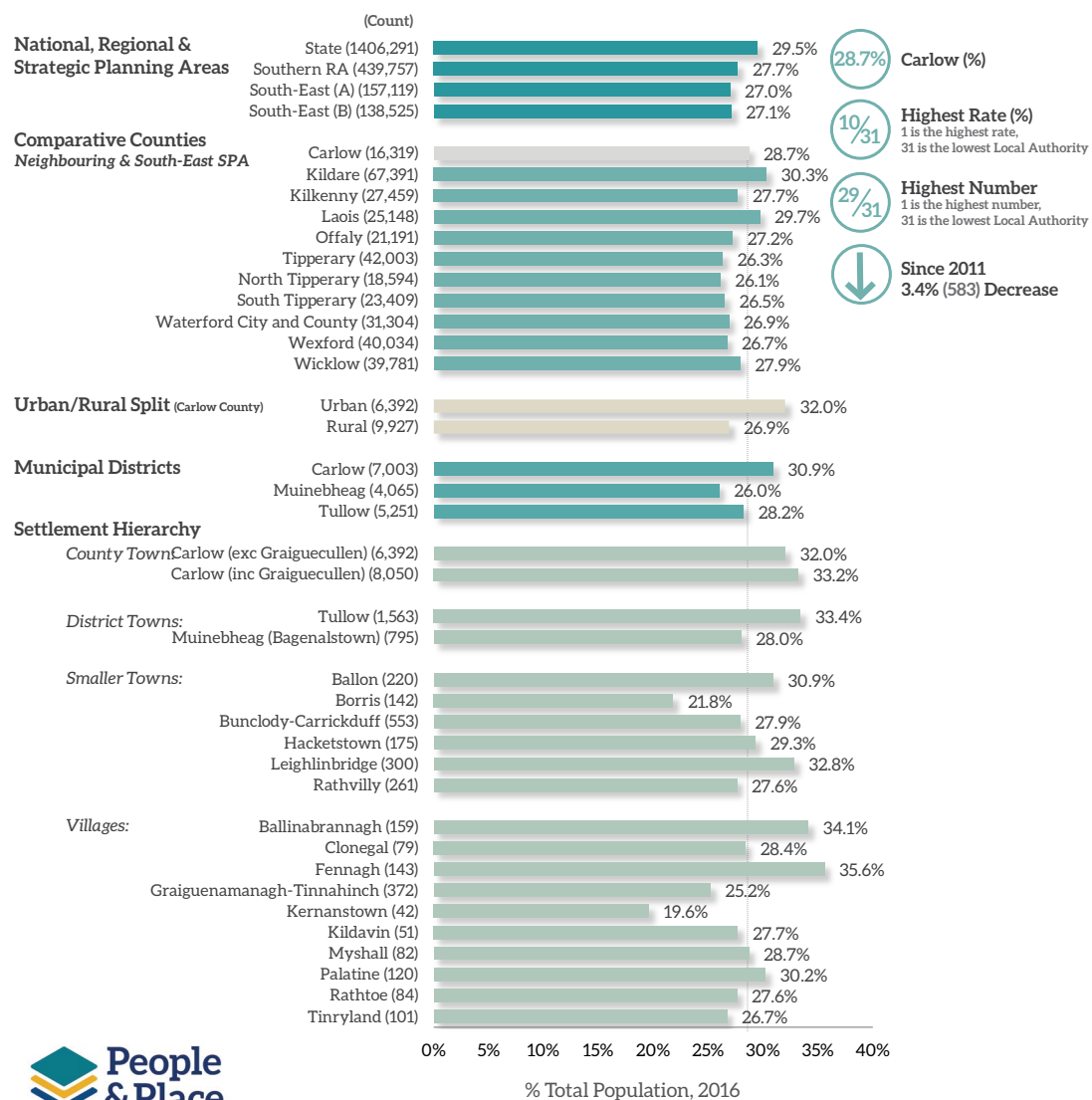


Figure 1.11 - Age Cohort: % Age 25 - 44 Years, 2016 (Source: CSO)

Map 1.3 - Age Cohort: % Age 25 - 44 Years, 2016 (Source: CSO)

Carlow County Council

Age Cohort: % Age 45 - 65 Years, 2016

LECP Socio-Economic Profile, 2022

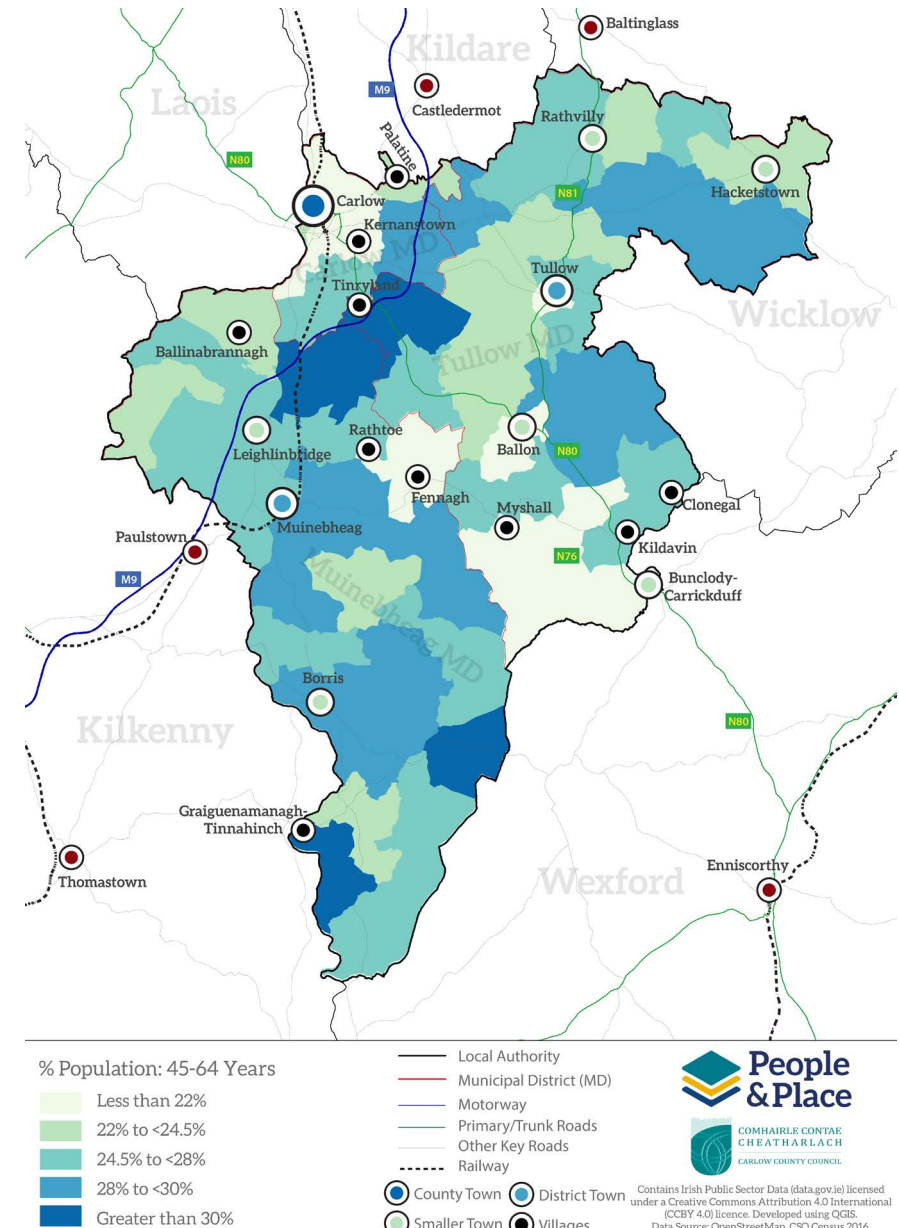
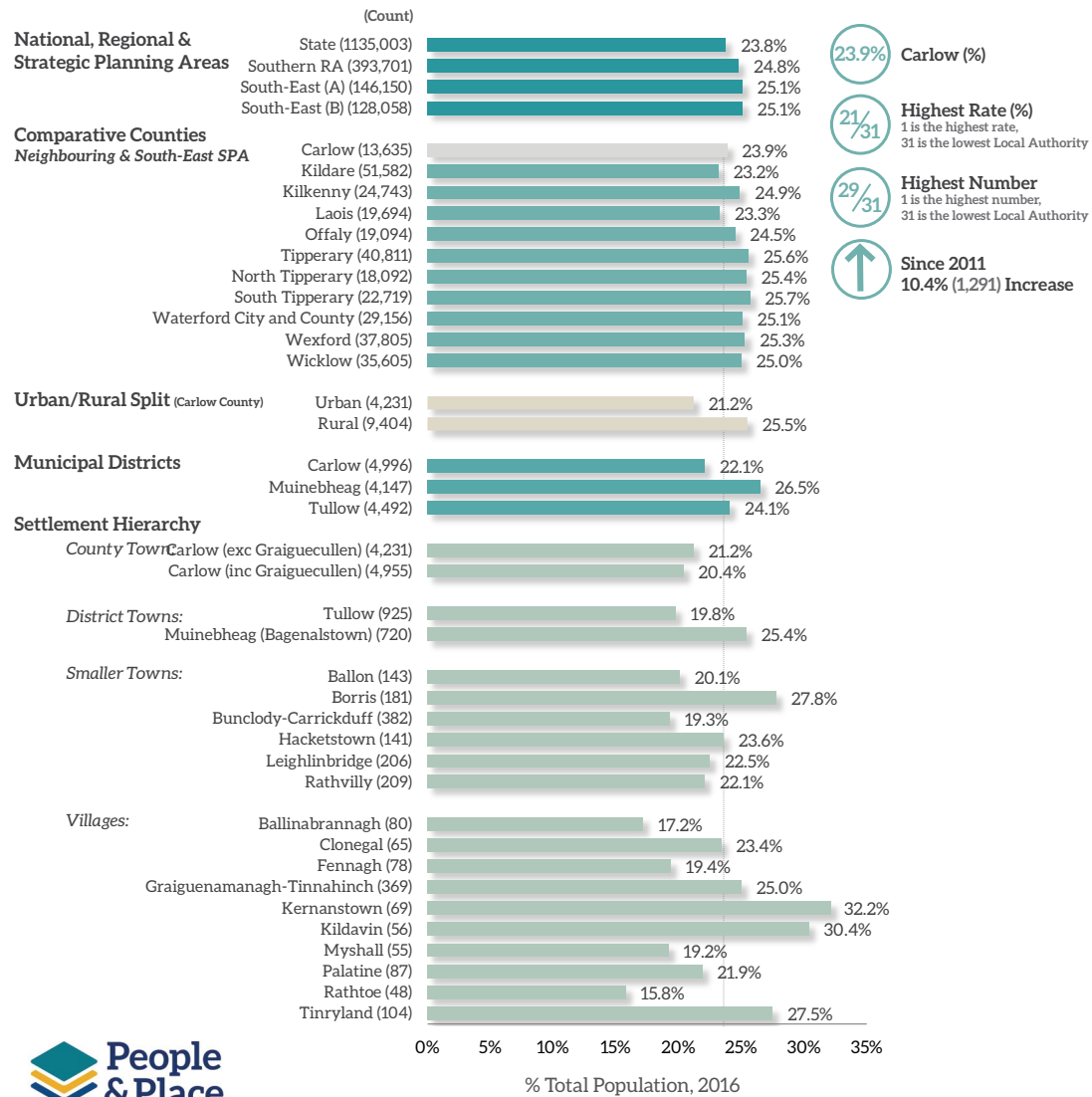


Figure 1.12- Age Cohort: % Age 45 - 64 Years, 2016 (Source: CSO)

Map 1.4 - Age Cohort: % Age 45 - 64 Years, 2016 (Source: CSO)

Carlow County Council

Age Cohort: % Age 65 + Years, 2016

LECP Socio-Economic Profile, 2022

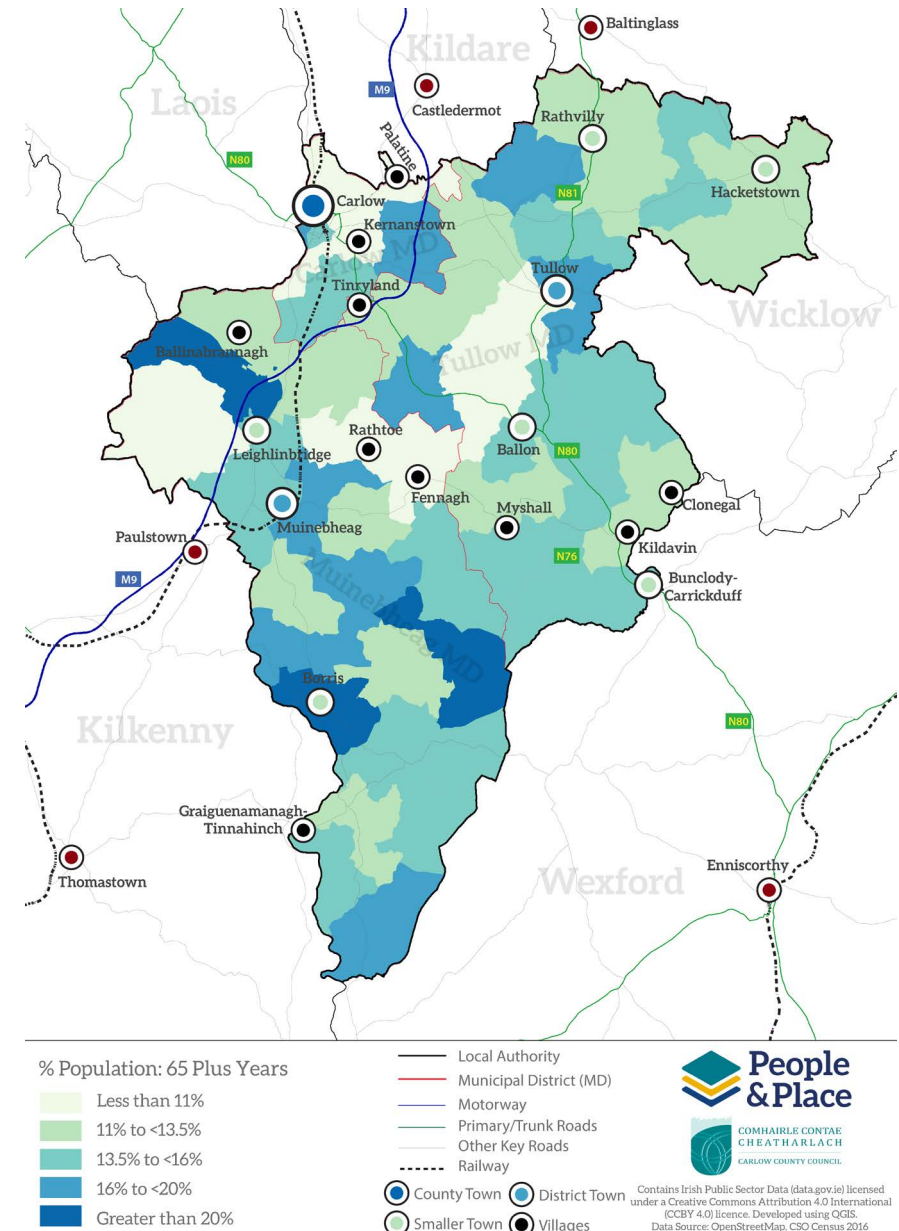
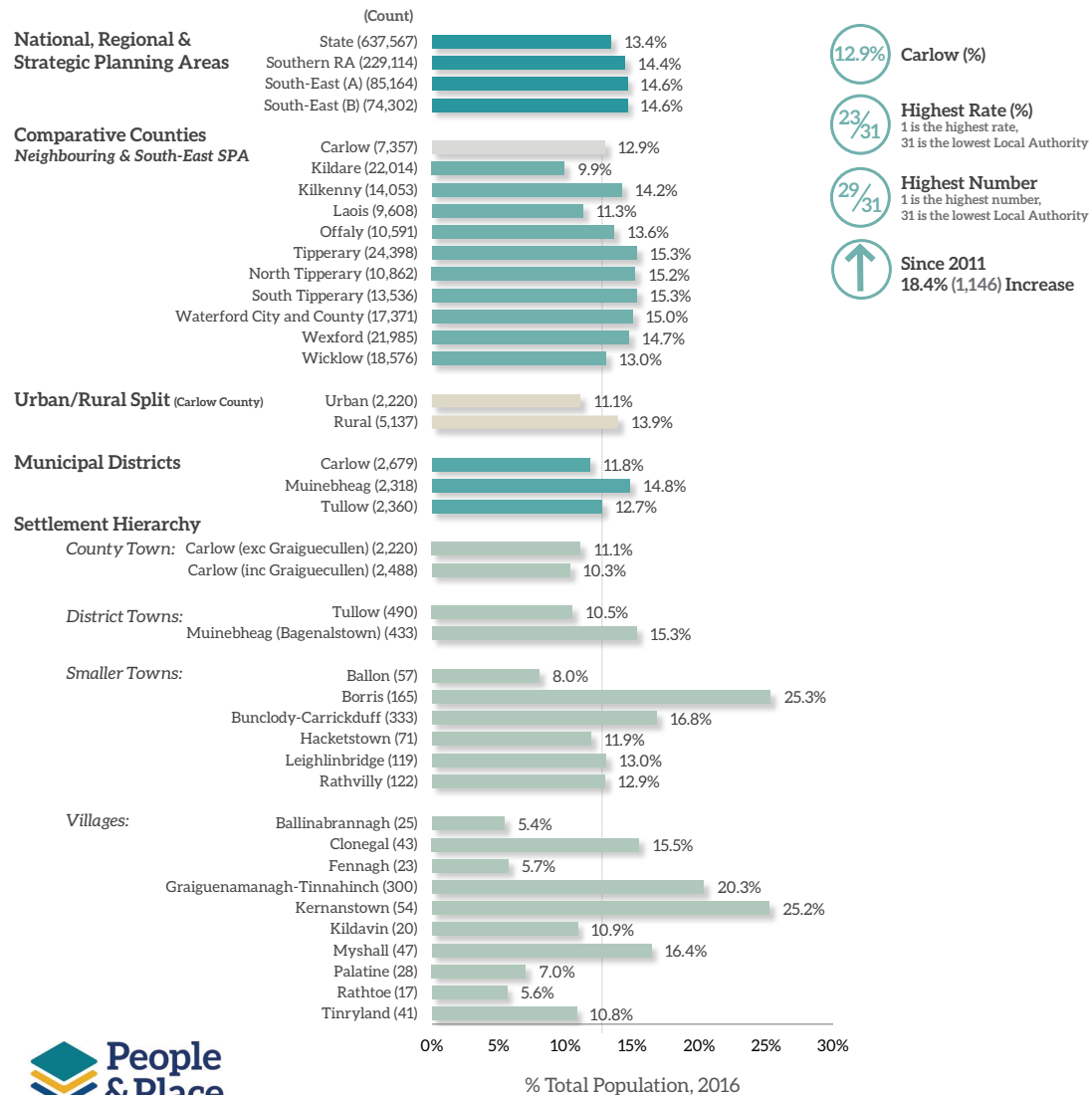


Figure 1.13 - Age Cohort: % Age 65 + Years, 2016 (Source: CSO)

Map 1.5 - Age Cohort: % Age 65 + Years, 2016 (Source: CSO)

Carlow County Council

Demographic Profile: Dependency Rate, 2016

LECP Socio-Economic Profile, 2022

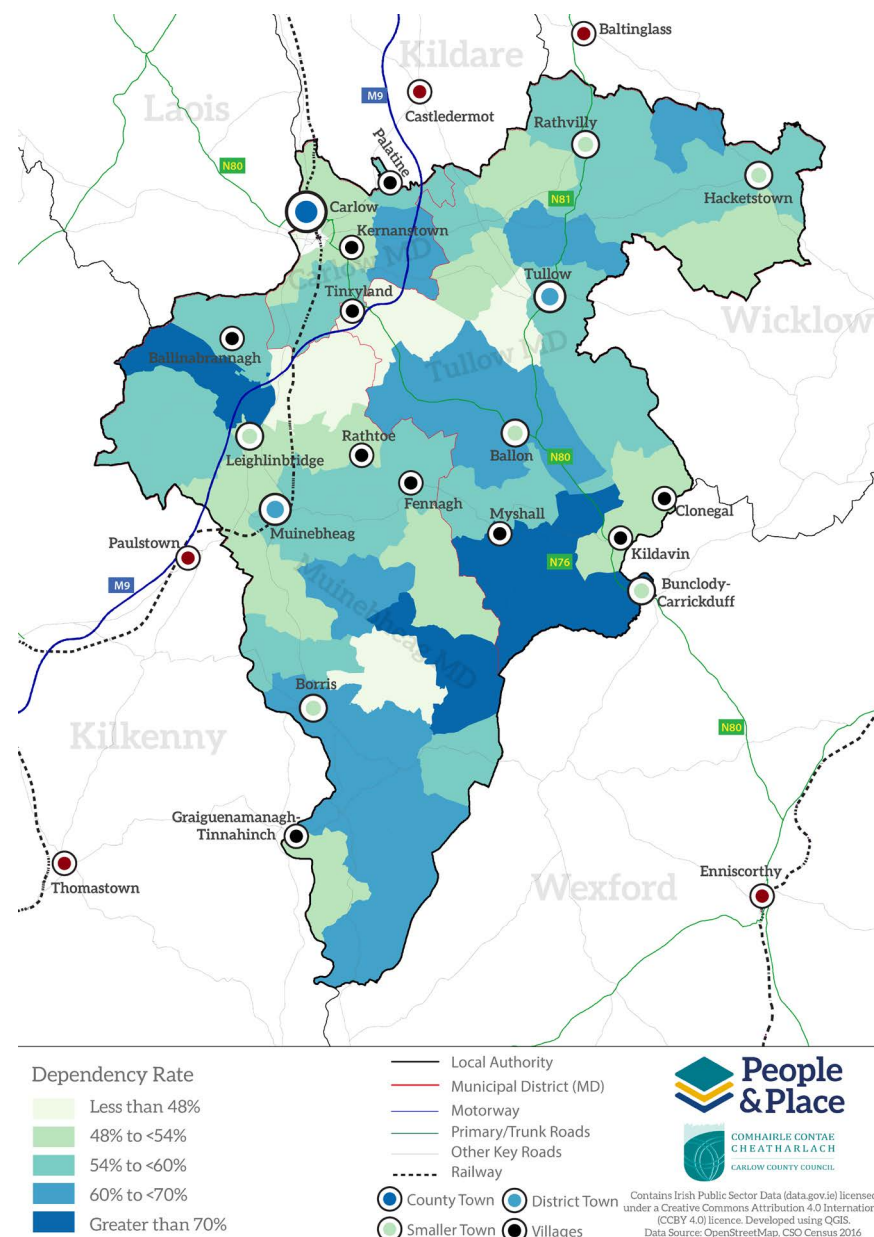
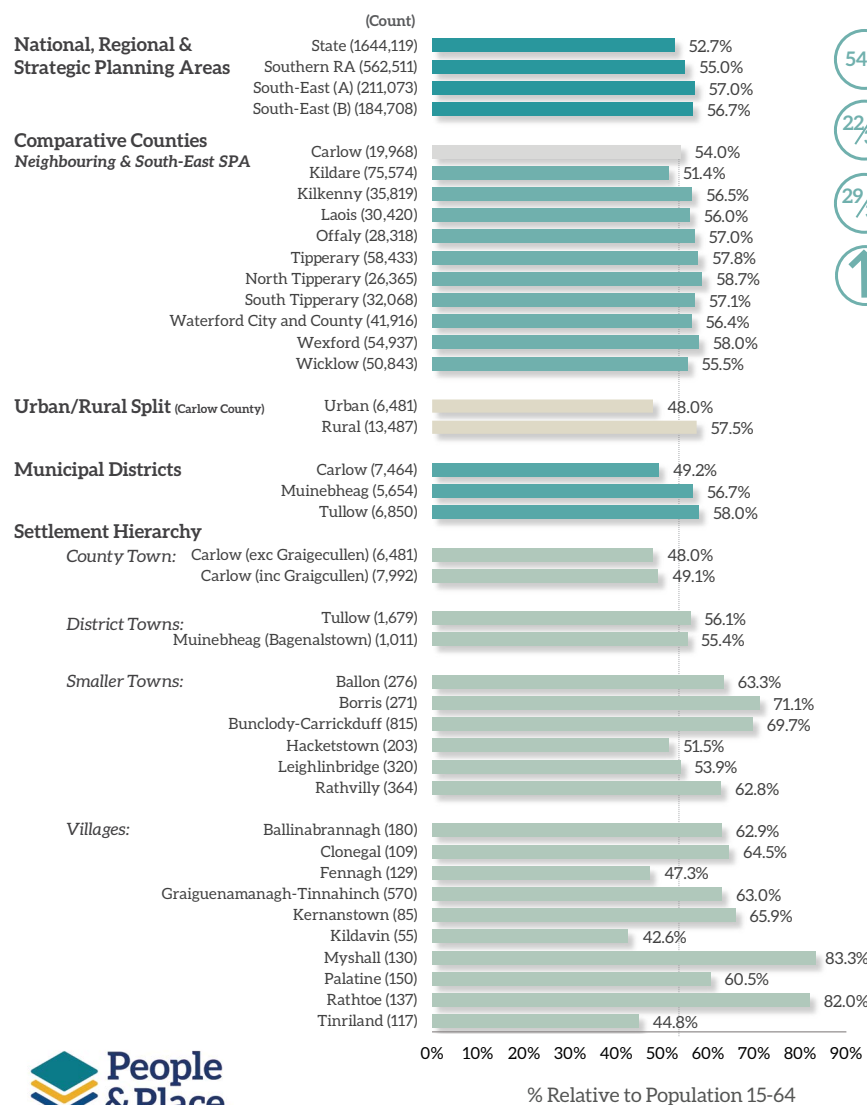


Figure 1.14 - Dependency Rate, 2016 (Source: CSO)

Map 1.6 - Dependency Rate, 2016 (Source: CSO)

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Socio-Economic Profile, 2022

Social Indicators Profile



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Key Highlights

Over ten percent (10.5%) of County Carlow's resident population has a nationality other than Irish. The corresponding figure for Ireland is 11.4%. Within Co. Carlow, non-Irish nationals are more likely to reside in urban areas (than in rural communities);

One in five persons who lives in Tullow Town has a nationality other than Irish;

There are 511 persons who self-declare as an Irish Traveller. They comprise 0.9% of the county's resident population (relative to 0.7% across the State), with the highest numbers being in Bunclody-Carrickduff;

The Pobal HP Index of Affluence and Deprivation reveals that County Carlow, as a whole, is more disadvantaged than the State. The county registers a score of -3.7 on this index.

Within the county, the highest levels of affluence are in the suburbs of Carlow Town and some of the adjoining communities, while the highest levels of disadvantage are in Hacketstown and parts of Carlow Town;

As of November 2022, County Carlow was home to 778 refugees from Ukraine of the 58,829 who have come to Ireland. Within the county, the greatest numbers are in Carlow Town; and

Just over one in five (20.5%) families with children is headed by a lone parent – half a percentage point above the proportion across the State, and the highest proportions of lone parent families are in Hacketstown and parts of Carlow Town.

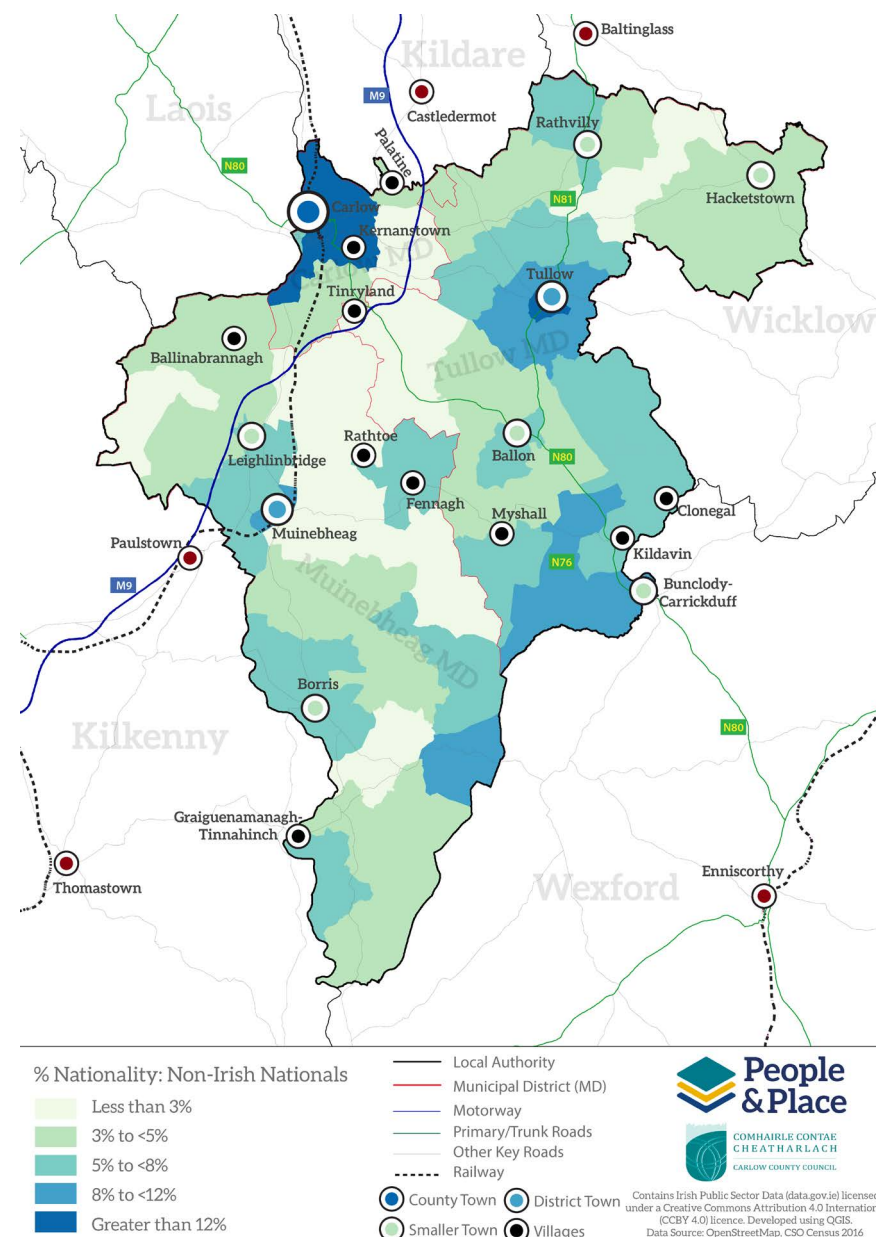
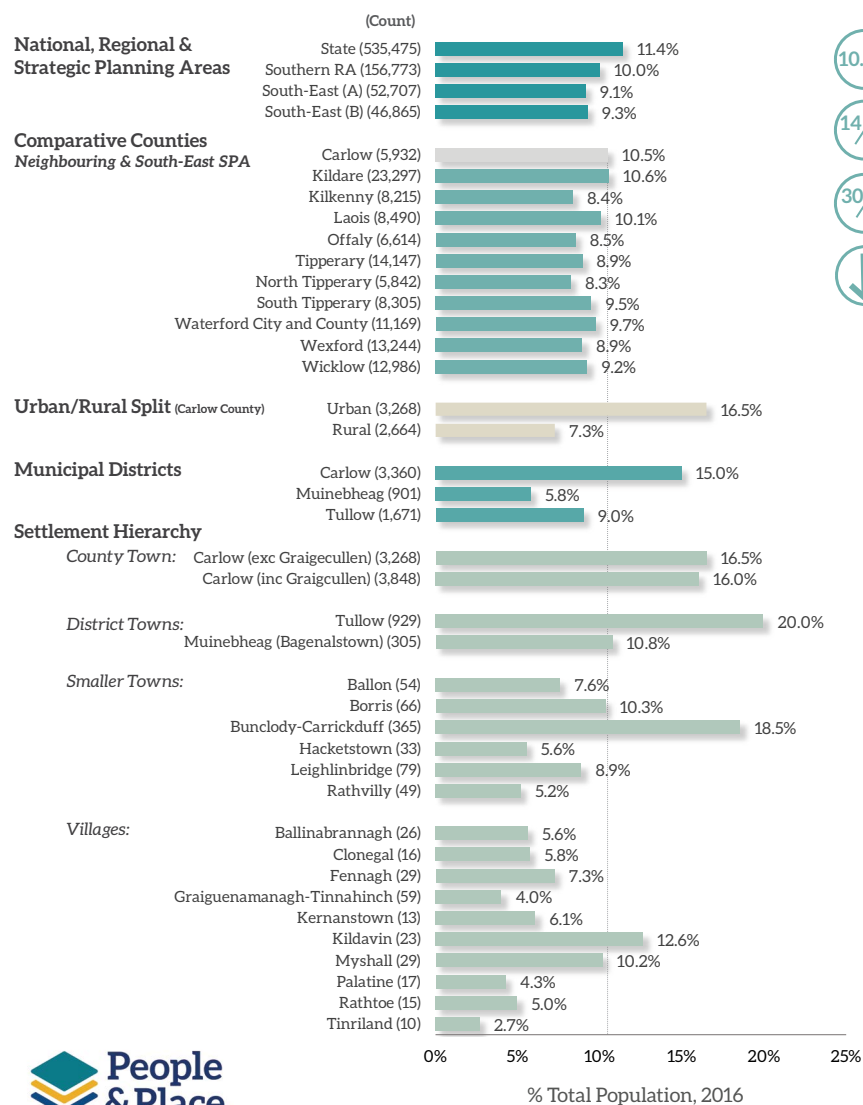


Figure 2.1 - Nationality: Non-Irish National, 2016 (Source: CSO)

Map 2.1 - Nationality: Non-Irish National, 2016 (Source: CSO)

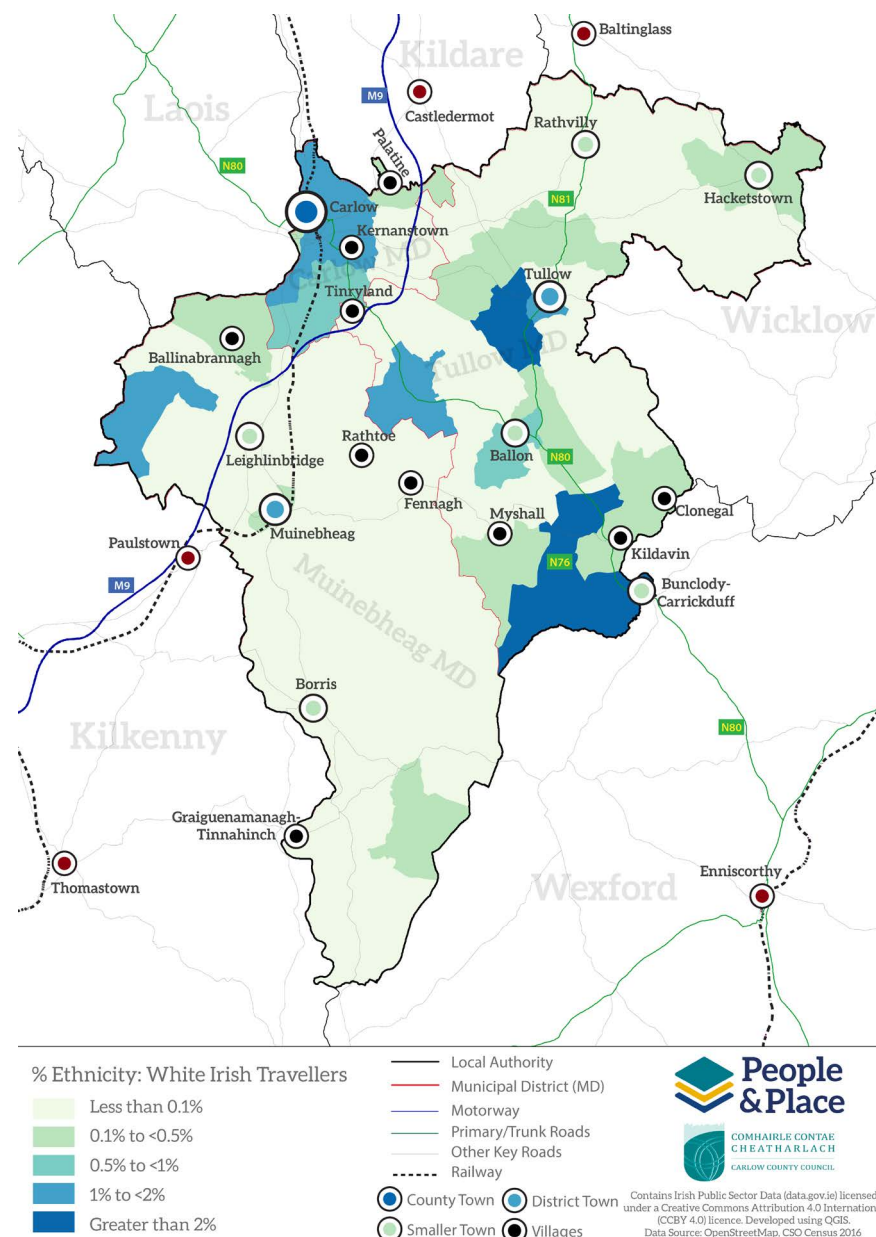
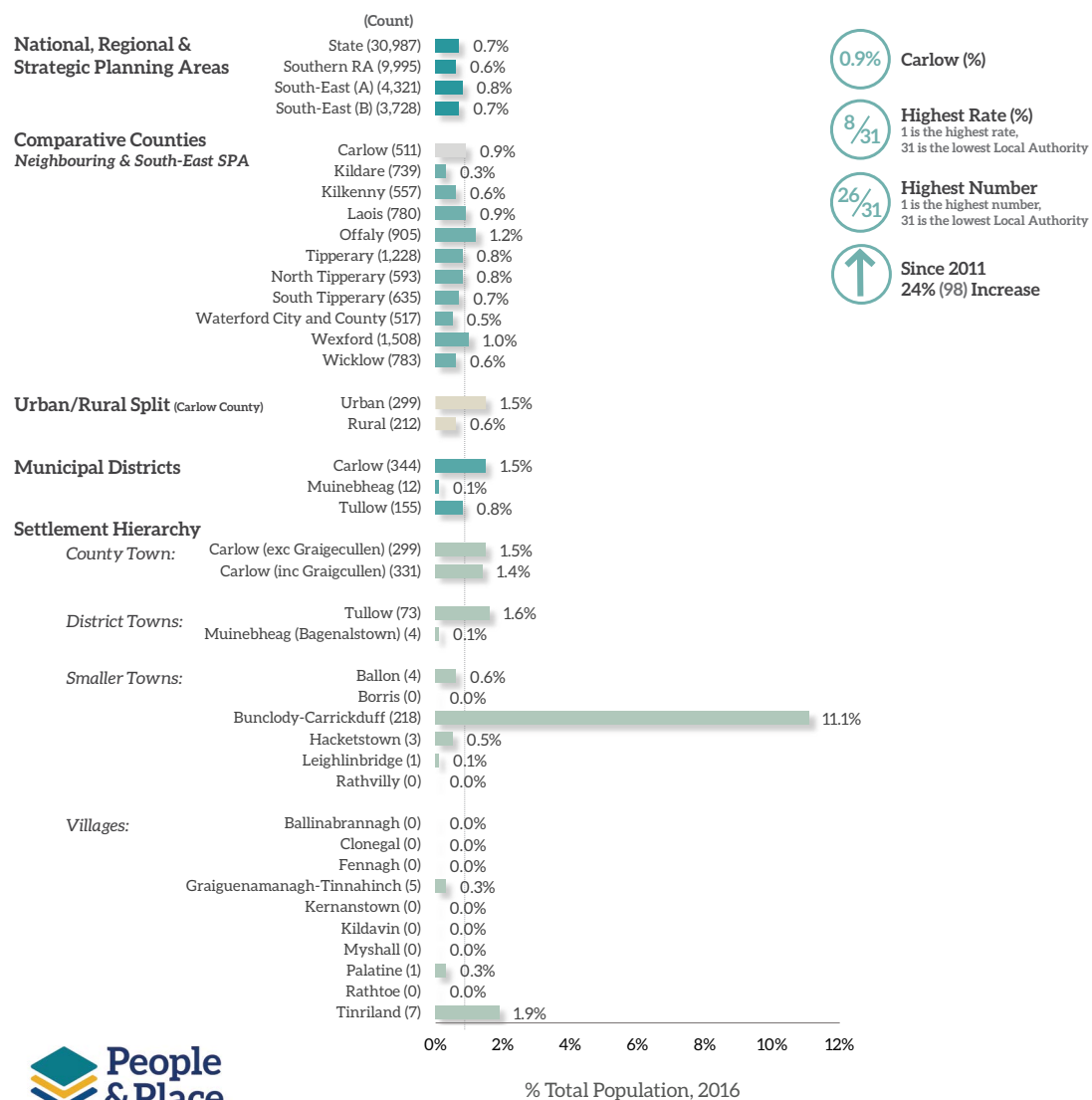


Figure 2.2 - Ethnicity: White Irish Traveller, 2016 (Source: CSO)

Map 2.2 - Ethnicity: White Irish Traveller, 2016 (Source: CSO)

Relative Deprivation Score, Carlow County Geographies

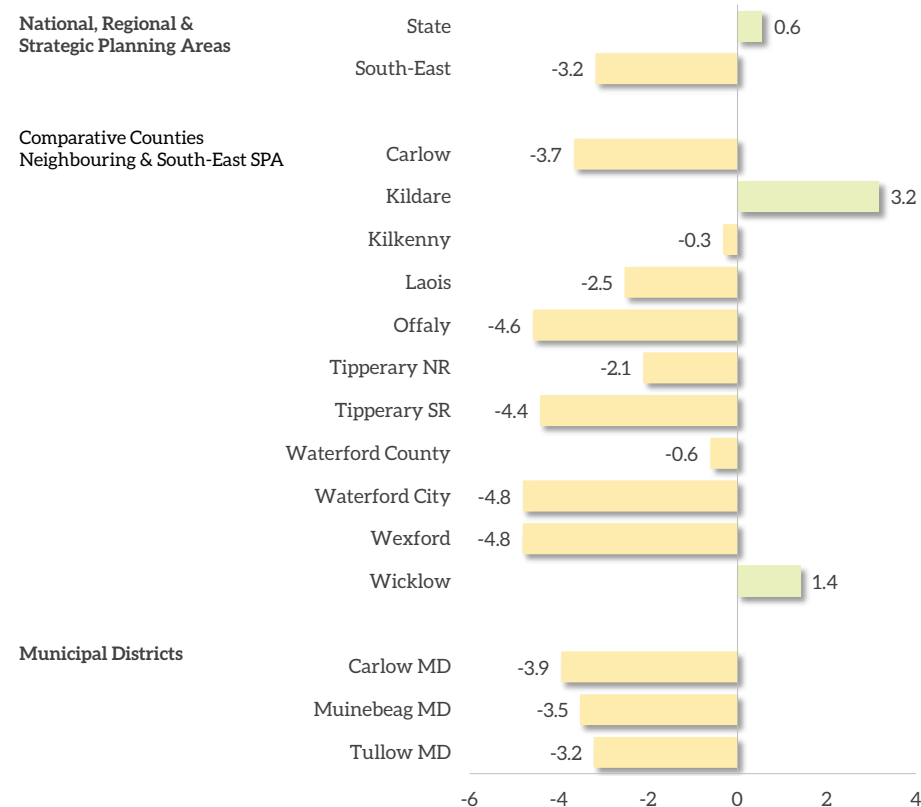
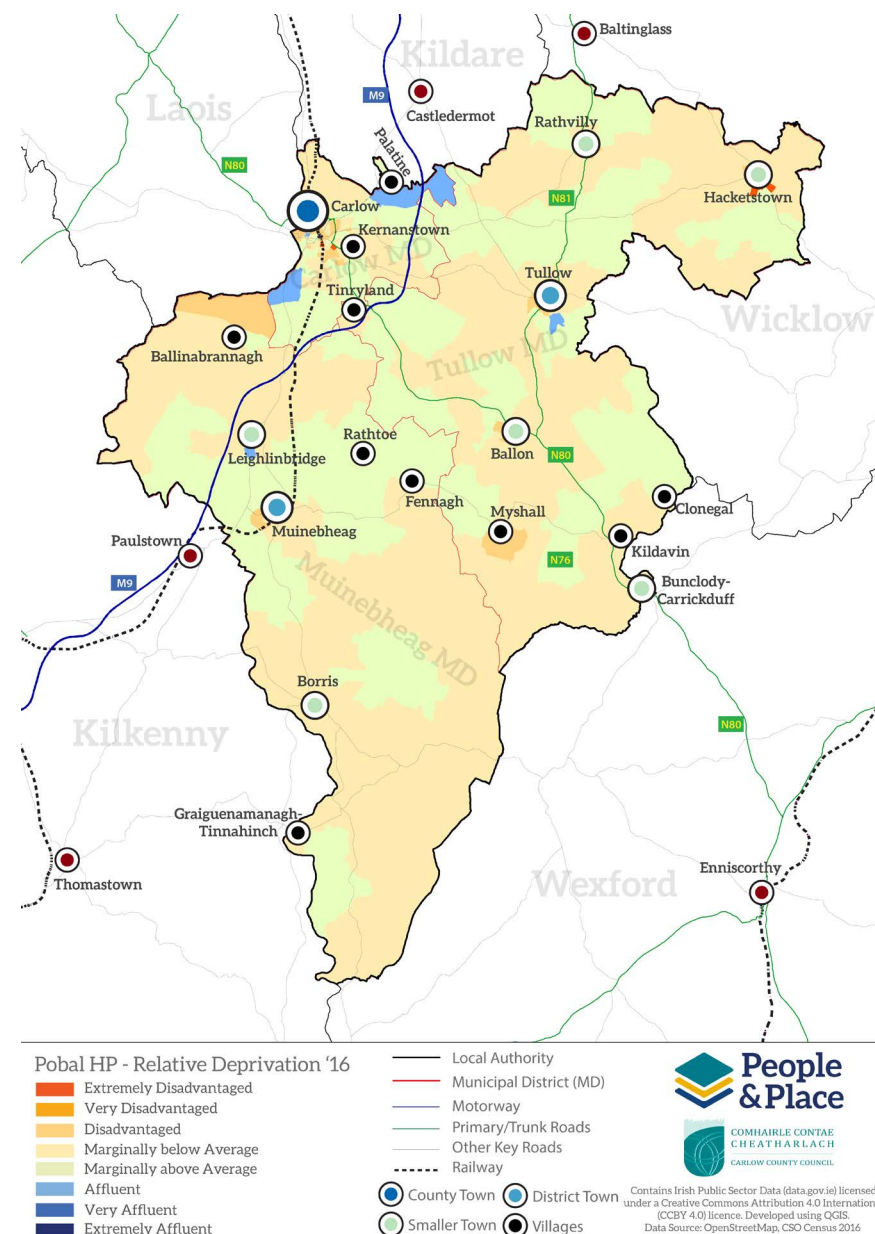


Figure 2.3 - Pobal HP Deprivation Index, 2016 (Source: CSO)



Map 2.3 - Pobal HP Deprivation Index, 2016 (Source: CSO)

Population Distribution by Urban/Rural Classification, 2016

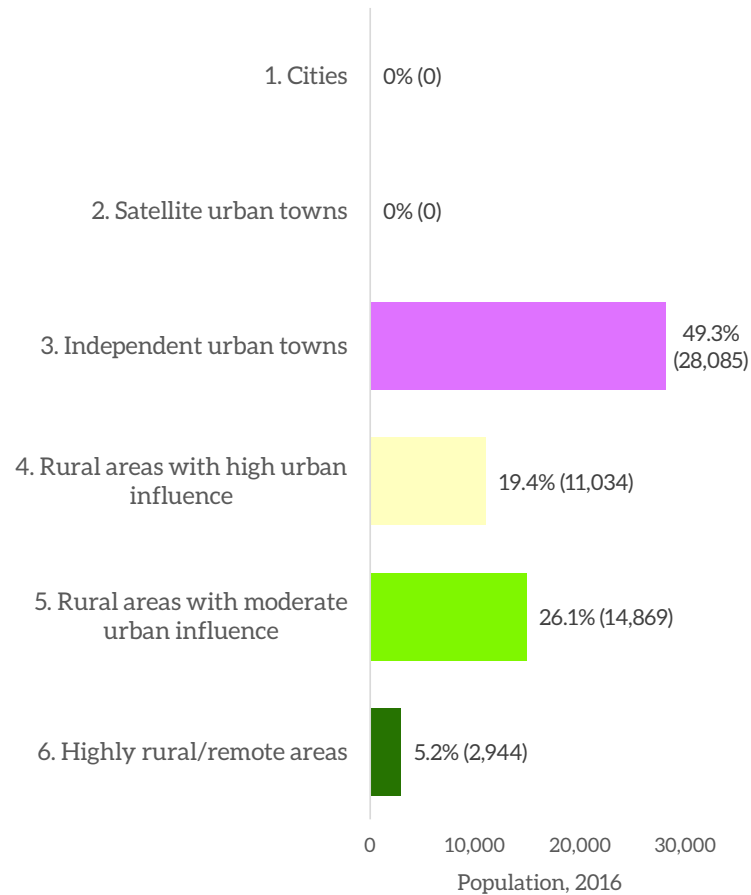
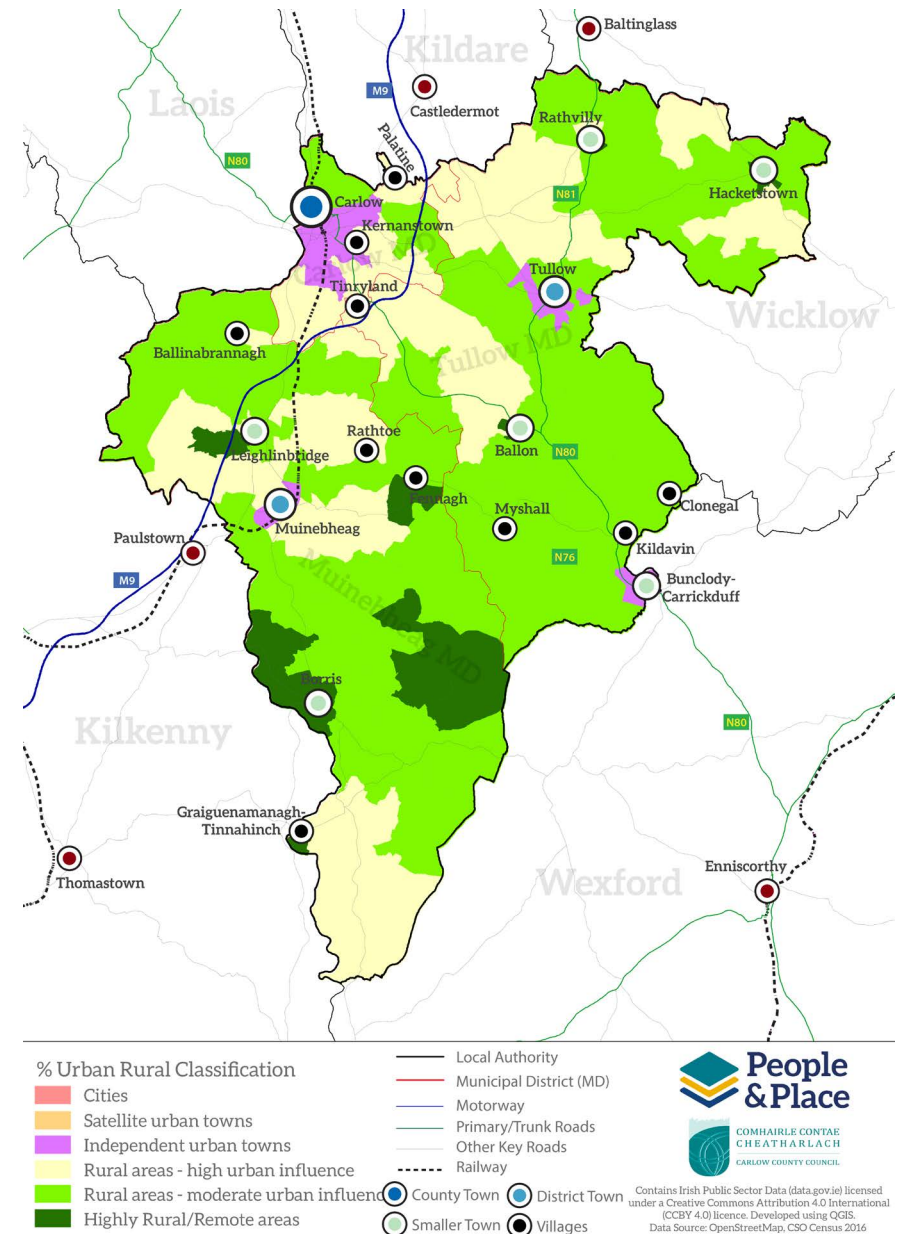


Figure 2.4 - Population Distribution by Urban Rural Classification, 2016 (Source: CSO)



Map 2.4 - Urban Rural Classification, 2016 (Source: CSO)

Arrivals by Local Authority, as of November 2022

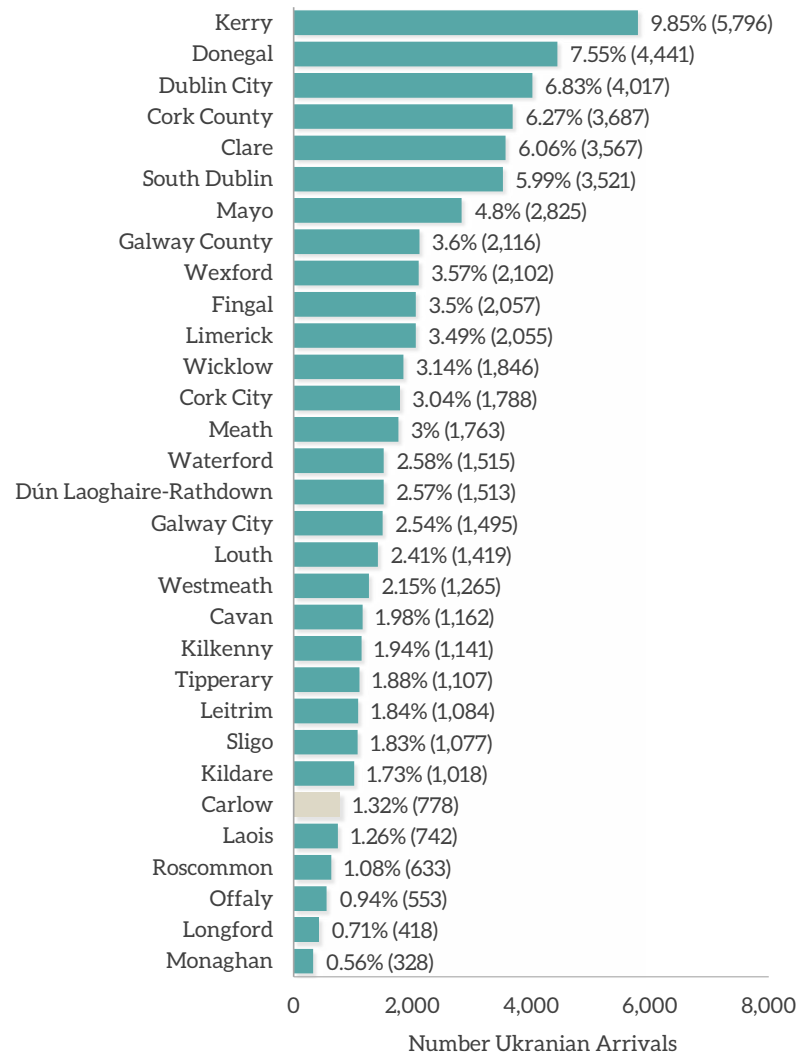


Figure 2.5 - Ukrainian Arrivals by Local Authority, 2022 (Source: CSO)

Arrivals by Carlow Local Electoral Area (LEA), as of November 2022

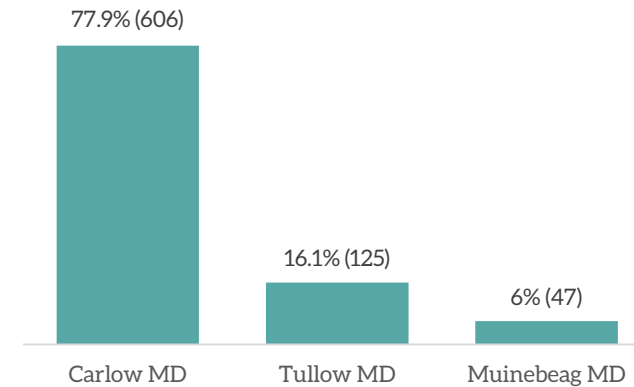


Figure 2.6 - Ukrainian Arrivals by LEA, 2022 (Source: CSO)

Arrivals from Ukraine as Percentage of the LEA Population, as of November 2022

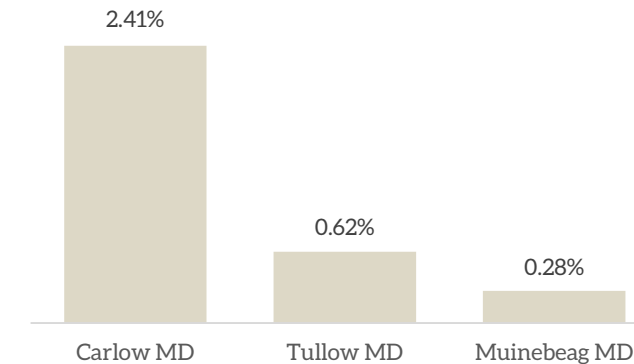


Figure 2.7 - Ukrainian Arrivals by LEA, 2022 (Source: CSO)

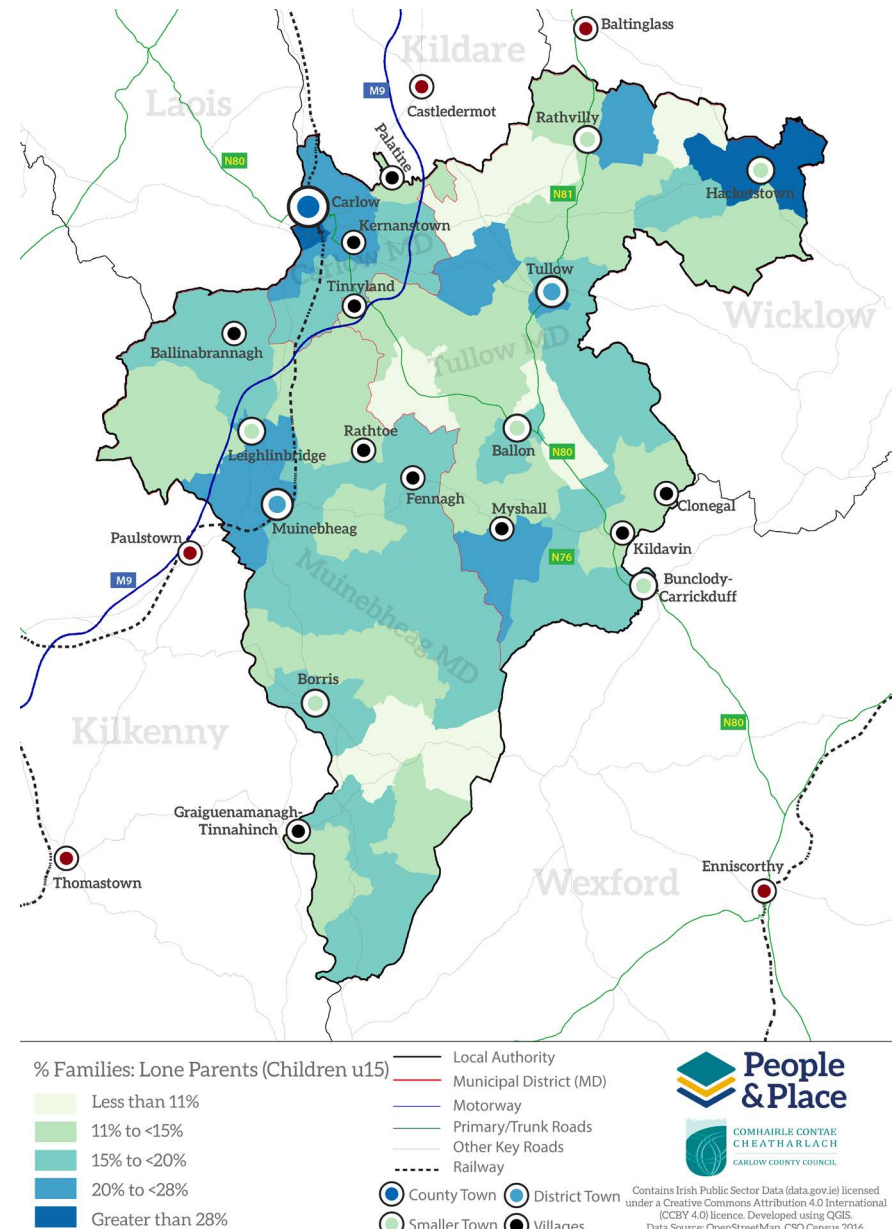
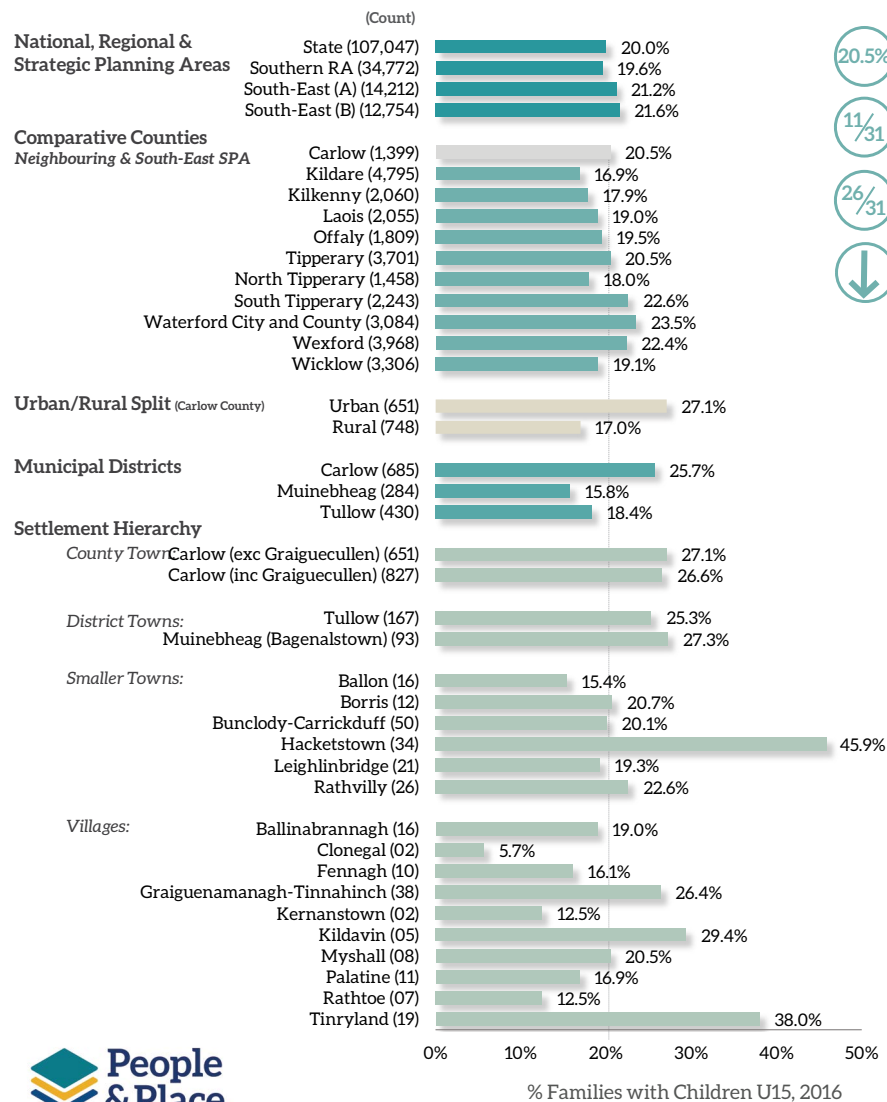


Figure 2.8 - Lone Parents (Children U15), 2016 (Source: CSO)

Map 2.5 - Lone Parents (Children U15), 2016 (Source: CSO)

Carlow LECP

Socio-Economic Profile, 2022

Education Profile



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Key Highlights

Levels of educational attainment, among County Carlow's resident population, are slightly lower than is the case across Ireland as a whole. The proportion of persons whose formal education finished prior to the leaving certificate (or international equivalent) is four percentage points higher than is the case in the State;

In Ireland, 33.4% of the population has a third-level qualification, while in County Carlow, the corresponding figure is almost seven percentage points lower at 26.5%;

Among County Carlow's 42 primary schools, 6 (14%) have DEIS status – this is lower than the proportion across the State;

Among County Carlow's 11 post-primary schools, 2 (18%) have DEIS status – this is lower than the proportion across the State and the tenth lowest among the State's 31 local authority areas;

The Pupil - Class ratio in County Carlow is the sixth highest among the 31 local authority areas; and

Average weekly childcare fees are lower in County Carlow than in all other local authority areas.

Carlow County Council

Education Attainment: No Formal/Primary Only, 2016

LECP Socio-Economic Profile, 2022

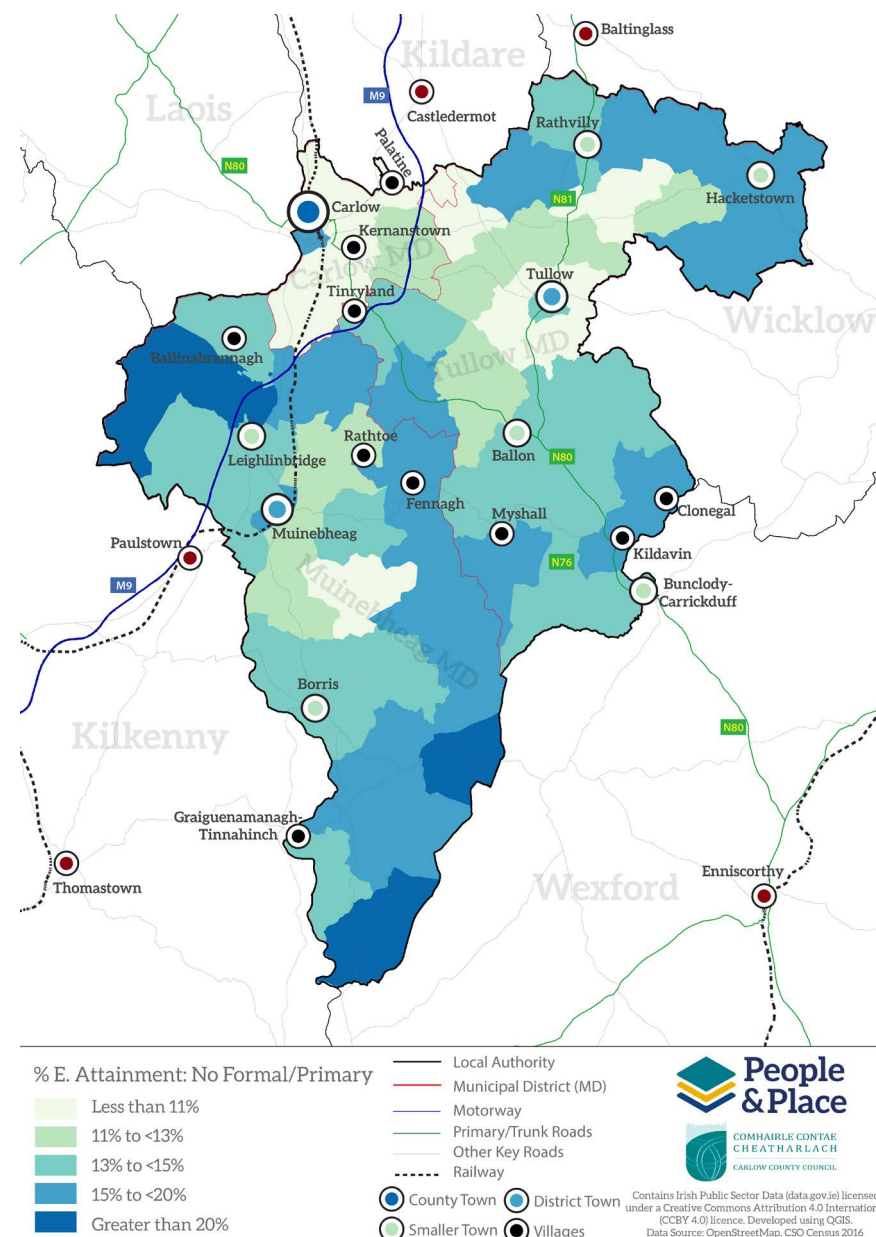
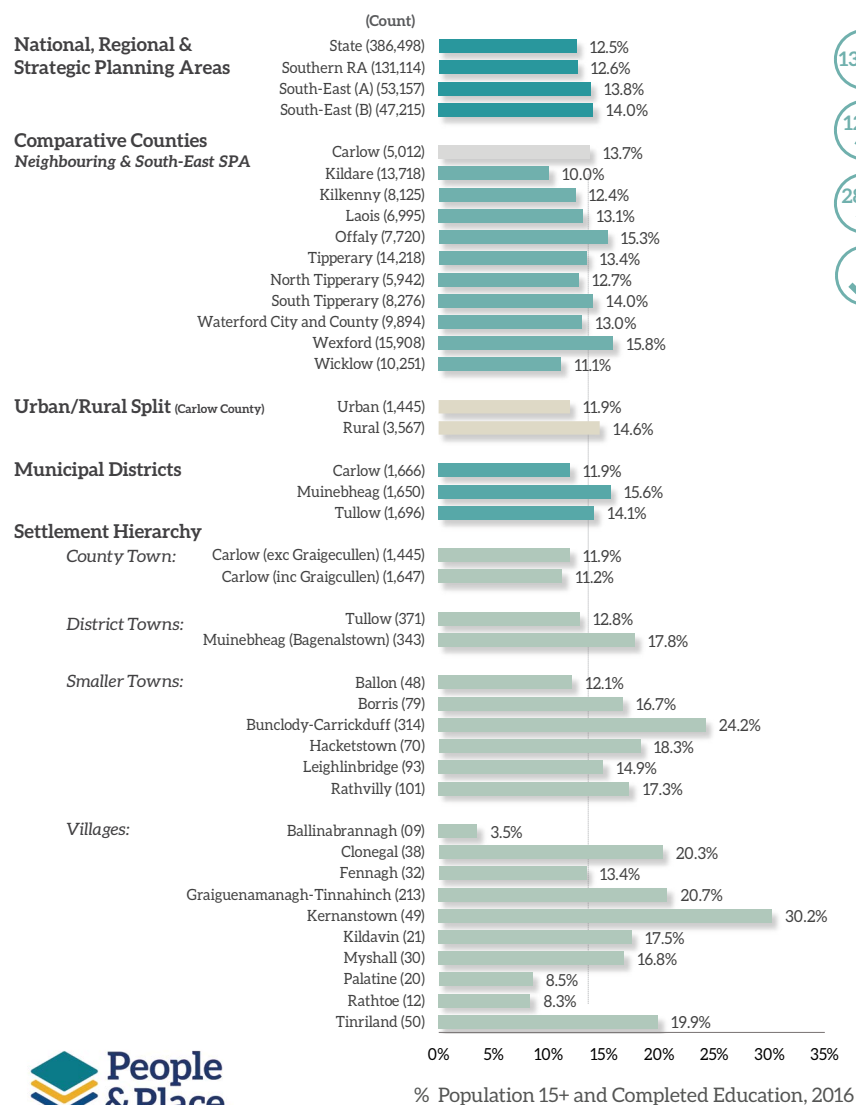


Figure 3.1 - Education Attainment: No Formal/Primary Only, 2016 (Source: CSO)

Map 3.1 - Education Attainment: No Formal/Primary Only, 2016 (Source: CSO)

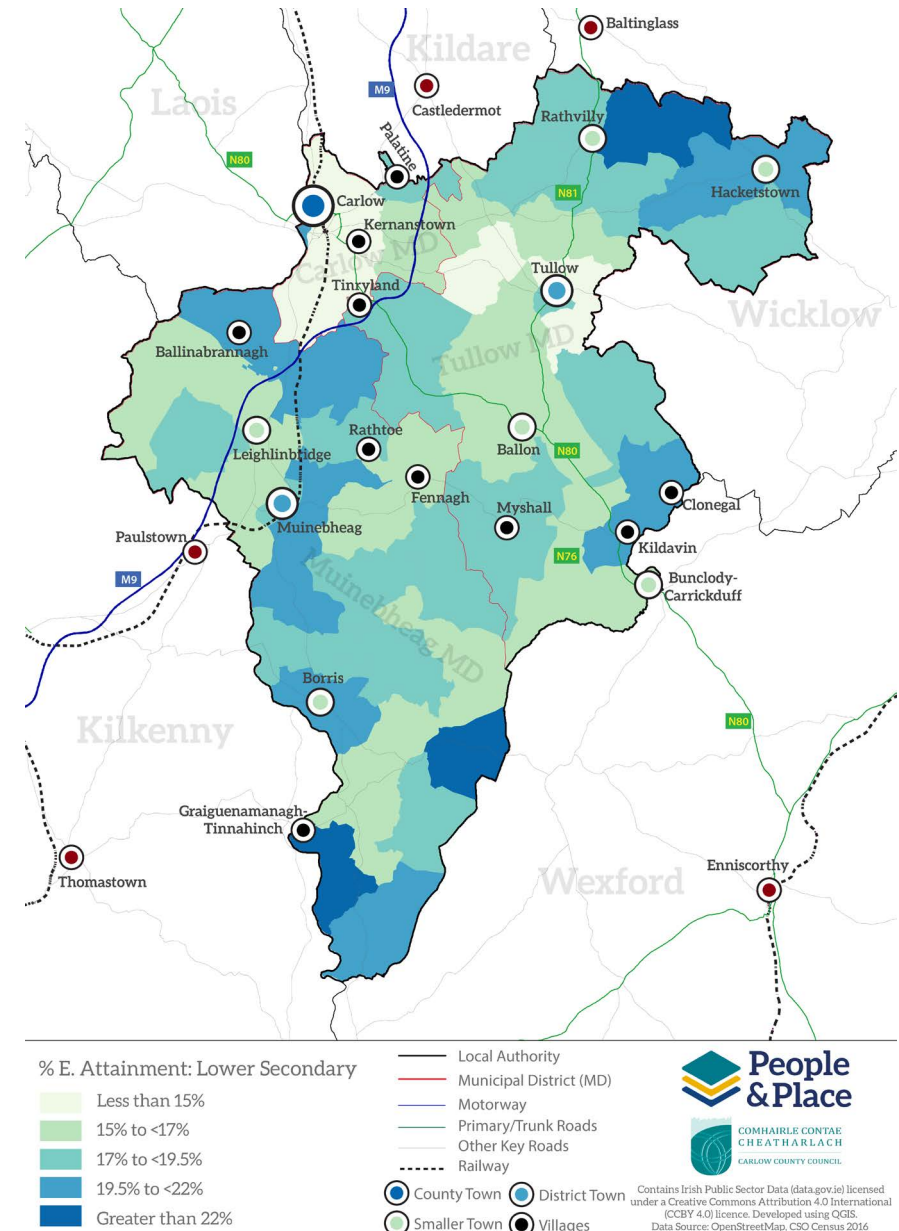
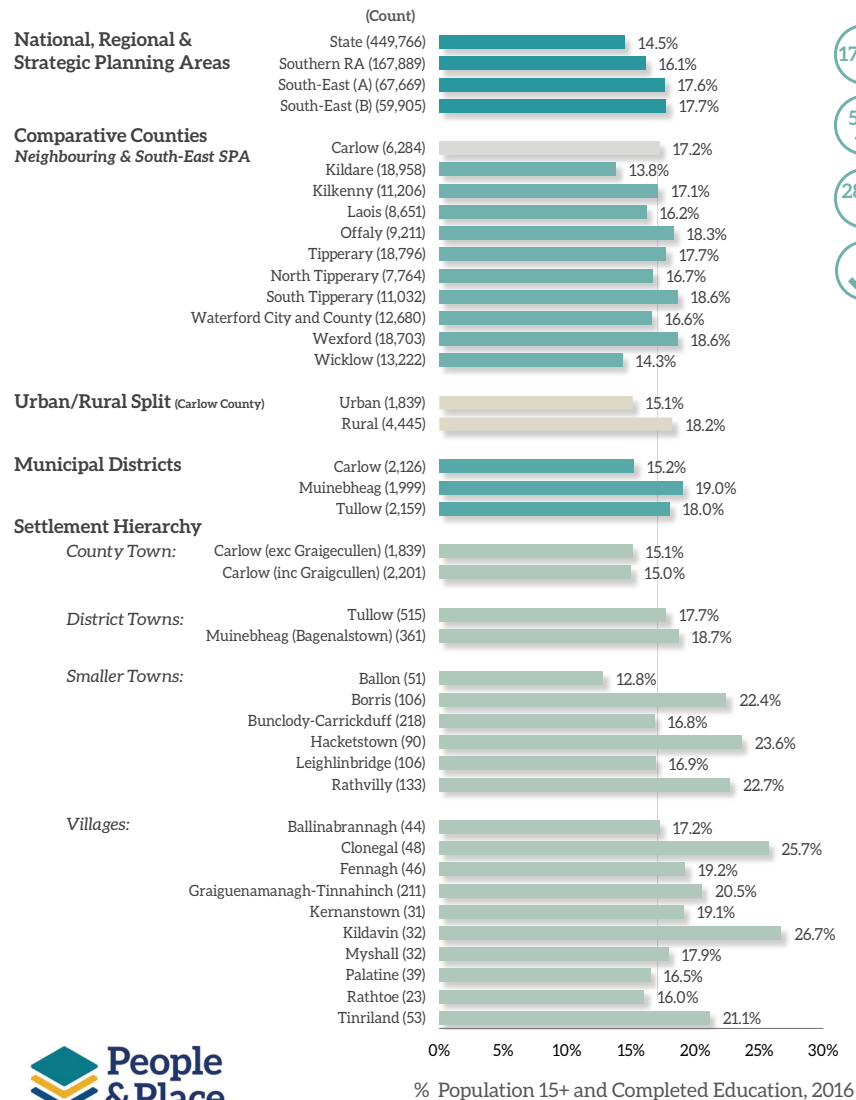


Figure 3.2 - Education Attainment: Lower Secondary , 2016 (Source: CSO)

Map 3.2 - Education Attainment: Lower Secondary, 2016 (Source: CSO)

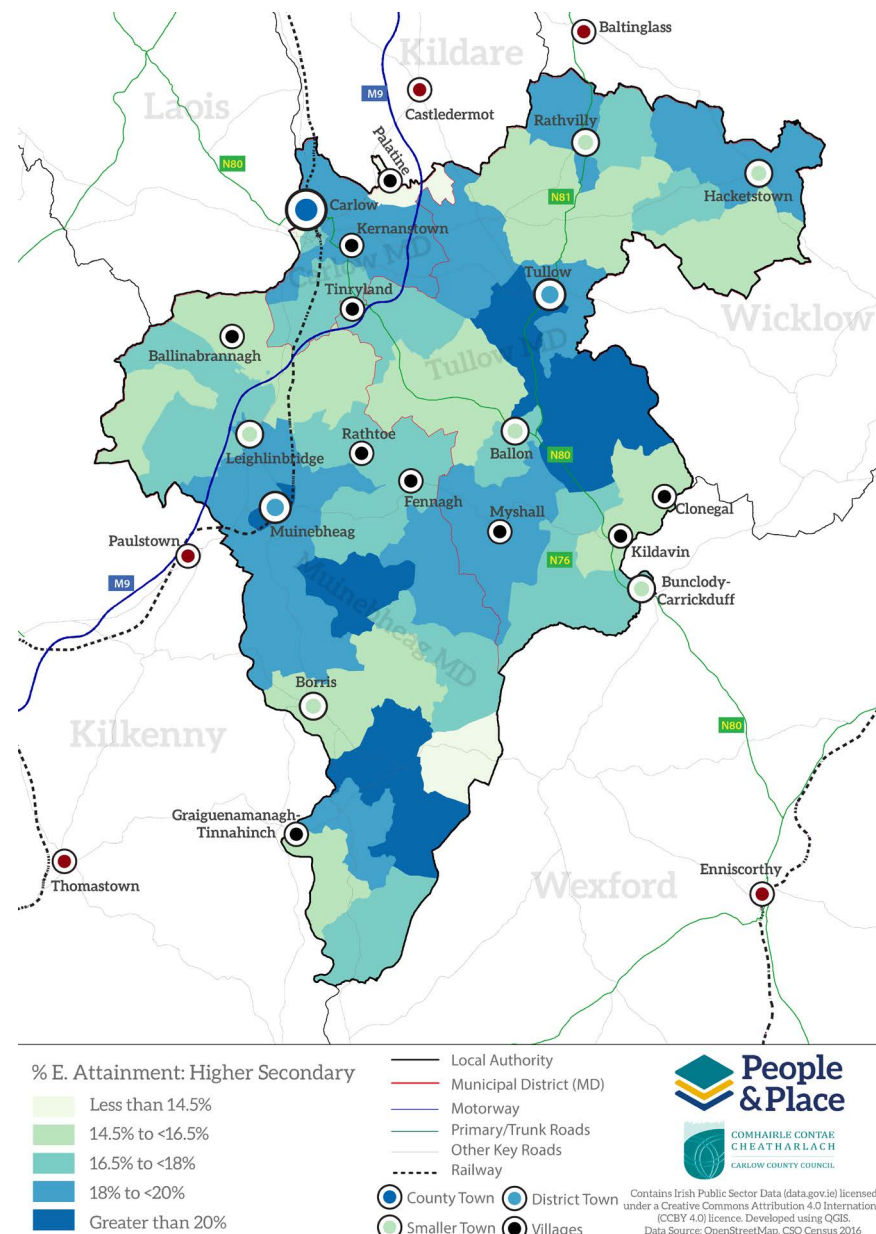
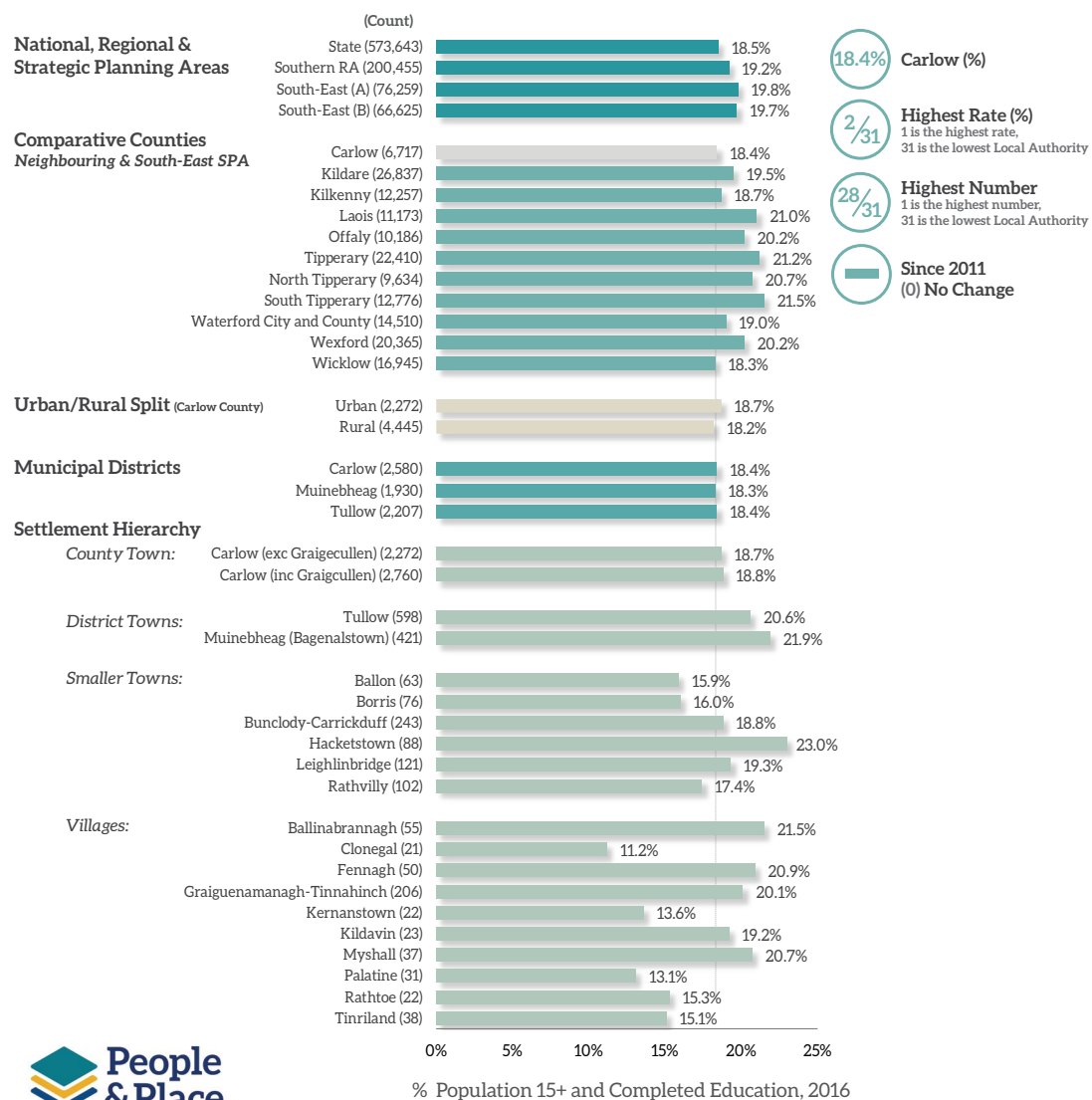


Figure 3.3 - Education Attainment: Higher Secondary, 2016 (Source: CSO)

Map 3.3 - Education Attainment: Higher Secondary, 2016 (Source: CSO)

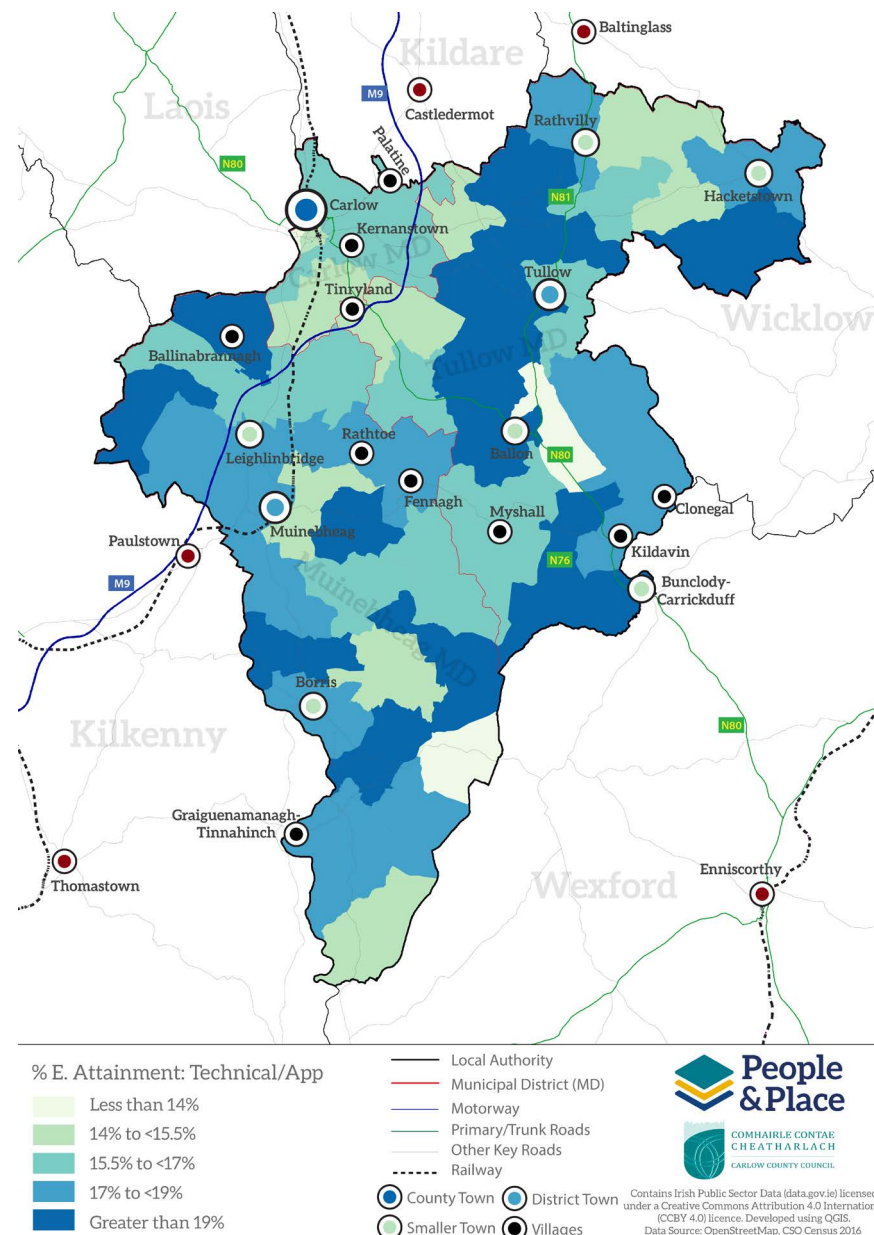
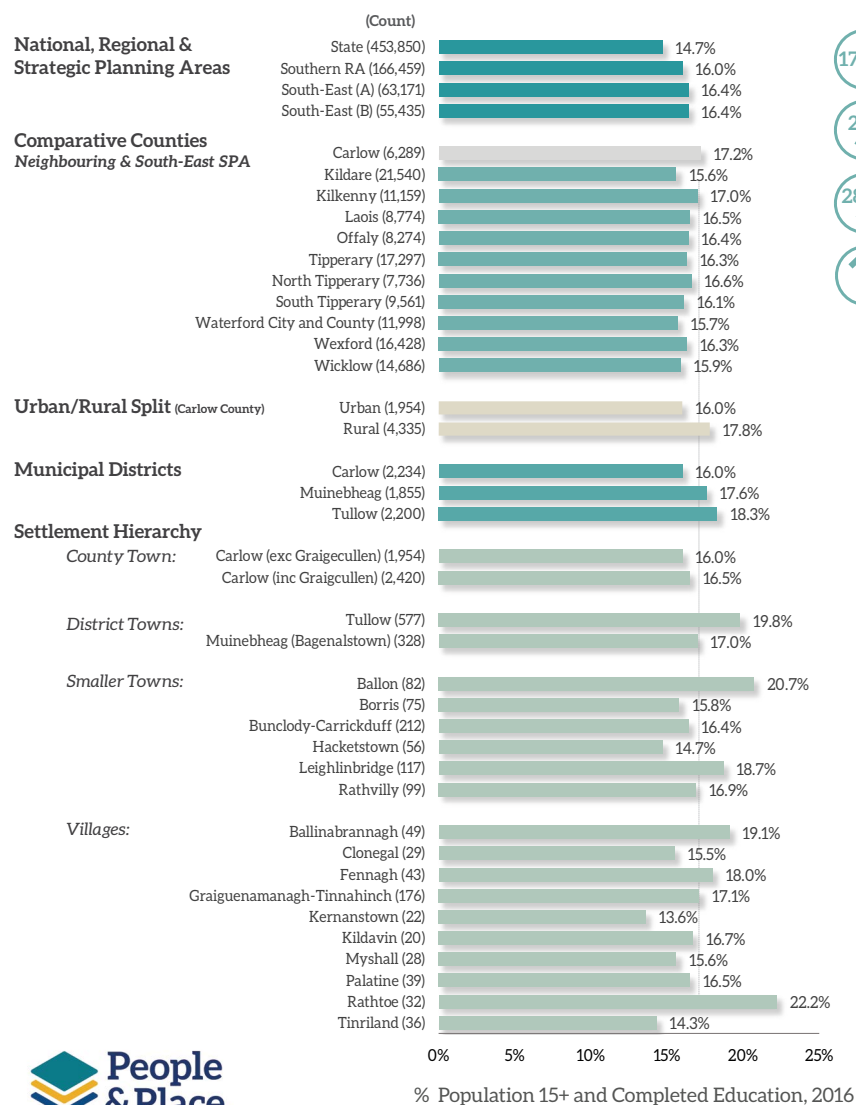


Figure 3.4 - Education Attainment: Tech/Apprenticeship/Cert, 2016 (Source: CSO)

Map 3.4 - Education Attainment: Tech/Apprenticeship/Cert, 2016 (Source: CSO)

Carlow County Council

Education Attainment: Lower Third Level, 2016

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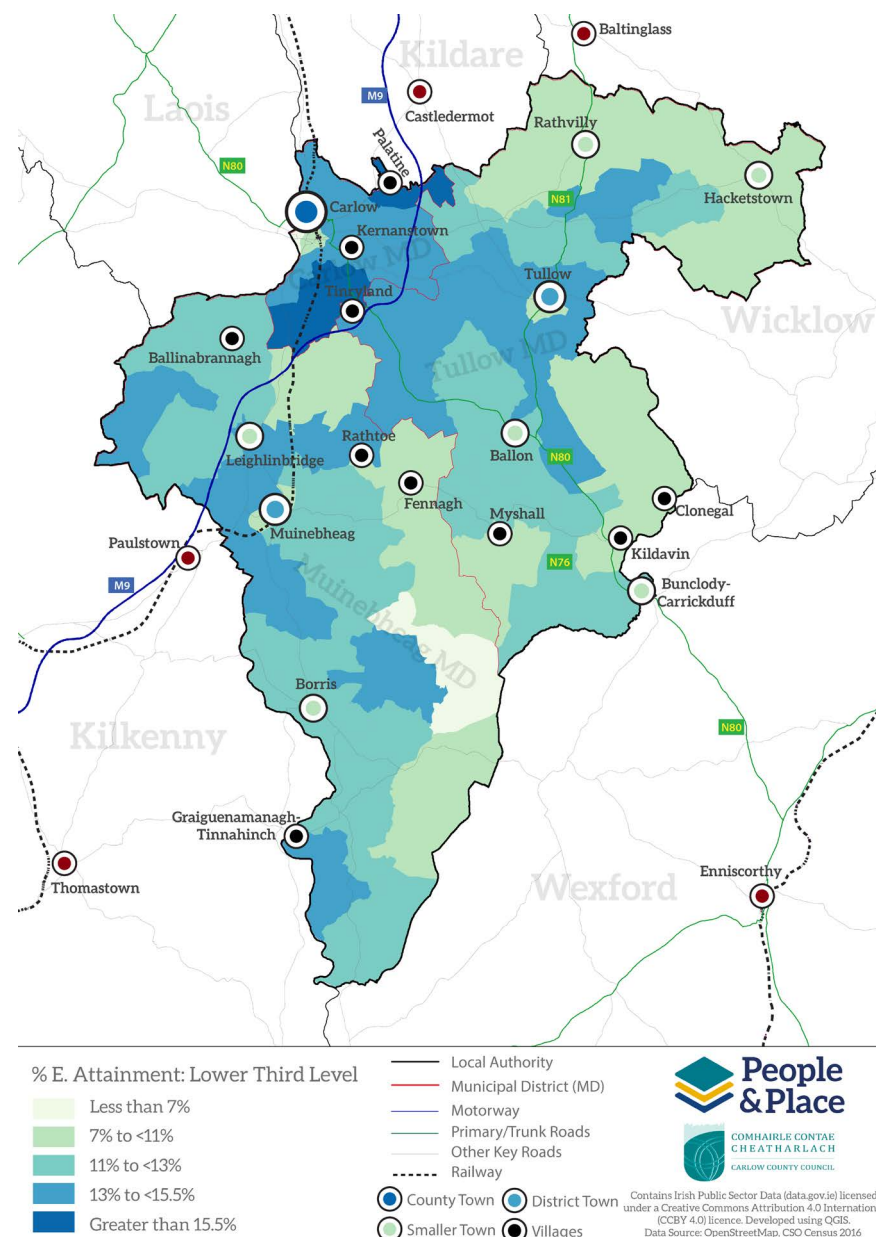
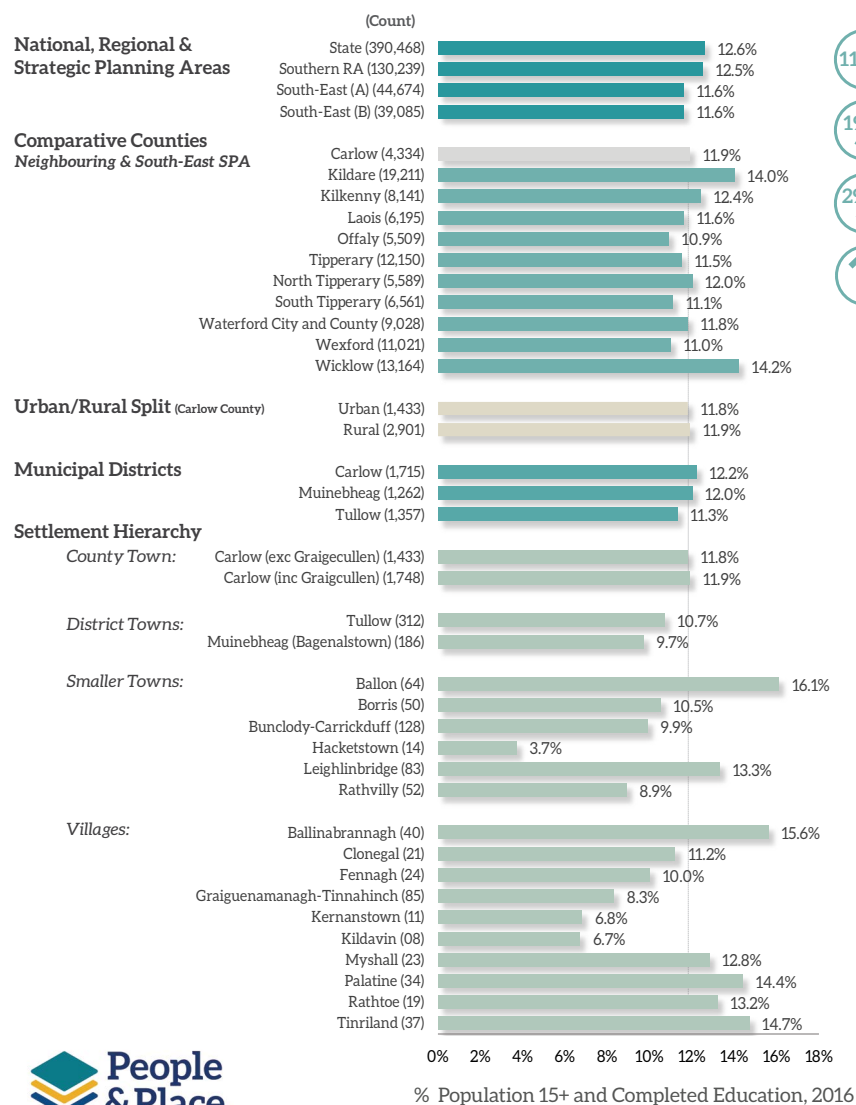


Figure 3.5 - Education Attainment: Lower 3rd Level, 2016 (Source: CSO)

Map 3.5 - Education Attainment: Lower 3rd Level, 2016 (Source: CSO)

Carlow County Council

Education Attainment: Higher Third Level, 2016

LECP Socio-Economic Profile, 2022

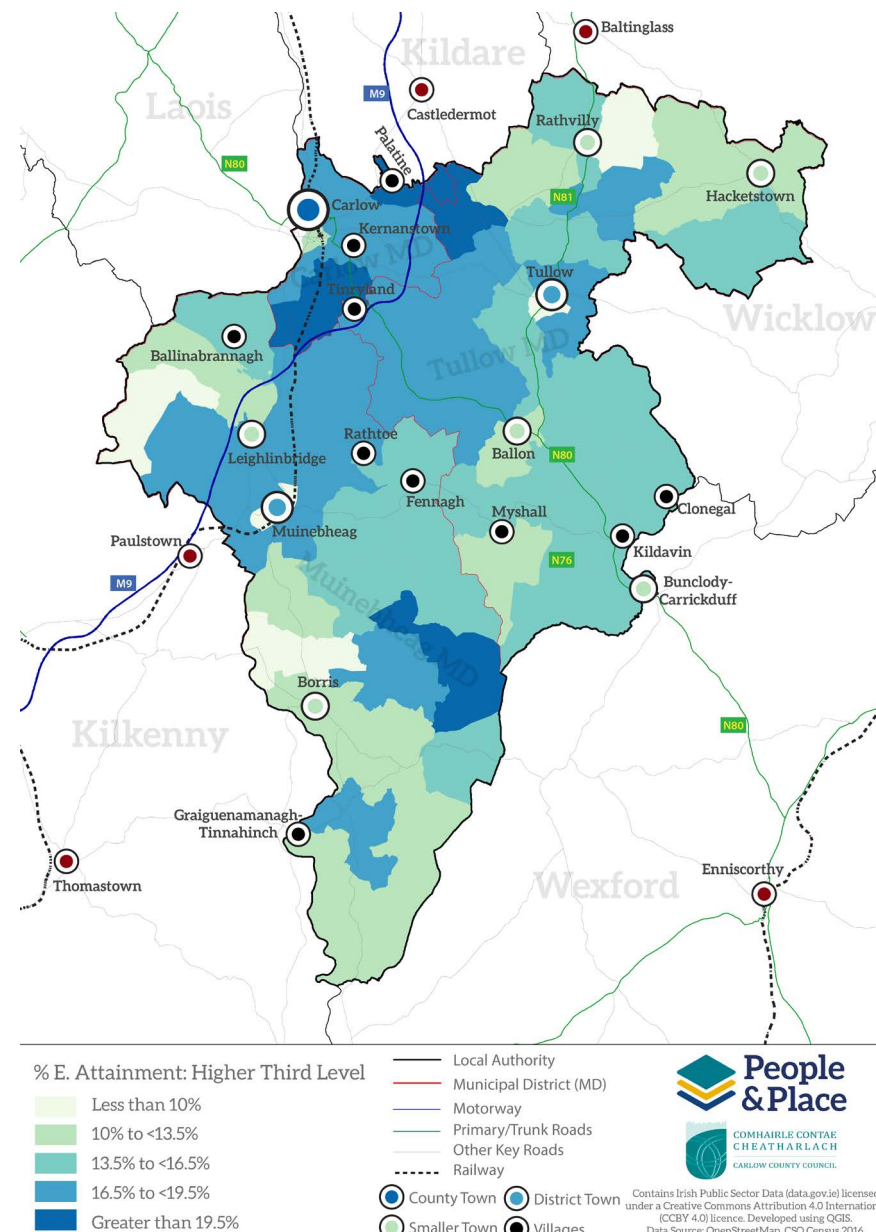
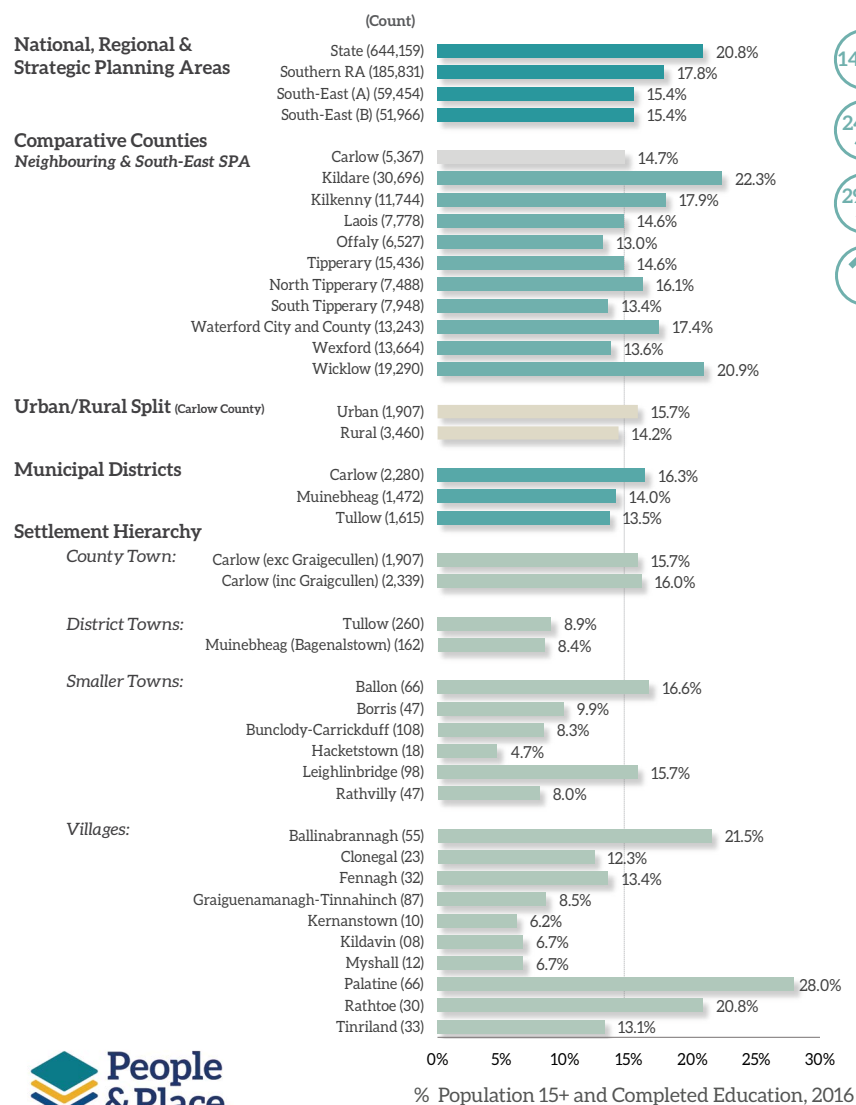


Figure 3.6 - Education Attainment: Higher 3rd Level, 2016 (Source: CSO)

Map 3.6 - Education Attainment: Higher 3rd Level, 2016 (Source: CSO)

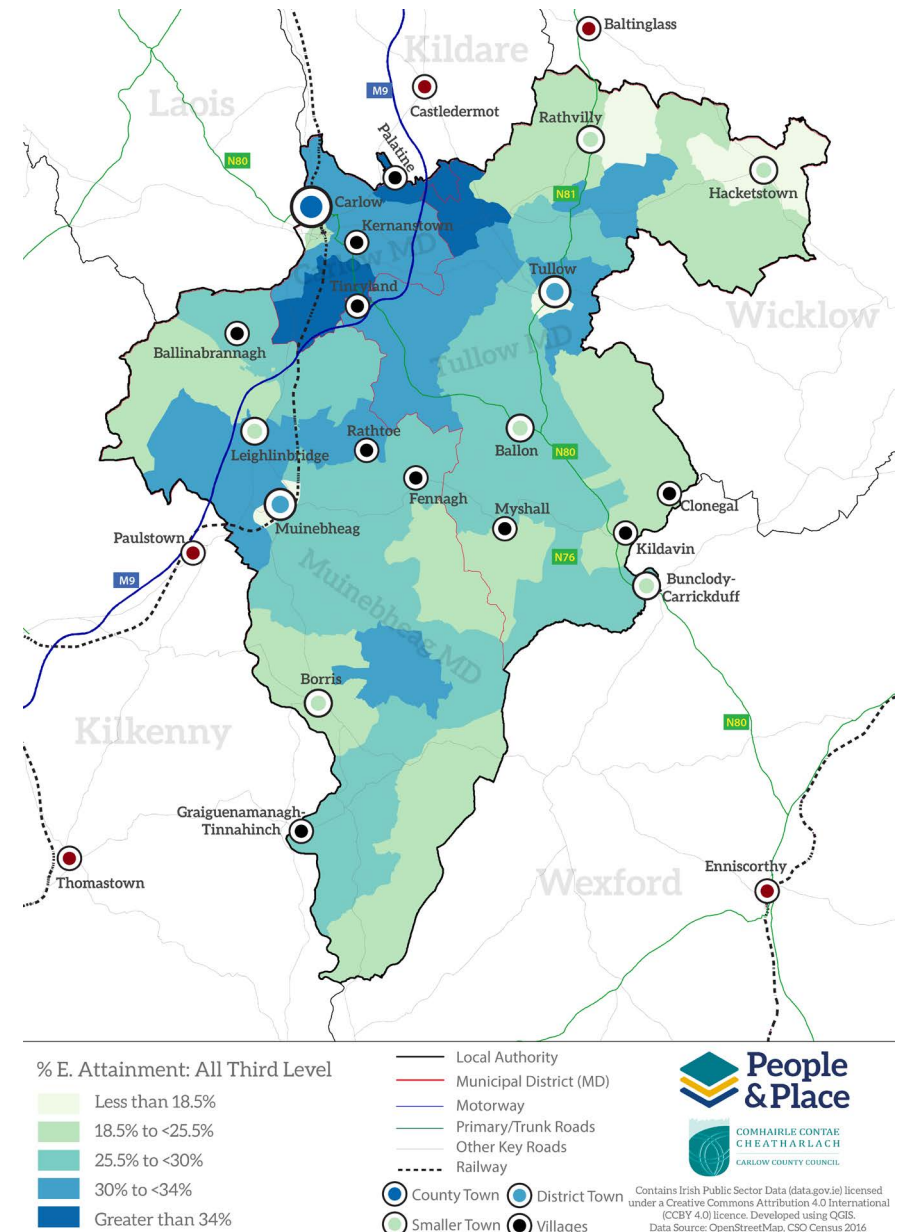
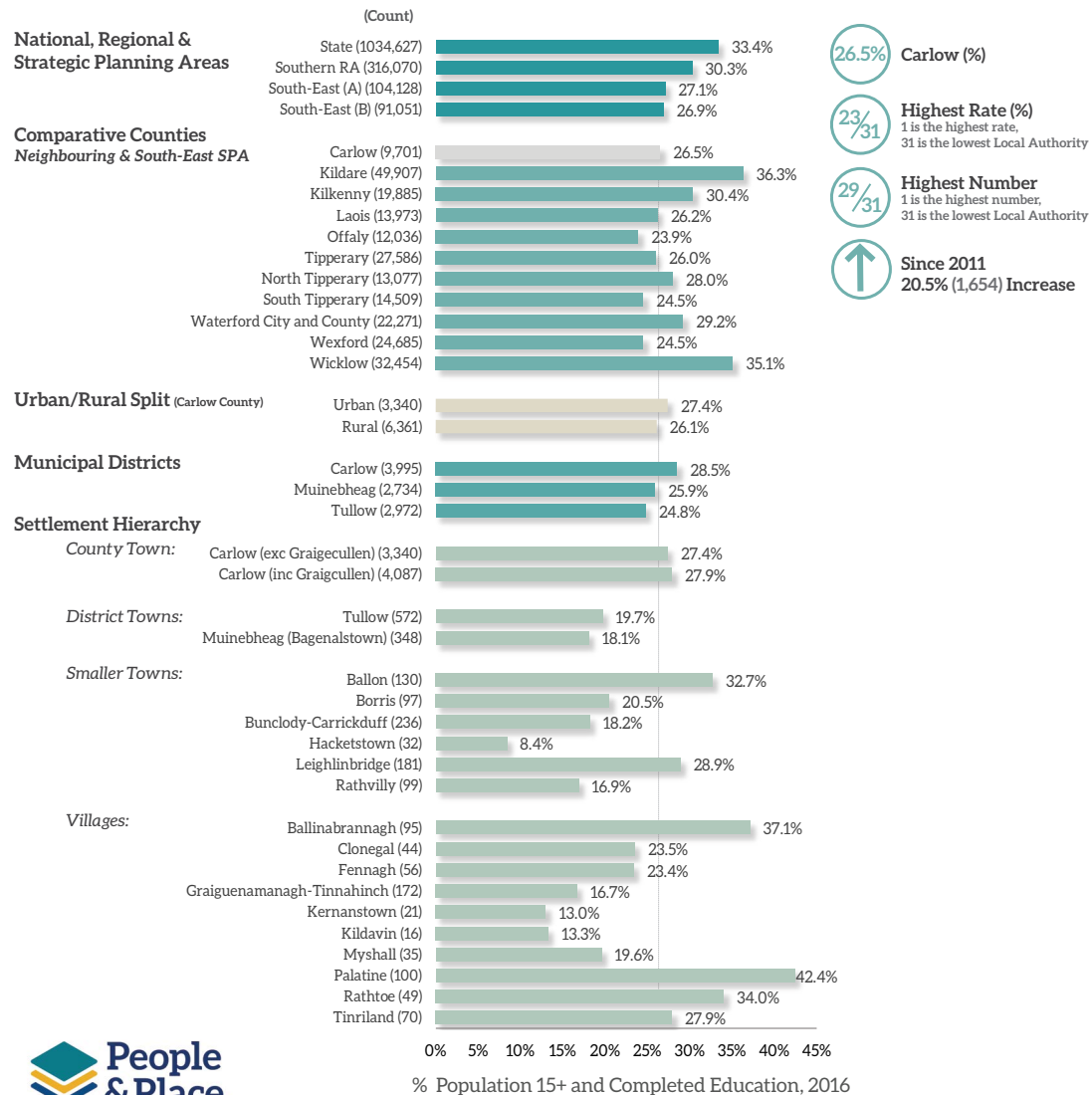


Figure 3.7 - Education Attainment: All 3rd Level, 2016 (Source: CSO)

Map 3.7 - Education Attainment: All 3rd Level, 2016 (Source: CSO)

DEIS Primary Schools Per 1,000 Population Aged 5 - 12

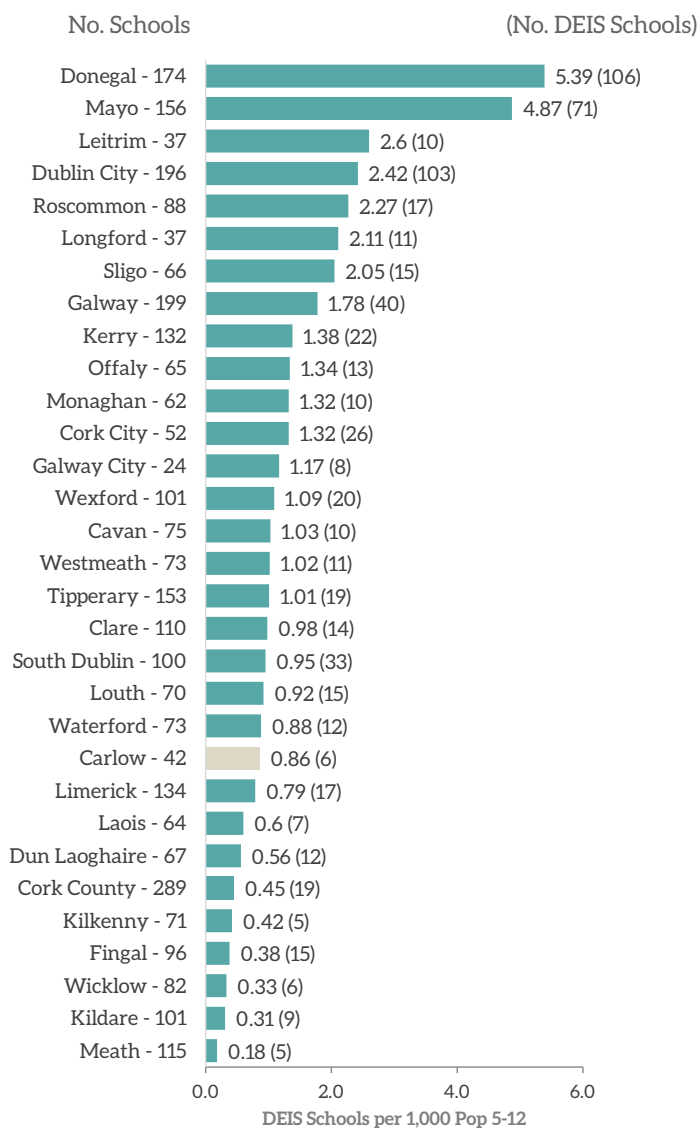


Figure 3.8 - DEIS Primary Schools per 1,000 Population 5 -12, 2021/22 (Source: DES)

% Primary Schools Classified as DEIS

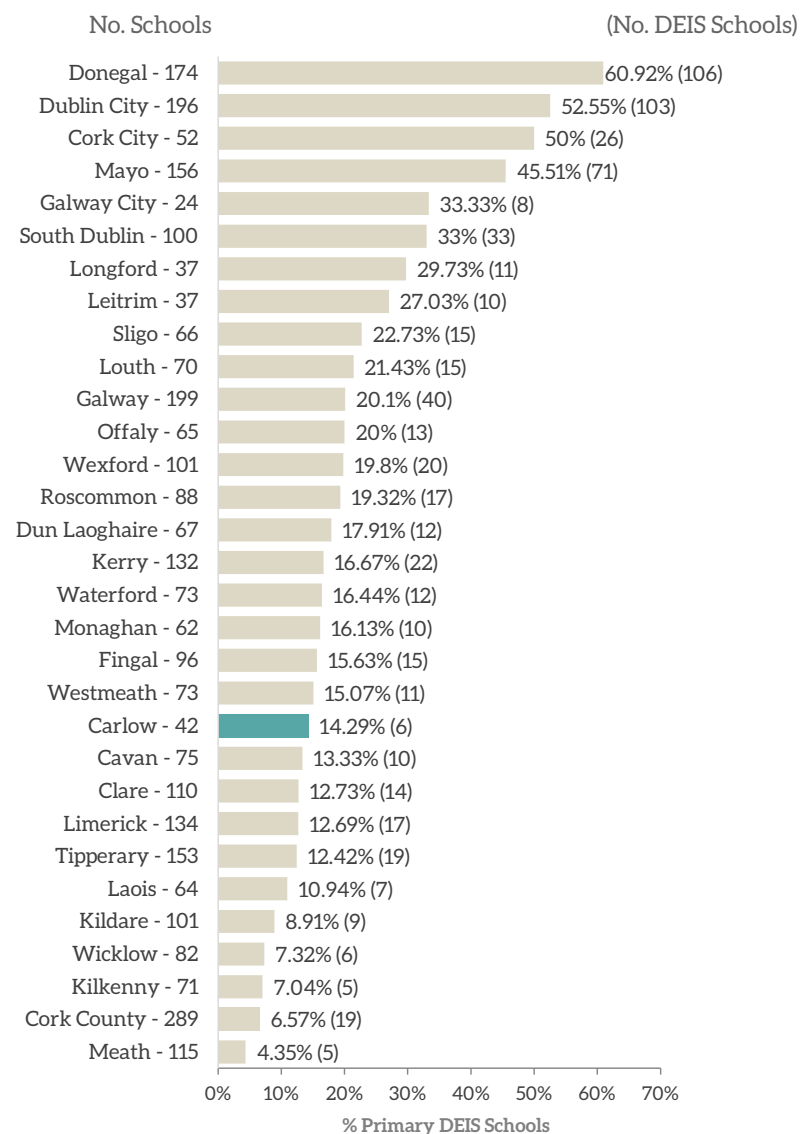


Figure 3.9 - % Primary DEIS Schools, 2021/22 (Source: DES)

DEIS Post-Primary Schools Per 1,000 Pop Aged 13-17

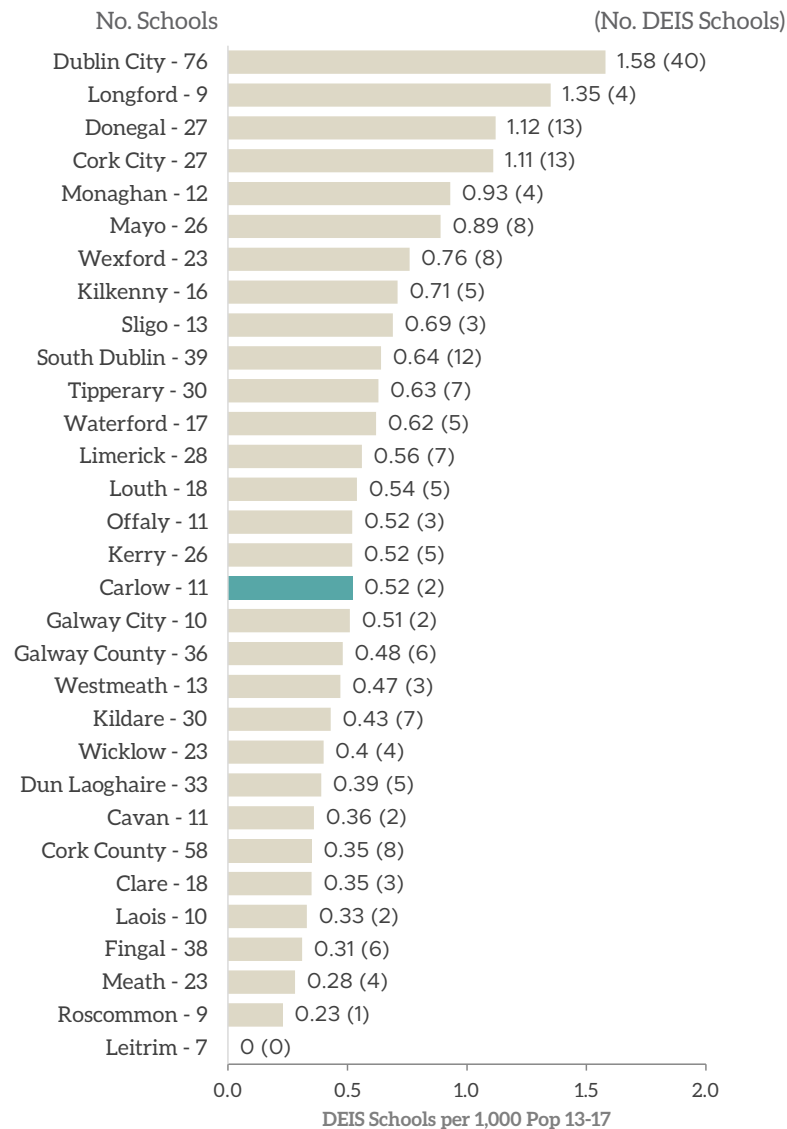


Figure 3.10 - DEIS Post Primary Schools per 1,000 Population 13-17, 2021/22
(Source: DES)

% Post-Primary Schools Classified as DEIS

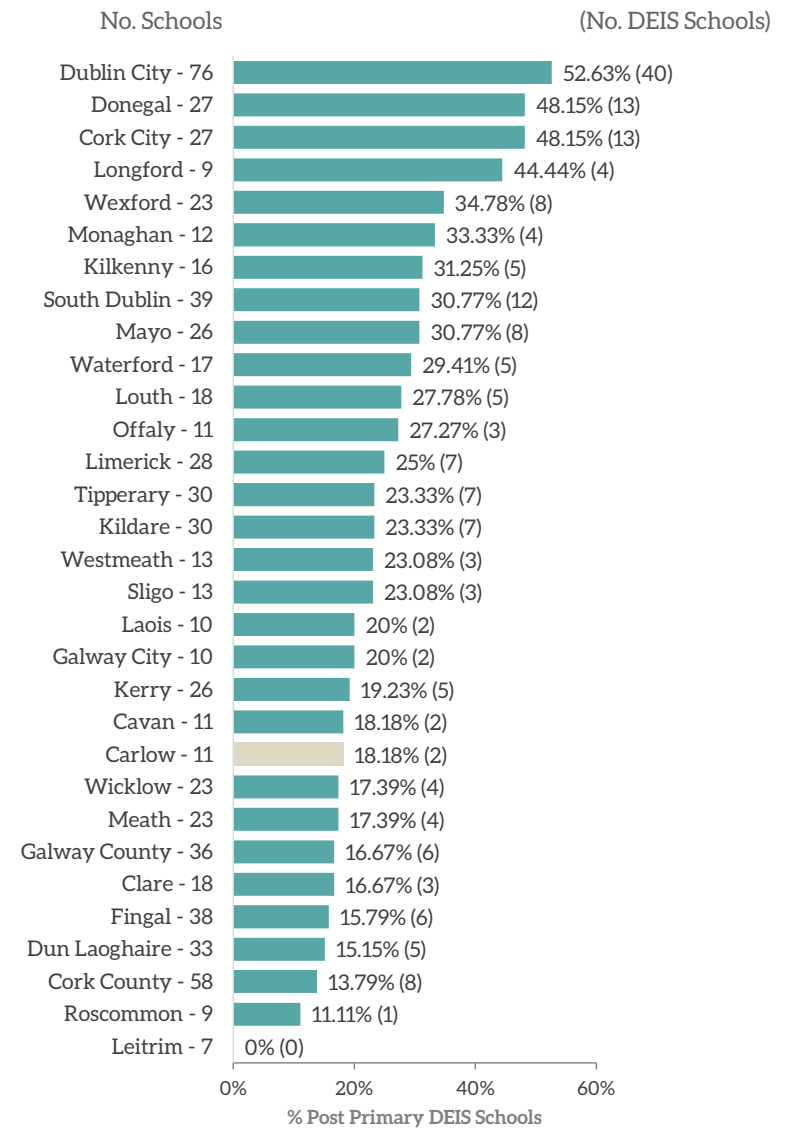


Figure 3.11 - % Post Primary DEIS Schools, 2021/22 (Source: DES)

Feeder Schools Carlow Post Primary Schools, 2021

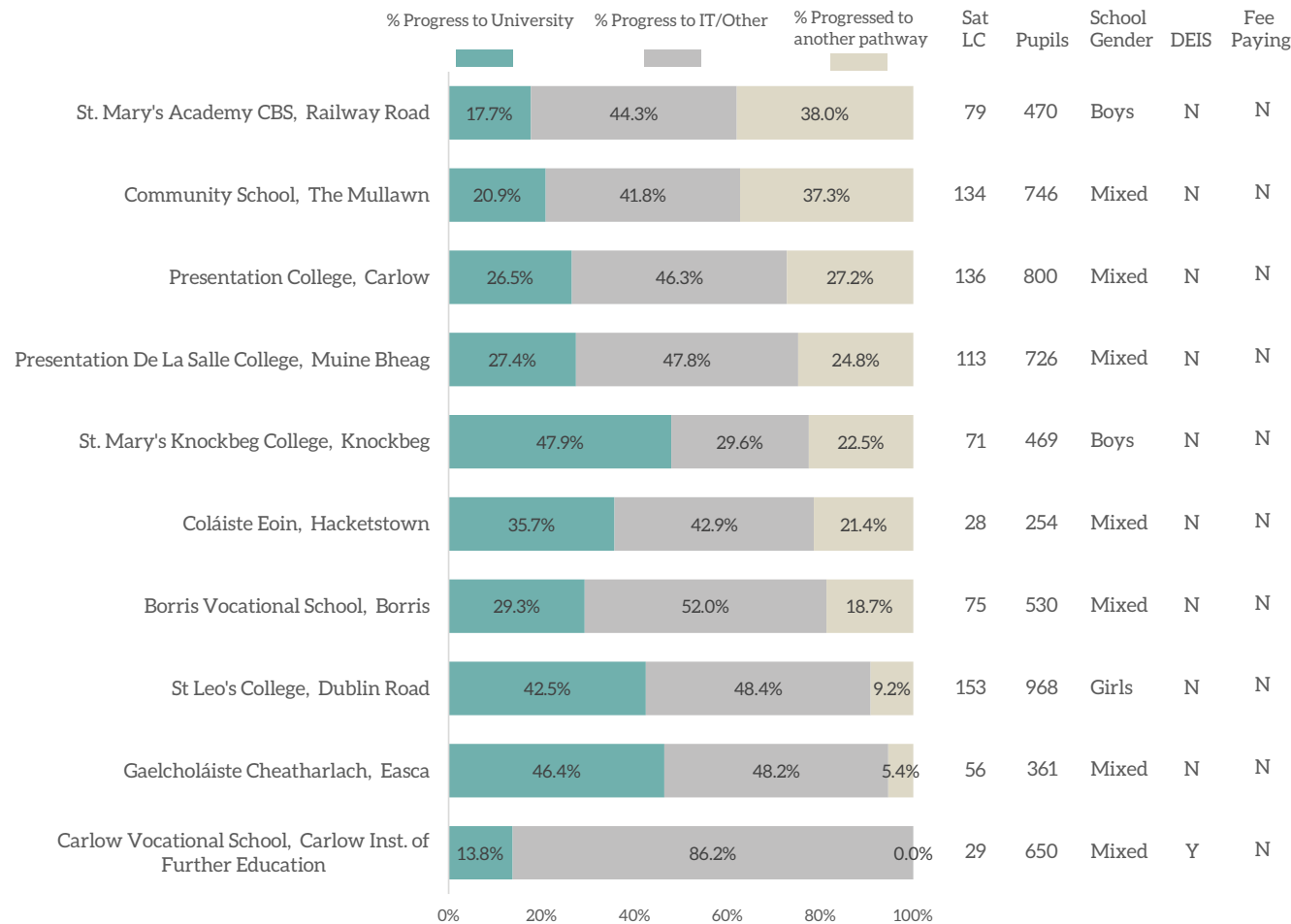


Figure 3.12 - Feeder Schools Carlow Post Primary Schools, 2021 (Source: Irish Times Feeder Schools)

Average weekly fee by Local Authority for Childcare, 2021



Figure 3.13 - Childcare Costs - Average Weekly Fee, 2021 (Source: CSO)

Childcare Cost Comparison - Carlow vs State, 2019-2021

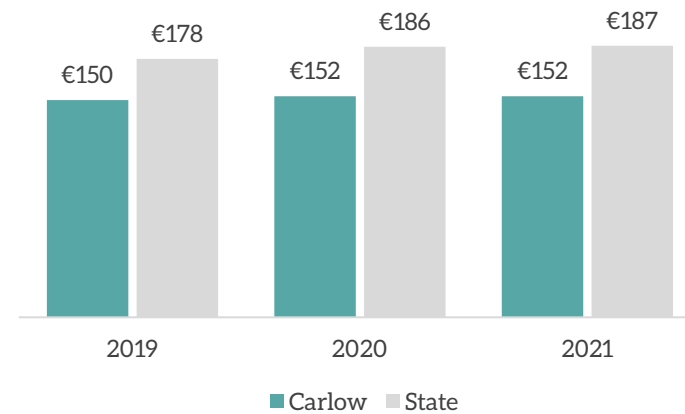


Figure 3.14 - Childcare Cost Carlow vs State, 2019-2021 (Source: CSO)

Primary School Pupil/Class Ratio by Local Authority, 2022

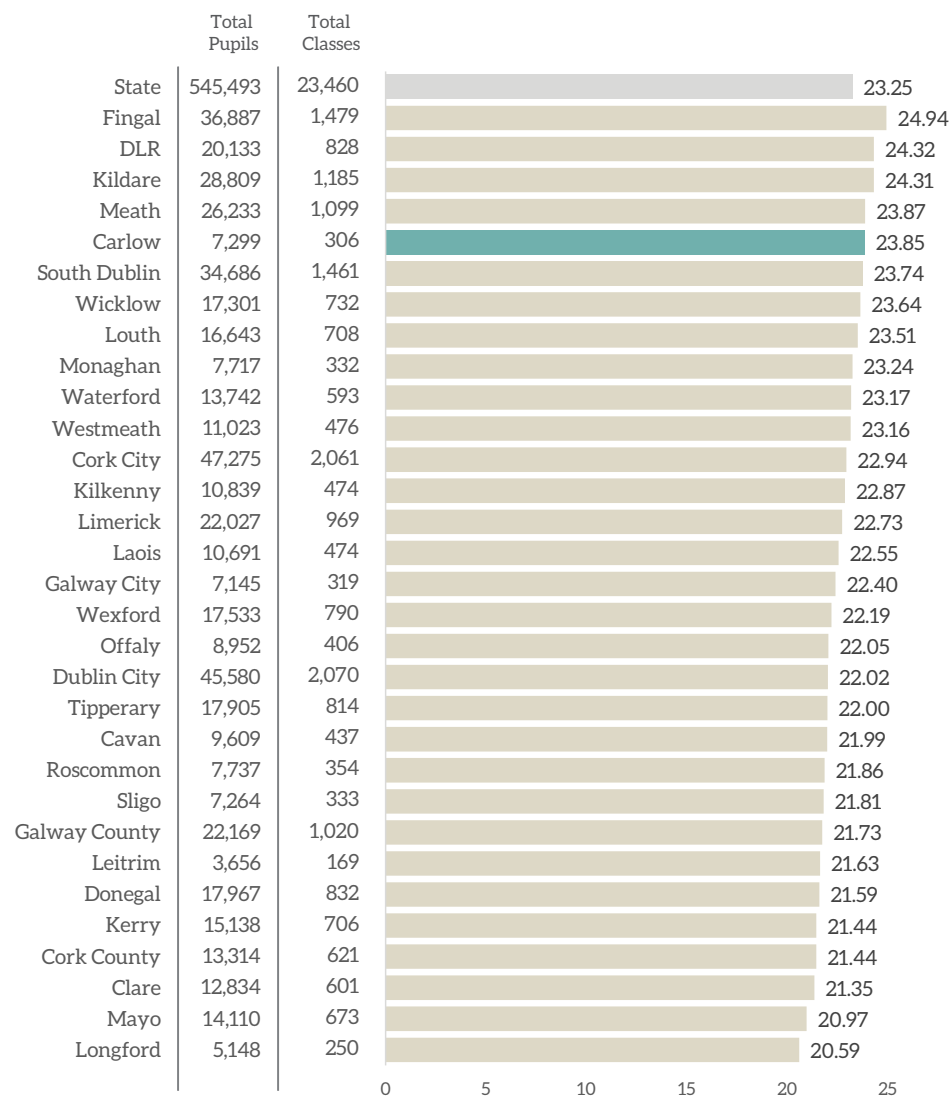


Figure 3.15 - Primary School Pupil/Class Ratio by Local Authority, 2022 (Source: CSO)

Carlow LECP

Socio-Economic Profile, 2022

Economic Profile



COMHAIRLE CONTAE
CHEATHARLACH
CARLOW COUNTY COUNCIL



Key Highlights

Carlow's Core Economic Area (30 minute drivetime from Carlow Town) had a population of just under 109,000 in 2016. Both the Core Economic Area and the Functional Area (45 minute drivetime from Carlow Town) are experiencing high levels of population growth.

Carlow's labour force participation rate has increased since 2011, but it continues to lag behind the rate for the State as a whole;

The proportion of the labour force classified as being 'at work' is four percentage points (83%) below the corresponding value for the State;

Labour force participation rates are highest in rural areas around Tullow;

Over a quarter (29%) of the workforce commutes to work outside the county, with Kilkenny and Dublin being the main destinations;

Relative to those who live and work in County Carlow, outbound commuters are more likely to have a third-level qualification, work in service industries and belong to the higher socio-economic groups;

There are 16,009 jobs and 21,800 resident workers in County Carlow; thus the county's jobs to workers ratio stands at 73:100;

Almost half the jobs in County Carlow are in Carlow Town (n=7,868);

Commerce & Trade (23.0%), Professional Services (22.1%) and Manufacturing (13.4%) have been identified as key sectors to the County Carlow economy. Combined, these sectors employ around 13,000 people.

Commerce & trade and professional services account for almost half of the jobs held by County Carlow's resident workers, but agriculture and manufacturing are more significant in Carlow than is the case for Ireland as a whole;

Agricultural employment is particularly significant in the south of the county;

Employment in professional services, commerce & trade and the public sector is most prevalent in and around the main towns (most notably Carlow and Tullow) and rural communities in North Carlow that have high levels of outbound commuting;

In 2021, the Carlow Local Enterprise Office (LEO) supported 203 clients, and these provide 1,015 jobs;

While the regional unemployment rate has been declining since 2016, the rate of decline is slower than is the case across the State as a whole;

Within County Carlow, the highest rates of unemployment are in urban areas and in Hacketstown;

Median gross household income in County Carlow is over €5,000 below the level for the State as a whole;

The proportion of households who derive the majority of their income from social welfare (18.6%) is the third highest among the 31 local authority areas; and

Among those who live in rented accommodation an average of 26.3% of household income is expended on rent.

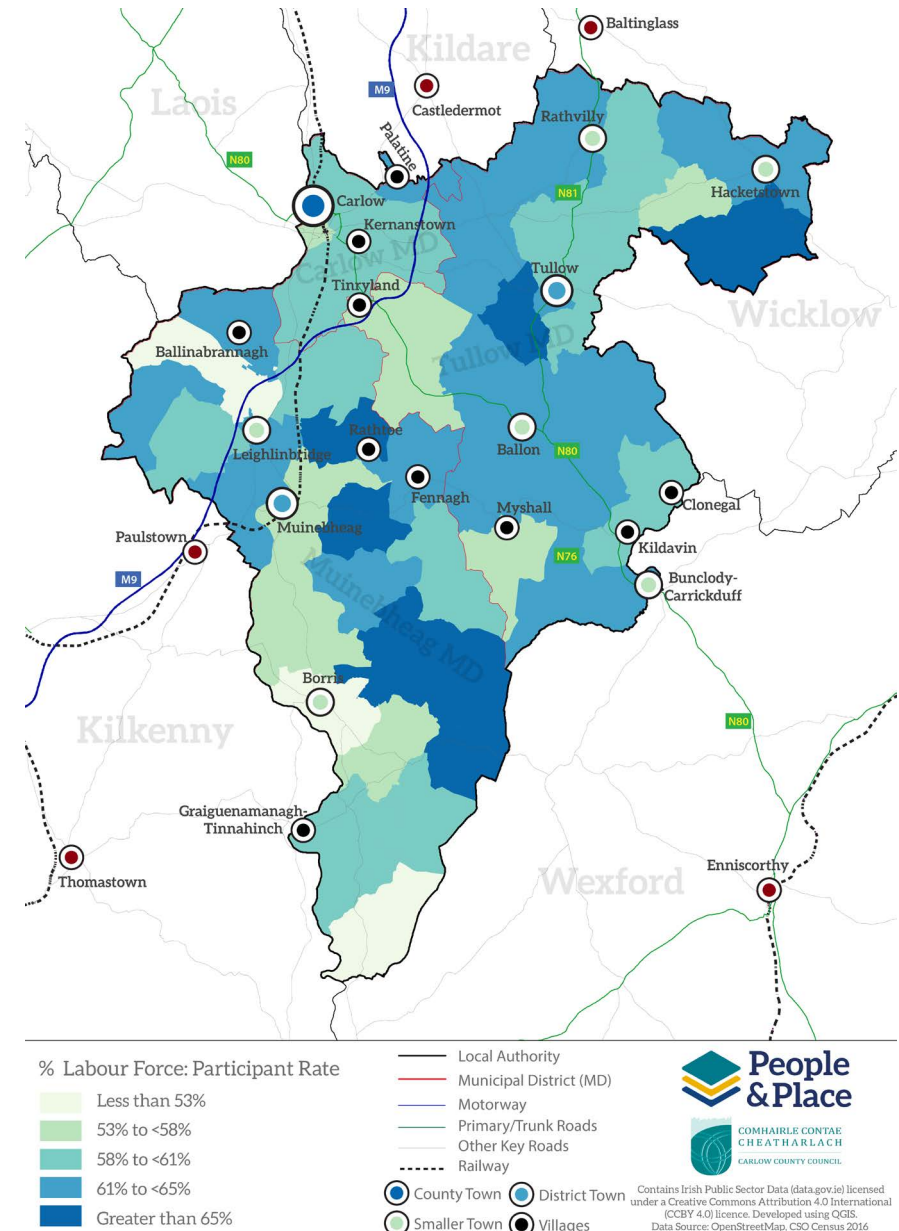
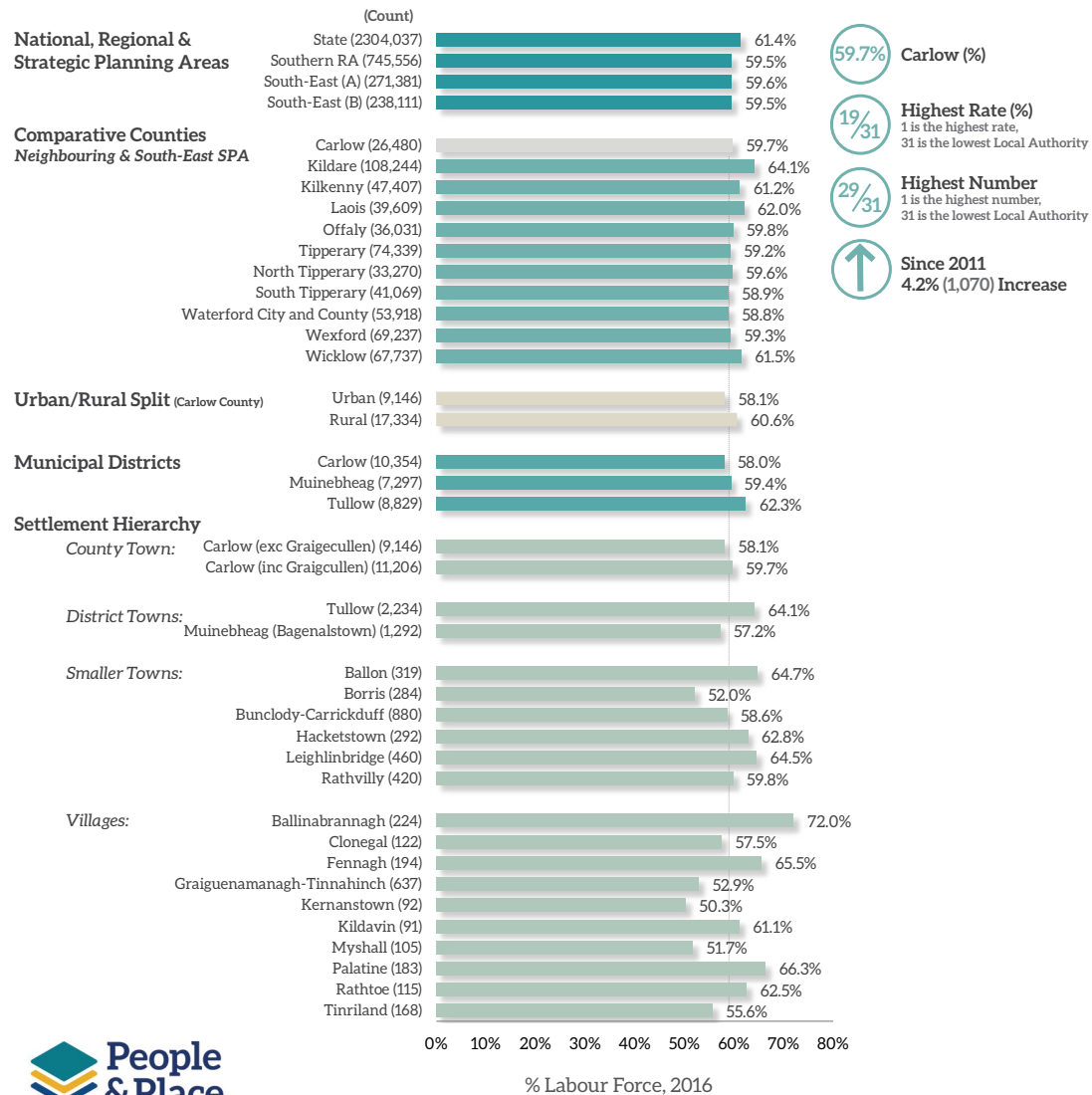


Figure 4.1 - Labour Force Participation Rate, 2016 (Source: CSO)

Map 4.1 - Labour Force Participation Rate, 2016 (Source: CSO)

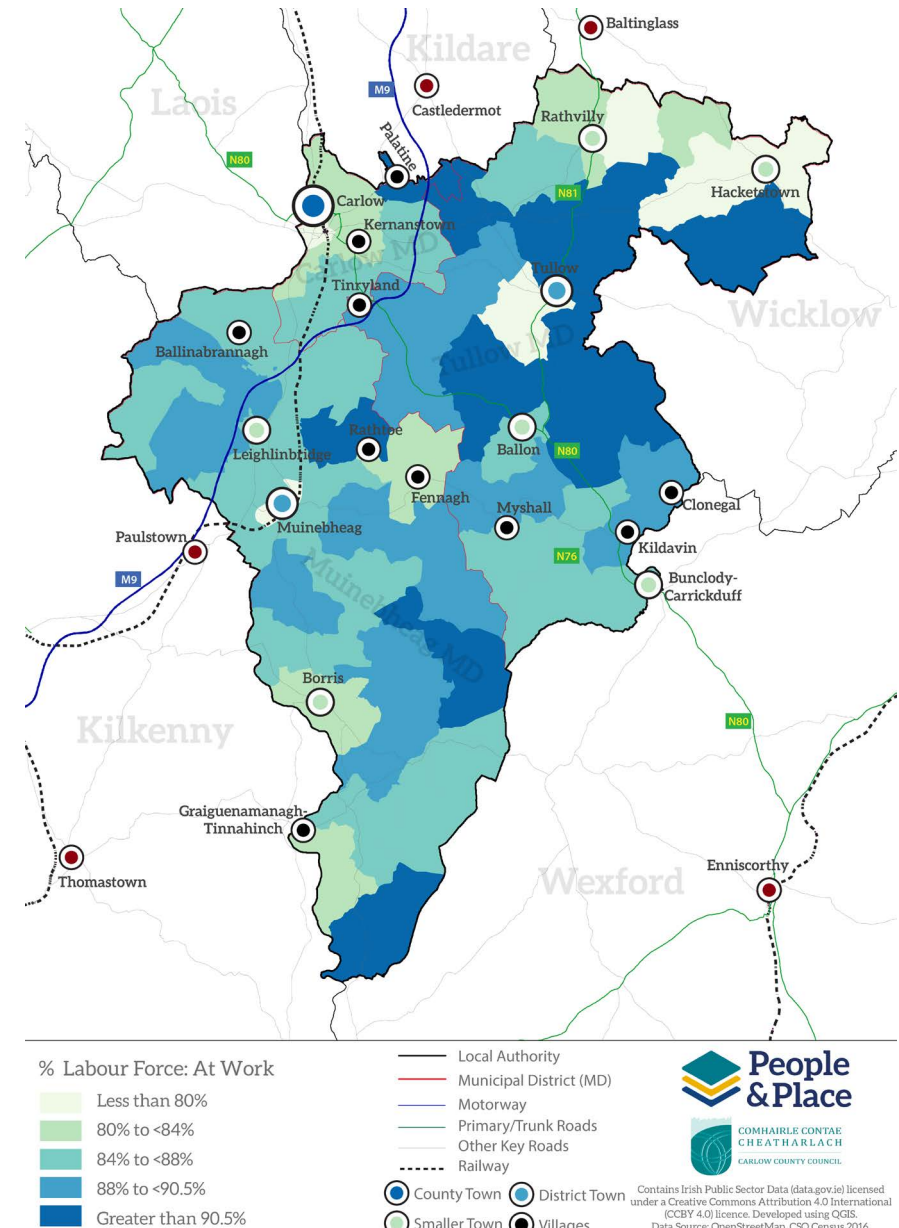
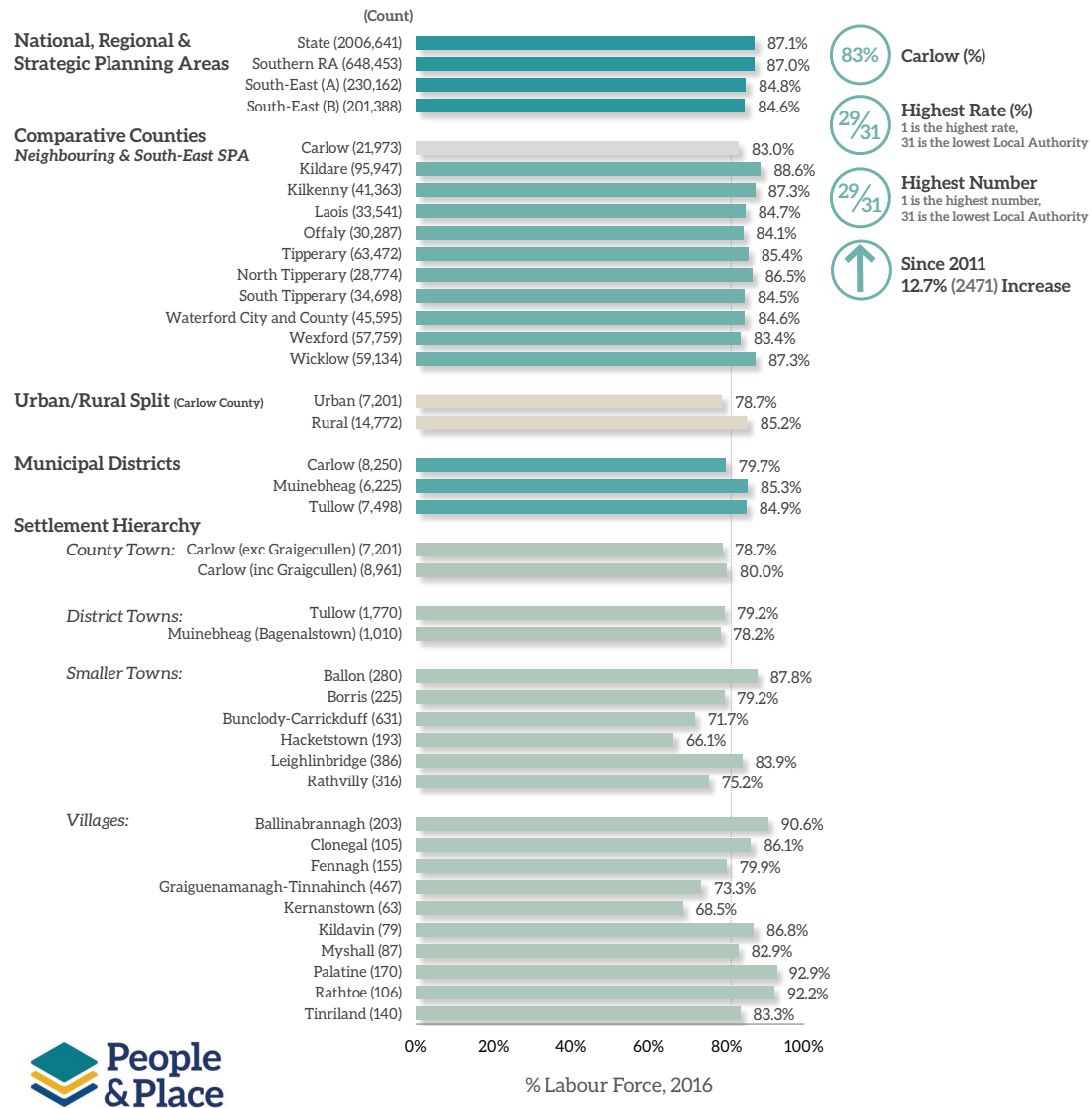
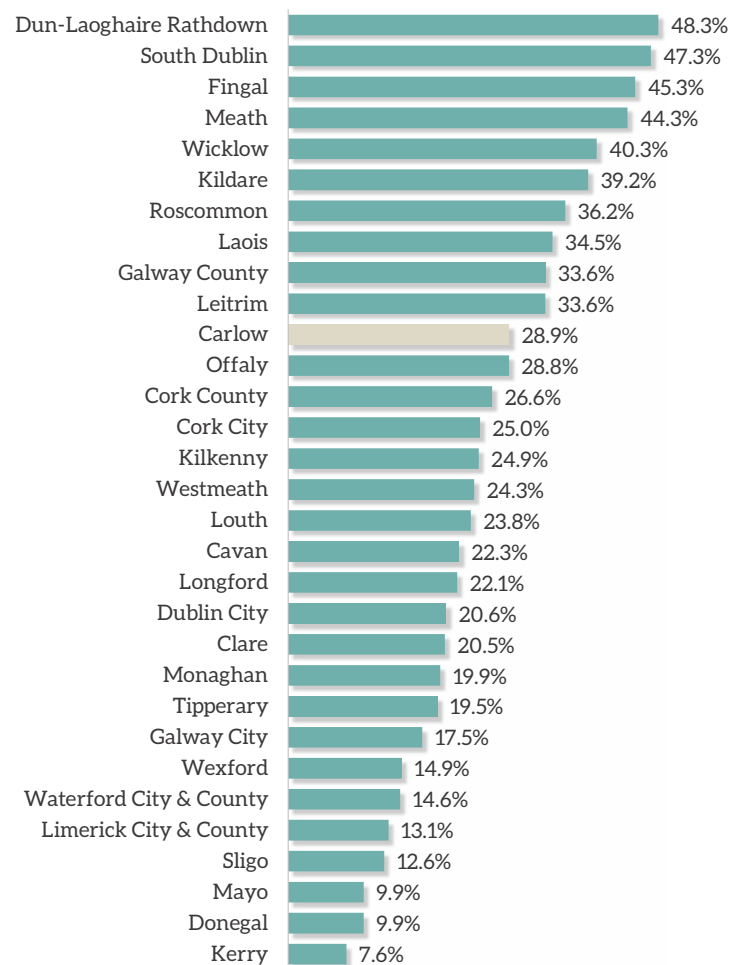


Figure 4.2 - Labour Force At Work, 2016 (Source: CSO)

Map 4.2 - Labour Force At Work, 2016 (Source: CSO)

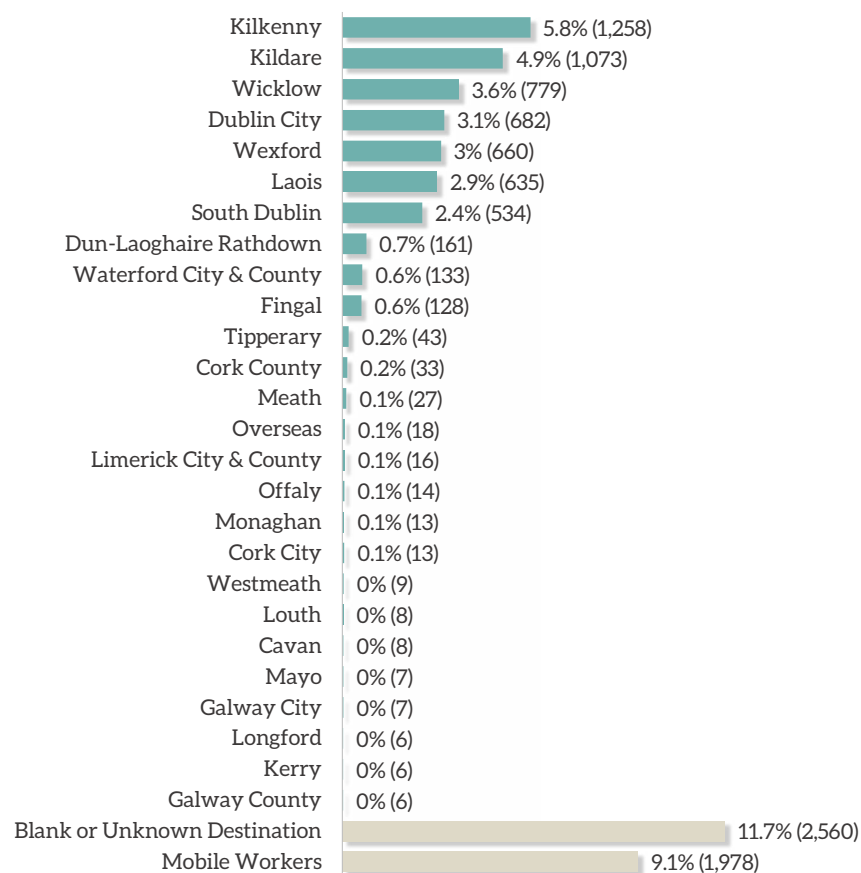
Outbound Commuters by County, 2016



% or Workers Commuting Out of County

* Excludes Mobile Workers, Blank and Unknown Destinations

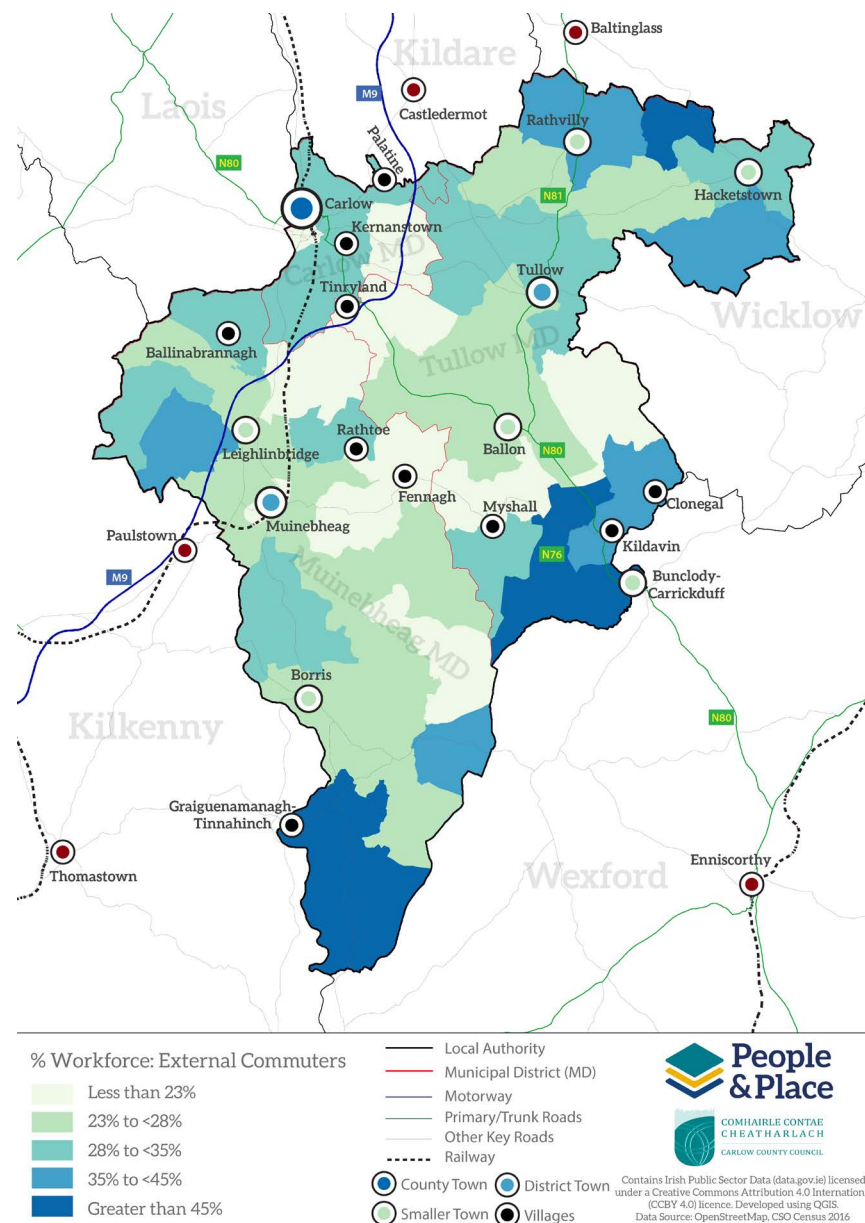
Destination of Outbound Commuters from Carlow, 2016



Outbound Commuting Destinations

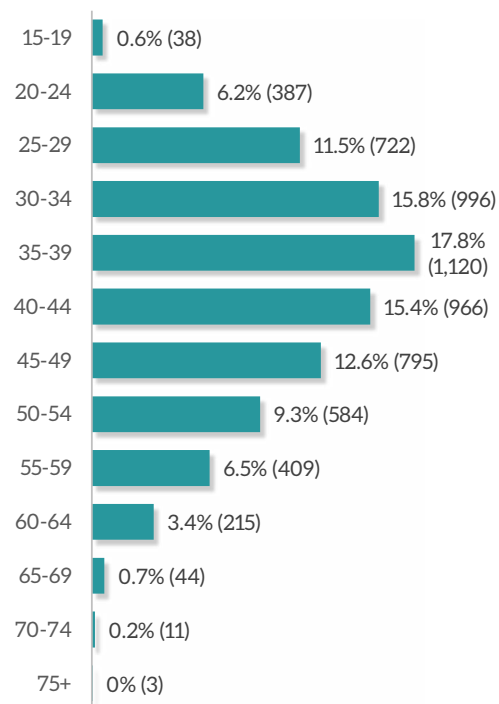
Figure 4.3 - Outbound Commuters by County, 2016 (Source: CSO)

Figure 4.4 - Destination of Outbound Commuters, 2016 (Source: CSO)

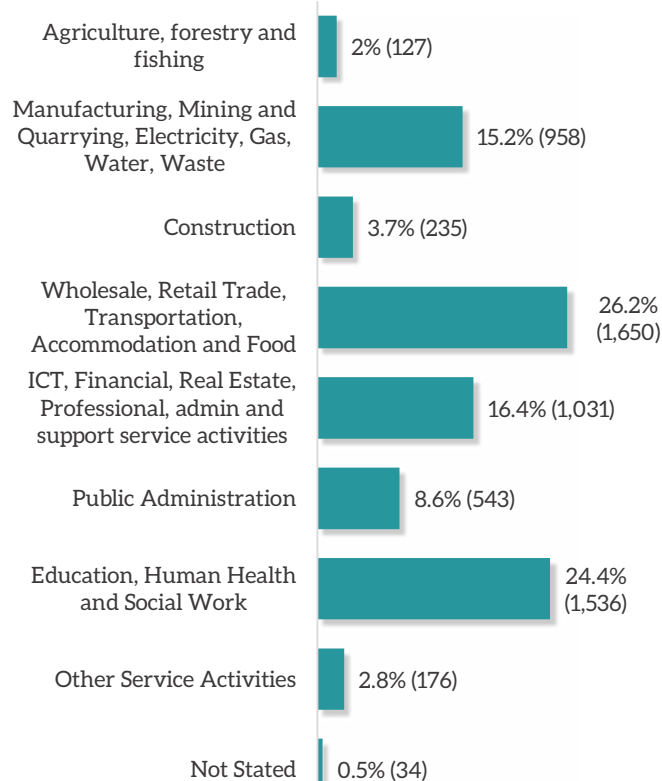


Map 4.3 - % Workforce Outbound Commuters from Carlow, 2016 (Source: CSO)

Population by Age



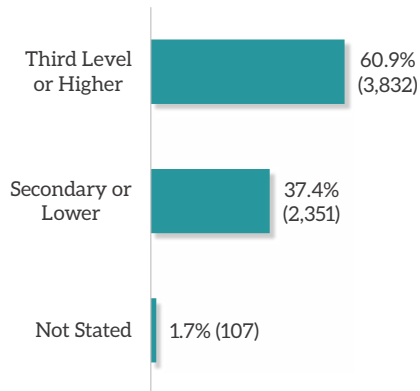
Industry of Employment



Socio-Economic Group (SEG)



Education Attainment



Mode of Transport

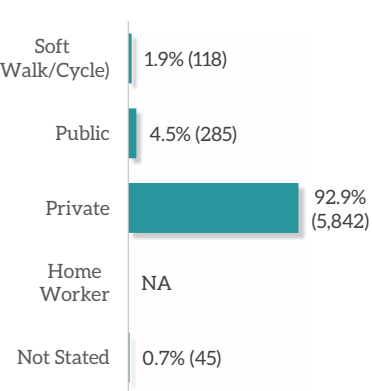
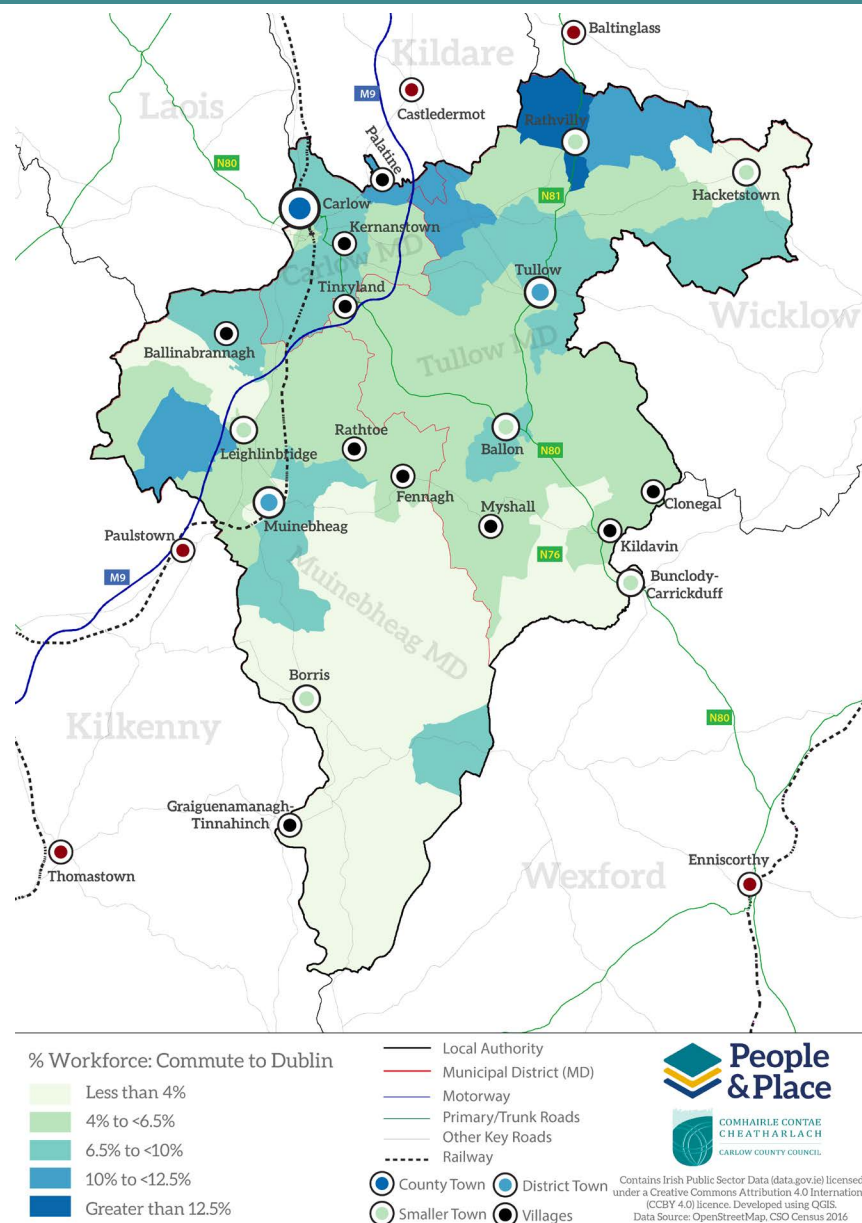


Figure 4.5 - Profile of Workers Commuting out of Carlow, 2016 (Source: CSO)

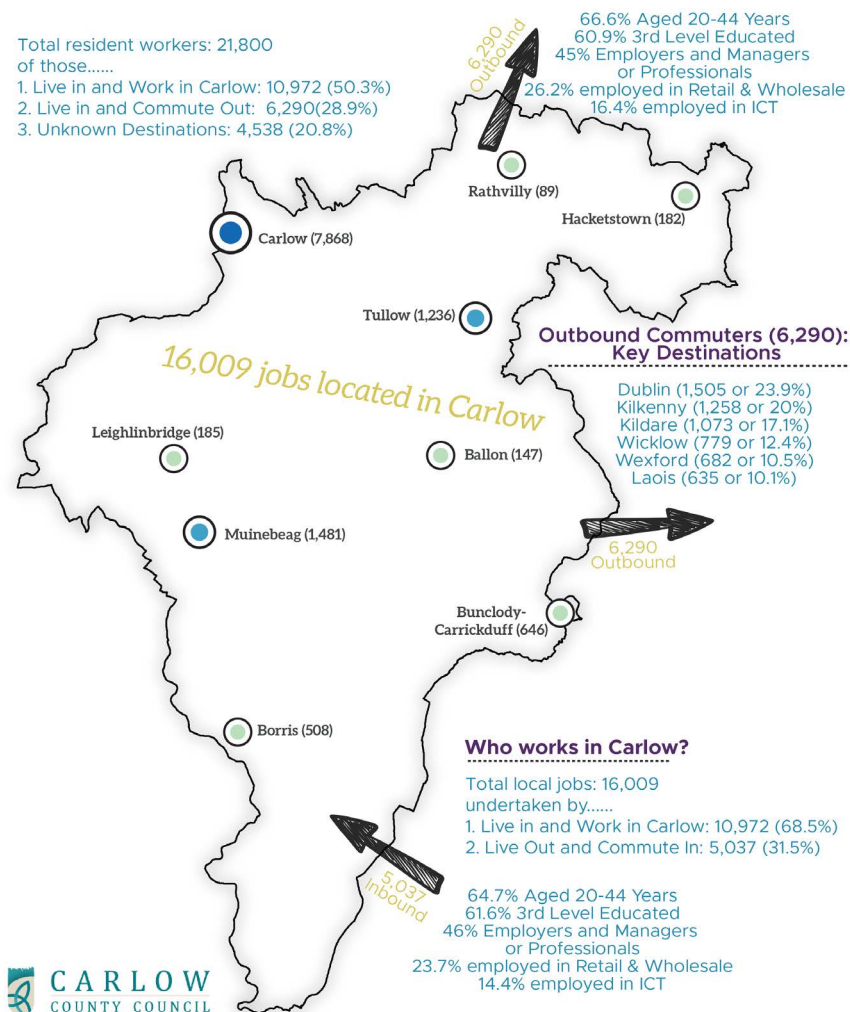


Map 4.4 - % Workforce Commute to Dublin, 2016 (Source: CSO)

County Carlow - Summary Jobs Profile

Key Facts:

- * 21,800 resident workers
- * 16,009 local jobs in County Carlow
- * 28.9% of resident workers are external commuters



Map 4.5 - Carlow Summary Jobs Profile, 2016 (Source: CSO)

Commuter Flows into Carlow, 2016

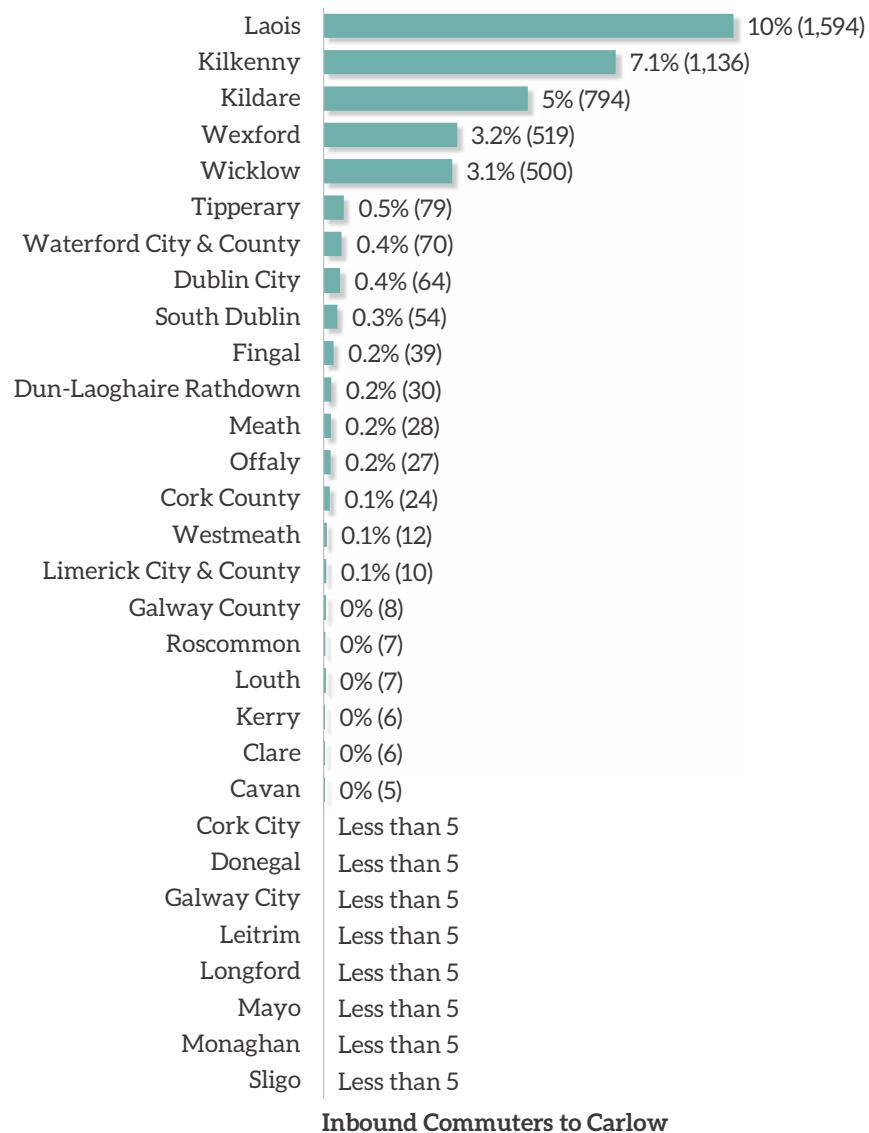
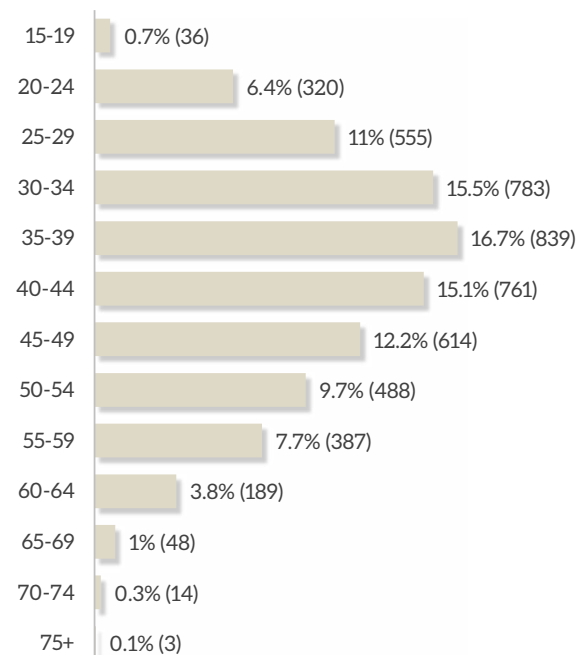
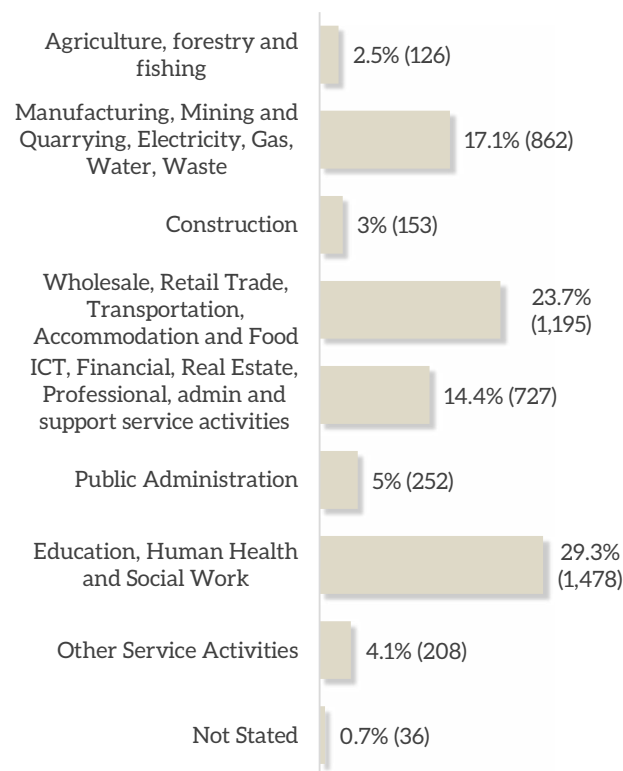


Figure 4.6 - Commuter Flows into Carlow, 2016 (Source: CSO)

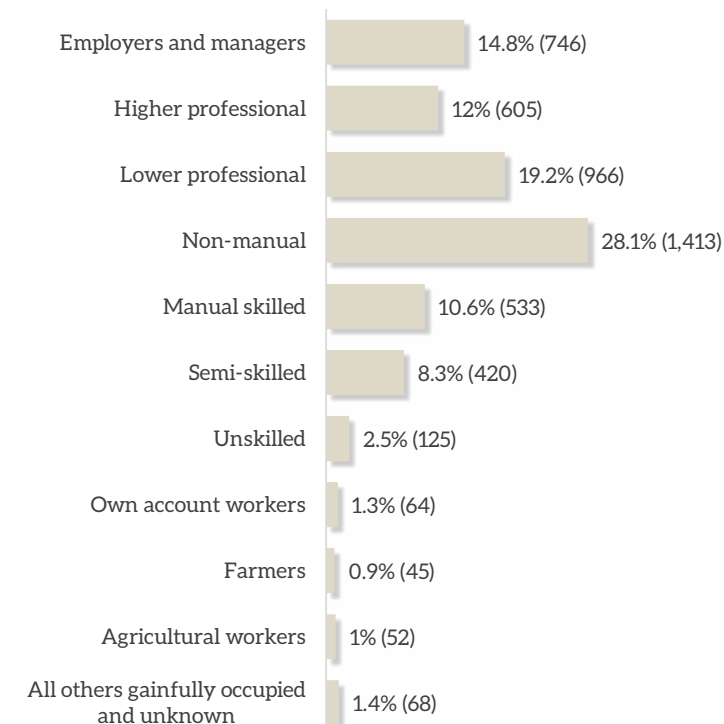
Population by Age



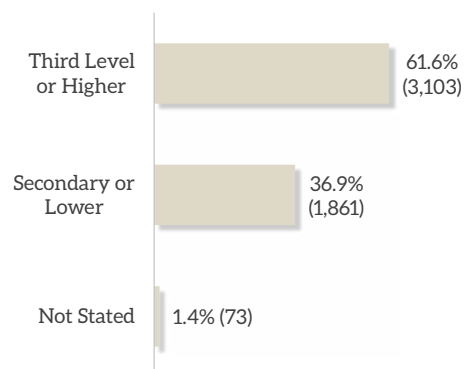
Industry of Employment



Socio-Economic Group (SEG)



Education Attainment



Mode of Transport

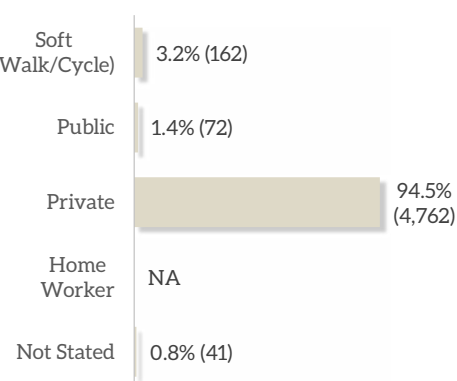
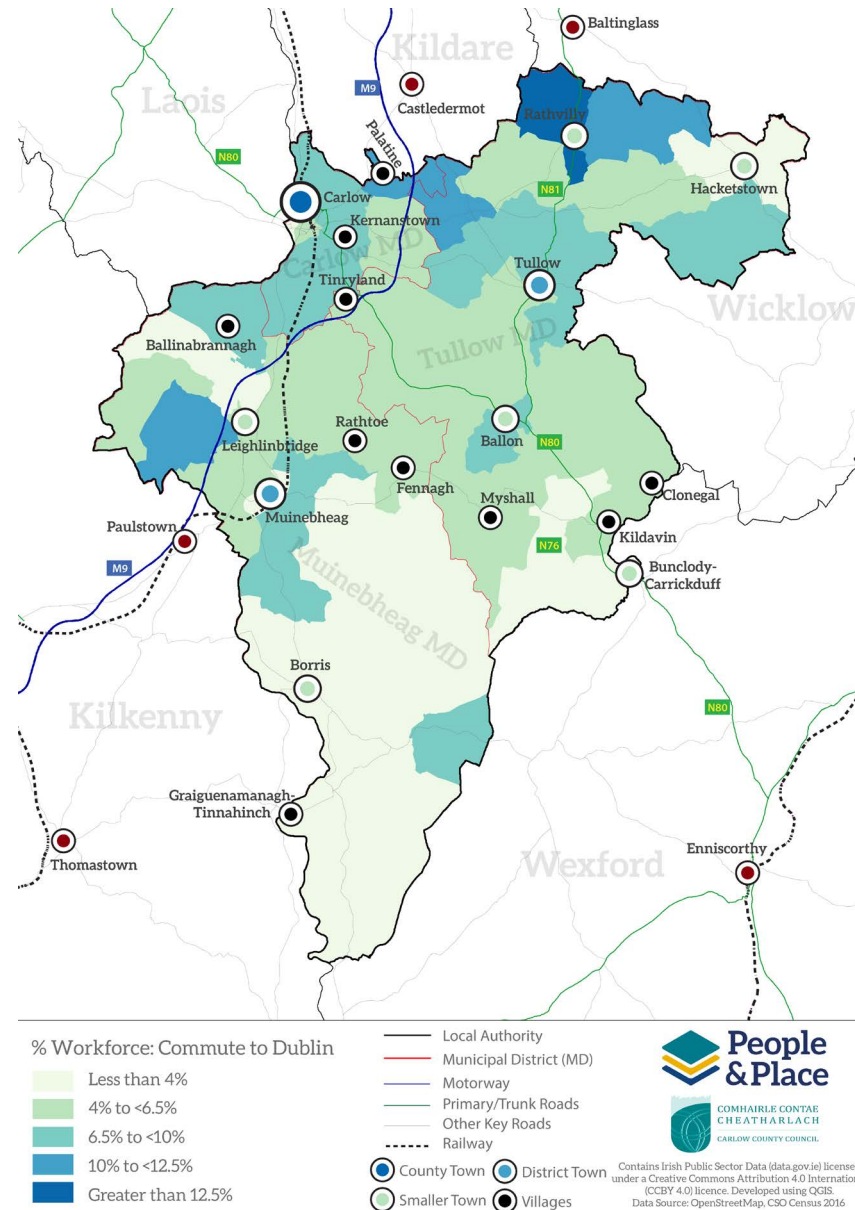
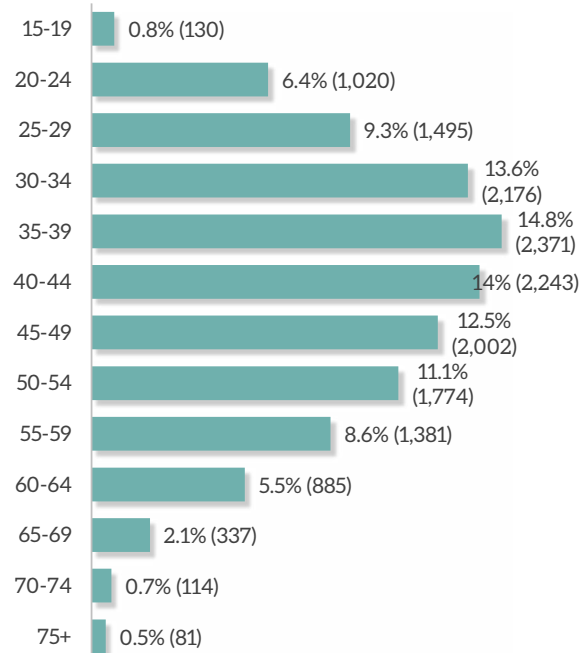


Figure 4.7 - Profile of Workers Commuting into Carlow, 2016 (Source: CSO)

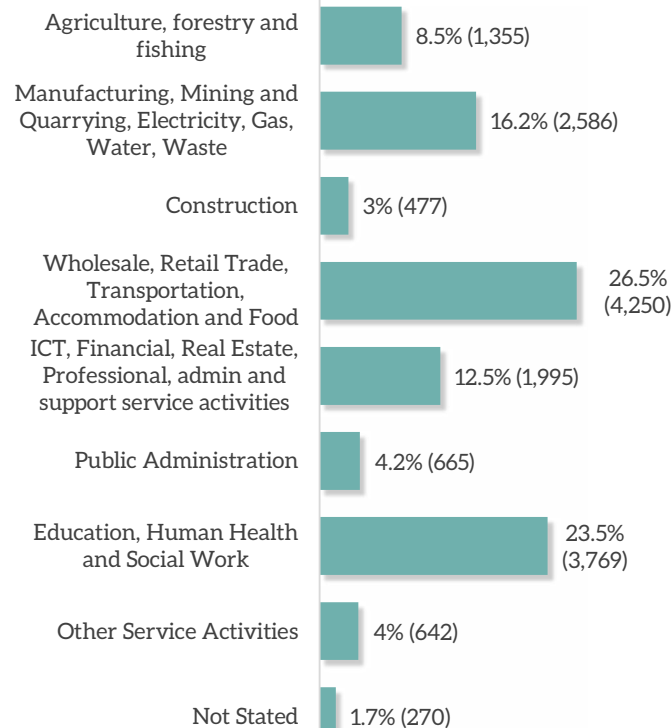


Map 4.6 - Local Jobs in Carlow by ED, 2016 (Source: CSO)

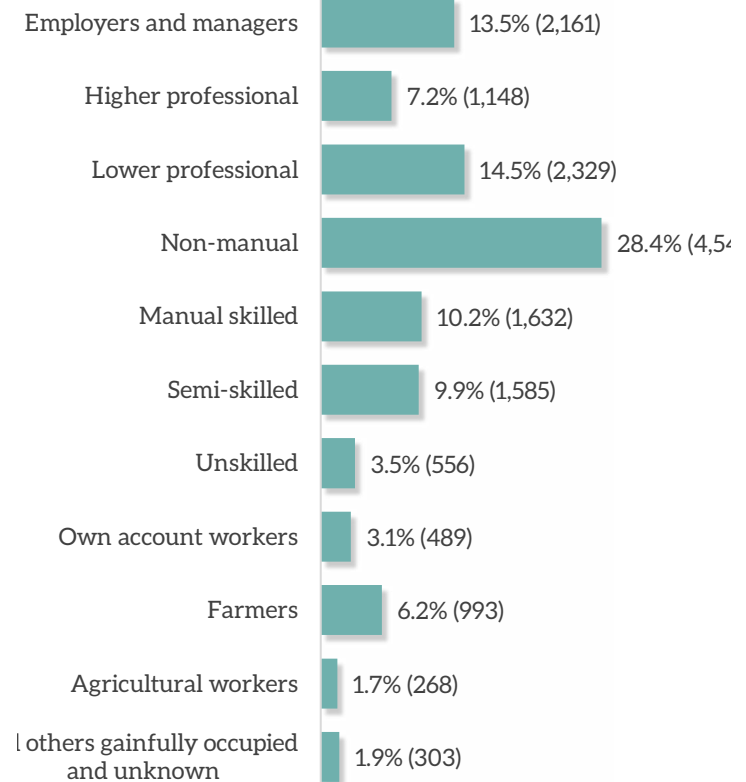
Population by Age



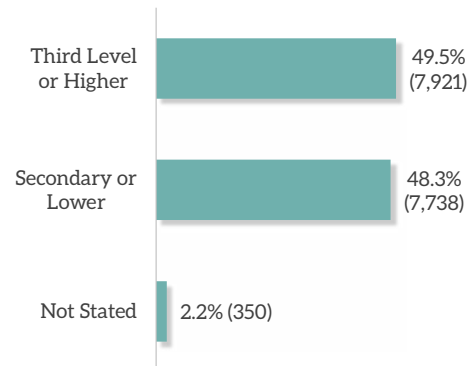
Industry of Employment



Socio-Economic Group (SEG)



Education Attainment



Mode of Transport

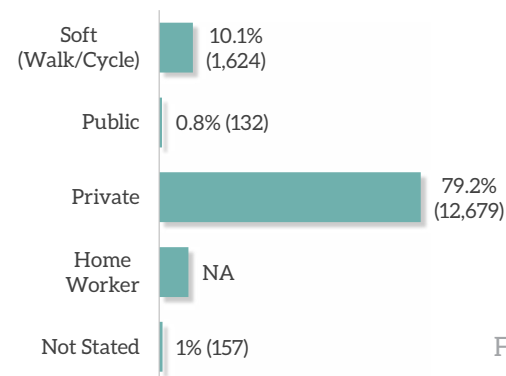
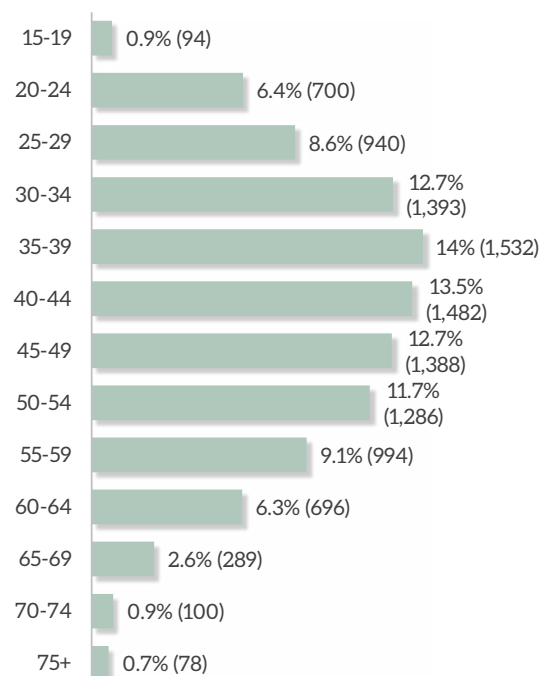
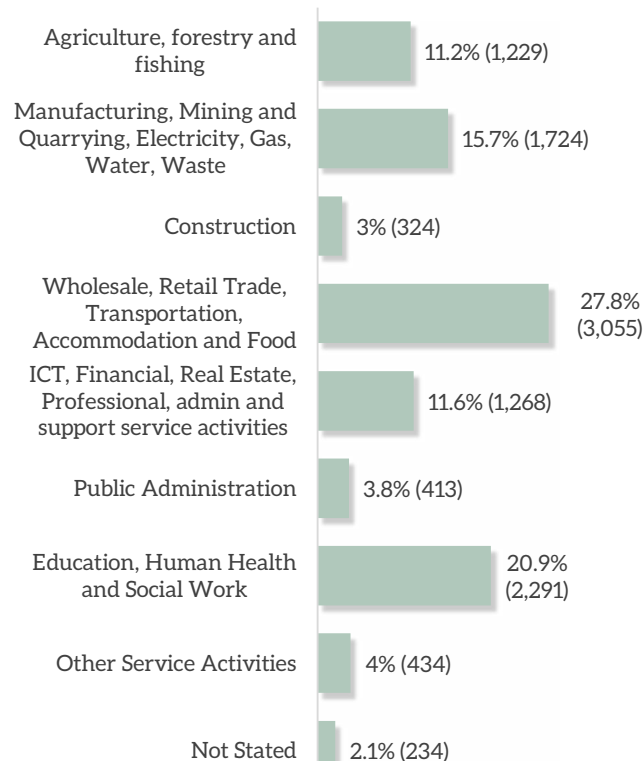


Figure 4.8 - Profile of Jobs located in Carlow, 2016 (Source: CSO)

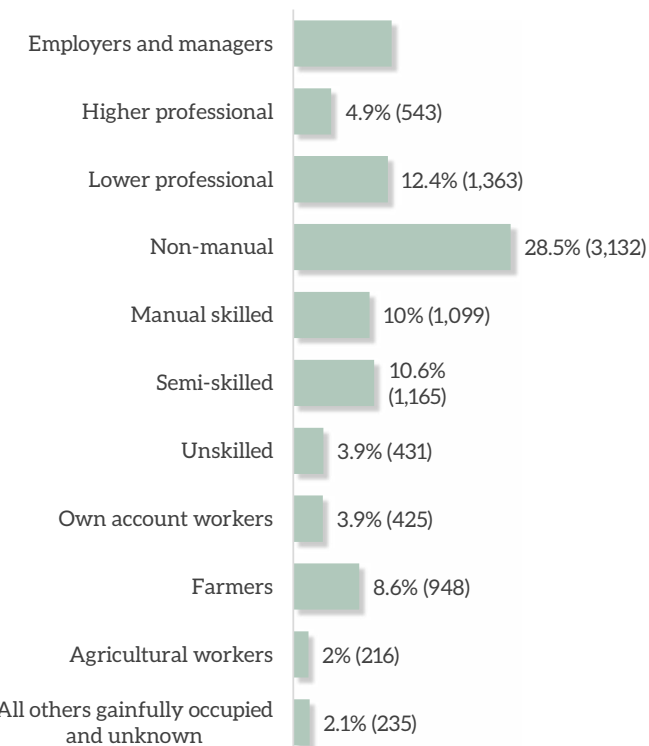
Population by Age



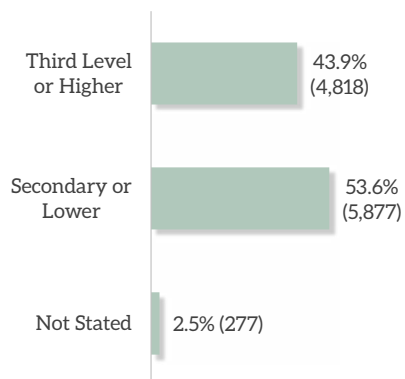
Industry of Employment



Socio-Economic Group (SEG)



Education Attainment



Mode of Transport

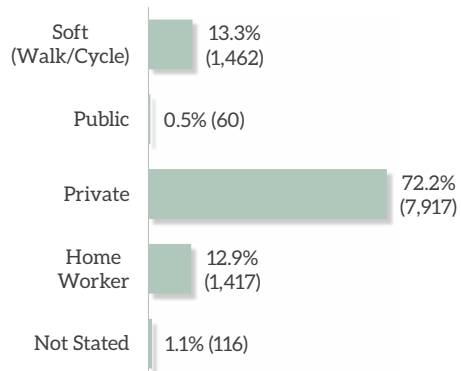


Figure 4.9 - Profile of those who Live and Work in Carlow, 2016 (Source: CSO)

Summary of Persons at Work by Industry of Employment, 2016

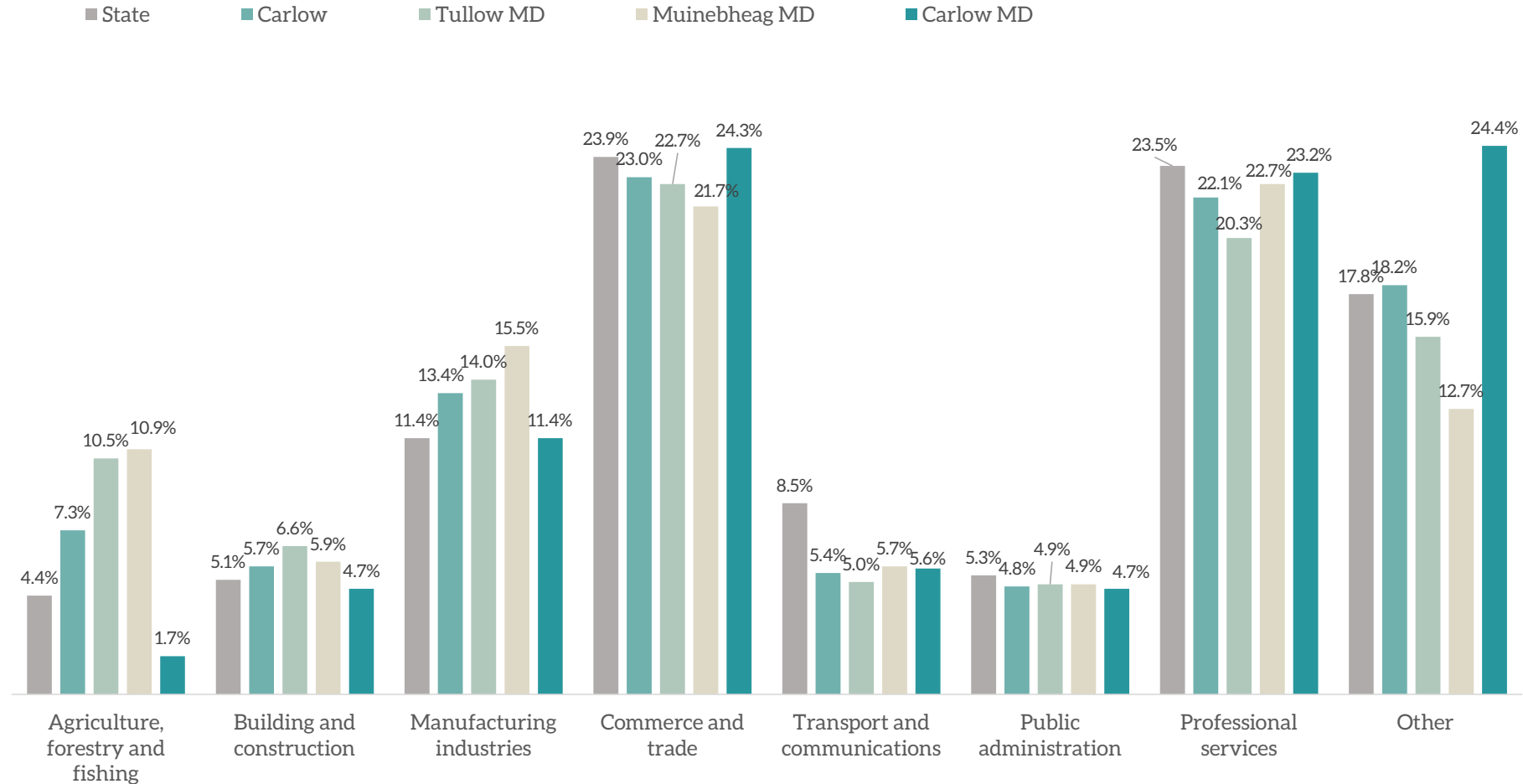


Figure 4.10 - Persons At Work by Industry of Employment, 2016 (Source: CSO)

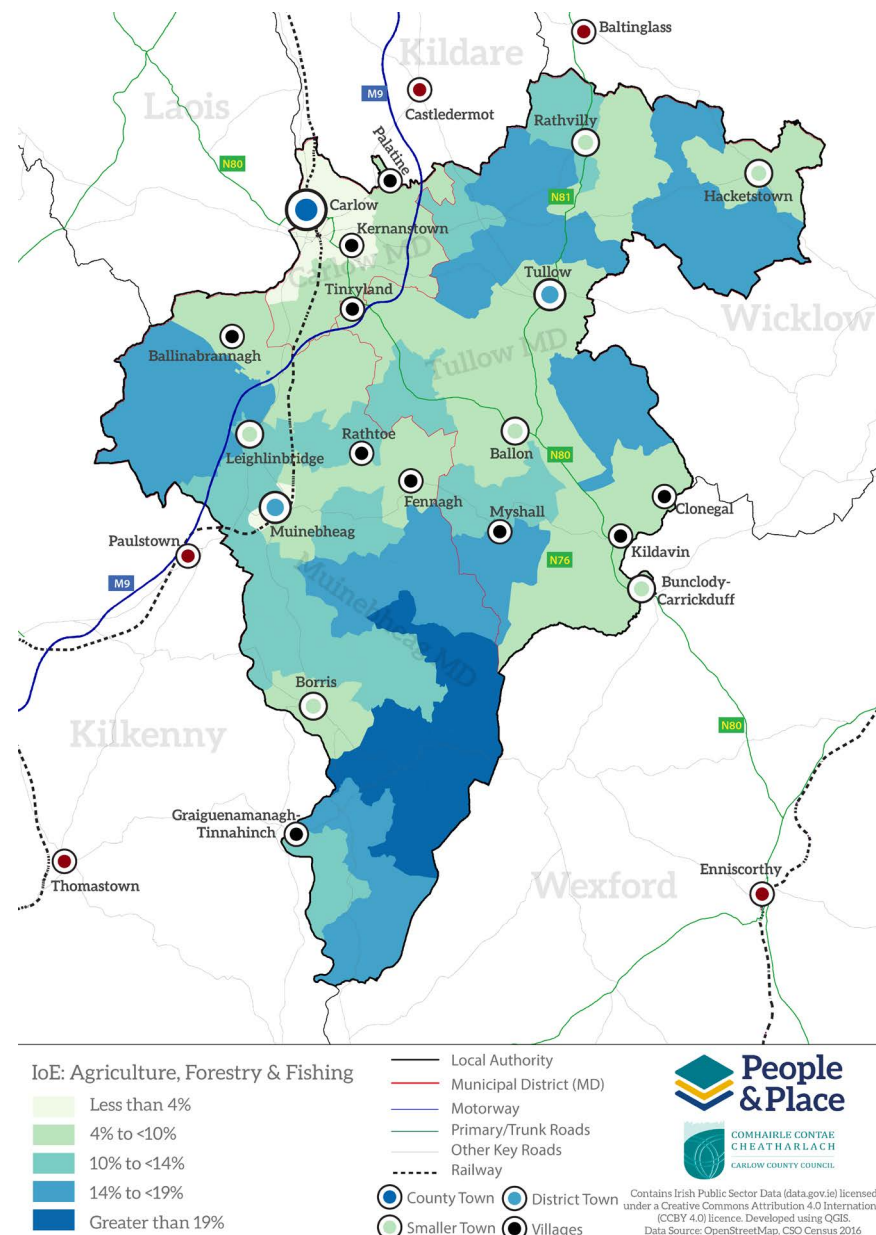
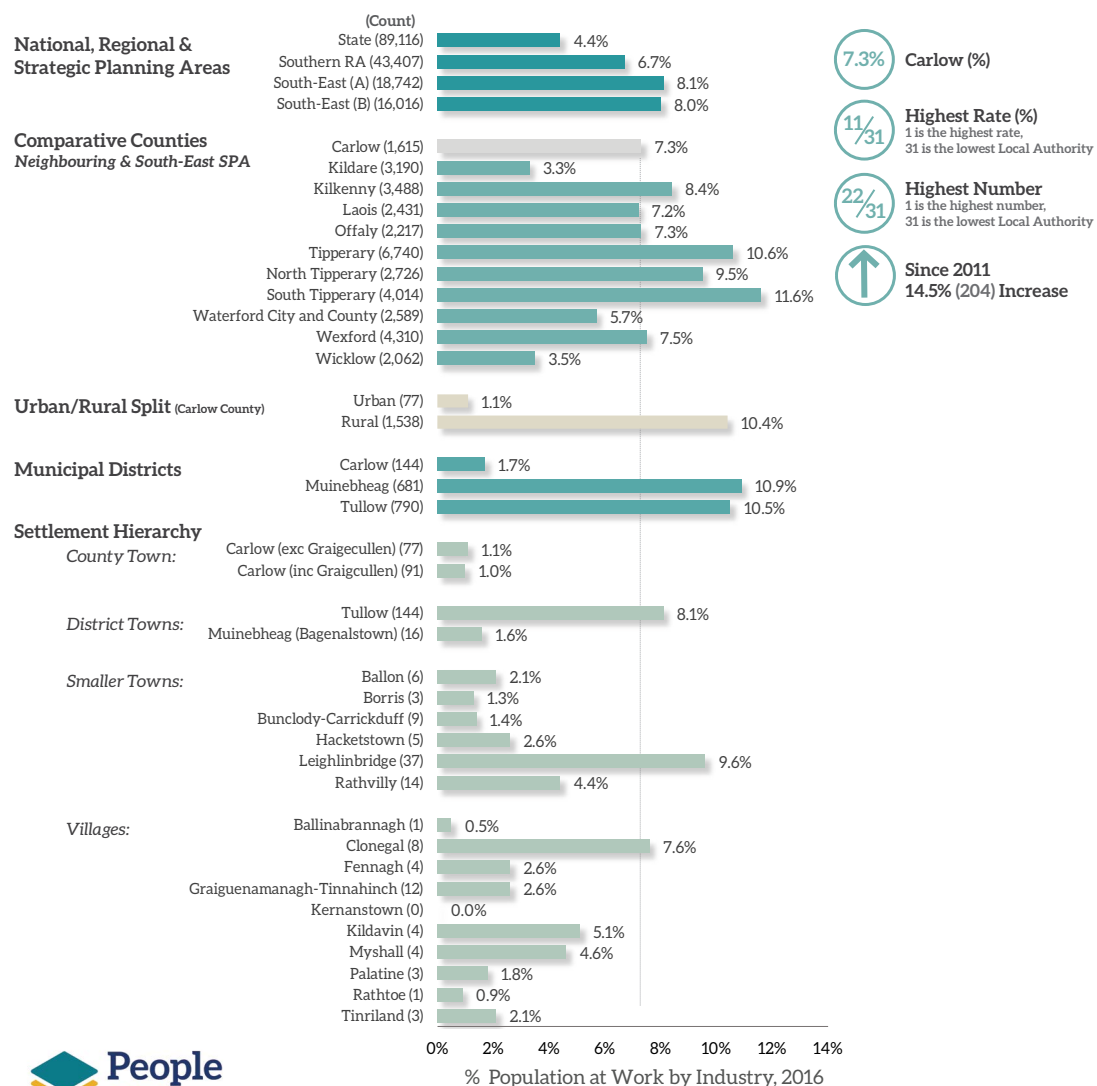


Figure 4.11- Industry of Employment: Agri/Forestry/Fishing, 2016 (Source: CSO)

Map 4.7 - Industry of Employment : Agri/Forestry/Fishing, 2016 (Source: CSO)

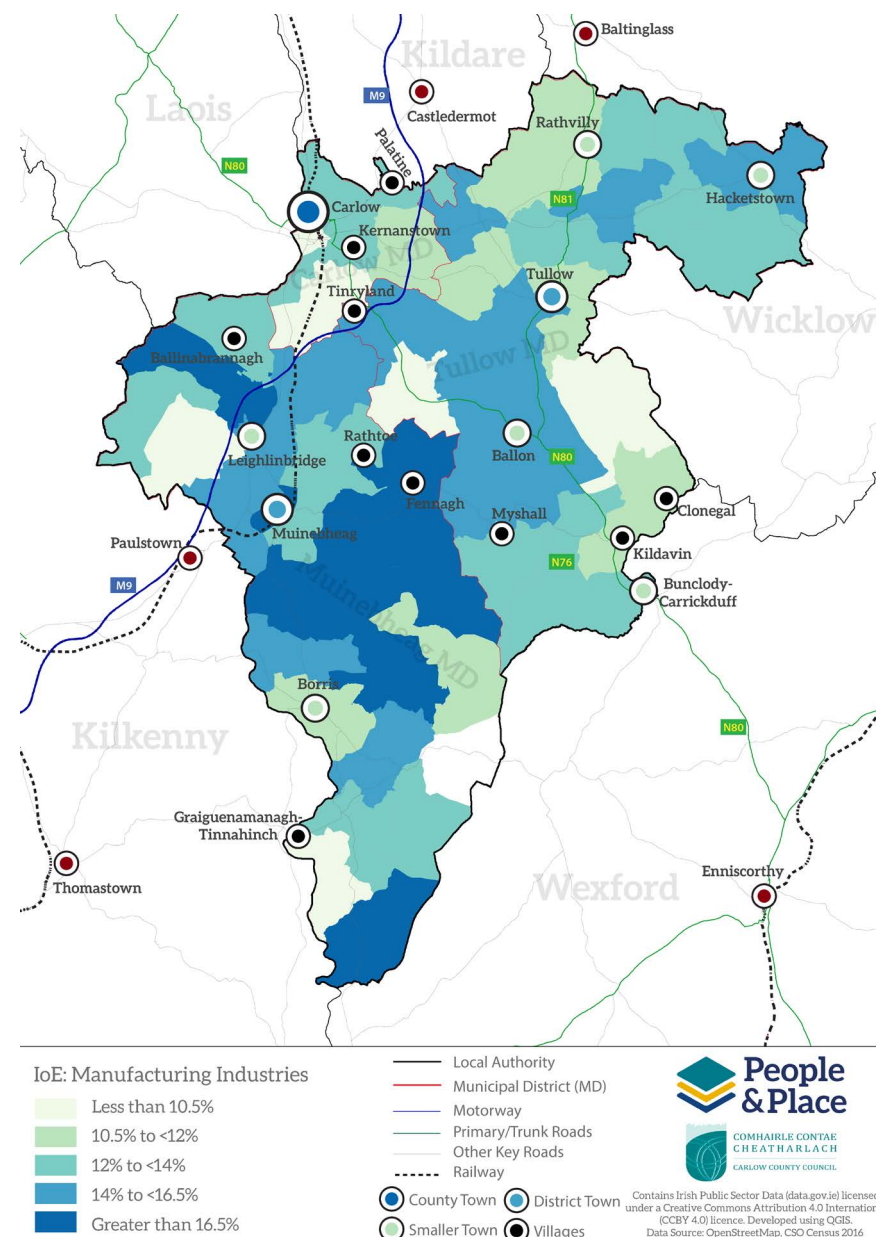
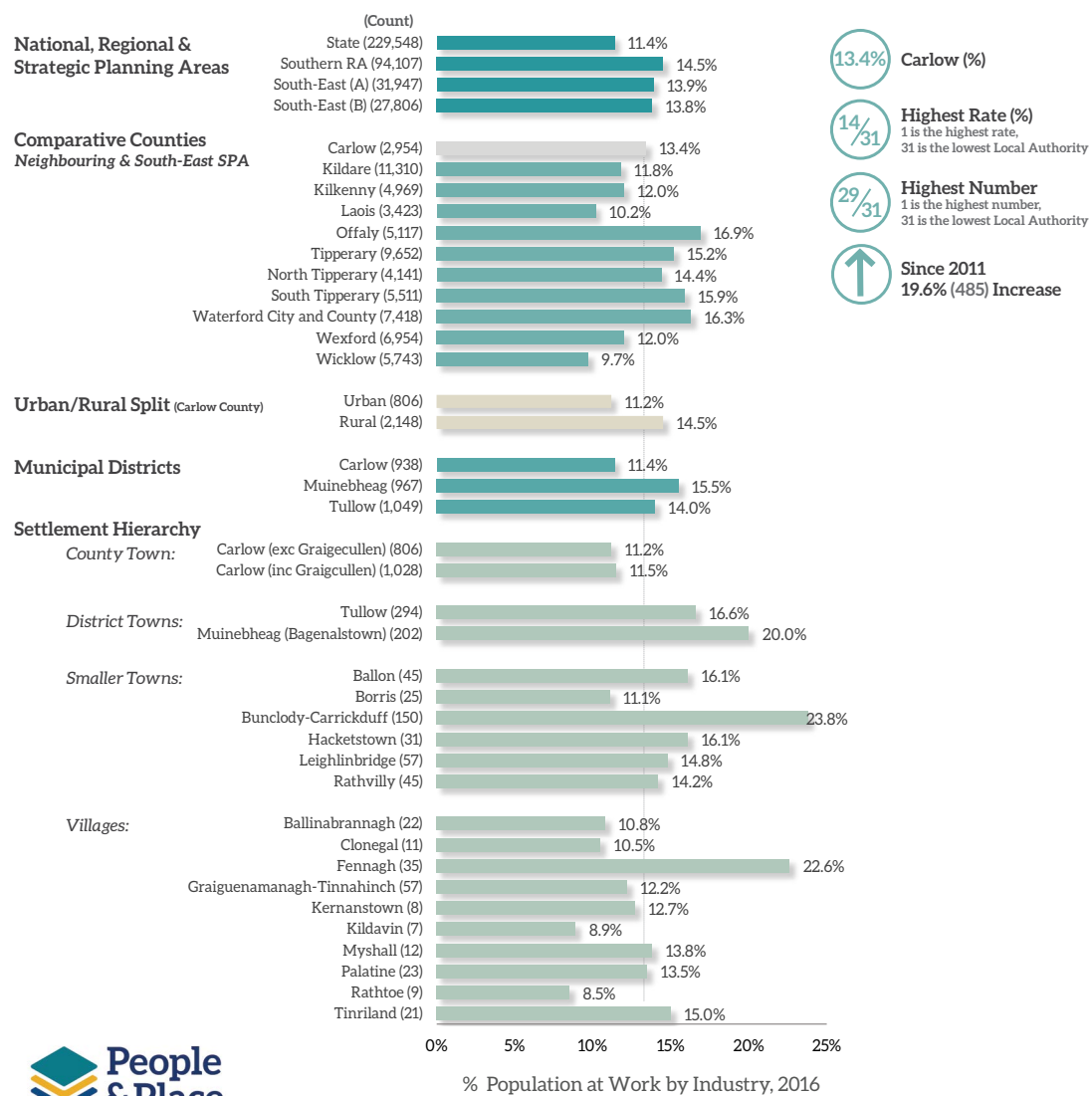


Figure 4.12 - Industry of Employment: Manufacturing, 2016 (Source: CSO)

Map 4.8 - Industry of Employment: Manufacturing, 2016 (Source: CSO)

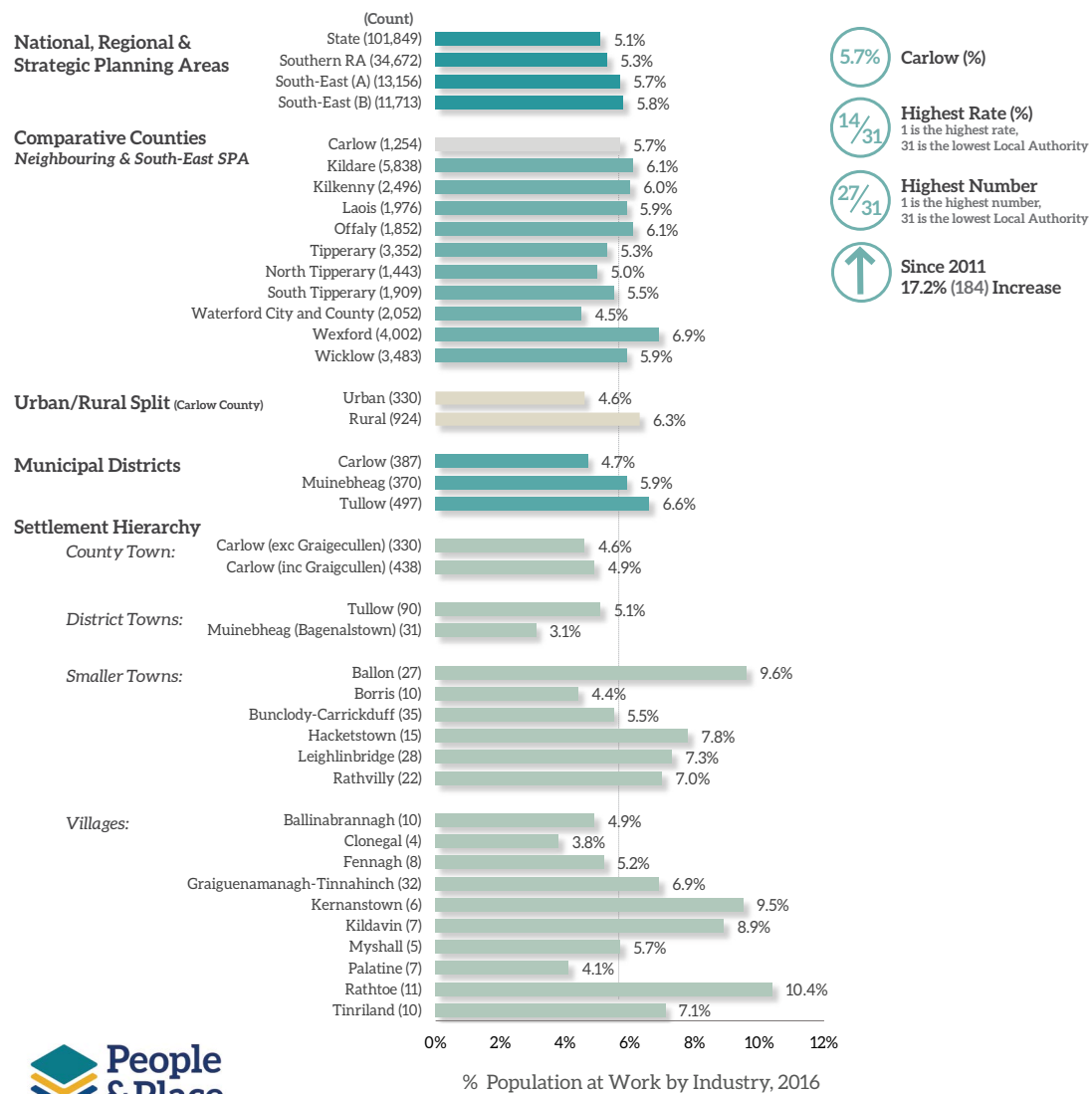
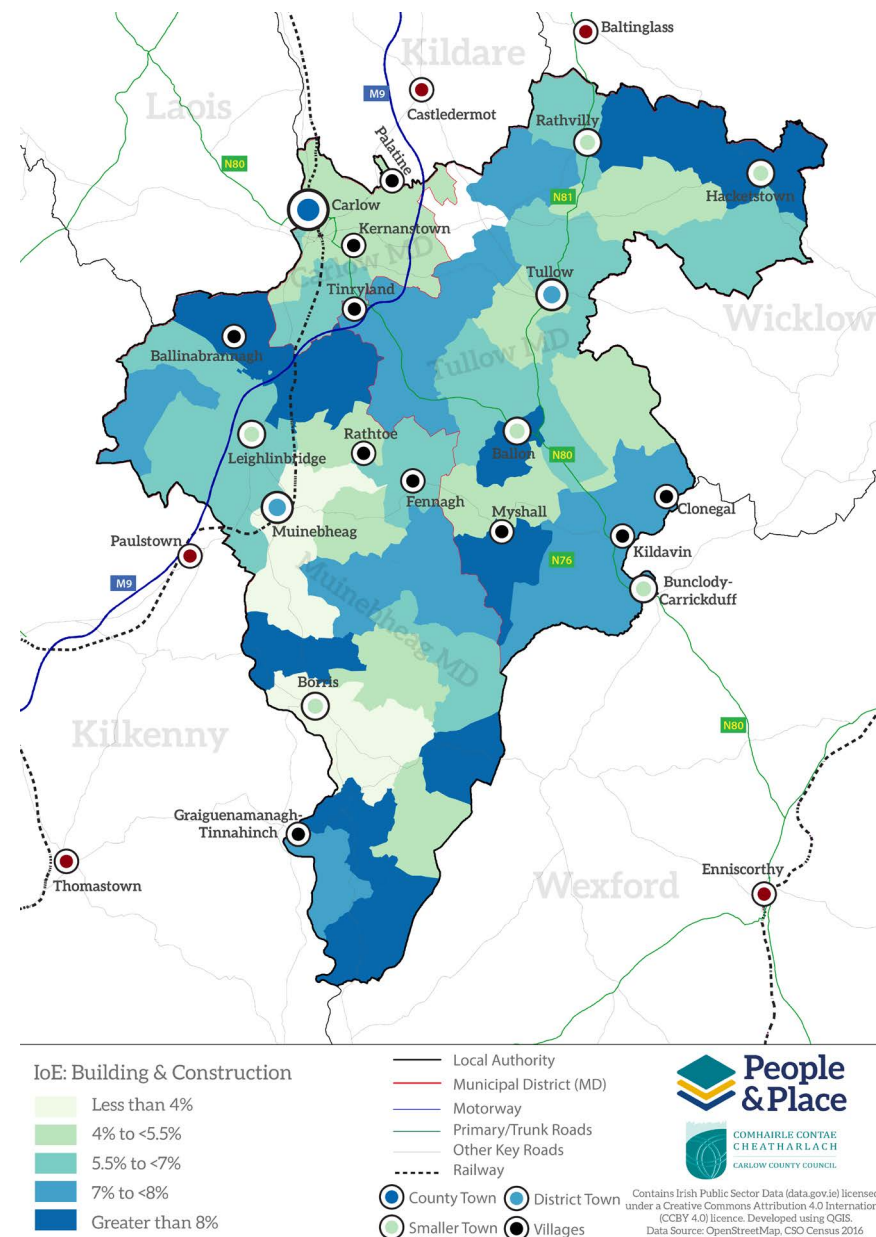


Figure 4.13 - Industry of Employment: Building and Construction, 2016 (Source: CSO)



Map 4.9 - Industry of Employment: Building and Construction, 2016 (Source: CSO)

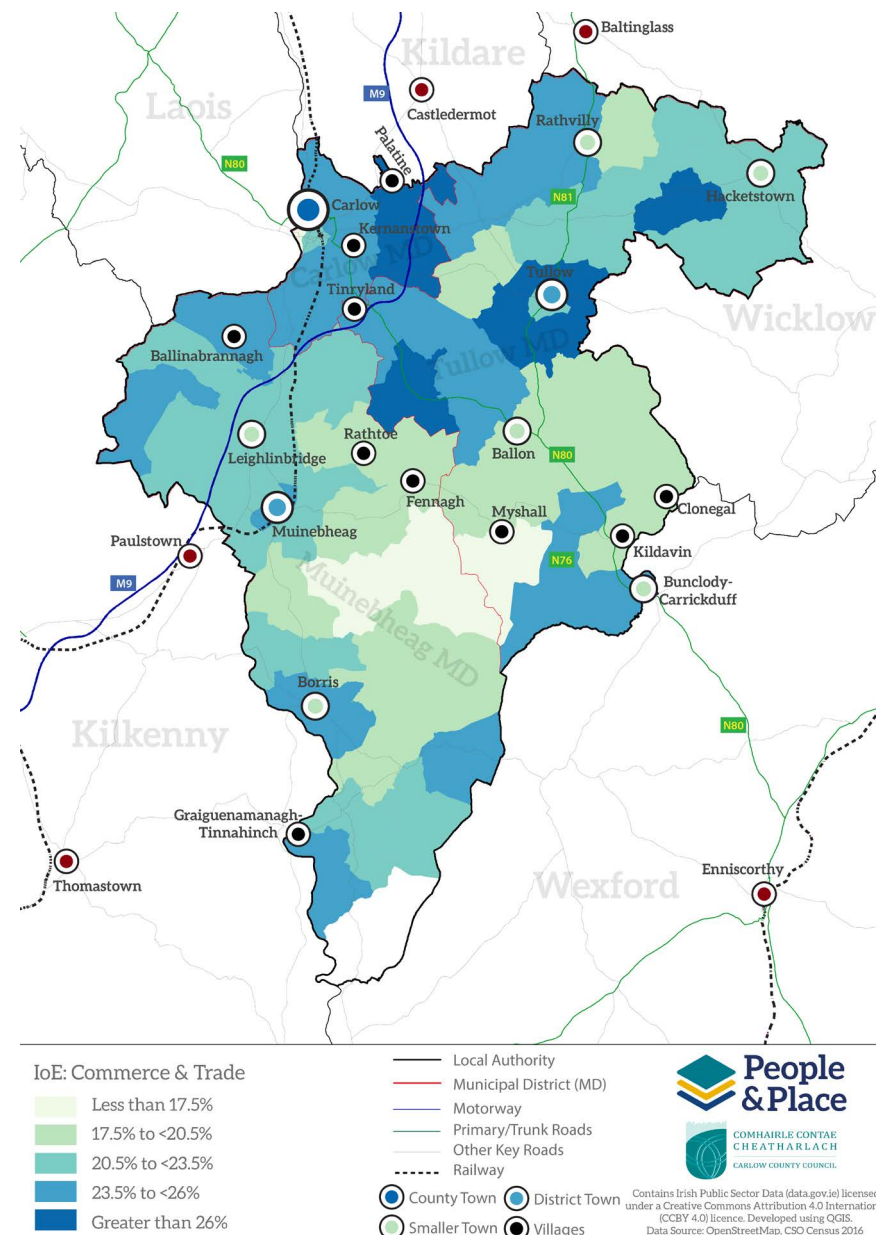
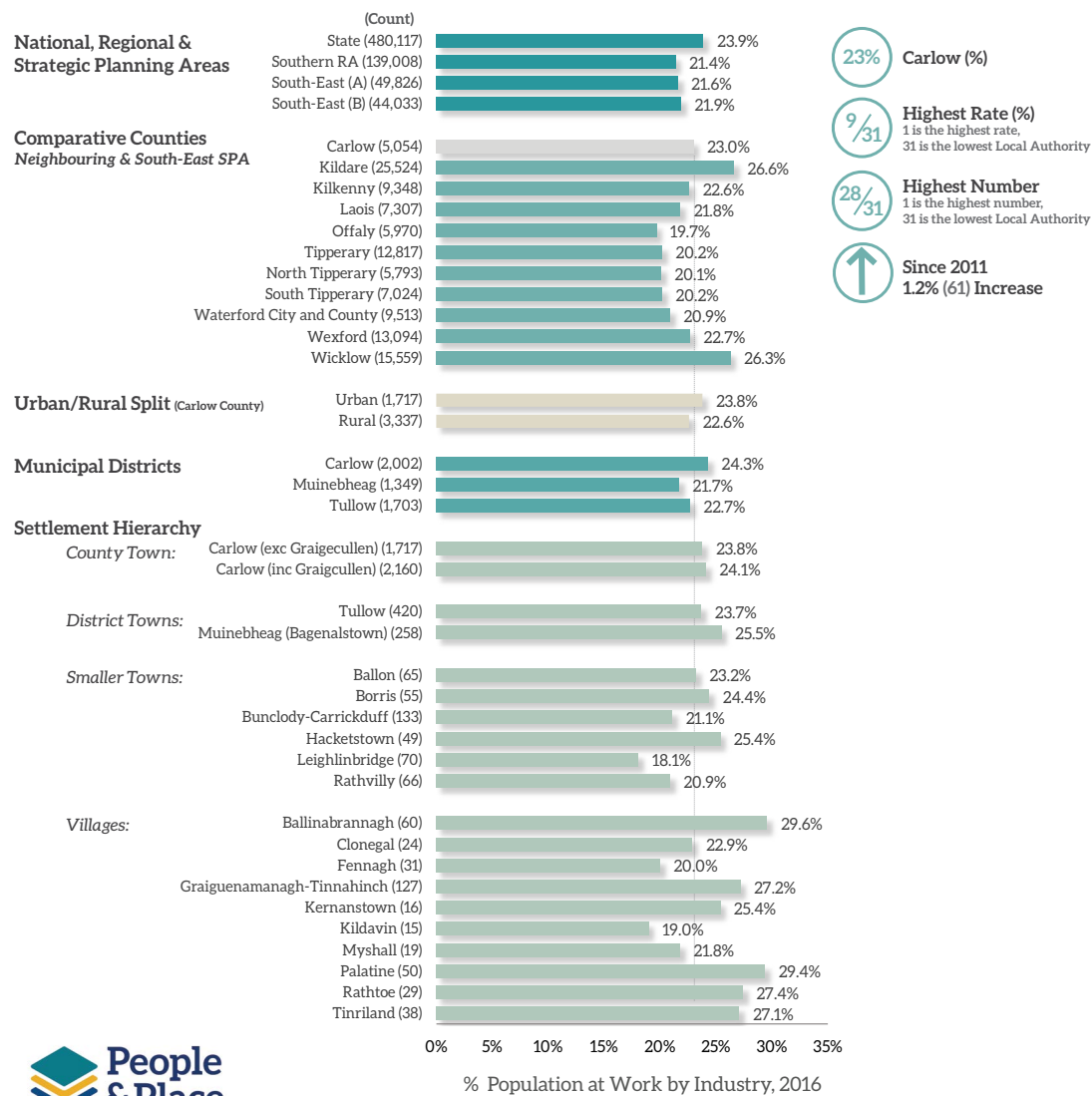


Figure 4.14 - Industry of Employment: Commerce and Trade, 2016 (Source: CSO)

Map 4.10 - Industry of Employment: Commerce and Trade, 2016 (Source: CSO)

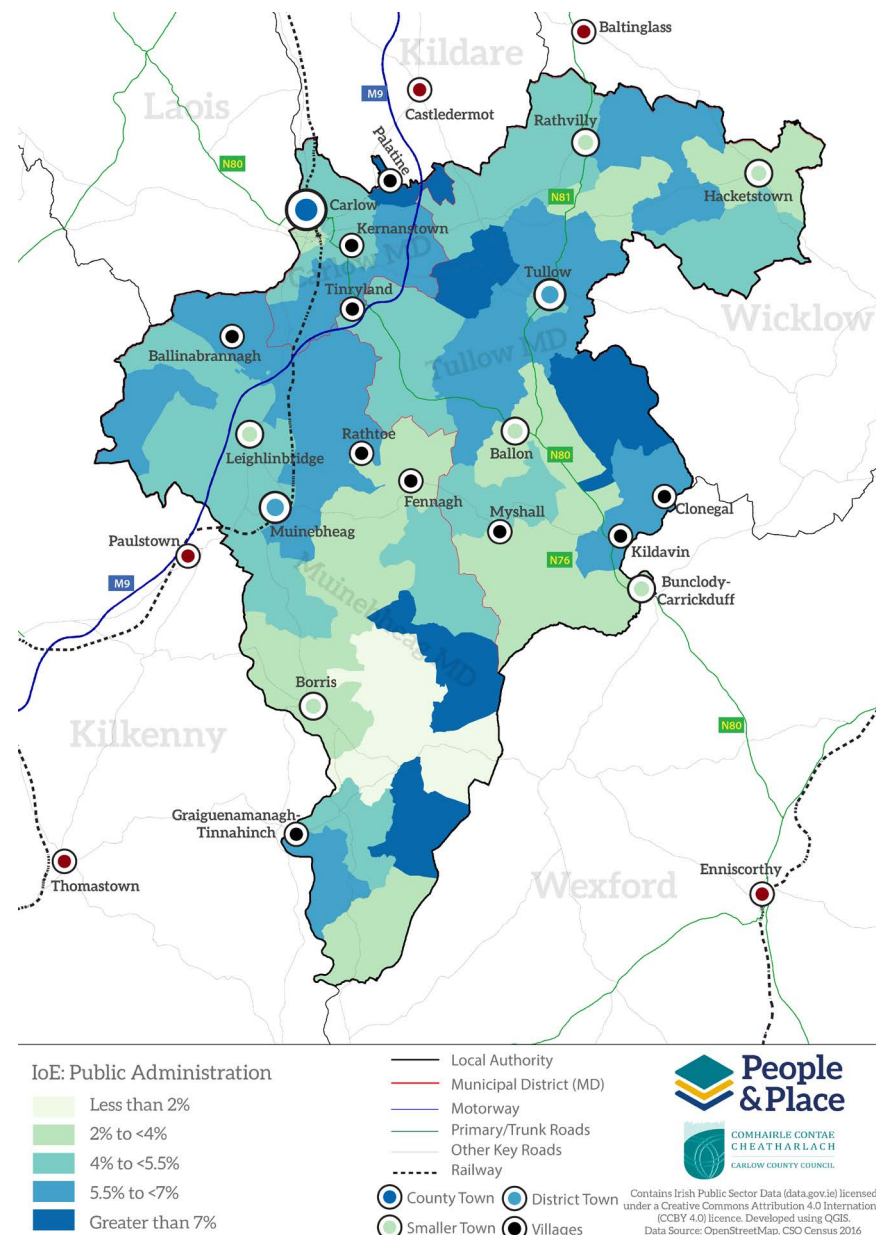
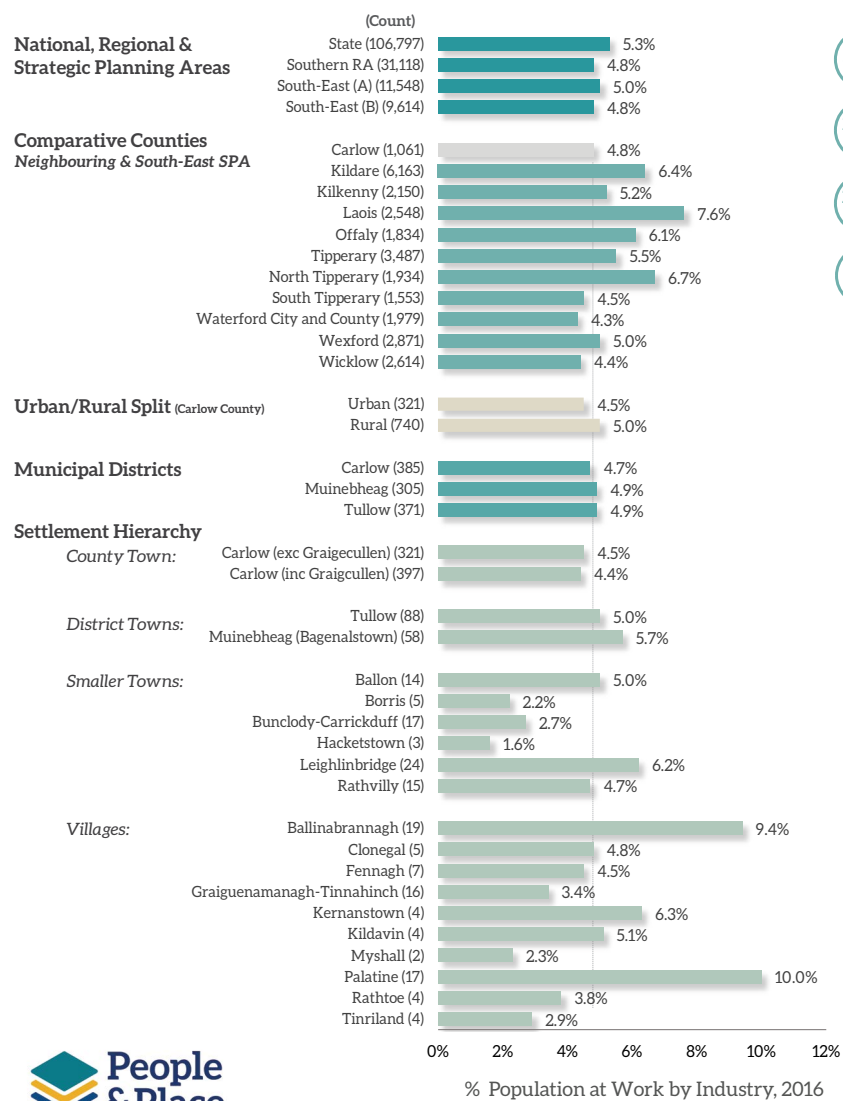


Figure 4.15 - Industry of Employment: Public Administration, 2016 (Source: CSO)

Map 4.11 - Industry of Employment: Public Administration, 2016 (Source: CSO)

Carlow County Council

Industry of Employment: Professional Services, 2016

LECP Socio-Economic Profile, 2022

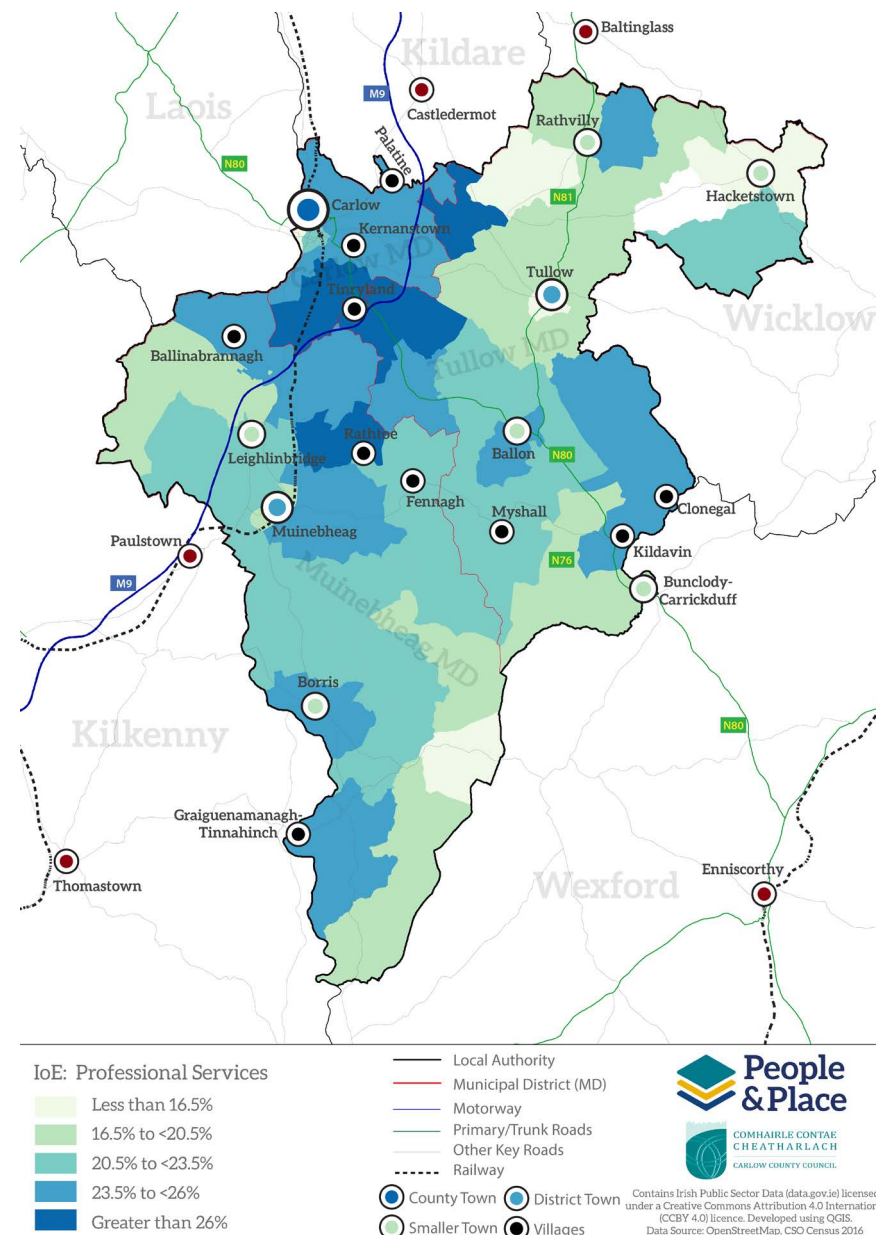
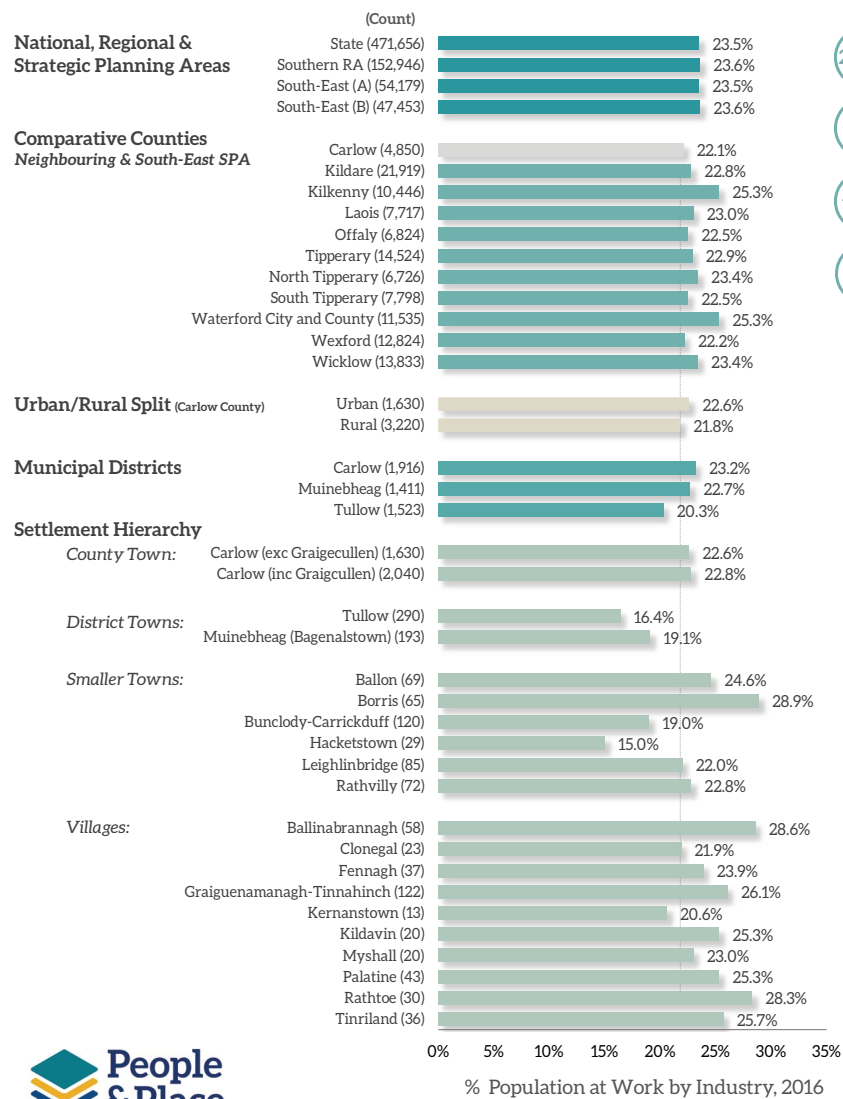
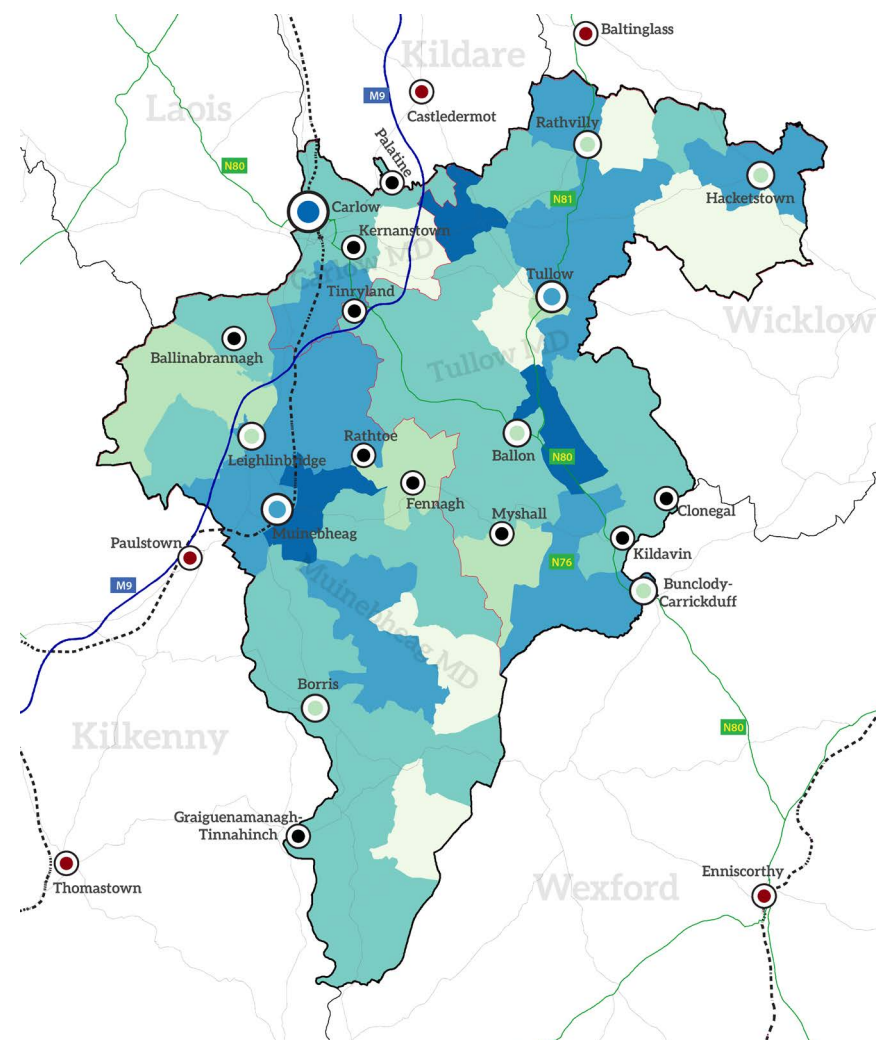
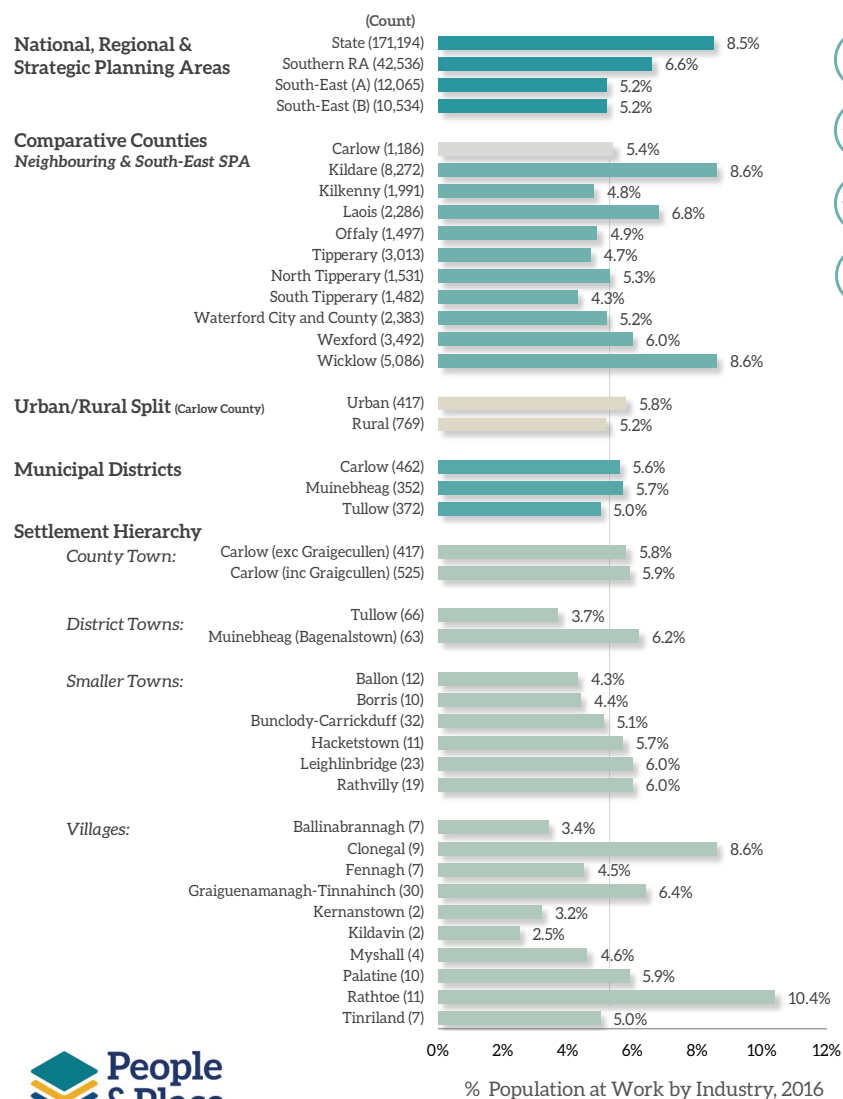
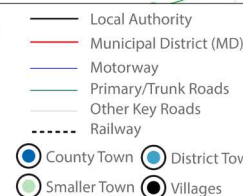
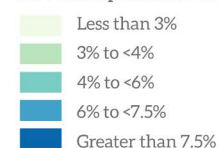


Figure 4.16 - Industry of Employment: Professional Services, 2016 (Source: CSO)

Map 4.12 - Industry of Employment: Professional Services, 2016 (Source: CSO)



IoE: Transport and Communications



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Figure 4.17 - Industry of Employment: Transport and Communication, 2016 (Source: CSO)

Map 4.13 - Industry of Employment: Transport and Communication, 2016 (Source: CSO)

% Local Jobs in FDI
Supported Companies, 2021

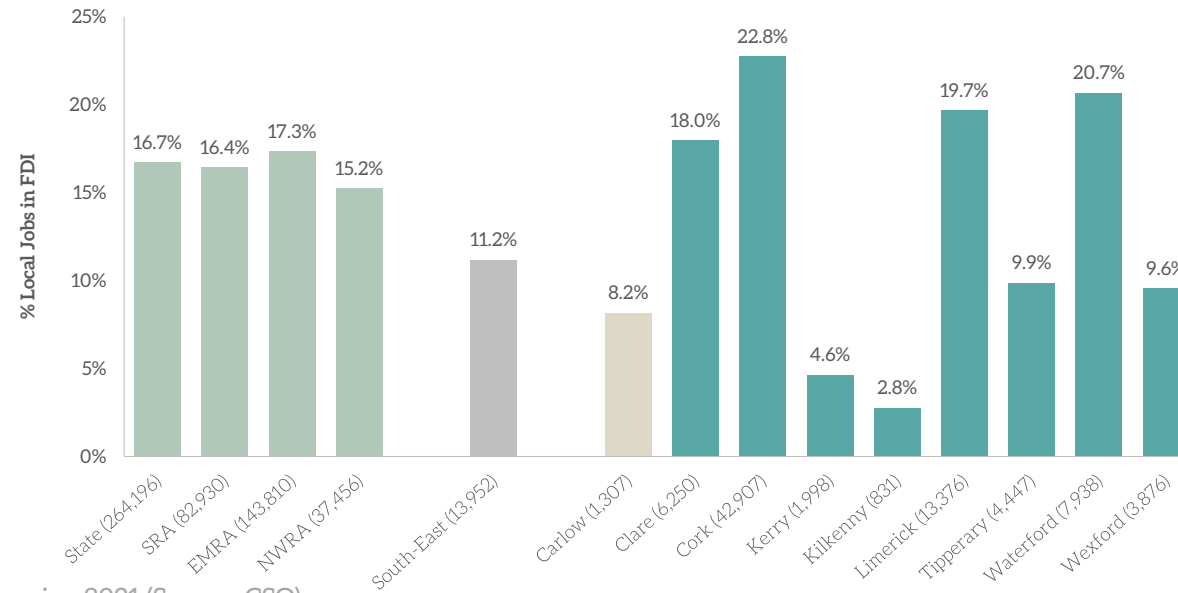


Figure 4.18 - % Local Jobs in FDI Supported Companies, 2021 (Source: CSO)

State Assisted: FDI and
Indigenous Companies

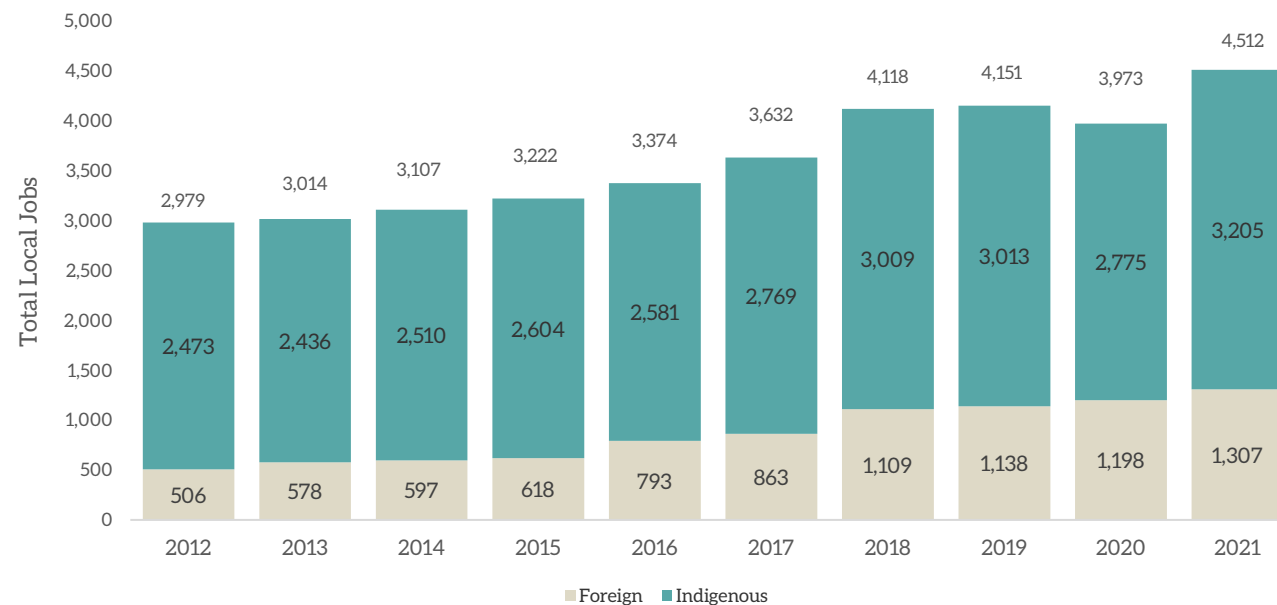


Figure 4.19 - State Assisted: FDI and Indigenous Companies, 2021 (Source: CSO)

No. of LEO Clients, 2021

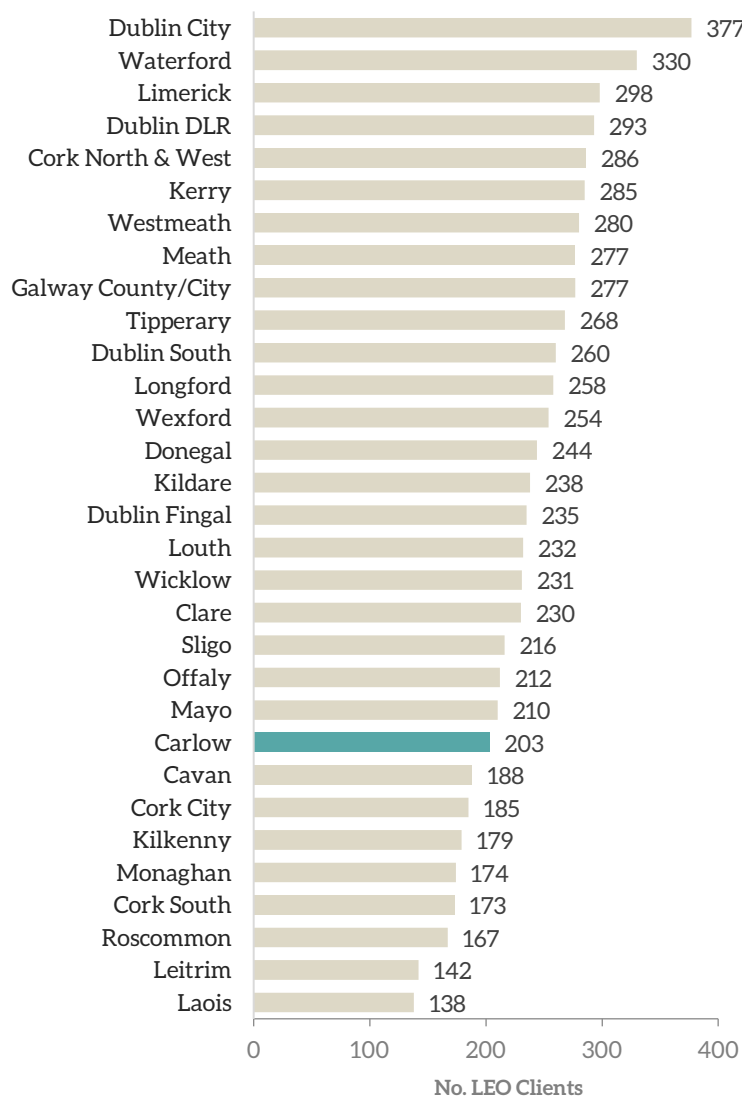


Figure 4.20 - Number of LEO Clients, 2021 (Source: LEO Impact Report)

No. of SME Jobs supported by LEO Financial Assistance, 2021

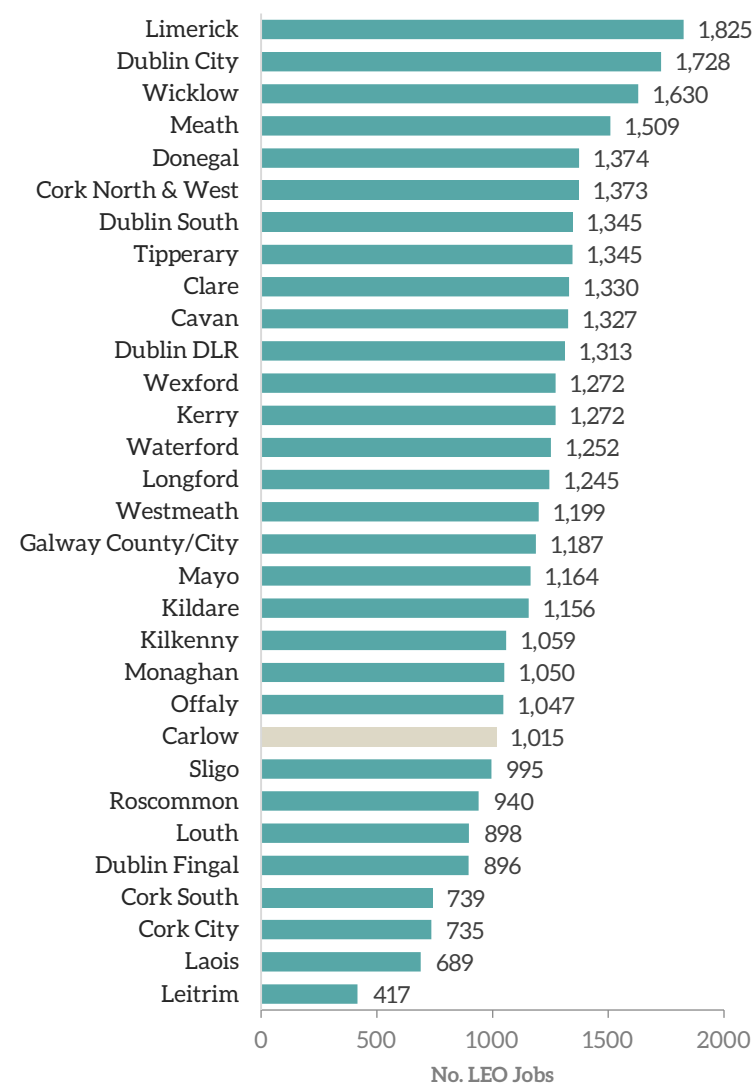


Figure 4.21 - Number of SME Jobs supported by LEO Financial Assistance, 2021 (Source: LEO Impact Report)

Active Enterprises Carlow, 2020

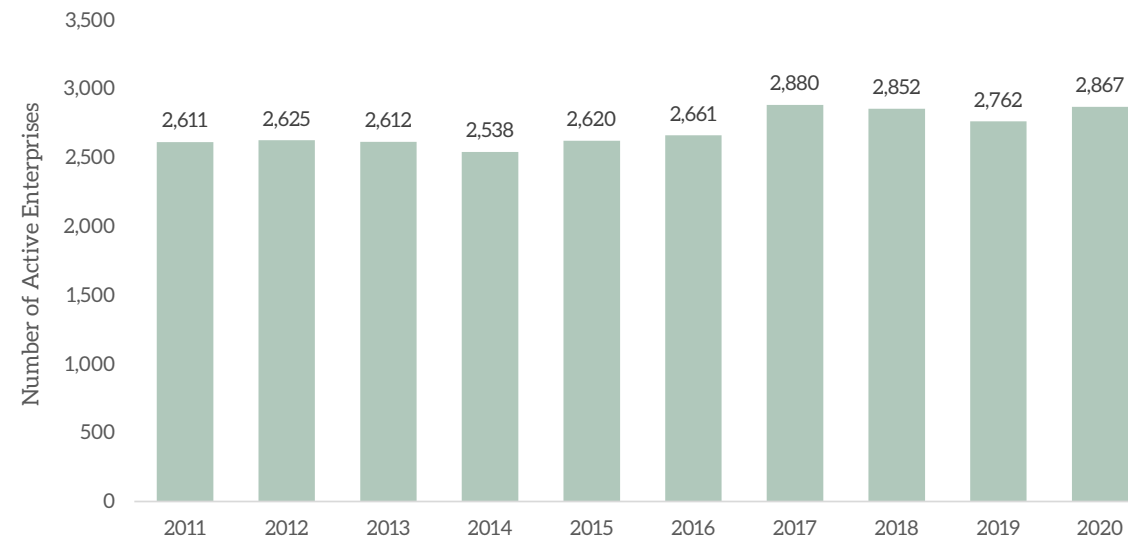


Figure 4.22 - Business Demography: Active Enterprises Carlow, 2020 (Source: CSO)

Distribution (%) of Enterprise, 2020

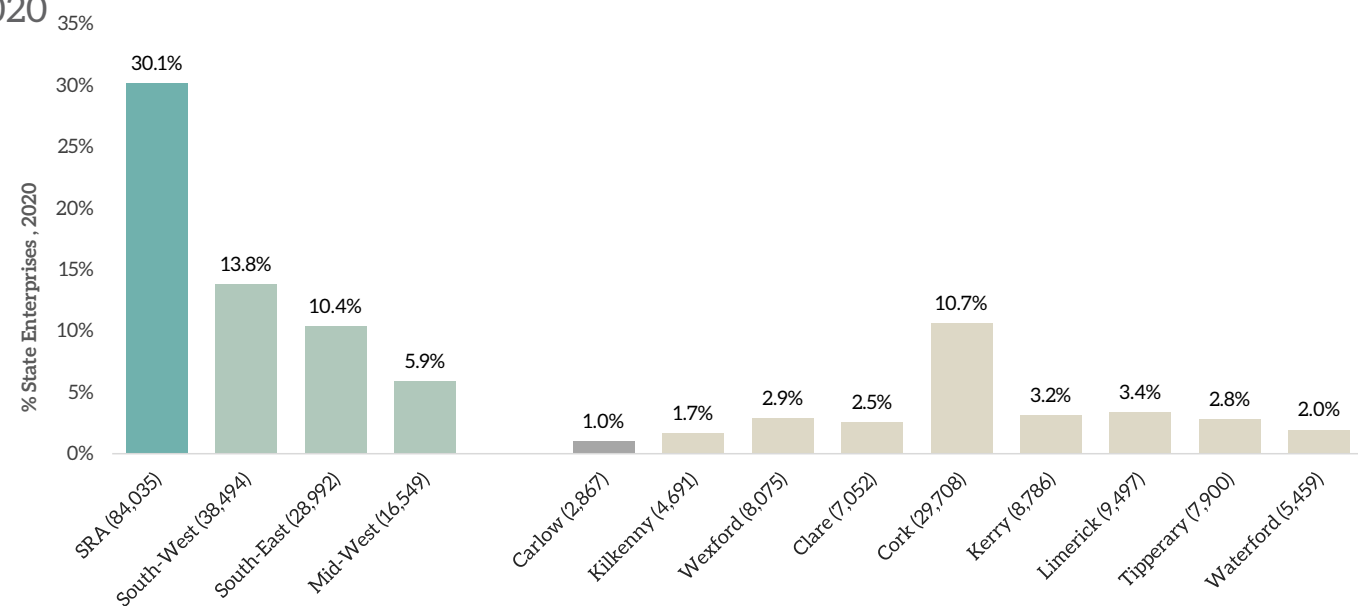


Figure 4.23 - Business Demography: % Enterprises, 2020 (Source: CSO)

Distribution of Active Enterprises and Persons Engaged by Enterprise Size, 2020

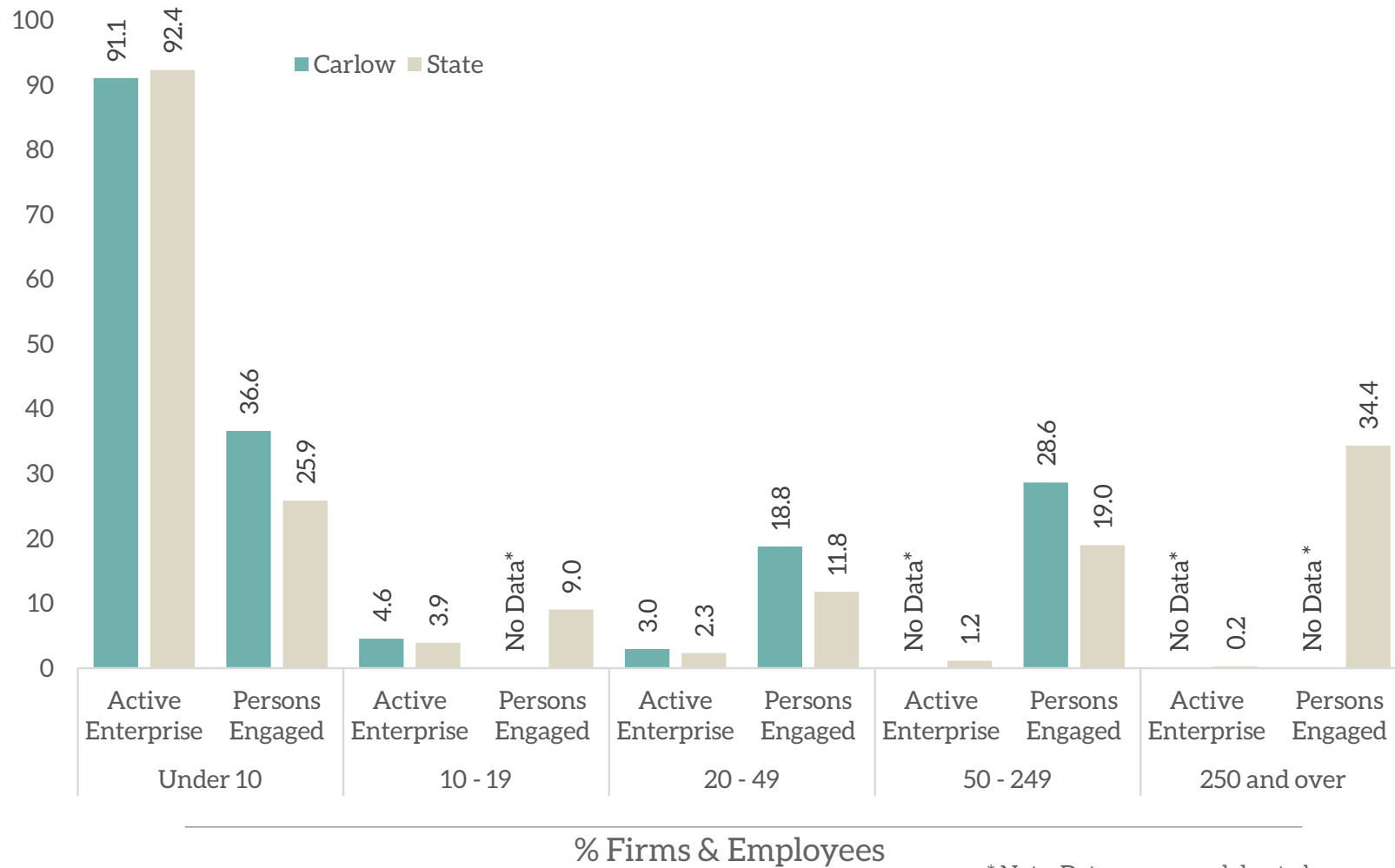


Figure 4.24 - Business Demography: Distribution of Active Enterprises and Persons Engaged by Enterprise Size, 2020 (Source: CSO)

Active Enterprise in Carlow by NACE Sector

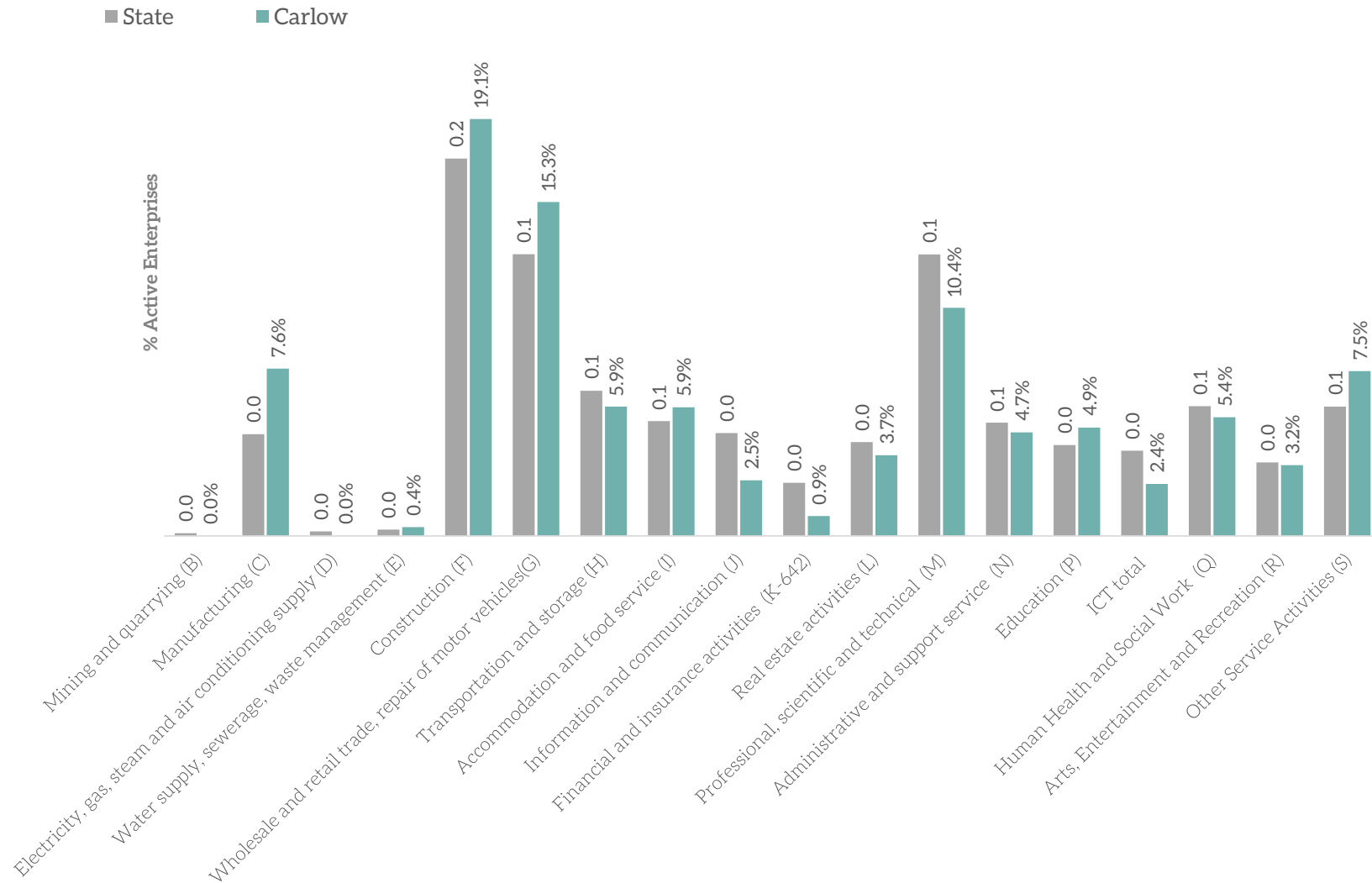


Figure 4.25 - Business Demography: Active Enterprises in Carlow by NACE Sector, 2020 (Source: CSO)

Unemployment Rate (%) (Persons 15-74) by Region, Q3 2022

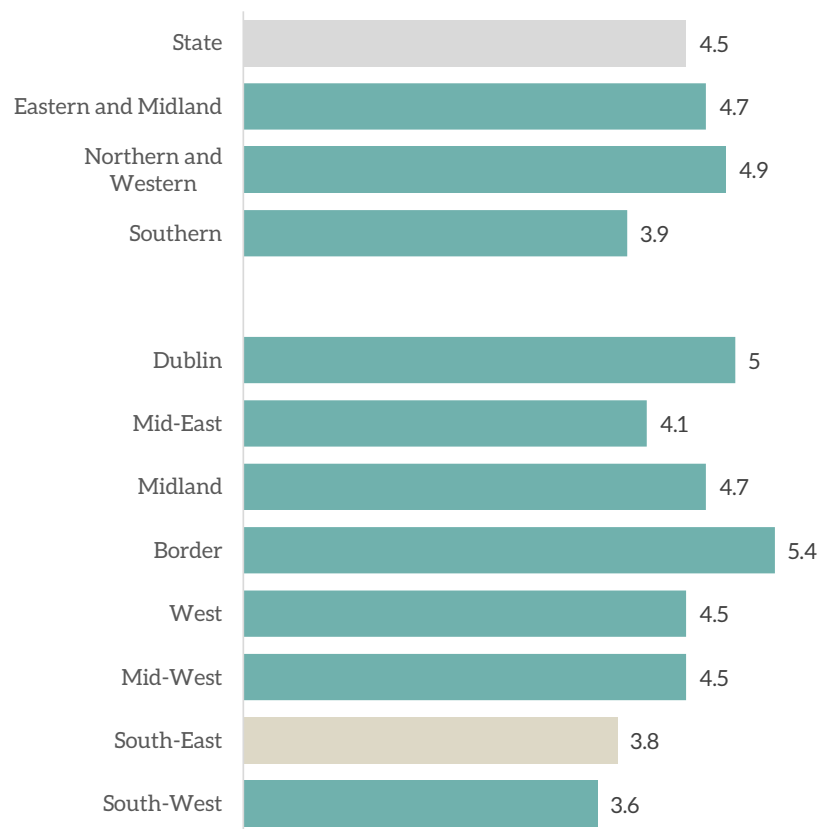


Figure 4.26 - ILO Unemployment Rate, by Region, 2022 (Source: CSO)

Number Unemployed ('000) (Persons aged 15-74)

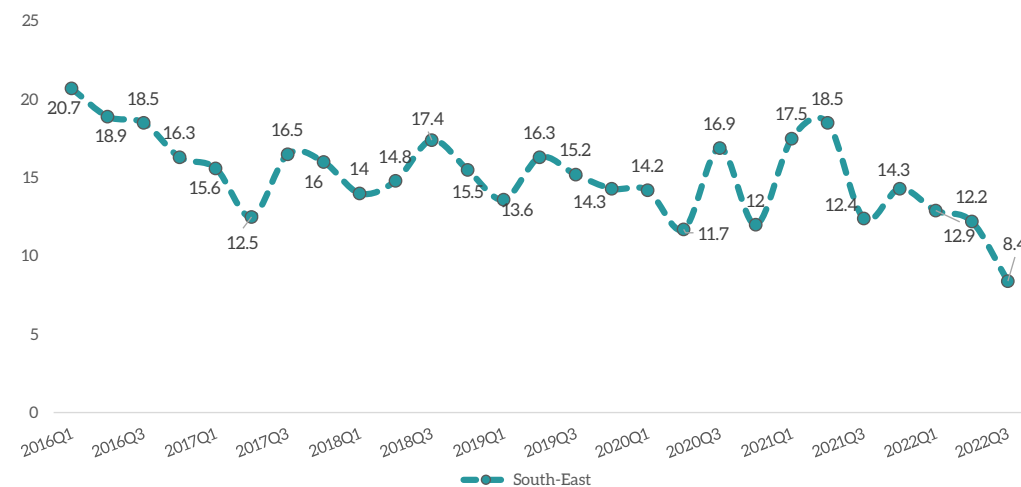


Figure 4.27 - Number Unemployed ('000), Q3 2022 (Source: CSO)

Unemployment Rate (%) South-East Region, Q3 2022

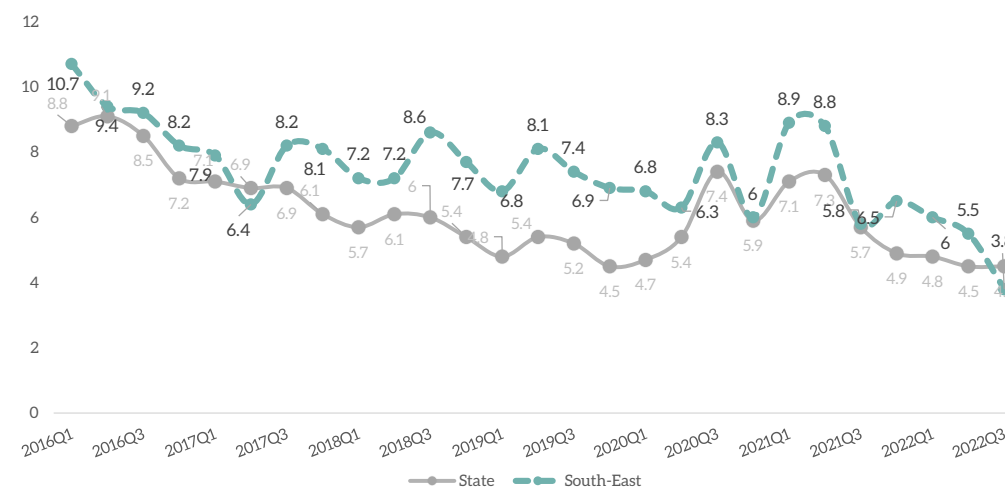


Figure 4.28 - % Unemployment, South-East Region, Q3 2022, (Source: CSO)

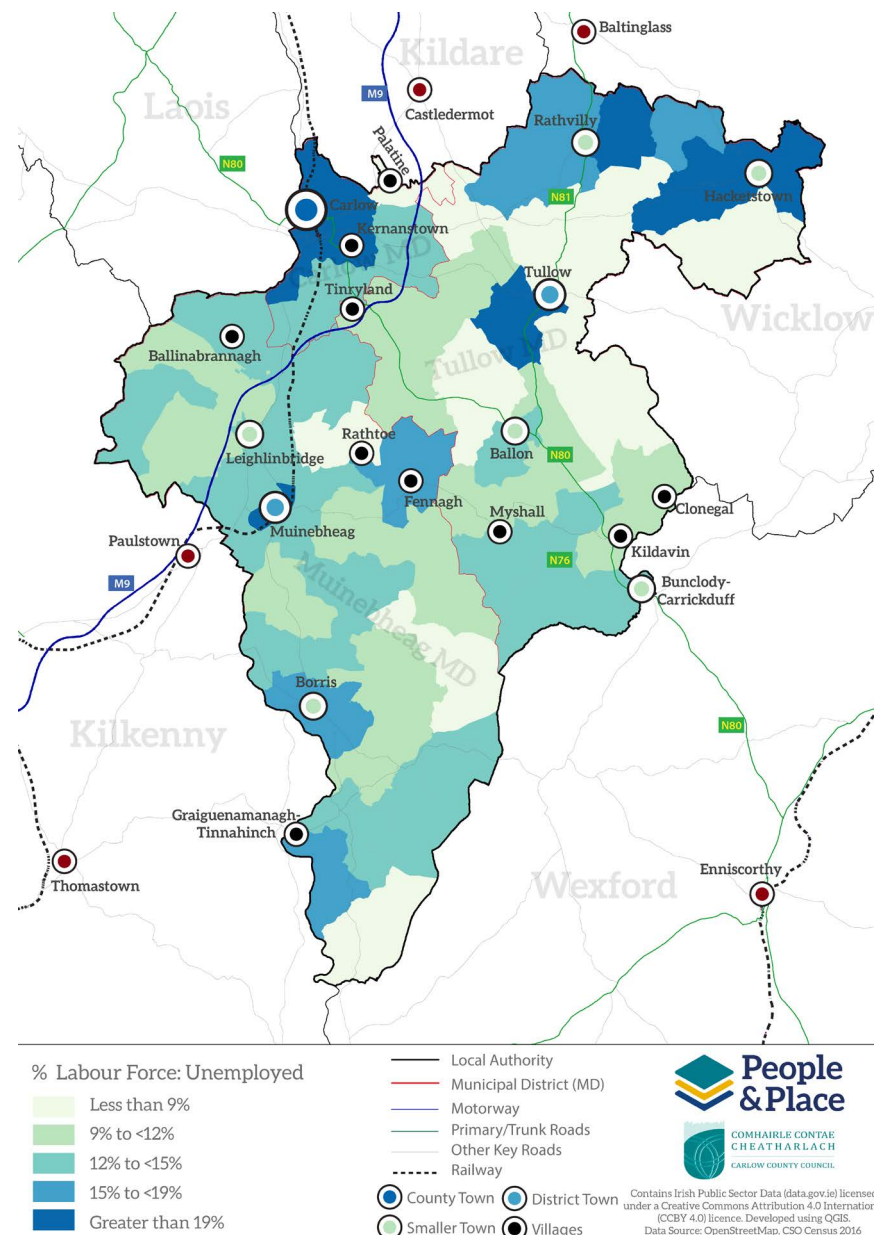
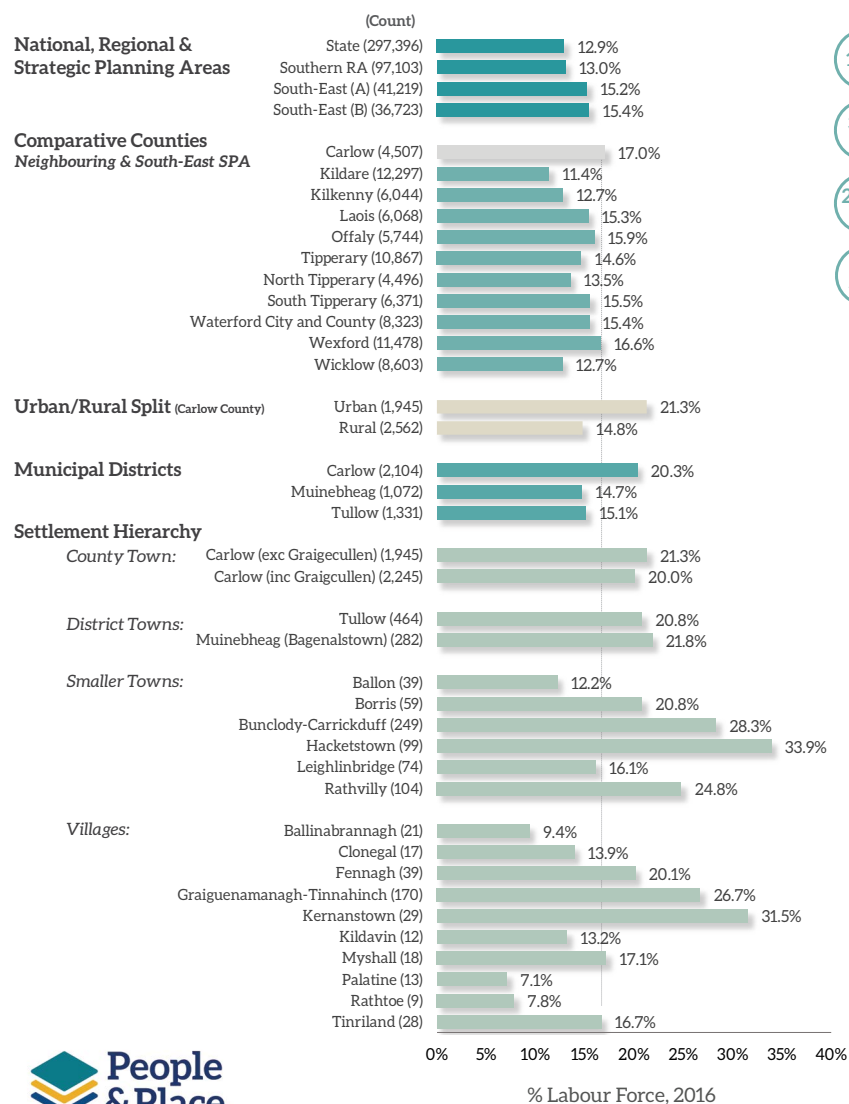


Figure 4.29 - Labour Force: Census Unemployment Rate, 2016 (Source: CSO)

Map 4.14 - Labour Force: Census Unemployment Rate, 2016 (Source: CSO)

Live Register - Count Recipients by Age and Social Welfare Office, M10 2022

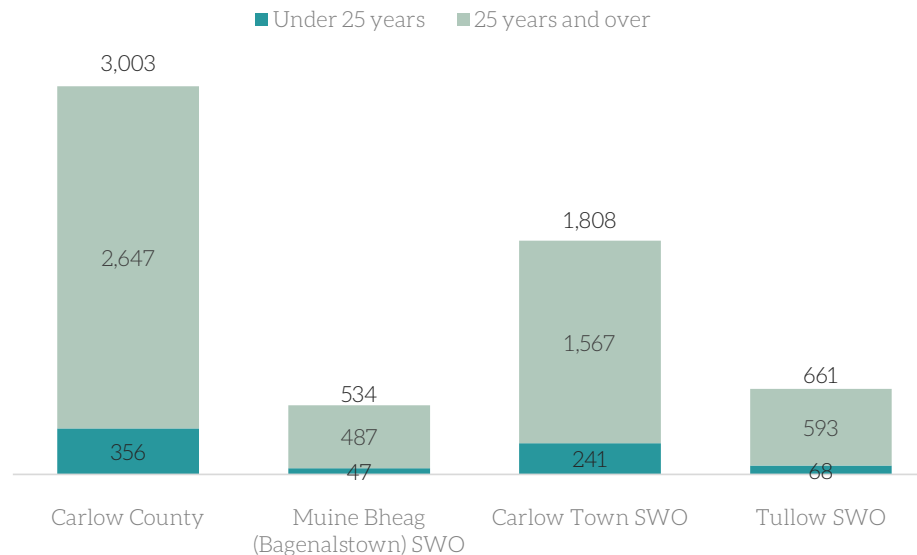


Figure 4.30 - Live Register: Count Recipients by Age and Social Welfare Office, 2022 (Source: CSO)

Time-line of Live Register Recipients
- 2016 to 2022 M10

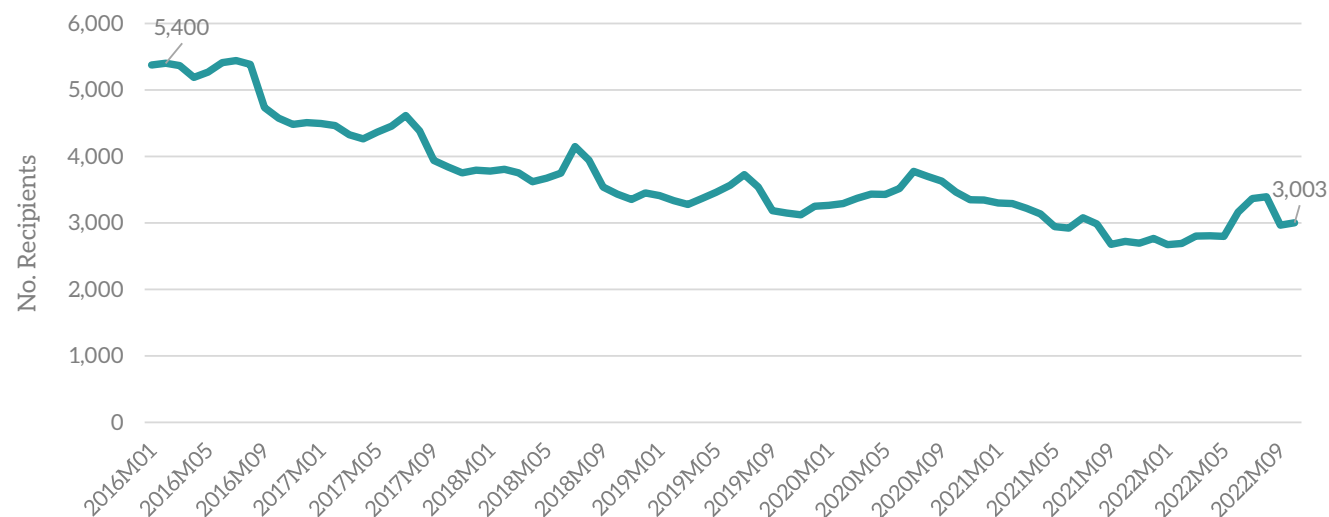


Figure 4.31 - Live Register: Time-line of Live Register Recipients, 2016-2022 (Source: CSO)

Median Gross Household Income, 2016

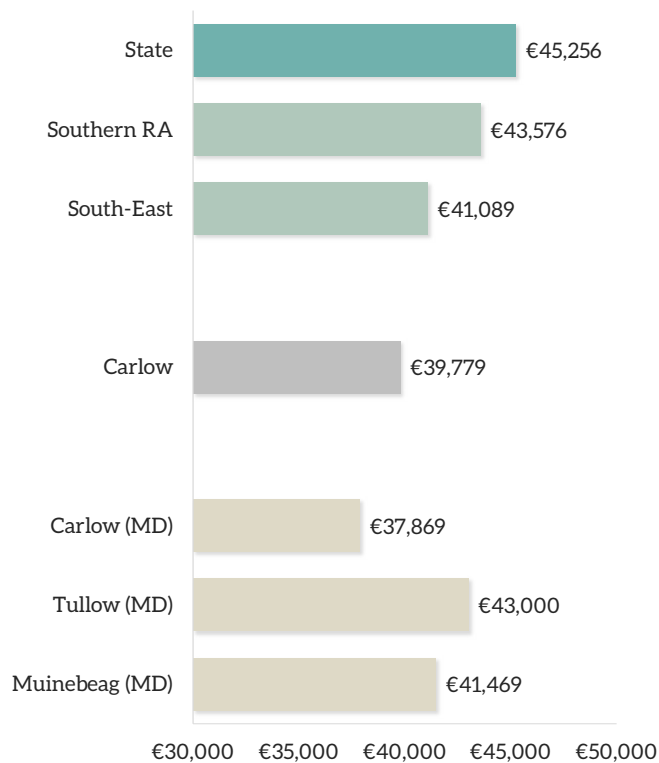
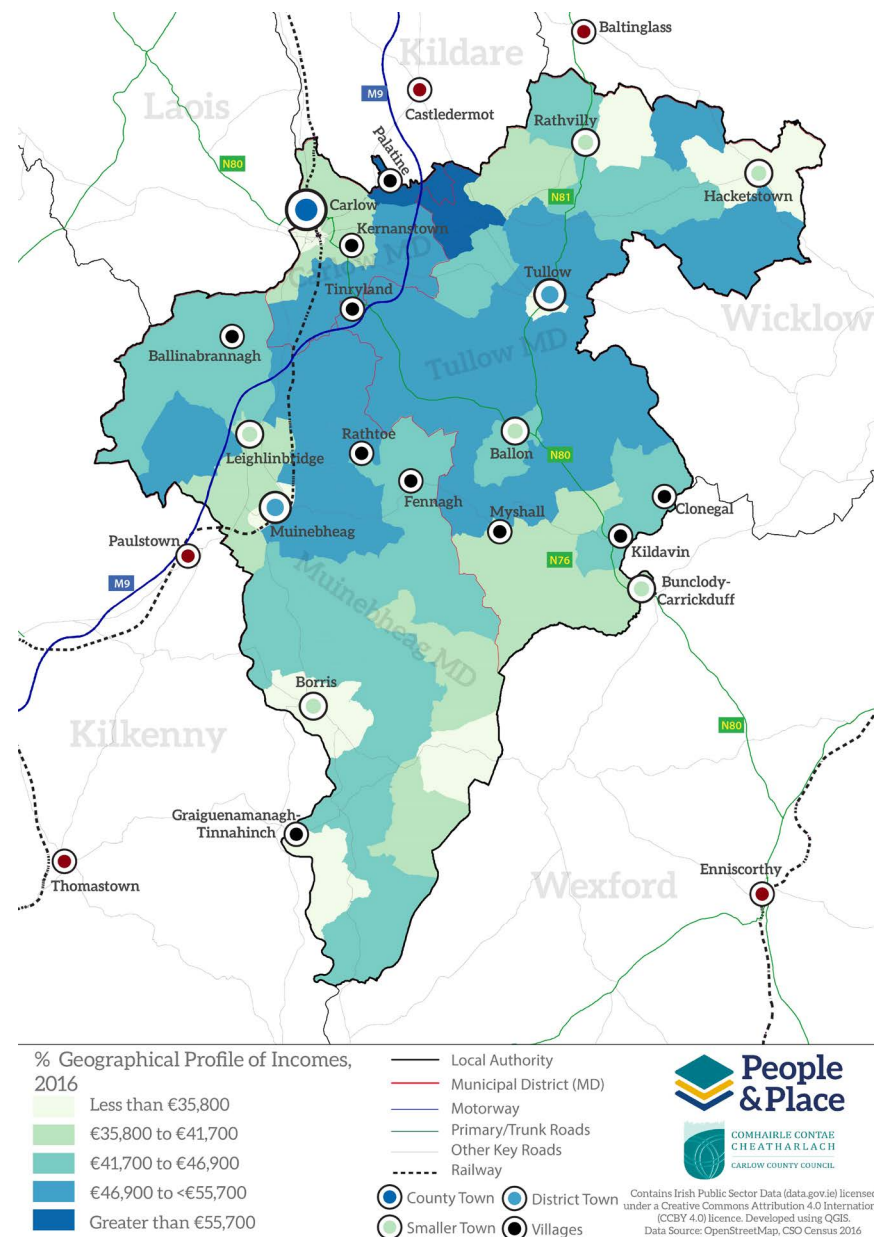


Figure 4.32 - Median Gross Household Incomes, 2016 (Source: CSO)



Map 4.15 - Median Gross Household Incomes, 2016 (Source: CSO)

Household Median Gross Income

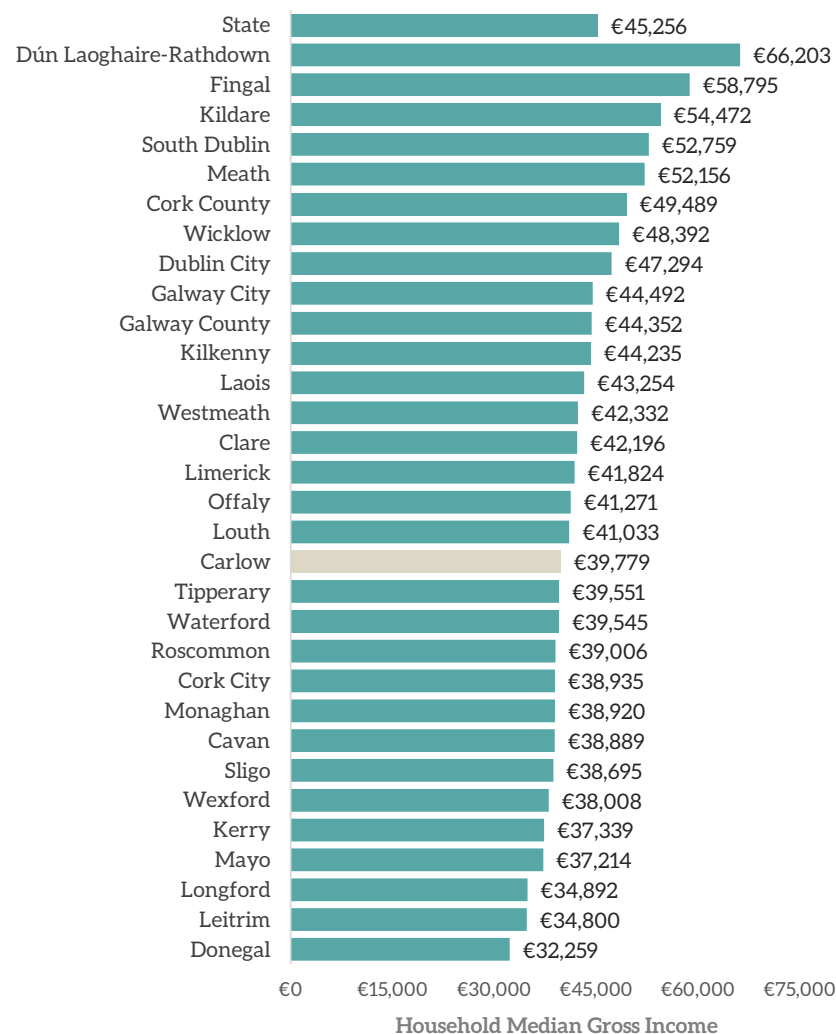


Figure 4.33 - Household Median Gross Income, 2016 (Source: CSO)

Proportion of Households Working Age, Social Welfare Majority Income

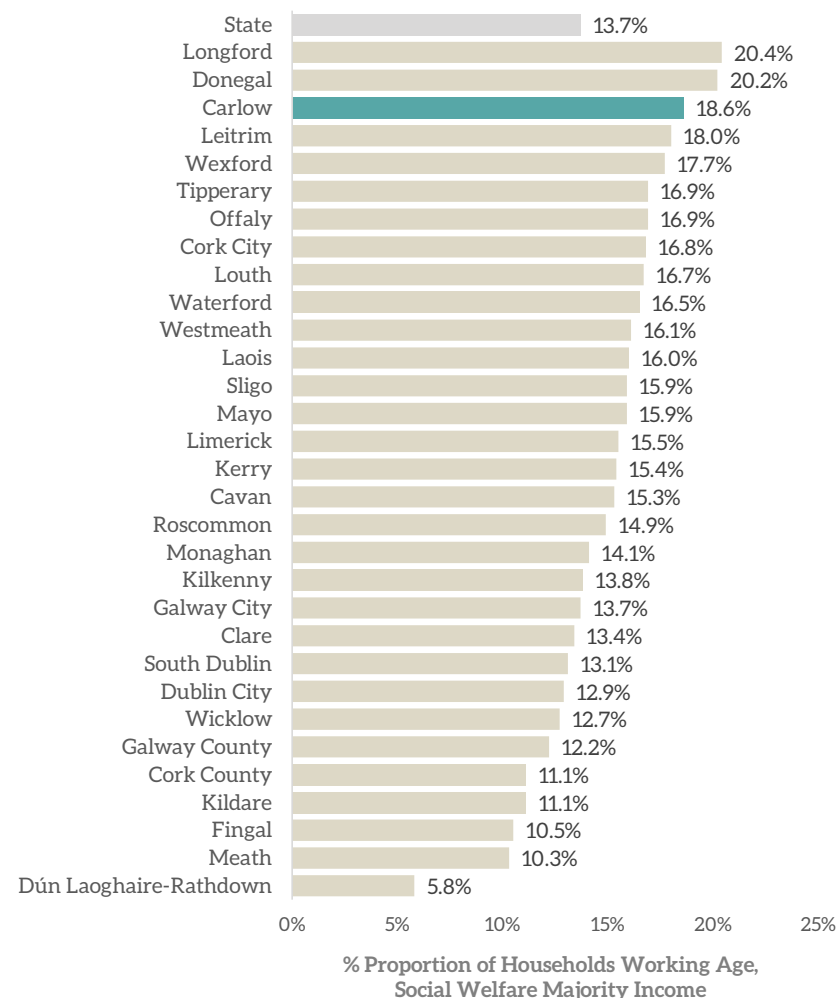


Figure 4.34 - % Proportion of Household Working Age, Social Welfare Majority Income, 2016 (Source: CSO)

Proportion of Households State Pension Majority Income

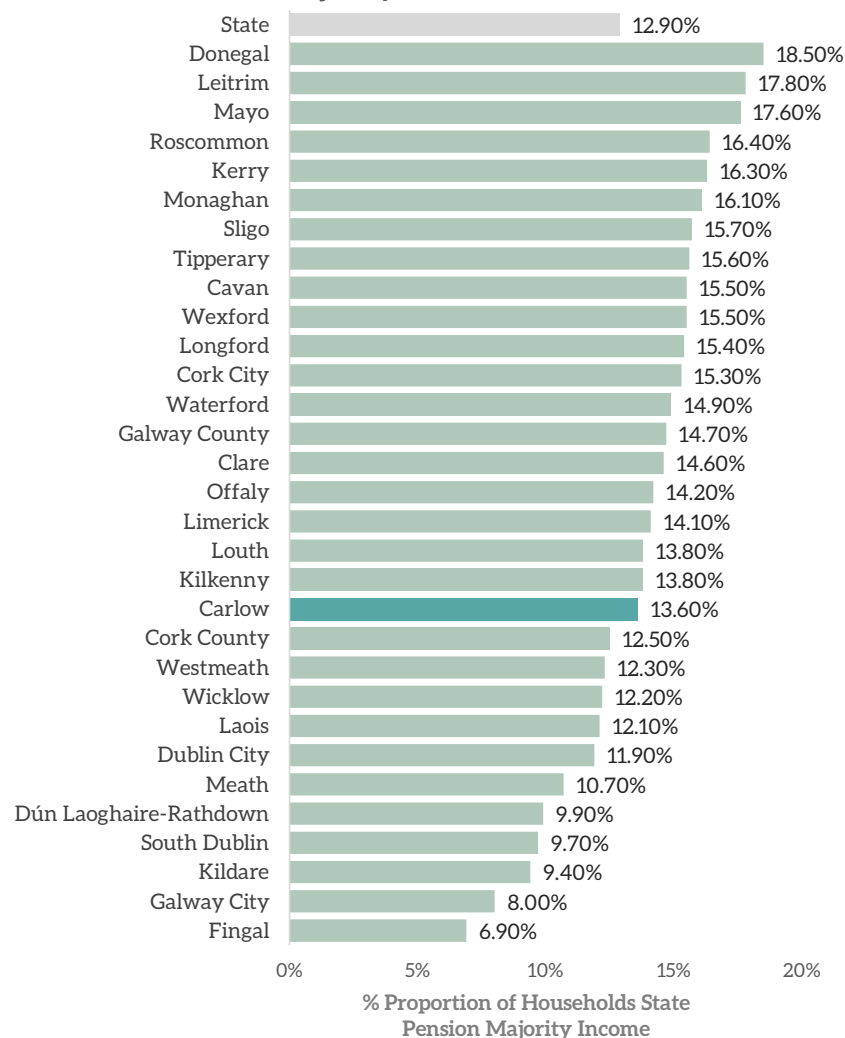


Figure 4.35 - % Proportion of Households State Pension Majority Income, 2016
(Source: CSO)

Average Rent as a % of Household Disposable Income of Tenants

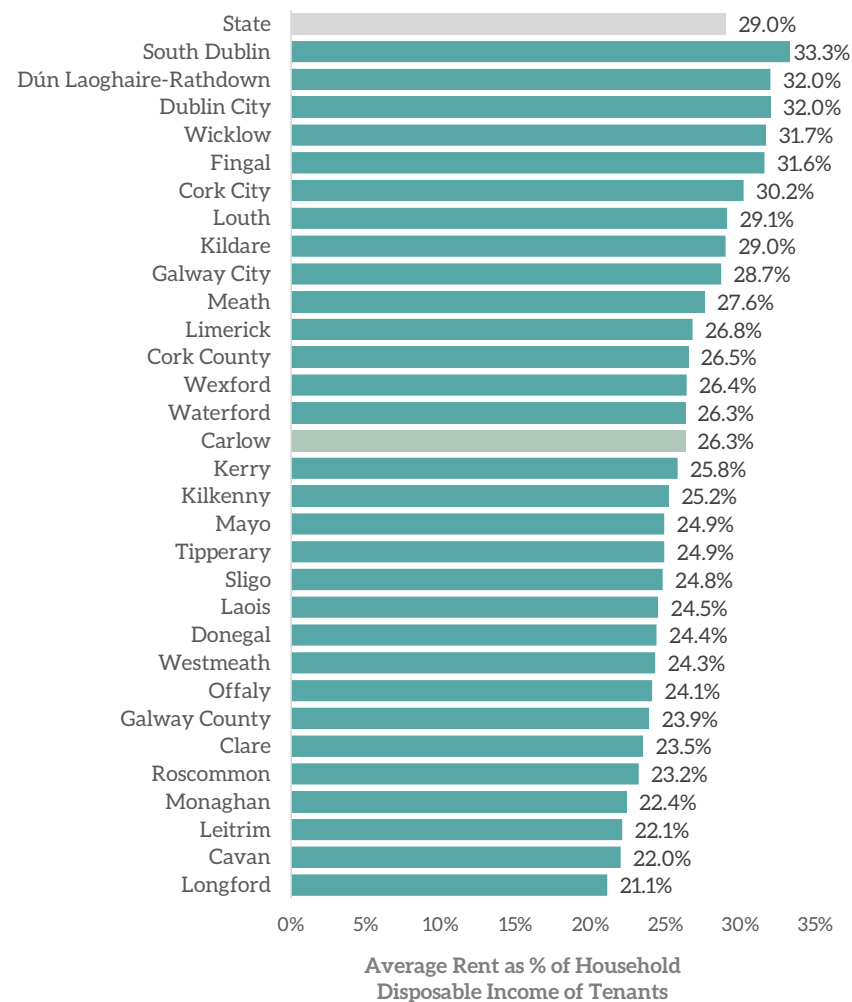
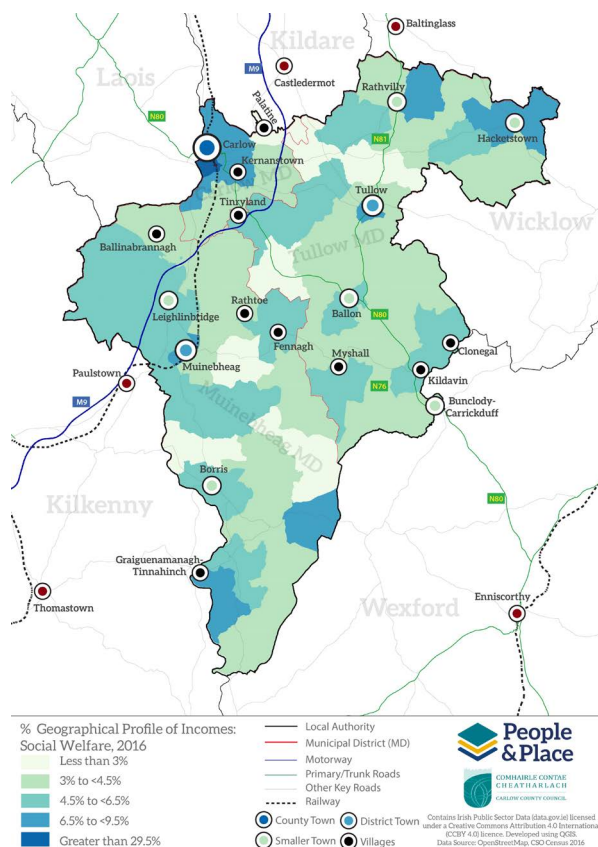


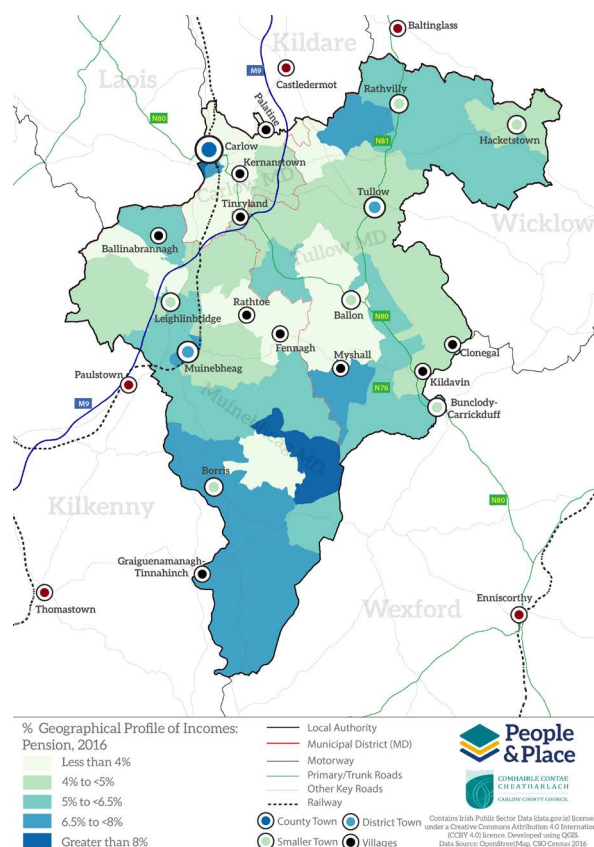
Figure 4.36 - Average Rent as a % of Household Disposable Income of Tenants, 2016 (Source: CSO)

% Households Working Age, Social Welfare Majority Income, 2016



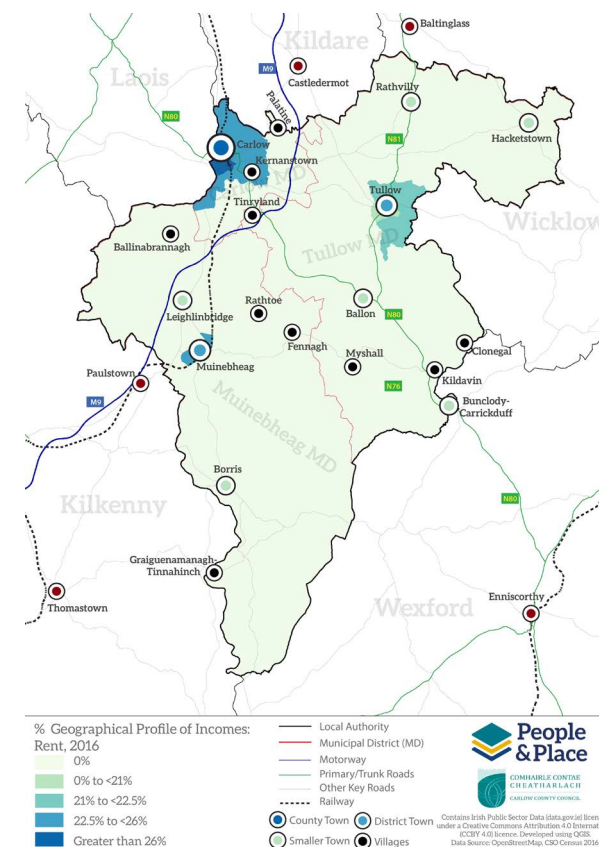
Map 4.16 - Geographical Profile of Incomes: Social Welfare, 2022 (Source: CSO)

% Households State Pension Majority Income, 2016



Map 4.17 - Geographical Profile of Incomes: Pension, 2022 (Source: CSO)

Average Rent as a % of Household Disposable Income of Tenants, 2016



Map 4.18 - Geographical Profile of Incomes: Rent, 2022 (Source: CSO)

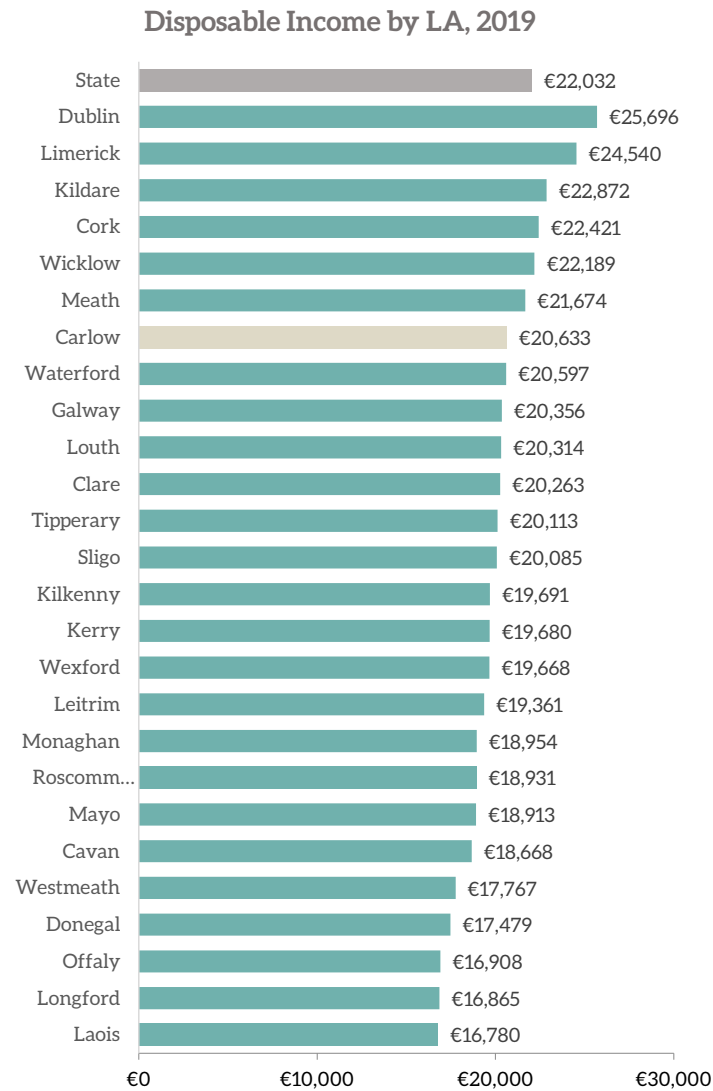


Figure 4.37 - Disposable Income per Person, 2019 (Source: CSO)

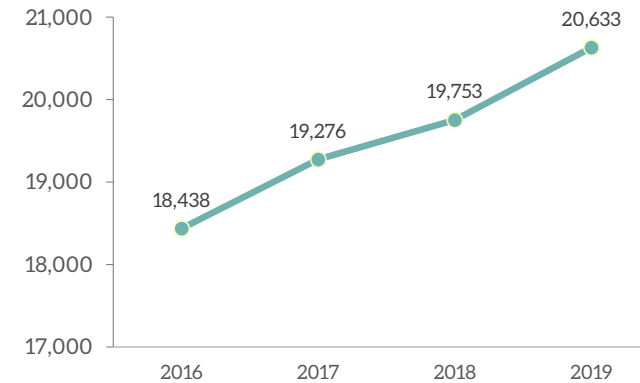


Figure 4.38 - Carlow Disposable Income per Person, Time Series 2016-2019 (Source: CSO)

Carlow LECP

Socio-Economic Profile, 2022

Health and Disability Profile



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Key Highlights

Although Carlow has a younger age profile than the State, it has a higher proportion of persons with a self-declared disability;

The county's profile in respect of self-declared health status is similar to that of the State; and

Relative to the State, Carlow performs better in respect of cancer screening participation, MMR vaccination uptake, (freedom from) radon and air quality, but it performs worse in respect of other health-related indicators such as cancer incidents, sedentary lifestyles and GP access.

Carlow County Council

General Health and Disability: Population with Disability, 2016

LECP Socio-Economic Profile, 2022

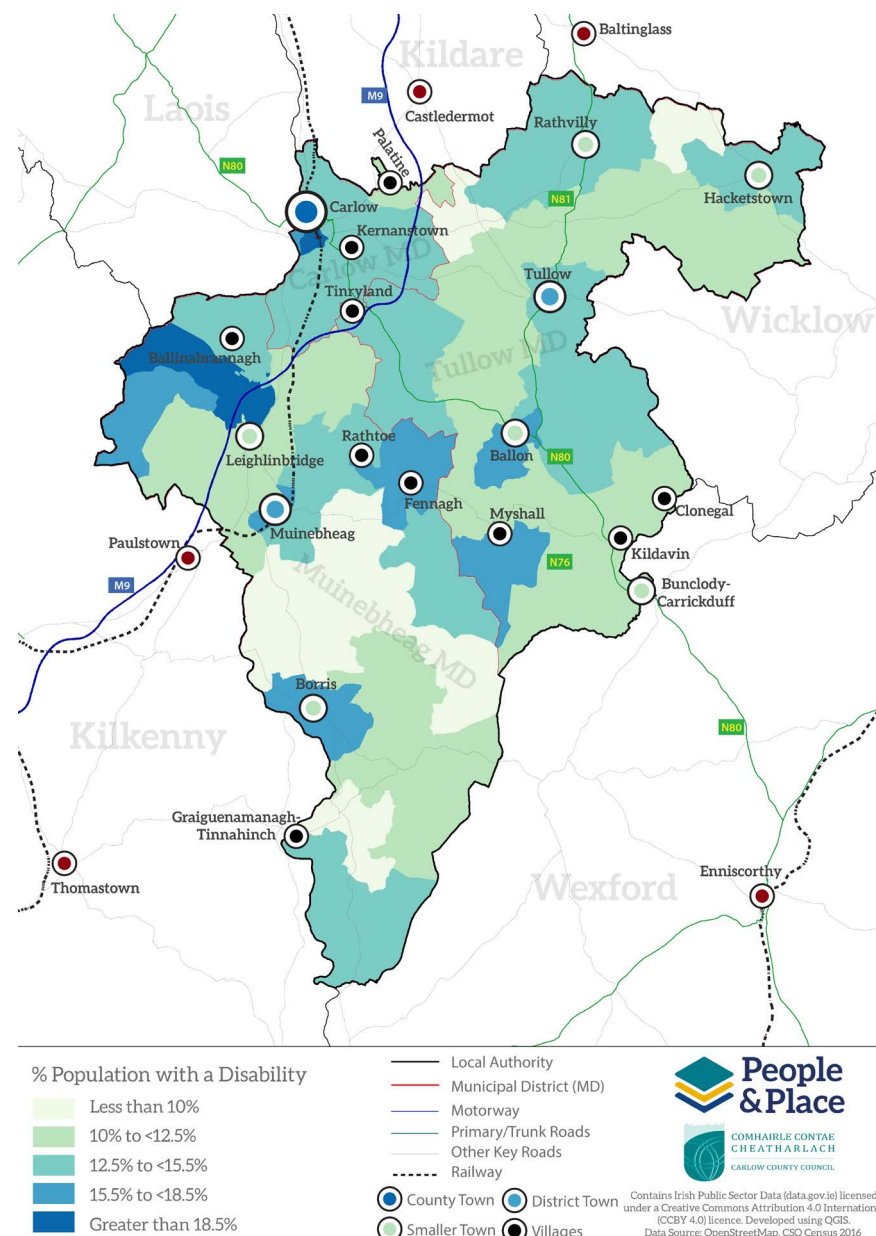
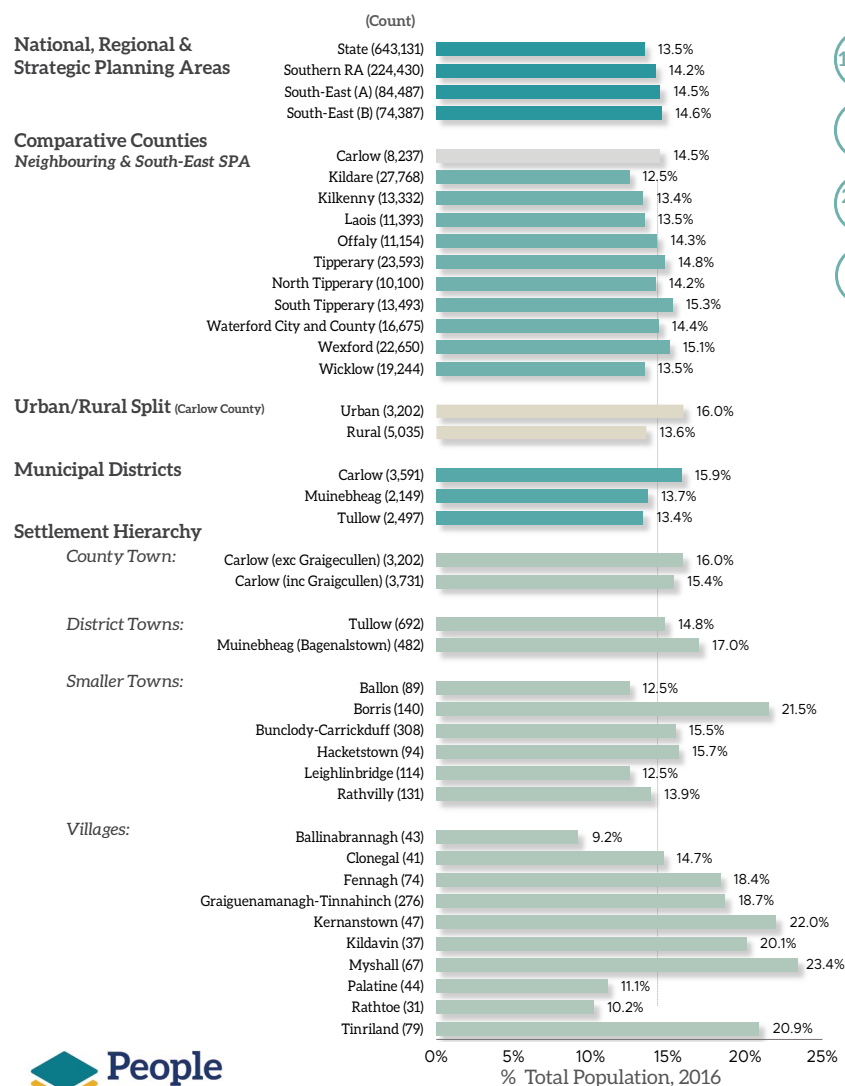


Figure 5.1 - Population with Disability, 2016 (Source: CSO)

Map 5.1 - Population with Disability, 2016 (Source: CSO)

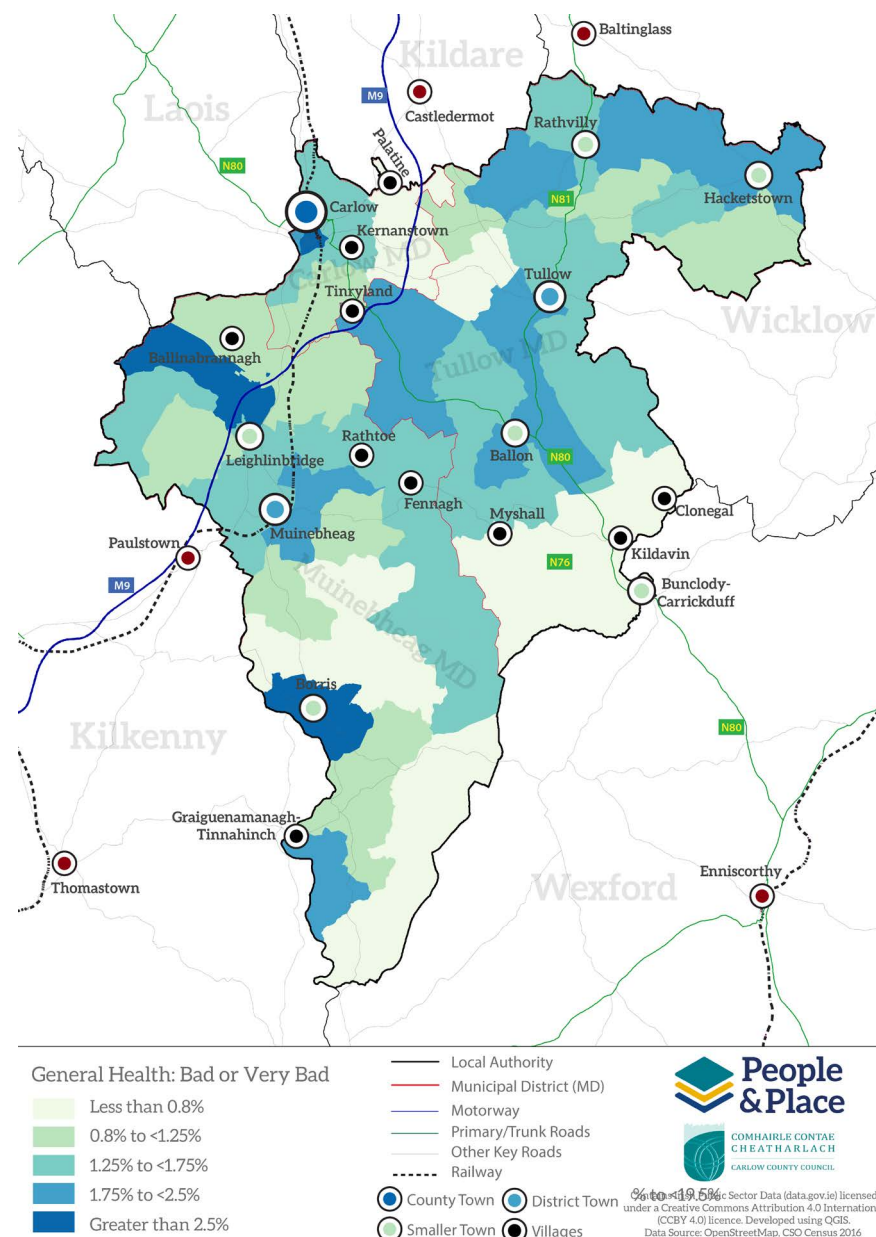
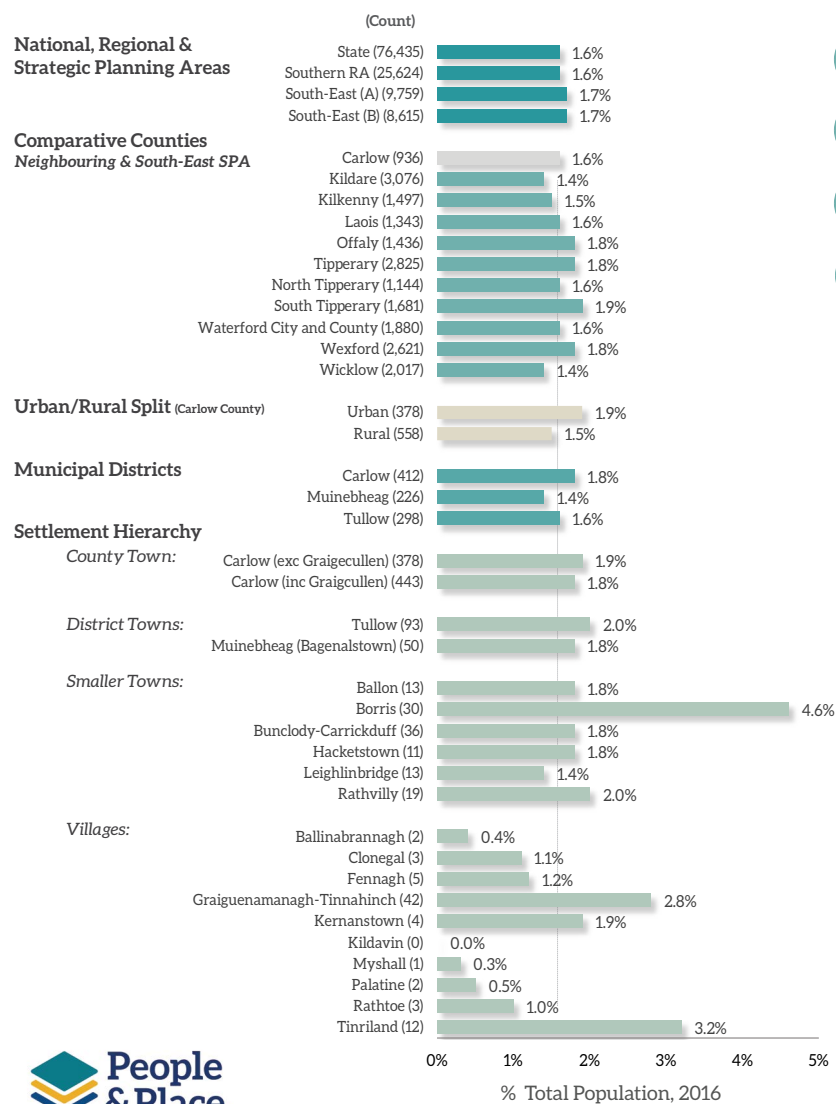


Figure 5.2 - General Health: Bad/Very Bad, 2016 (Source: CSO)

Map 5.2 - General Health: Bad/Very Bad, 2016 (Source: CSO)

Health Ireland Framework Indicators Carlow vs State, 2022

Health Indicators		
Health Status	State	Carlow
Cancer screening participation	78.7	87.7
MMR vaccination Uptake	85.3	96.9
Breast feeding	58.8	60.6
Physical Activity	46.1	46.3
Smoking	19.8	19.8
Obesity	23.3	23.3
Binge Drinking	36.2	36.5
Sugar-sweetened diet	8.7	8.7
Sedentary lifestyle	49.9	56.4
Health Outcomes		
Cancer Incidence M	479	505
Cancer Incidence F	396	440
Suicide Rate	7.6	11.8
Cardiovascular disease AMI Incidence	159	240
Social Determinants		
Radon - radon level > 800 Bcq/m3	1.5	1
Air Quality - PM 2.5	10	7
Unemployed	7.1	9.2
Illness or disability	4.2	5.6
School leaver 15	10	10.9
Socio-economic deprivation	22.5	30.1
Primary care access - GPs per 100,000	35.3	28.1

Figure 5.3 - Health Framework Carlow vs State, 2022 (Source: Health Framework Ireland)

Carlow LECP

Socio-Economic Profile, 2022

Housing Profile



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CARLOW COUNTY COUNCIL

 **People
& Place**

Key Highlights

There were 252 housing completions, in County Carlow, in 2021 – an increase on pre-pandemic levels;

There are 1,772 vacant homes in County Carlow (2022 data);

County Carlow's profile, in respect of housing tenure, is similar to that of the State;

The average sale price of a residential property in County Carlow, in September 2022, was €233,473 which is more than €100,000 below the State average;

Approximately one in seven households is renting from a private landlord, while one in nine is renting from the local authority or an approved housing body, and both these figures have increased consistently over recent years;

One fifth of those in the private rental sector are in receipt of the housing assistance payment (HAP) – with the highest concentrations being in Carlow Town and its environs; and

Rental costs have been increasing year-on-year and stood at €1,009/ month in Q2 2022.

Total Housing Stock by Local Authority, 2022

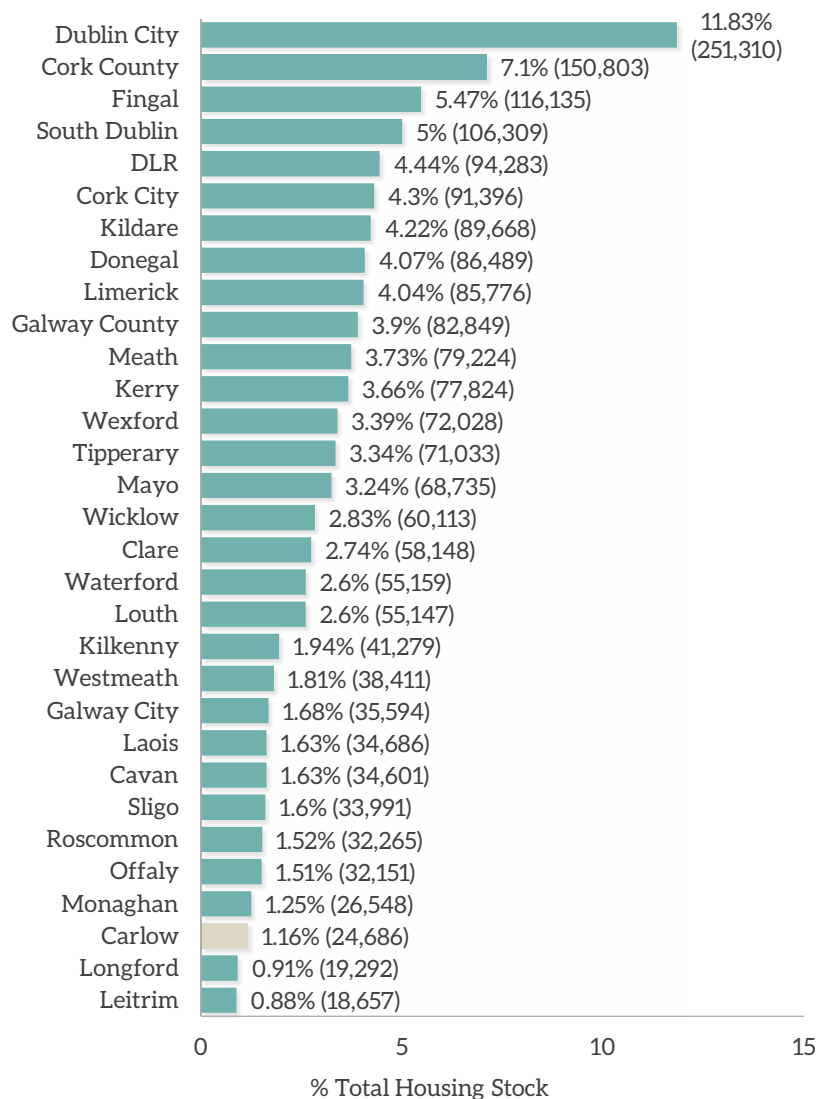


Figure 6.1 - Total Housing Stock by Local Authority, 2022 (Source: CSO)

New Dwelling Completions by LA, 2021

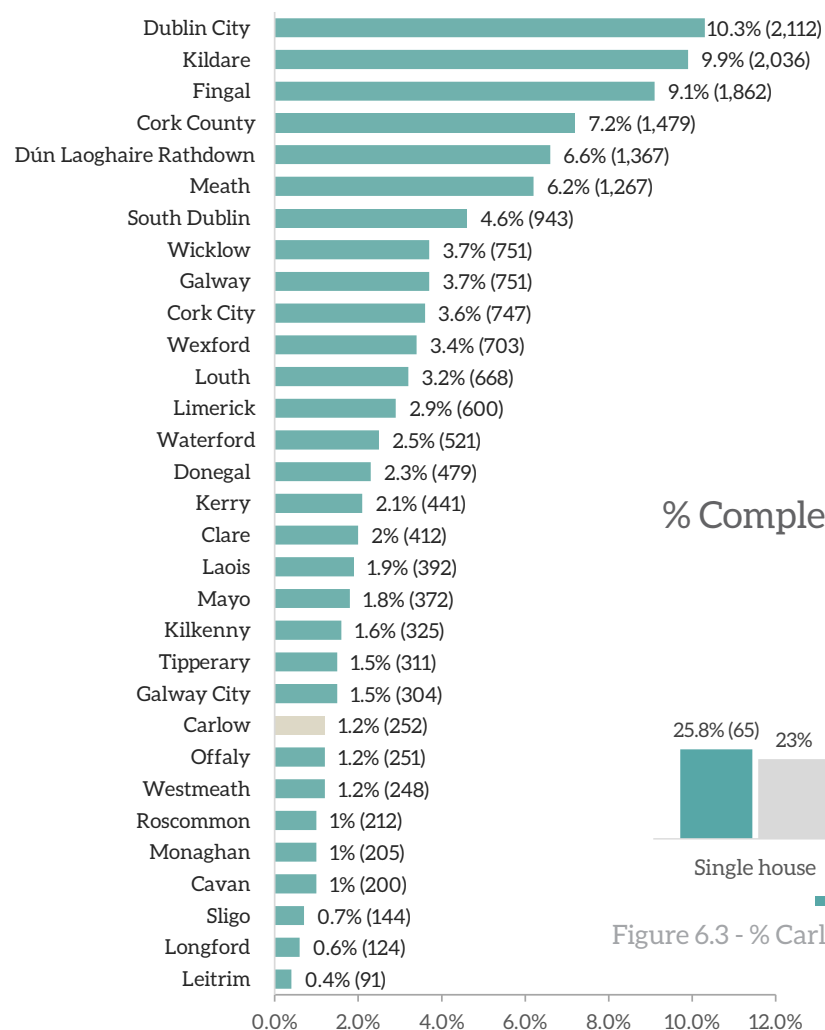


Figure 6.2 - New Dwelling Completions by Local Authority, 2021
(Source: CSO)

Completions Time-line, 2016-2021



Figure 6.4 - Carlow Completions Time-line 2016-2021 (Source: CSO)

% Completions by Type, 2021

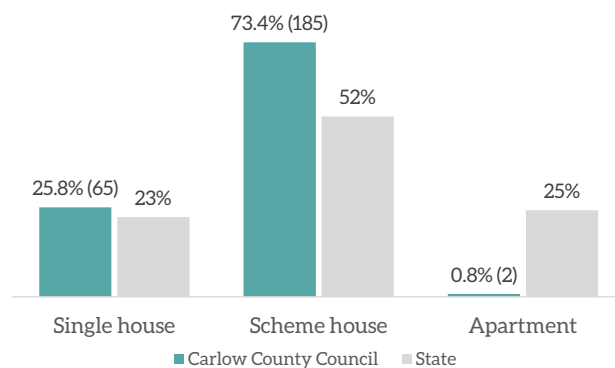


Figure 6.3 - % Carlow Completions by Type, 2021 (Source: CSO)

Completions by Municipal District, 2016 -2021

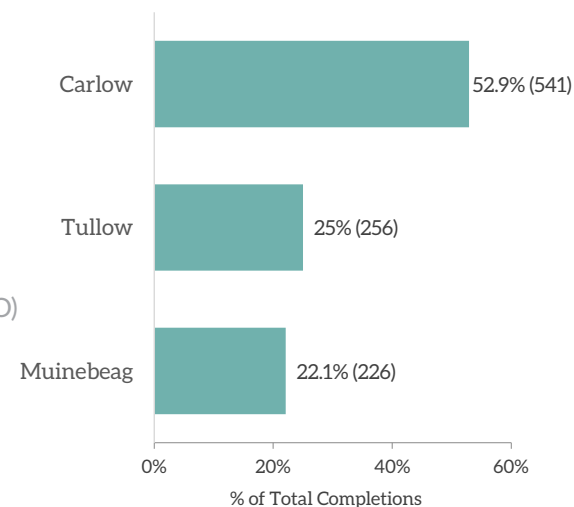


Figure 6.5 - Carlow Completions by MD, 2021 (Source: CSO)

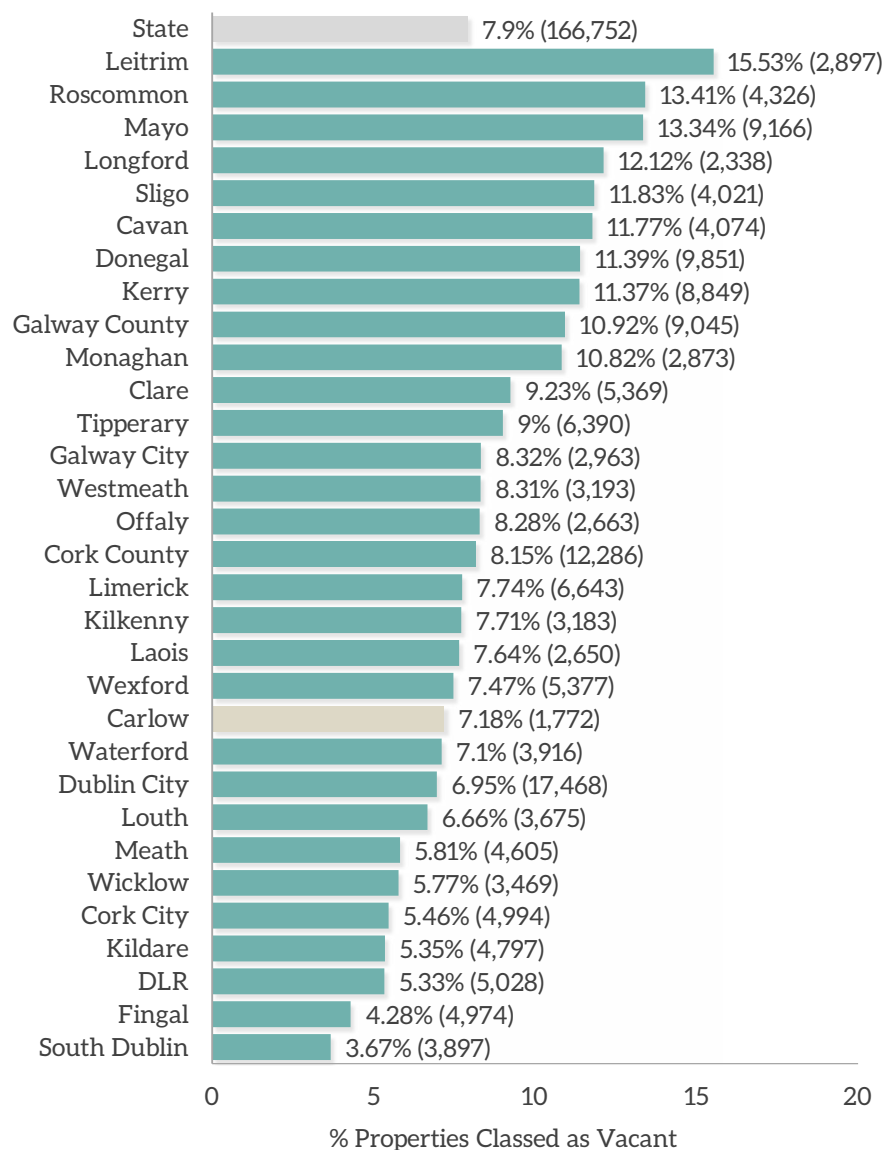
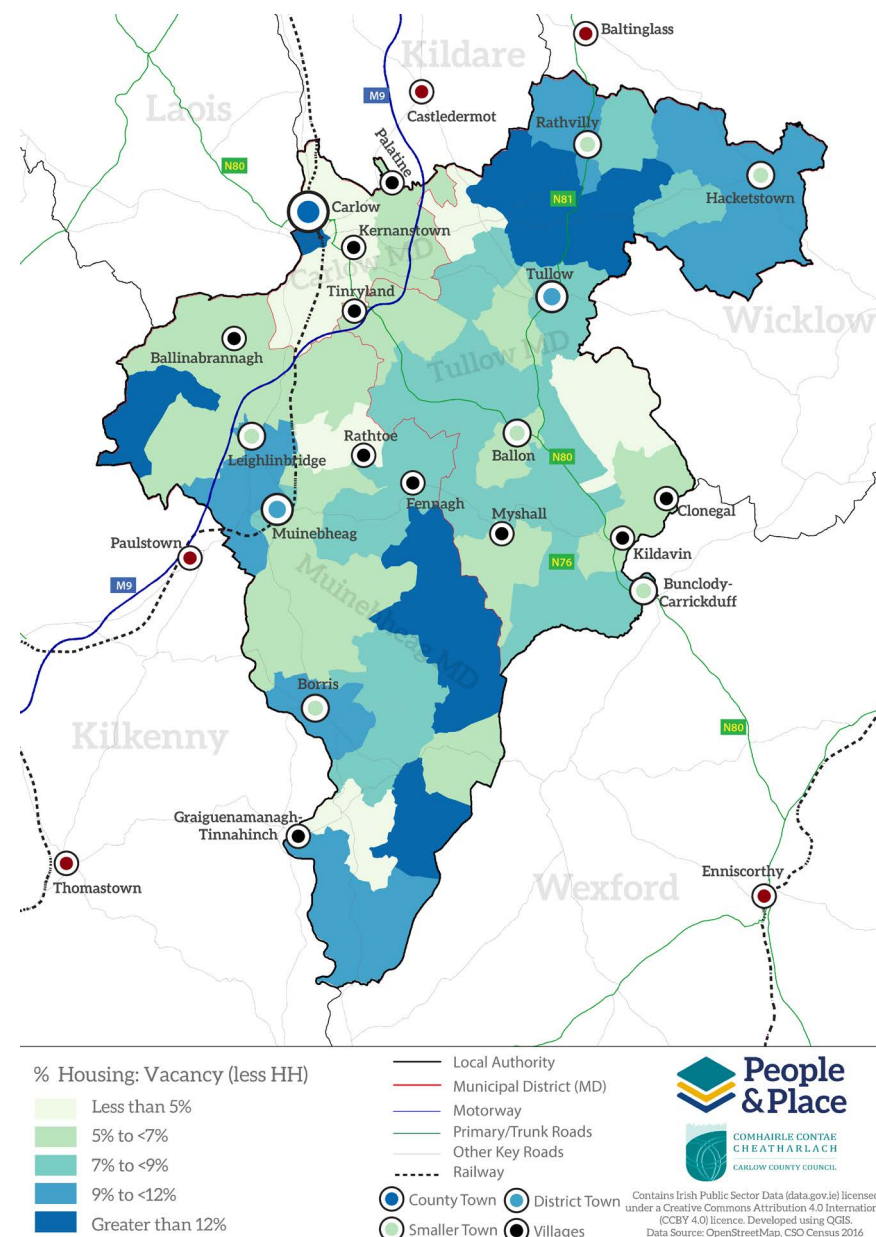


Figure 6.6 - Housing Stock: Vacancy Rate, 2022 (Source: CSO)



Map 6.1 - Housing Stock: Vacancy Rate, 2022 (Source: CSO)

Housing Profile: Vacancy Reason - Carlow vs State, 2022 (Preliminary)

Housing Vacancy: Reason for Vacancy- Carlow vs State, 2022

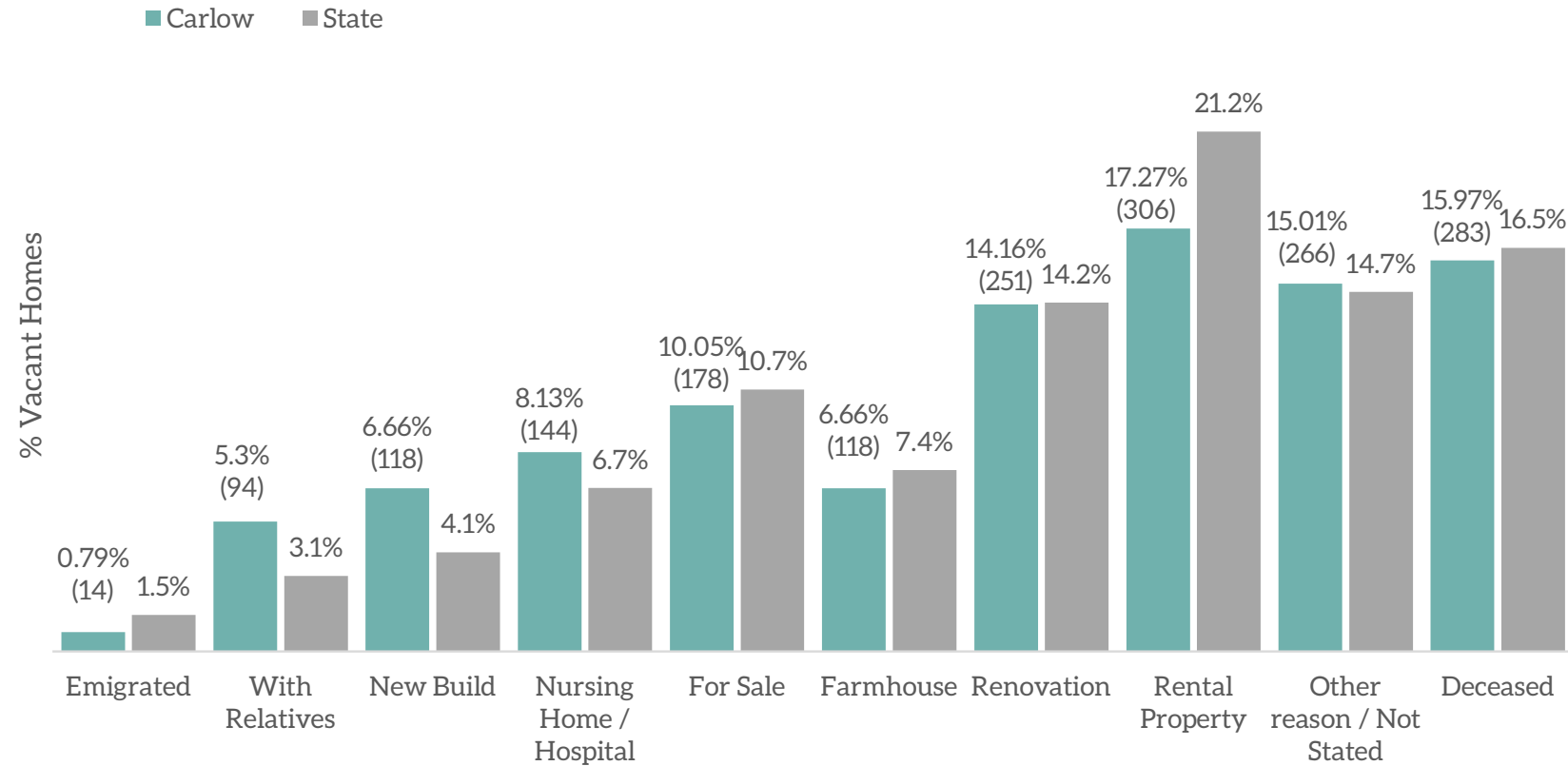


Figure 6.7 - Housing Stock: Reason of Vacancy - Carlow vs State, 2022 (Source: CSO)

Housing Profile: Housing Stock - Unoccupied Holiday Homes, 2022 (Preliminary)

Unoccupied Holiday Homes by Local Authority, 2022

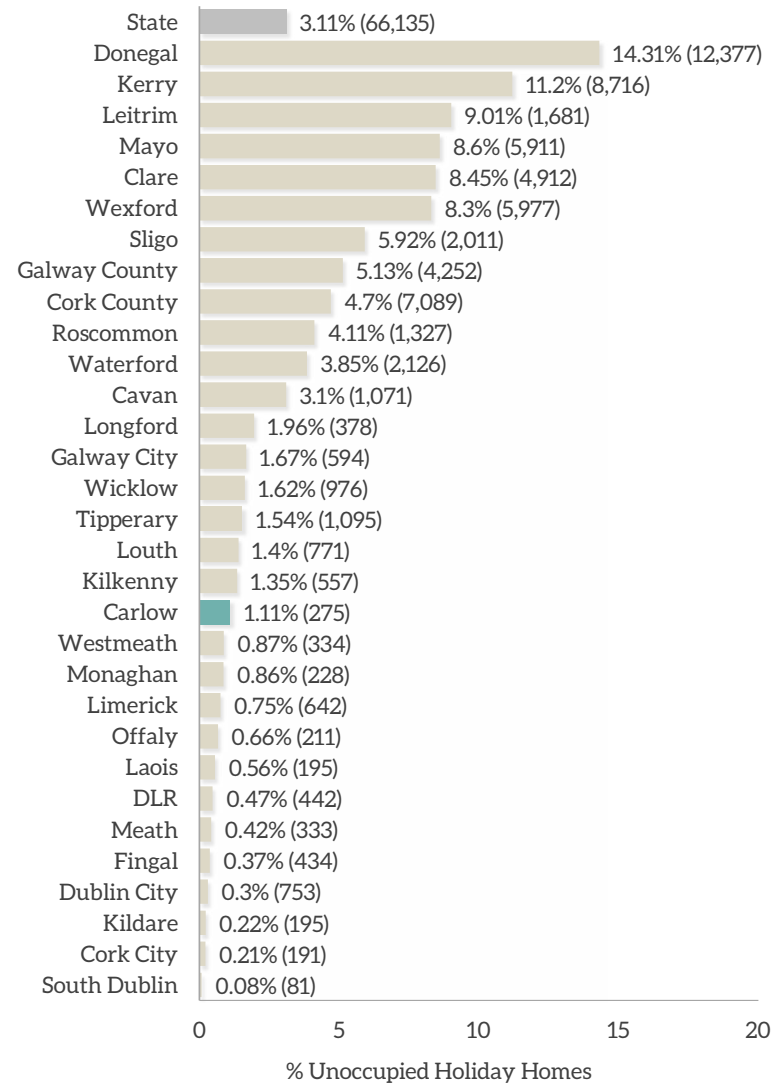


Figure 6.8 - Unoccupied Holiday Homes by Local Authority, 2022 (Source: CSO)

Carlow County Council

Housing Profile: Housing Type - House/Bungalow, 2016

LECP Socio-Economic Profile, 2022

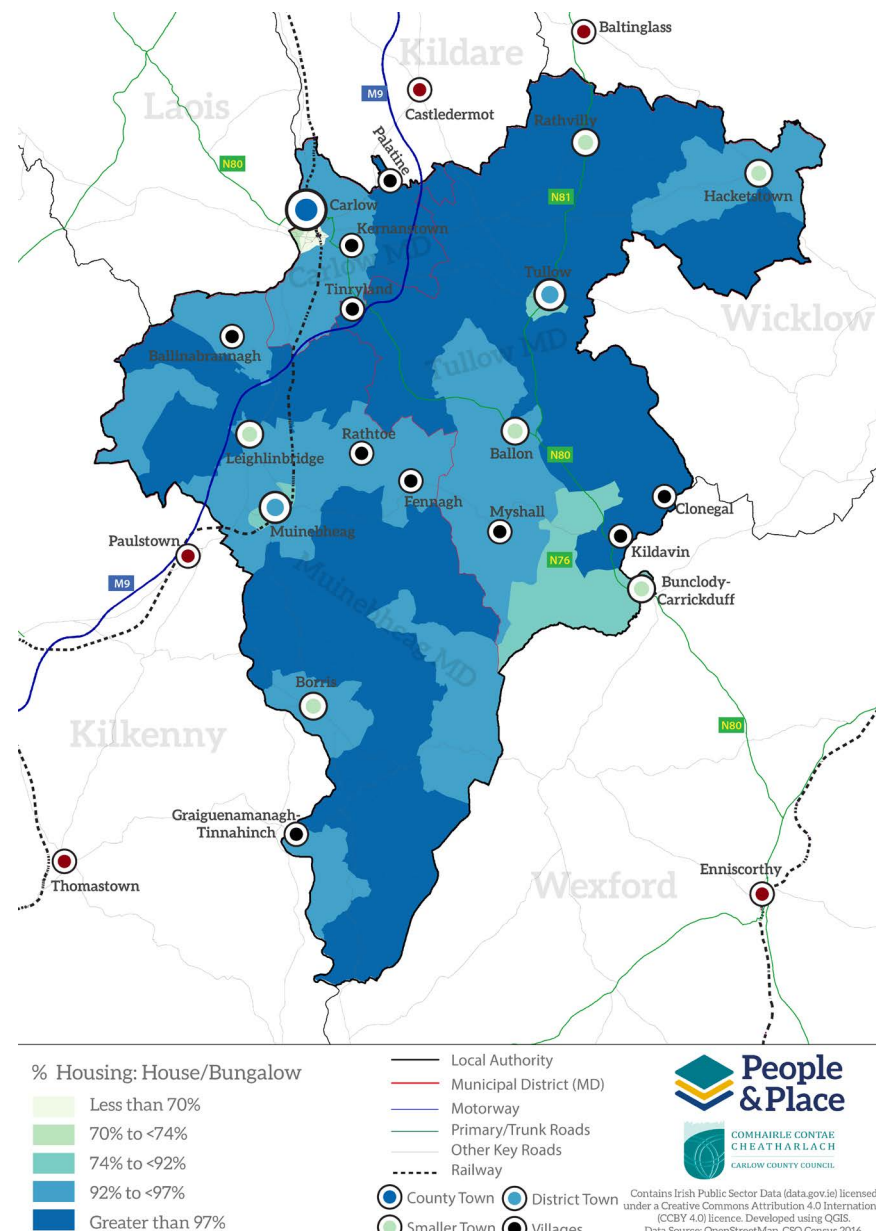
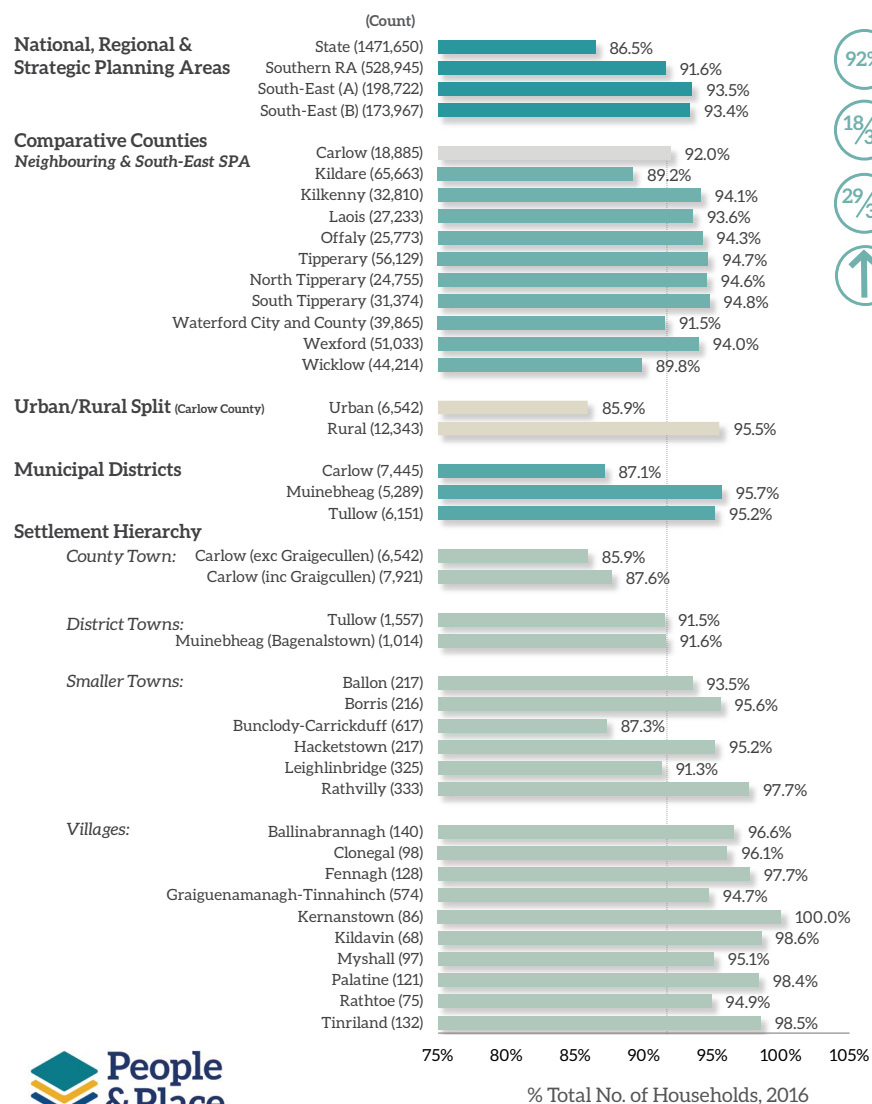


Figure 6.9 - Housing Type: House/Bungalow, 2016 (Source: CSO)

Map 6.2 - Housing Type: House/Bungalow, 2016 (Source: CSO)

Carlow County Council

Housing Profile: Housing Type - Flat/Apartment, 2016

LECP Socio-Economic Profile, 2022

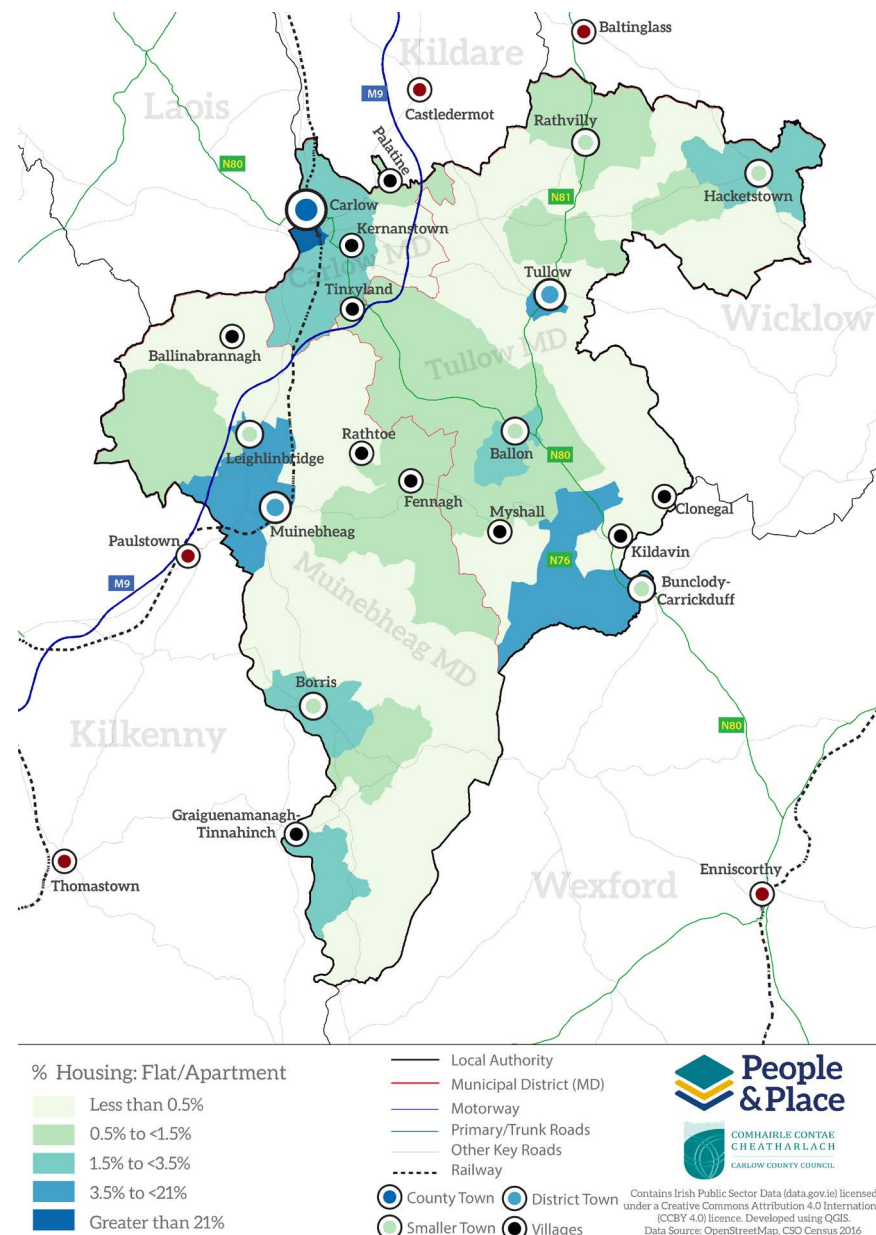
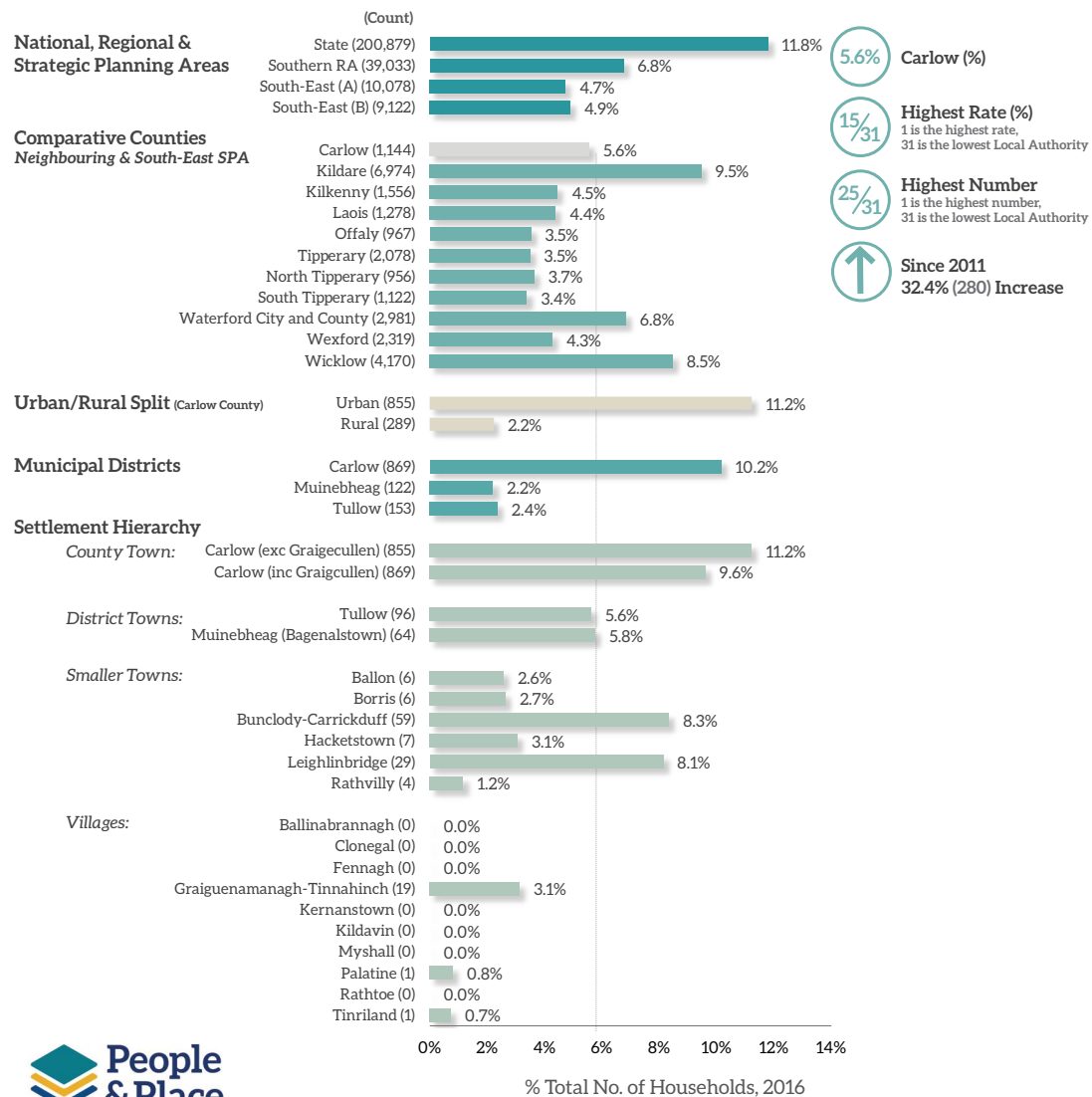


Figure 6.10 - Housing Type: Flat/Apartment, 2016 (Source: CSO)

Map 6.3 - Housing Type: Flat/Apartment, 2016 (Source: CSO)

Carlow County Council

Housing Profile: Housing Tenure - Owned Outright, 2016

LECP Socio-Economic Profile, 2022

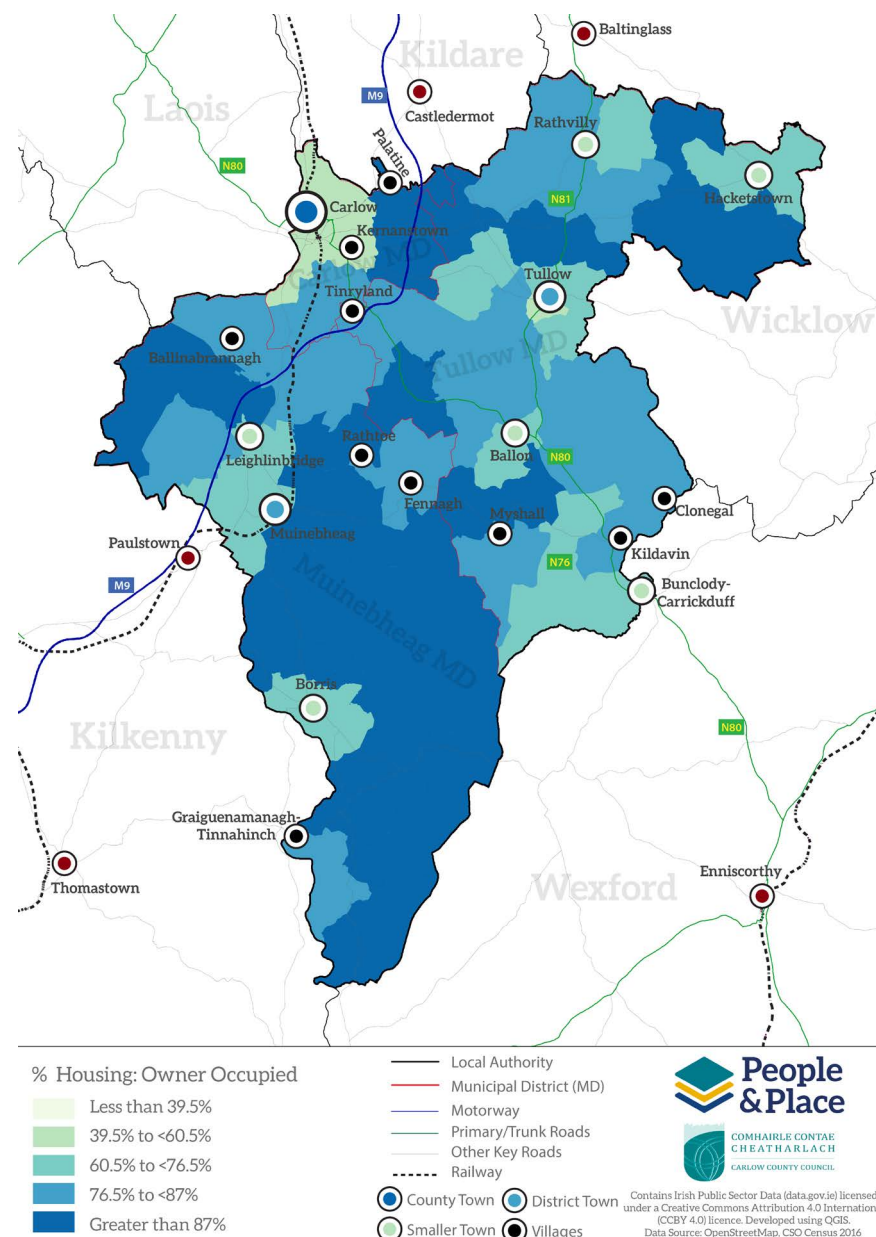
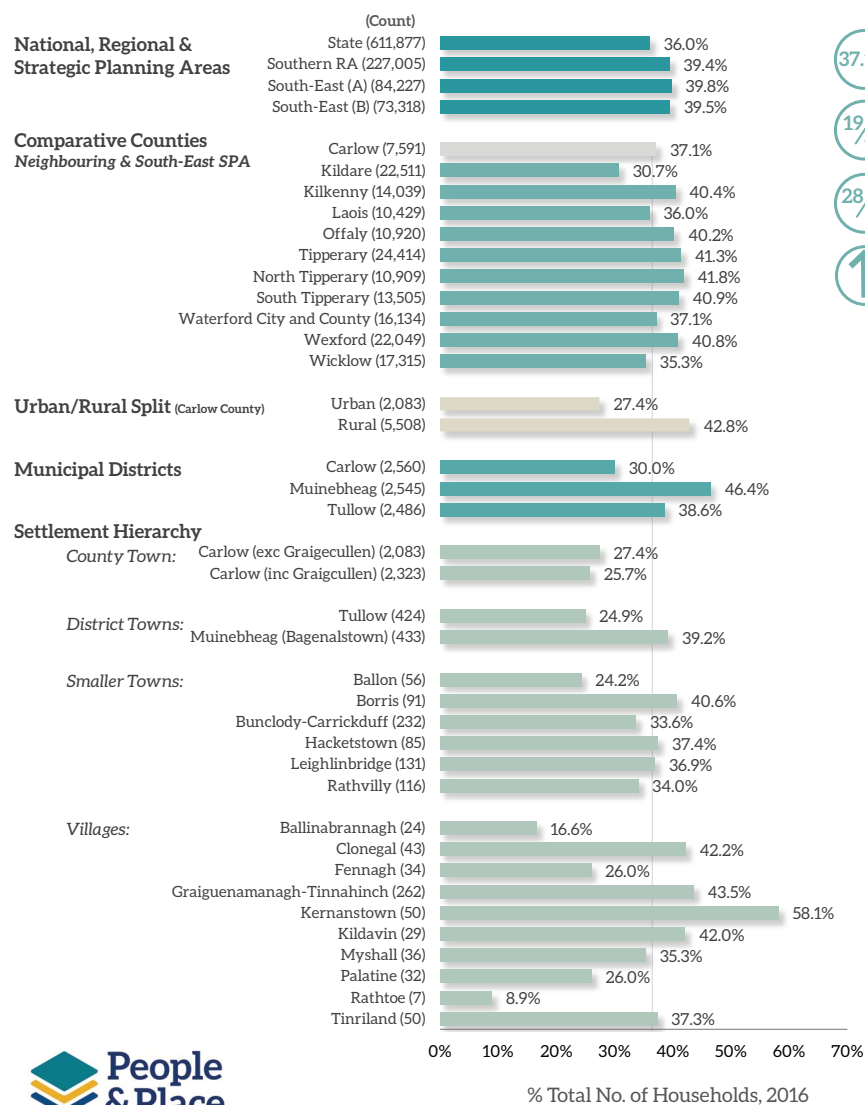


Figure 6.11 - Housing Tenure: Owned Outright, 2016 (Source: CSO)

Map 6.4 - Housing Tenure: Owned Outright, 2016 (Source: CSO)

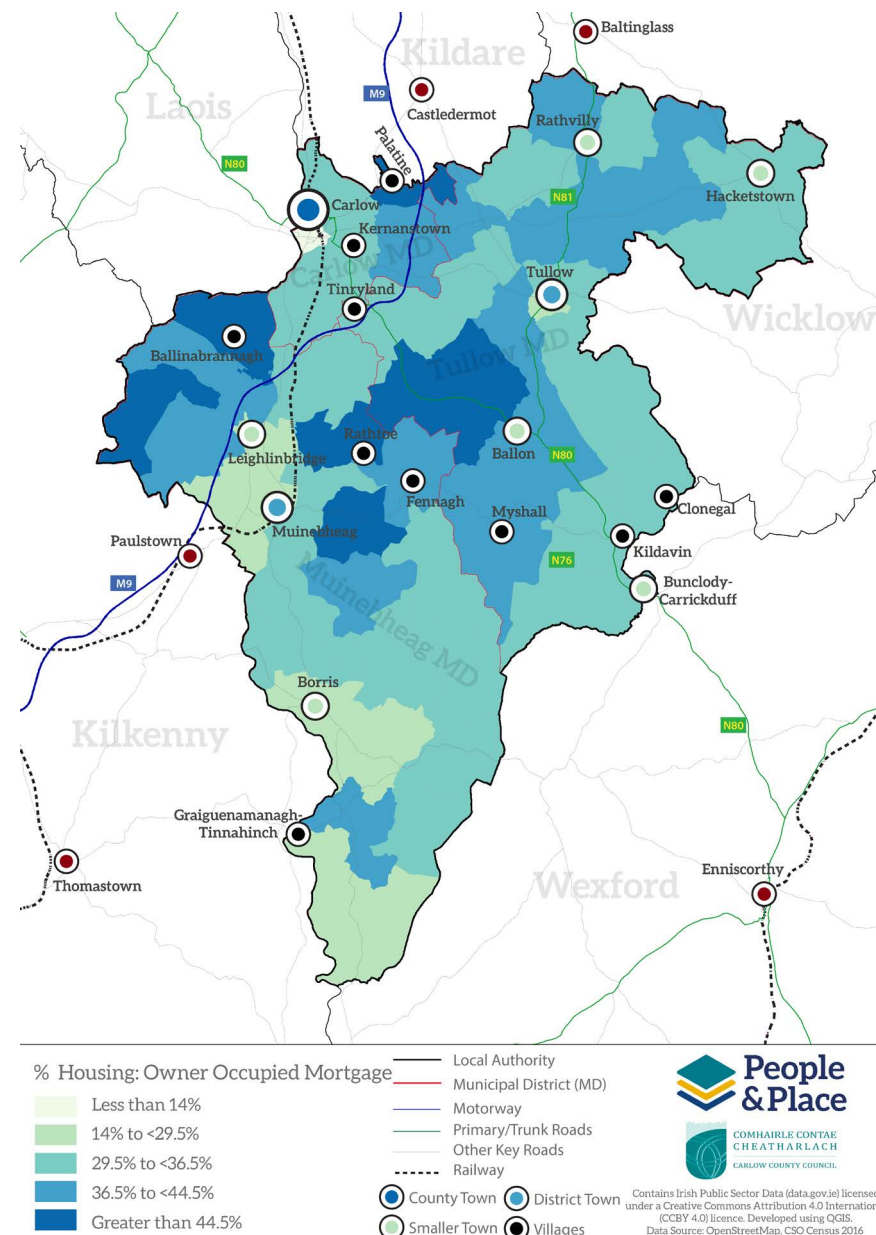
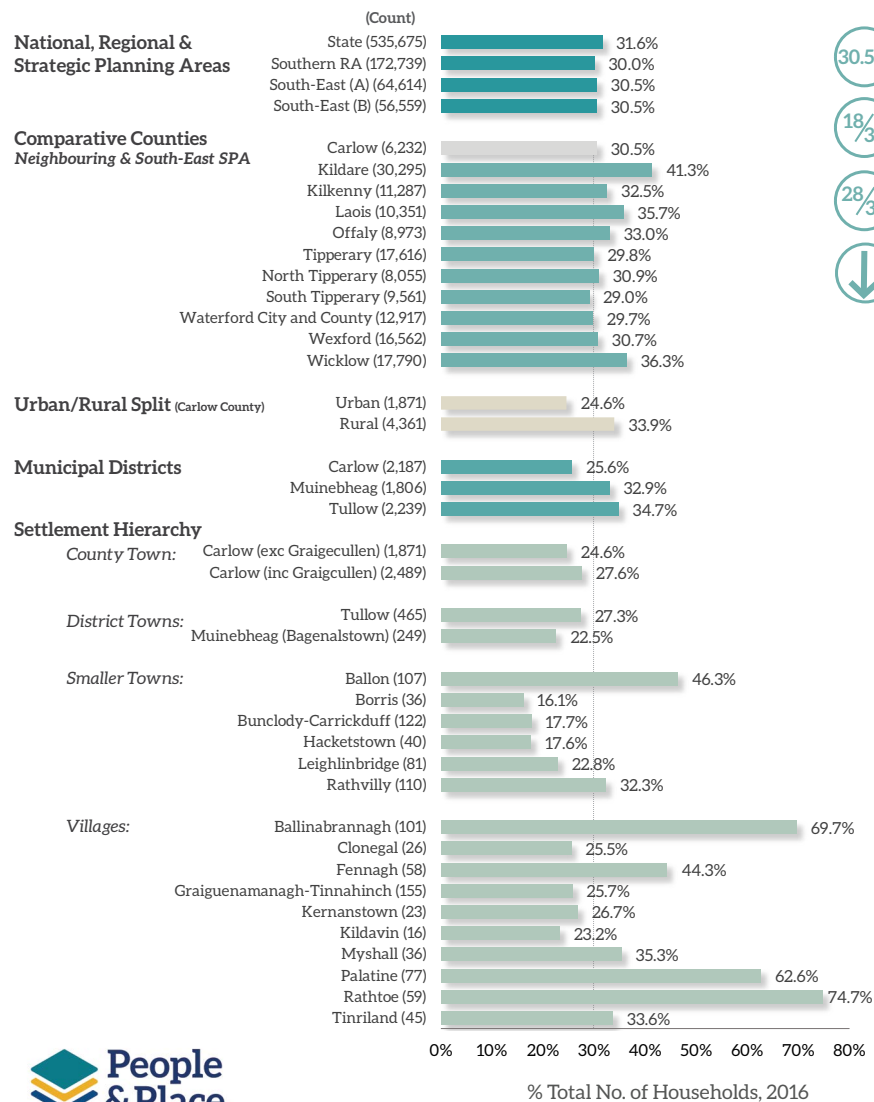


Figure 6.12 - Housing Tenure: Owned with Mortgage or Loan, 2016 (Source: CSO)

Map 6.5 - Housing Tenure: Owned with Mortgage or Loan, 2016 (Source: CSO)

Average Sale Price September 2022*

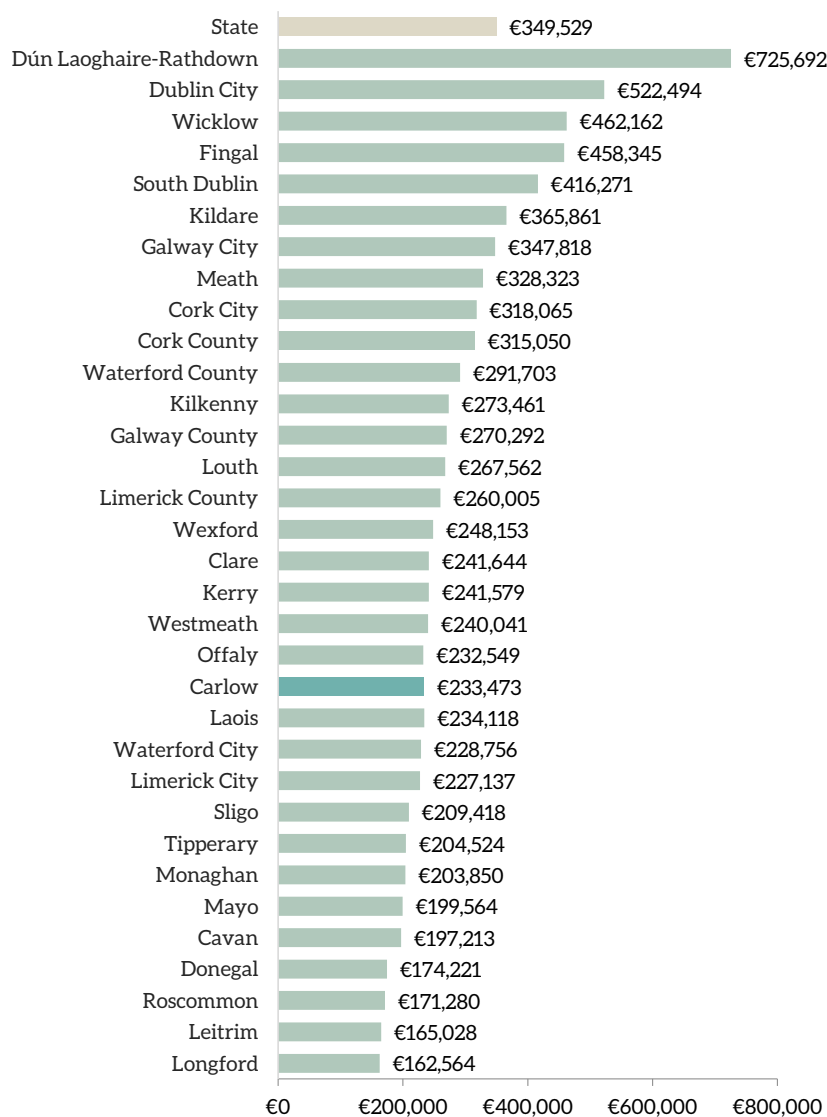


Figure 6.13 - Average Sale Price by Local Authority, 2022 (Source: CSO)

House Price Time-line, 2022

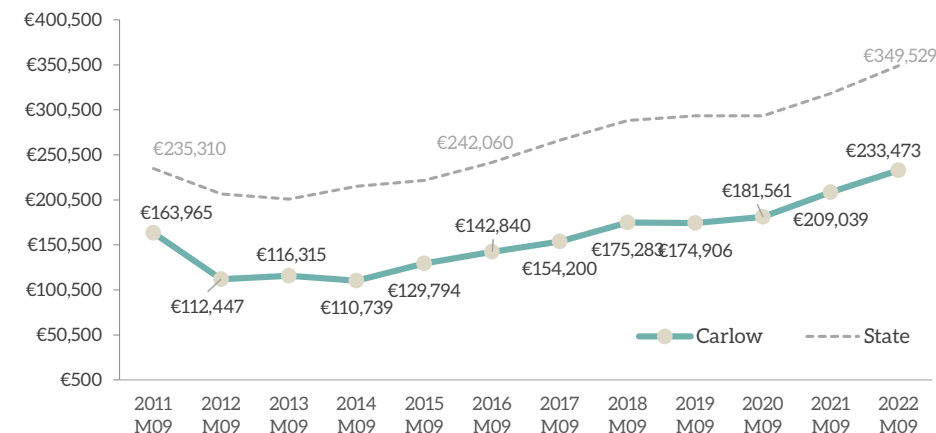


Figure 6.14 - Carlow House Price Time-line, 2022 (Source: CSO)

Price by Buyer Type, 2022

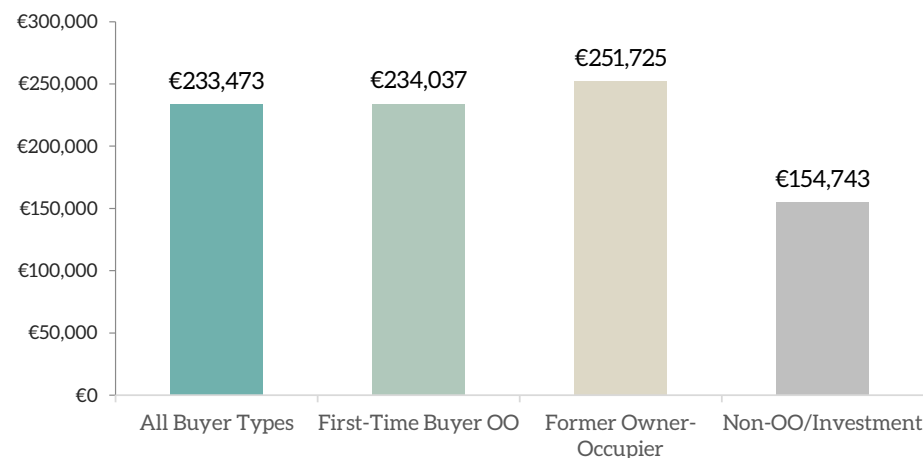


Figure 6.15 - Price by Buyer Type, 2022 (Source: CSO)

*Figures based on 12 month rolling average to September

Average Sale Prices - Eircode Output Area, September 2022*

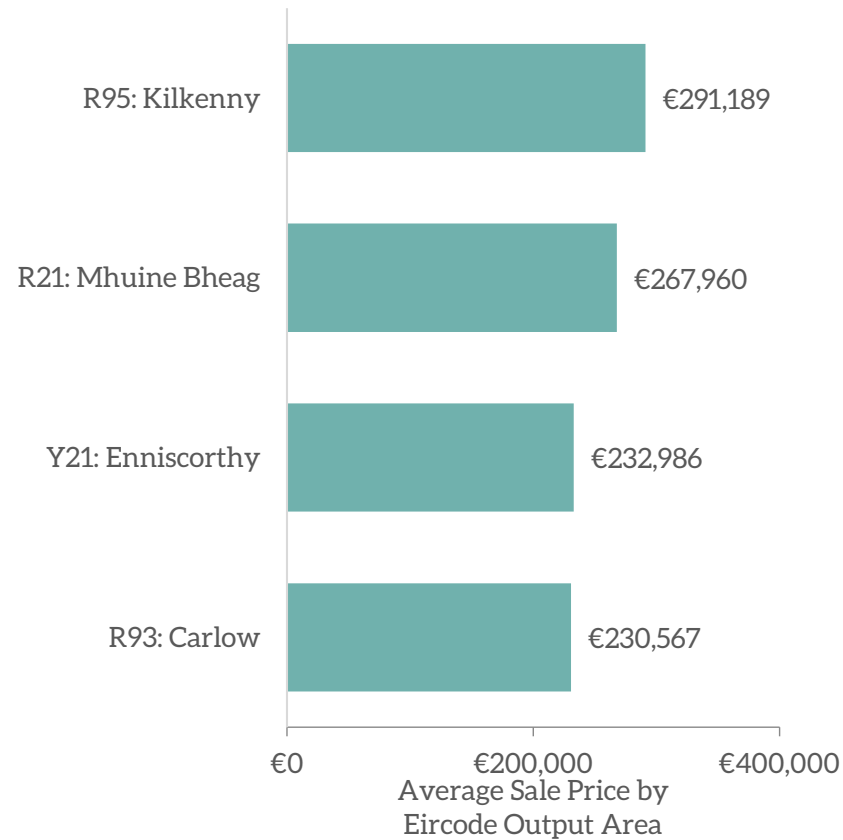


Figure 6.16 - Residential Property Prices: Average Sale Prices: Eircode Output Area, 2022 (Source: CSO)

*Figures based on 12 month
rolling average to September

Carlow County Council

Housing Profile: Housing Tenure - Privately Rented, 2016

LECP Socio-Economic Profile, 2022

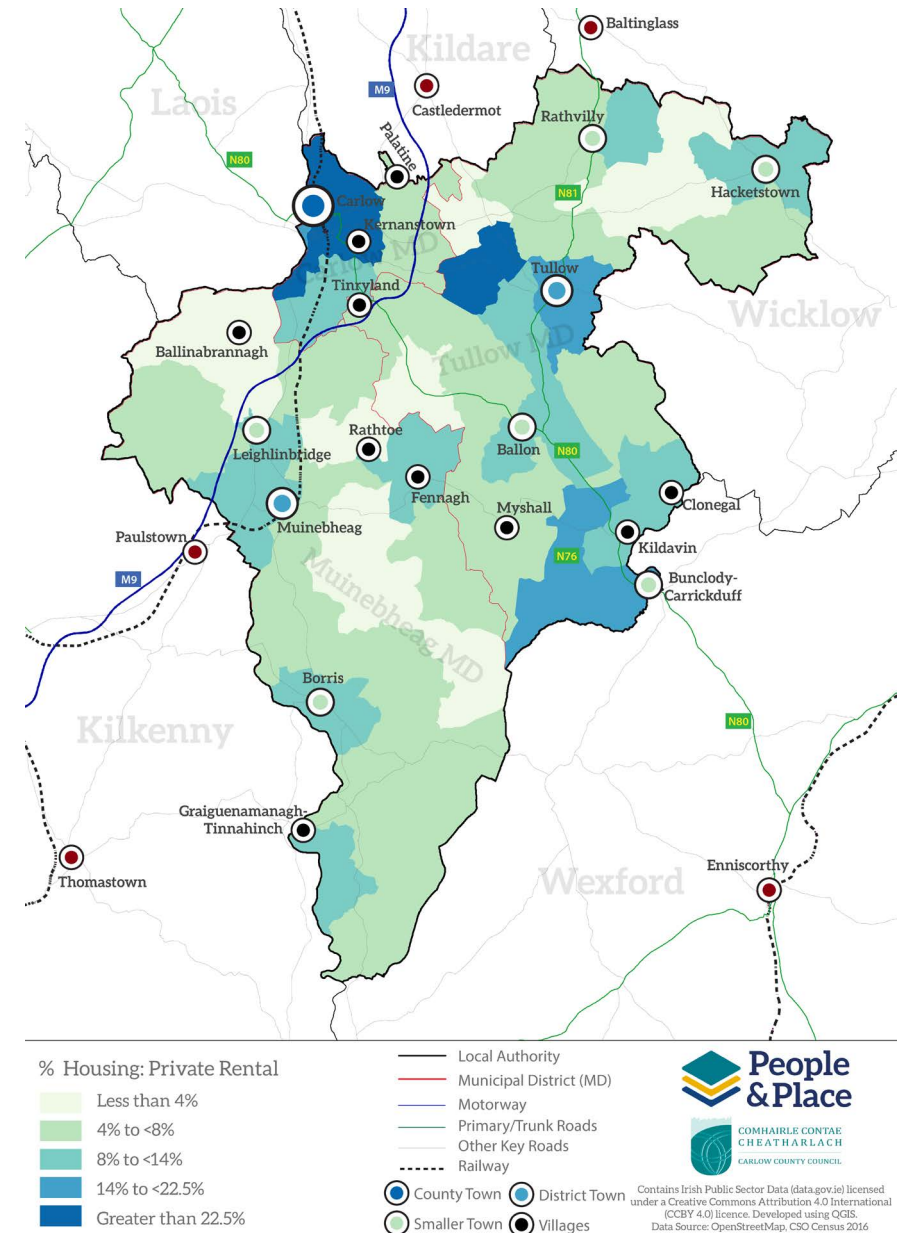
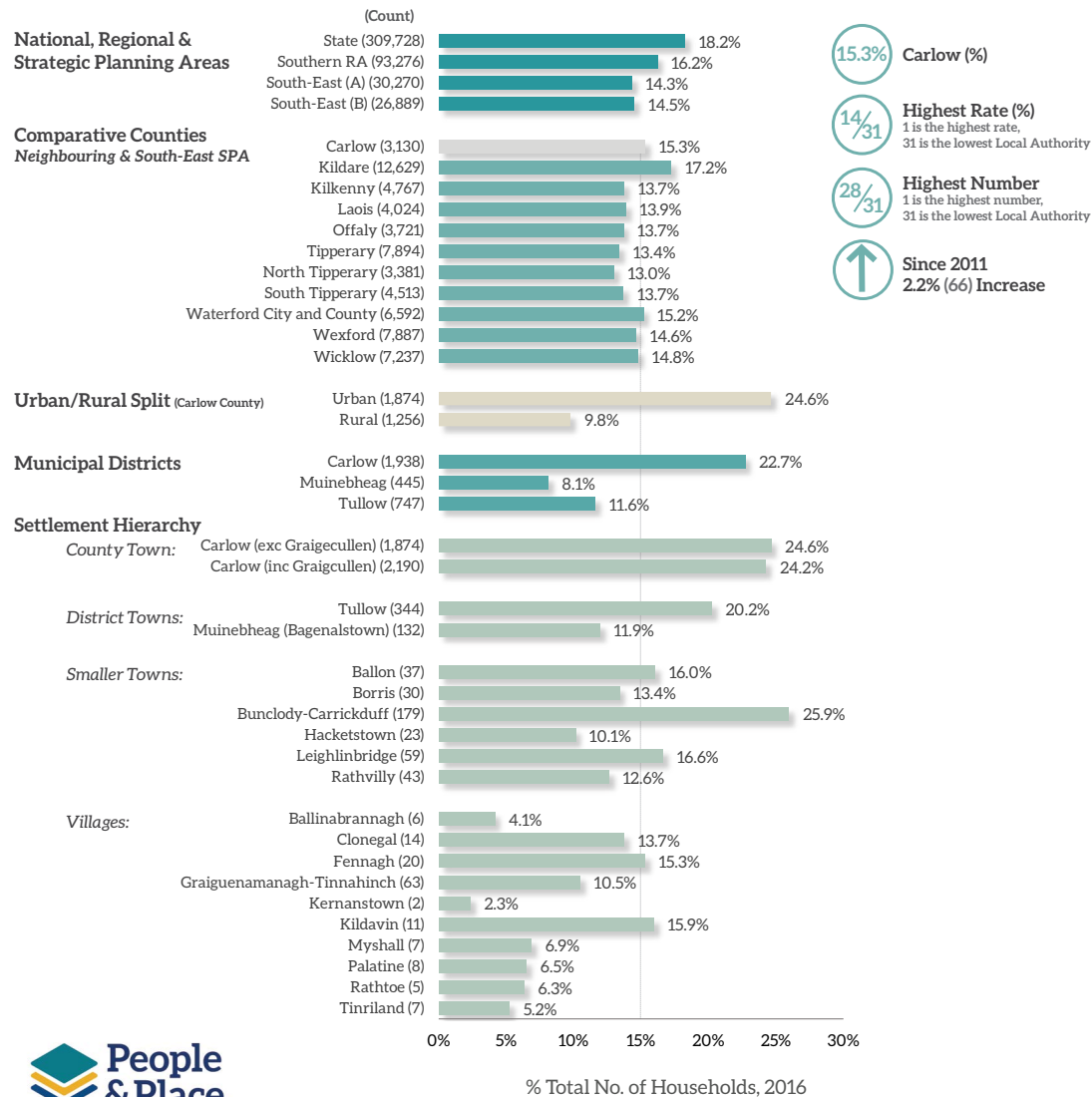


Figure 6.17 - Housing Tenure: Privately Rented, 2016 (Source: CSO)

Map 6.6 - Housing Tenure: Privately Rented, 2016 (Source: CSO)

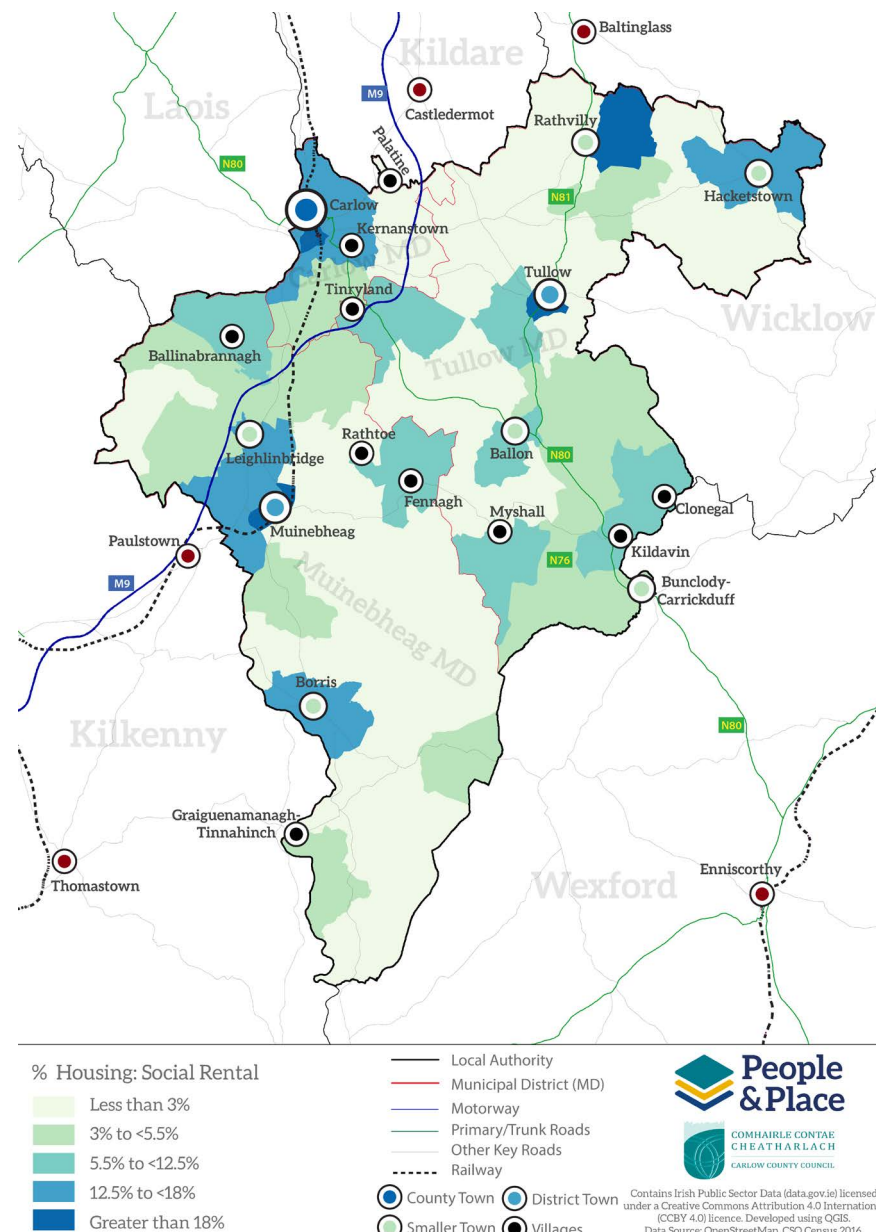
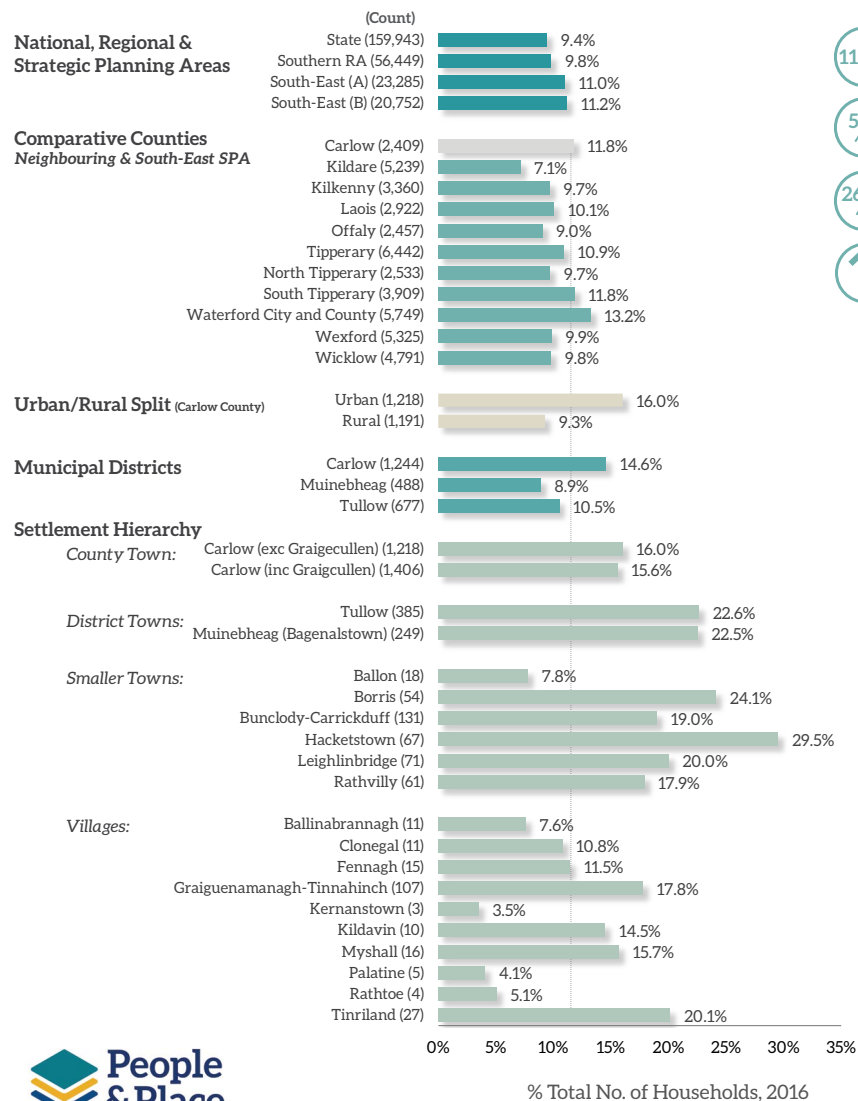


Figure 6.18 - Housing Tenure: Social Rented, 2016 (Source: CSO)

Map 6.7 - Housing Tenure: Social Rented, 2016 (Source: CSO)

Monthly Rental Price Comparison by Local Authority, Q2 2022

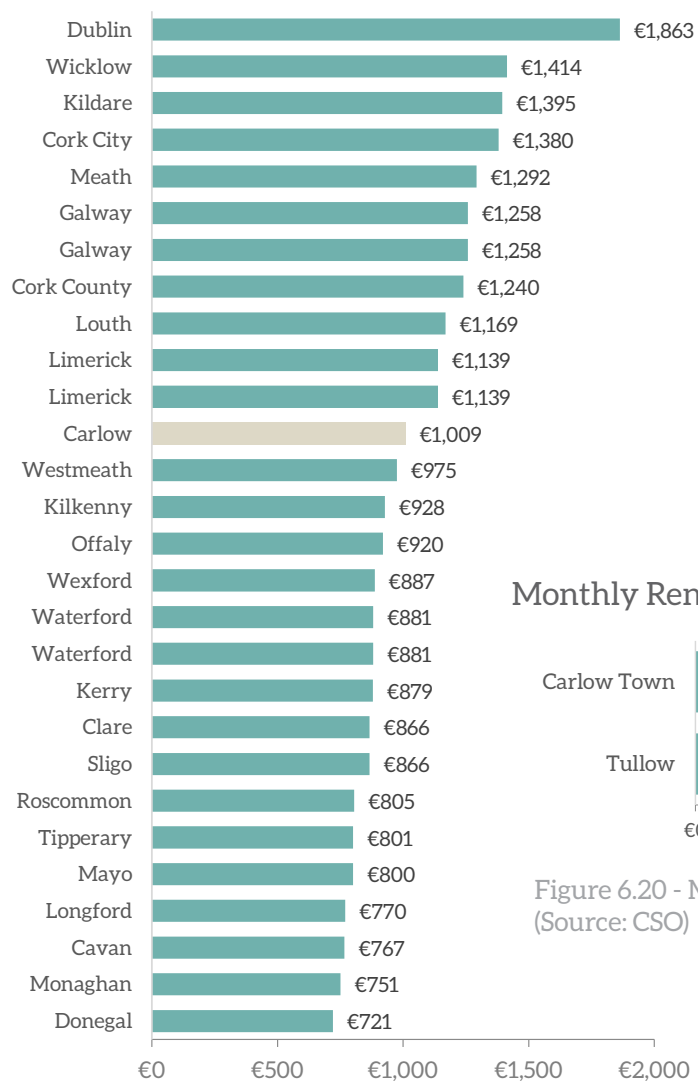


Figure 6.19 - Monthly Rental Price Comparison by Local Authority, 2022 (Source: CSO)

Rental Price Time Series 2016 - 2022

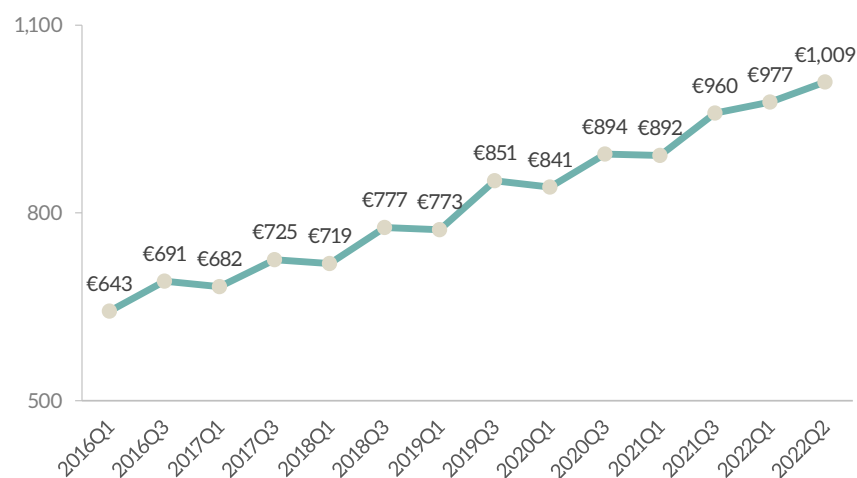


Figure 6.21 - Carlow Monthly Rental Price 2016-2022 (Source: CSO)

Monthly Rental Price by RTB Local Area, Q2 2022



Figure 6.20 - Monthly Rental Price by Local Area, 2022 (Source: CSO)

Rental Price by Type, Q2 2022

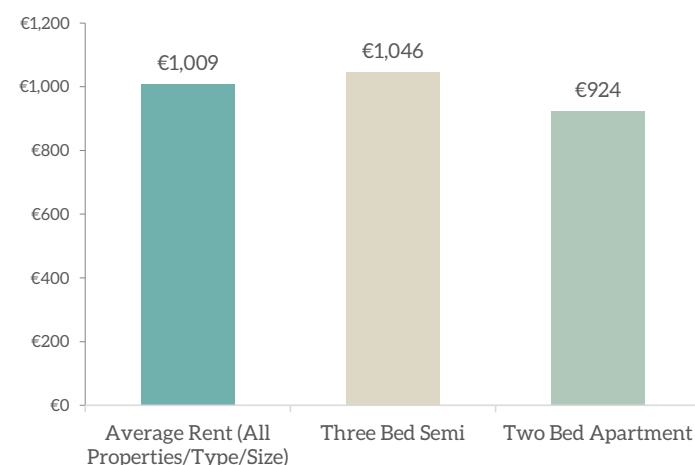
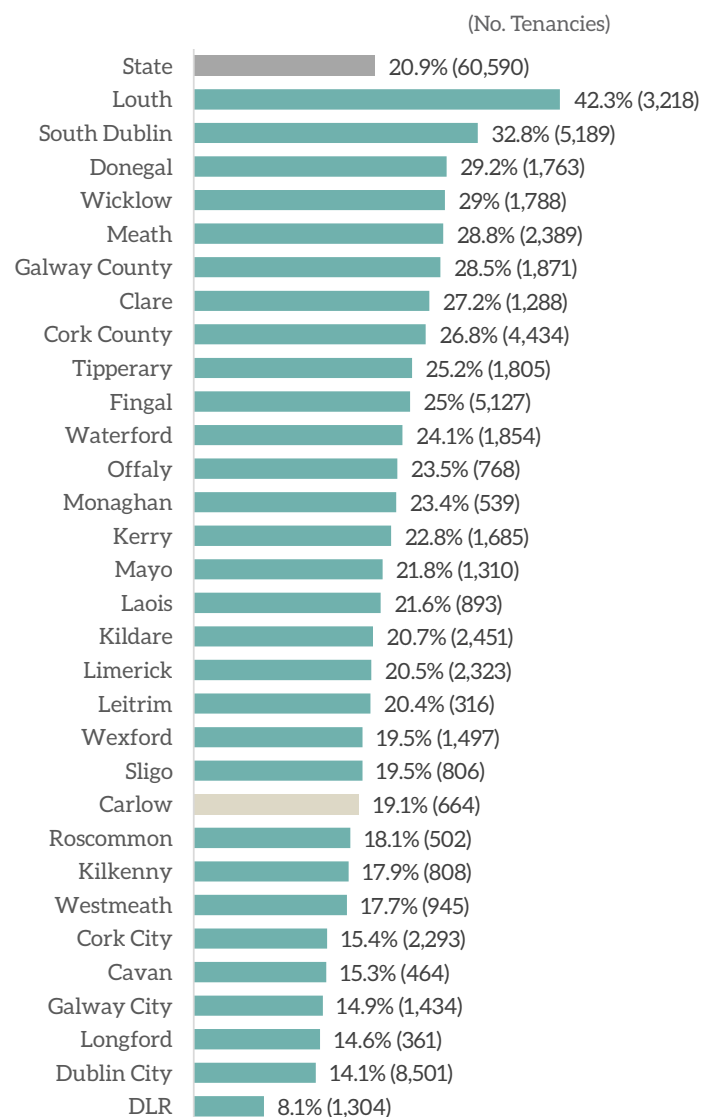


Figure 6.22 - Carlow Monthly Rental Price by Type, 2022 (Source: CSO)

% RTB Properties supported by HAP, by Local Authority, 2021



RTB HAP supported Tenancy Time-line
Carlow, 2017 - 2021

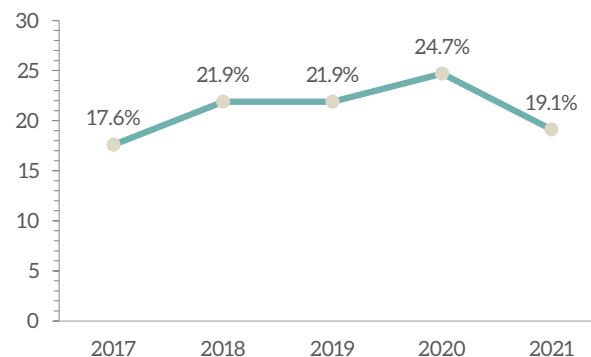


Figure 6.24 - Carlow HAP/RTB Time-line, 2017-2021 (Source: CSO)

% RTB Properties supported by HAP, 2021
Local Electoral Areas

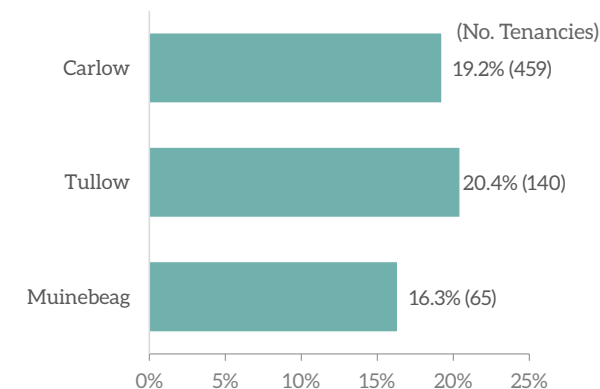


Figure 6.26 - % HAP supported RTB properties by LEA, 2021 (Source: CSO)

Exchequer Spend €3.11M Annually*

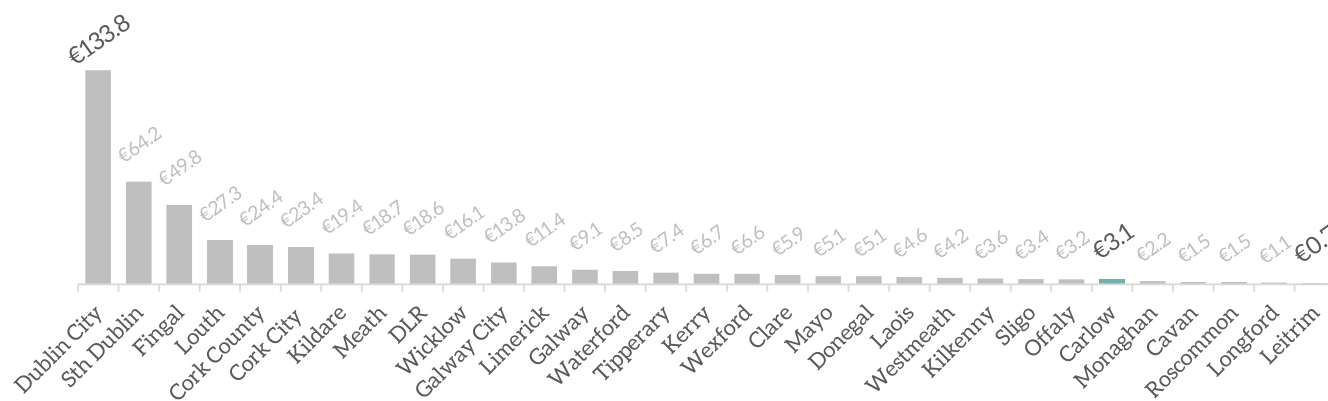
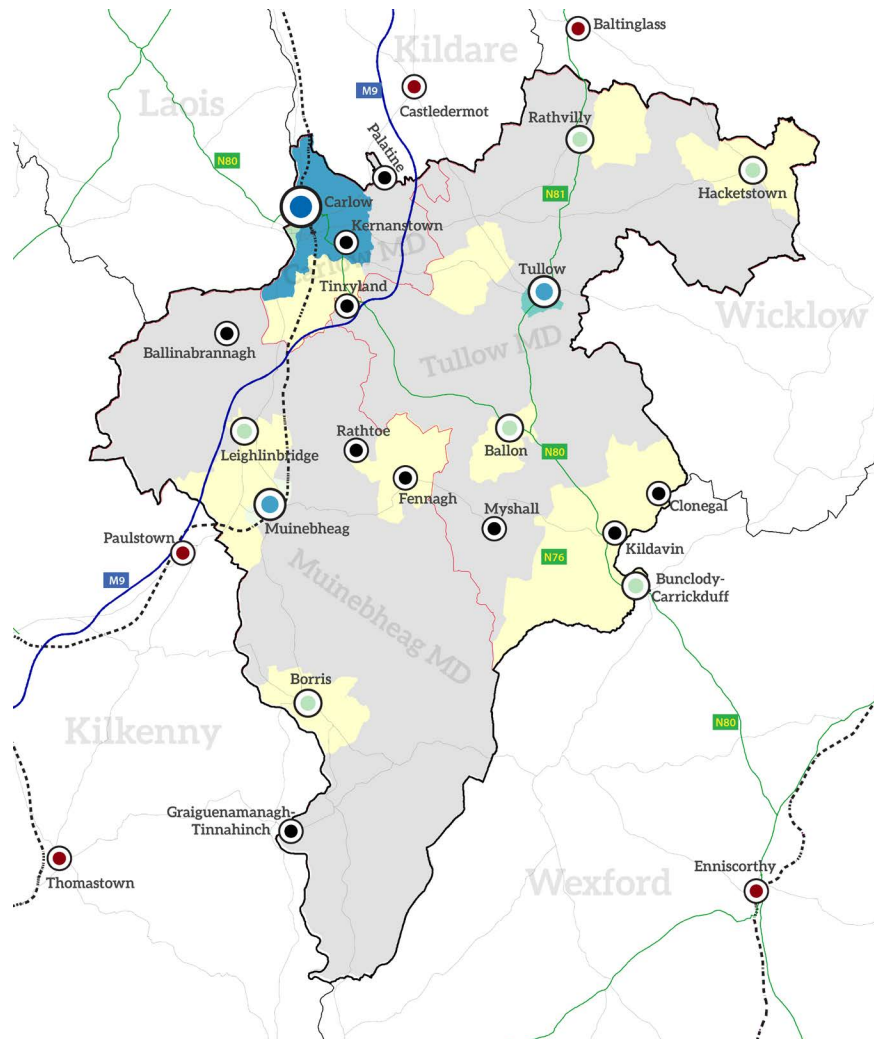
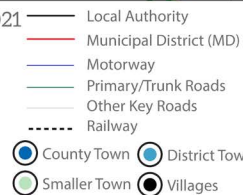
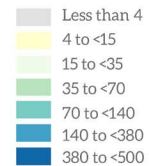


Figure 6.25 - Carlow vs State Exchequer Spend, 2022 (Source: DPHLGH)

Figure 6.23 - % Distribution of HAP Tenancies
by Local Authority, 2021 (Source: CSO)

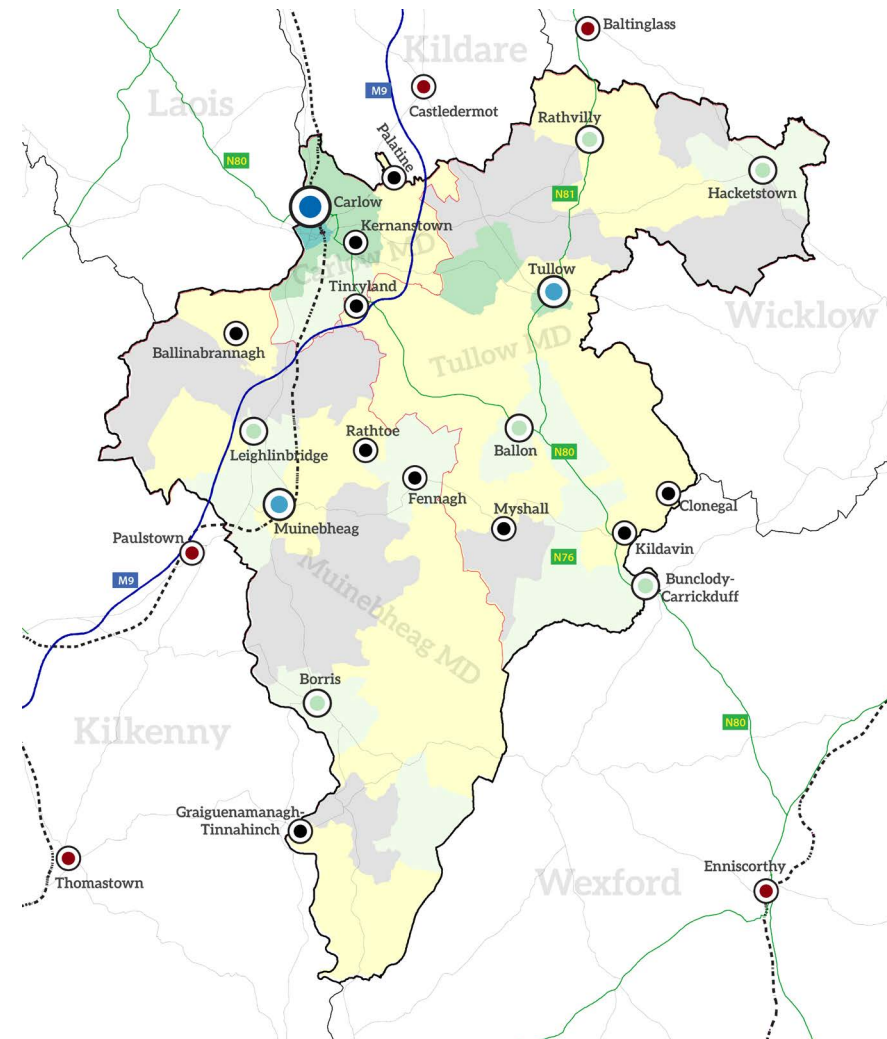


Number of HAP Tenancies by ED, 2021

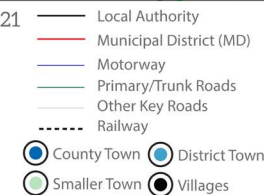
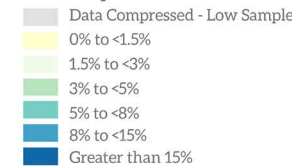


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Map 6.8 - Number of HAP Tenancies, 2021 (Source: CSO)

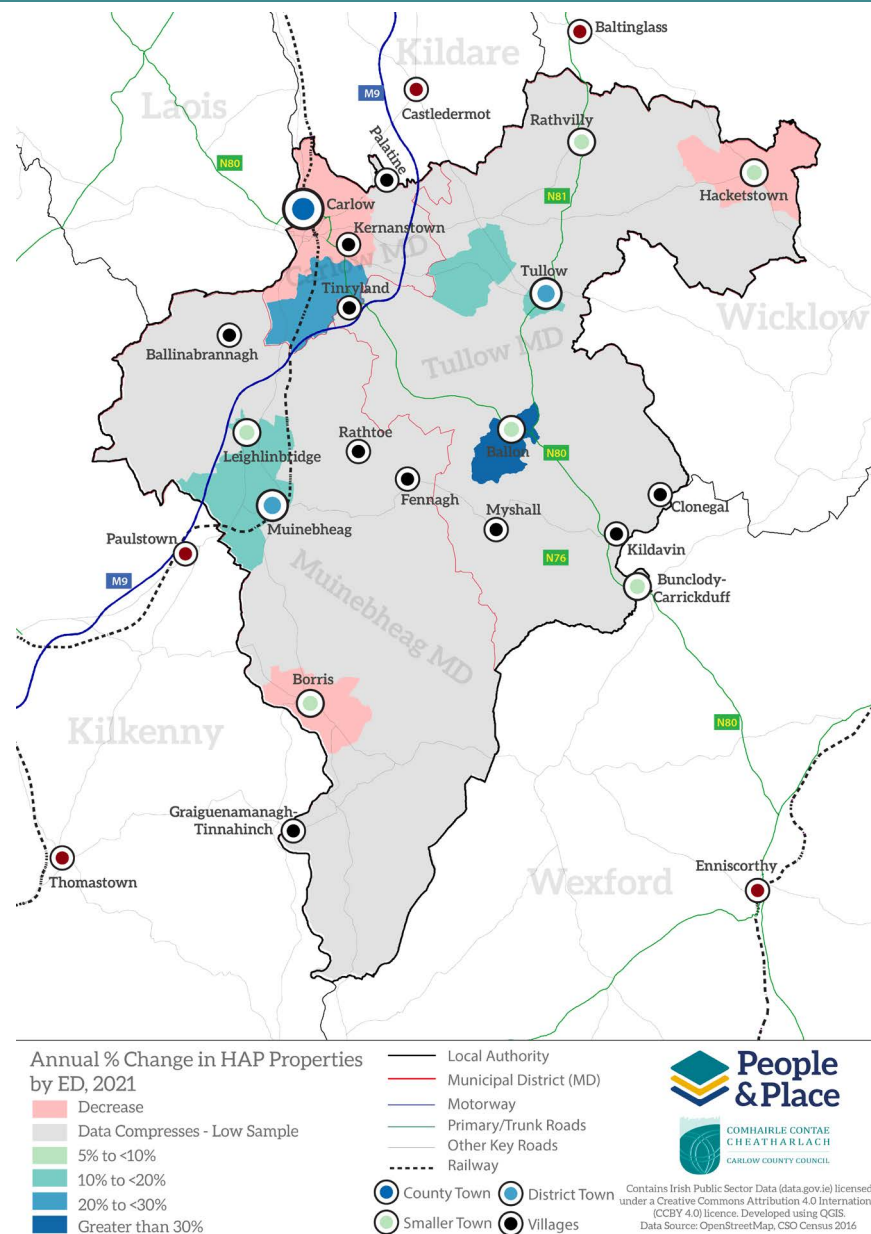


HAP Properties as % of Eircodes, 2021



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Map 6.9 - HAP Properties as % of Eircodes, 2021 (Source: CSO)



Map 6.10 - Annual Change in HAP, 2020-2021 (Source: CSO)

Rent Supplement Supported Tenancies, 2021

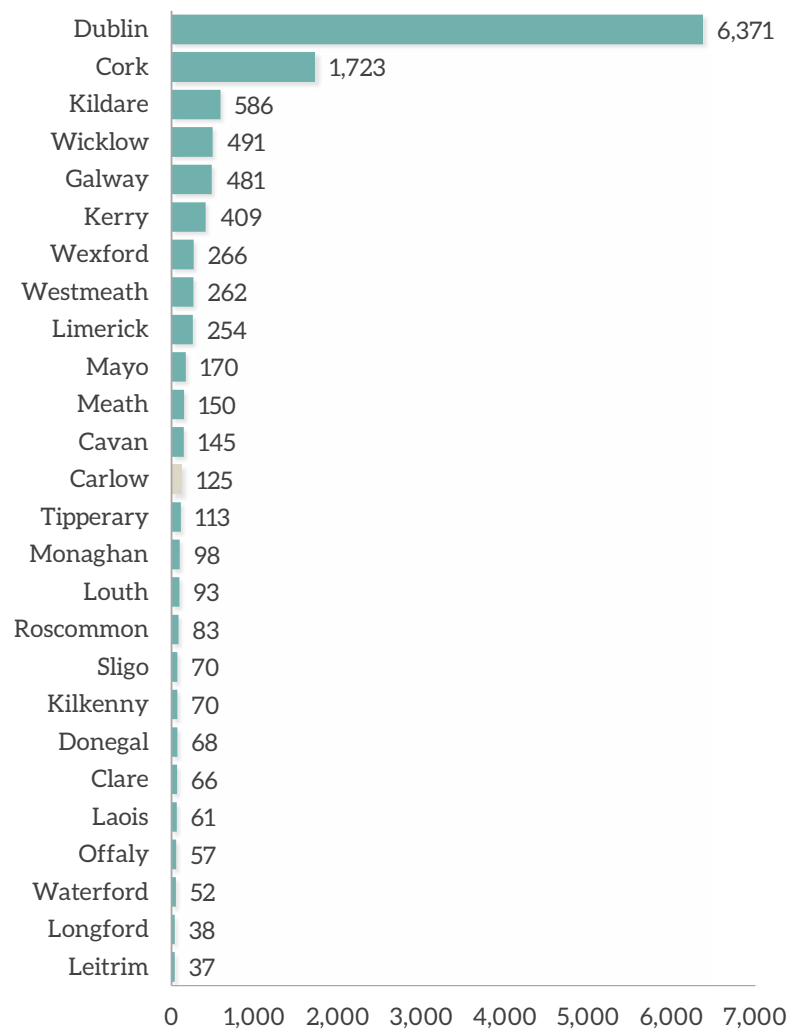


Figure 6.27 - Rent Supplement Supported Tenancies by Local Authority, 2021
(Source: CSO)

RS Tenancies per 1,000 Private Rental Tenancies, 2021

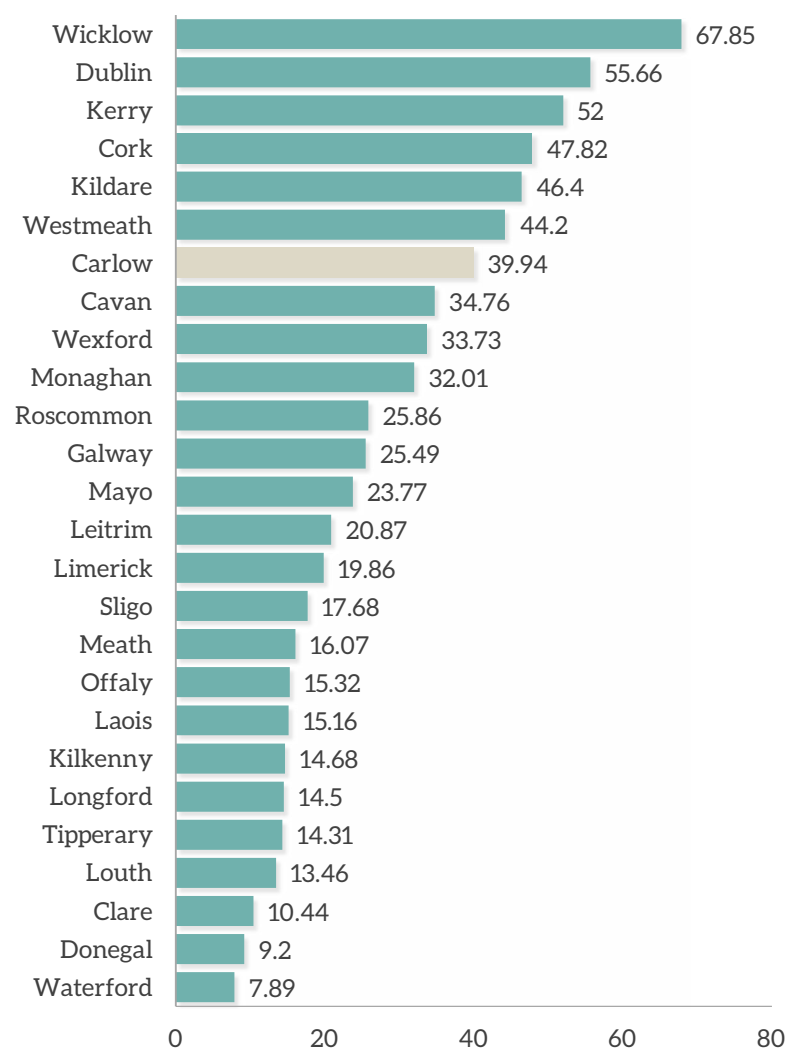


Figure 6.28 - Rent Supplement Tenancies per 1,000 Private Rental Tenancies, 2021
(Source: CSO)

RAS Supported Tenancies, 2021

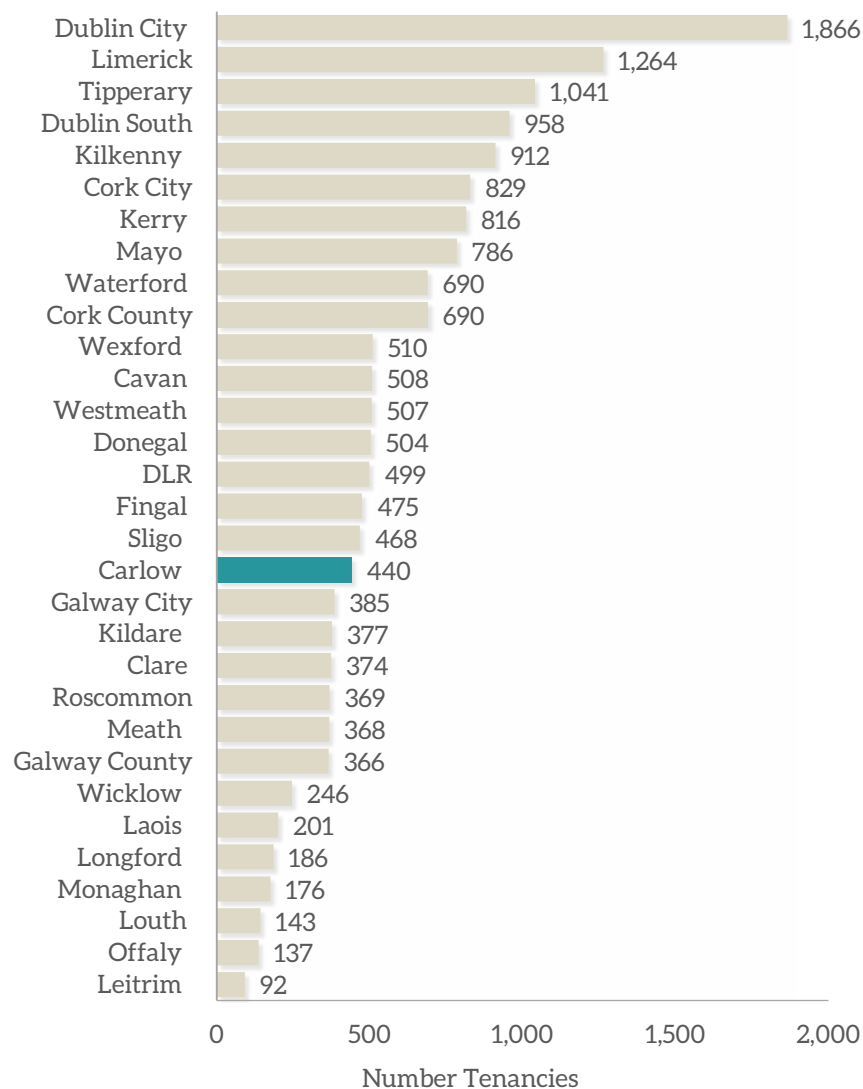


Figure 6.29 - Rental Accommodation Scheme Supported Tenancies by Local Authority, 2021 (Source: CSO)

RAS Exchequer Spend, 2021

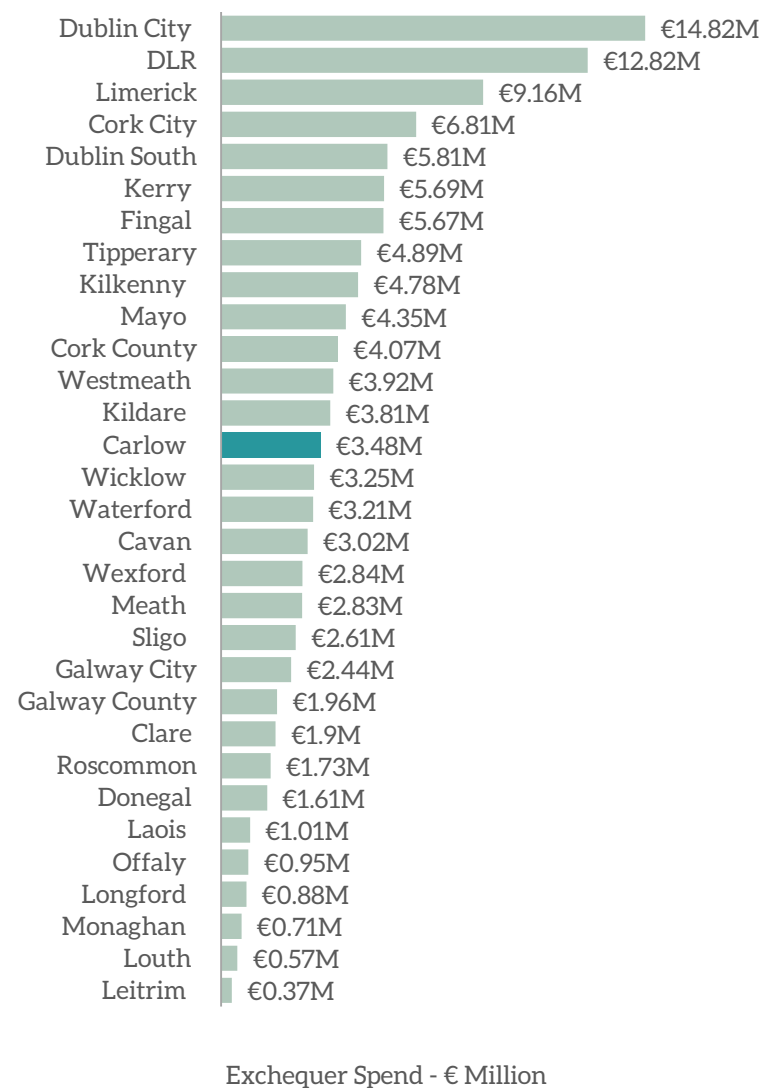


Figure 6.30 - Rental Accommodation Scheme Exchequer Spend, 2021 (Source: CSO)

Carlow LECP

Socio-Economic Profile, 2022

Environmental Profile



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Key Highlights

Carlow's main river systems – the Barrow and the Slaney and several of their tributaries – and most of the Blackstairs Mountain Range are designated Natura 2000 sites;

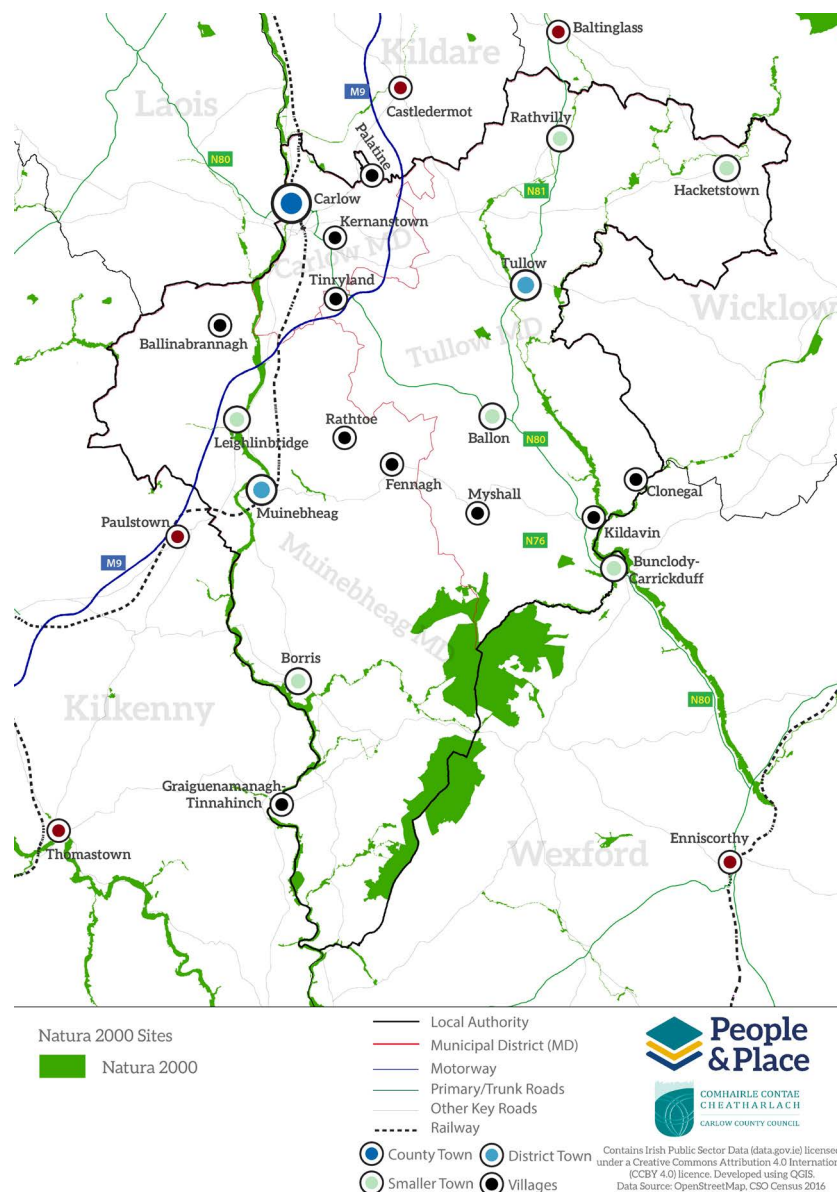
At present, there is one operational solar farm planned for the county which will produce an estimated 4 Megawatt MEC (Max Export Capacity);

Residential heat demand per capita, in Carlow, is similar to the median level across the State's local authority areas, while heat demand across all sectors is in line with the size of the county;

One in seven new vehicles registered in 2021 was either an electric or hybrid model; and

Almost half the waste collected (in 2020) from homes was residual (black bin), which is nine percentage points more than was the case across the State.

NATURA 2000 Sites, 2016



Map 7.1 - Environmental Profile: NATURA 2000 Sites, 2016 (Source: CSO)

Assessed Stock (%) with a BER B2 or Higher

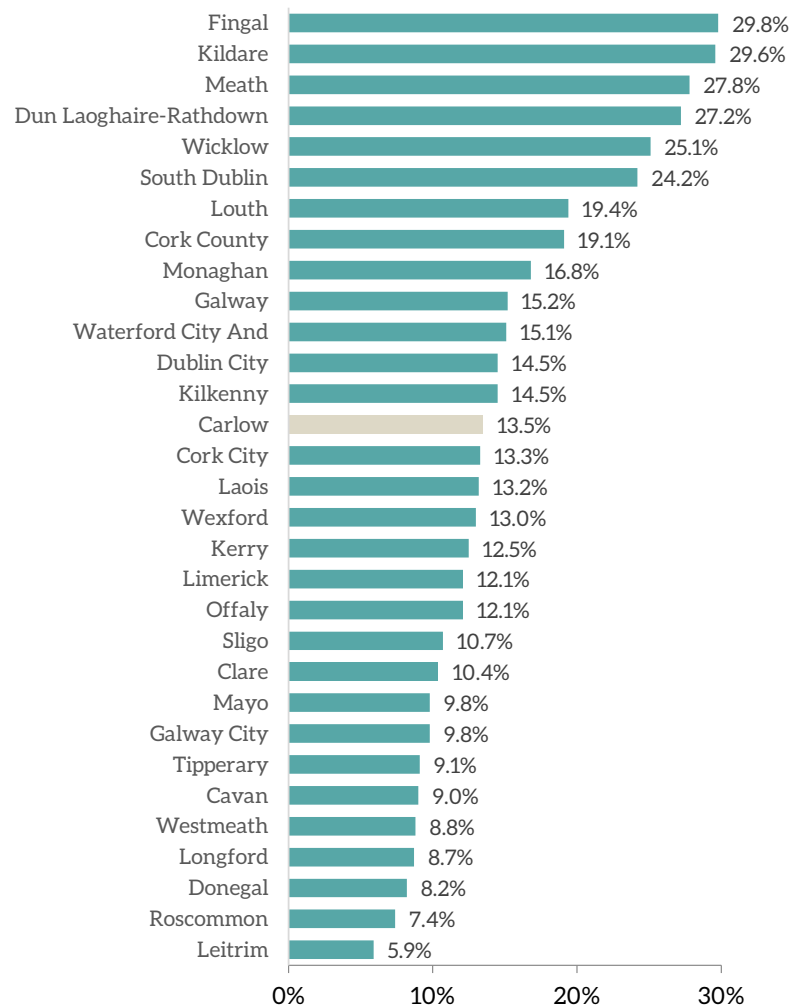


Figure 7.1 - Assessed Stock (%) with BER B2 or Higher, 2022 (Source: SEAI)

Estimated BER Coverage (% Stock Assessed)

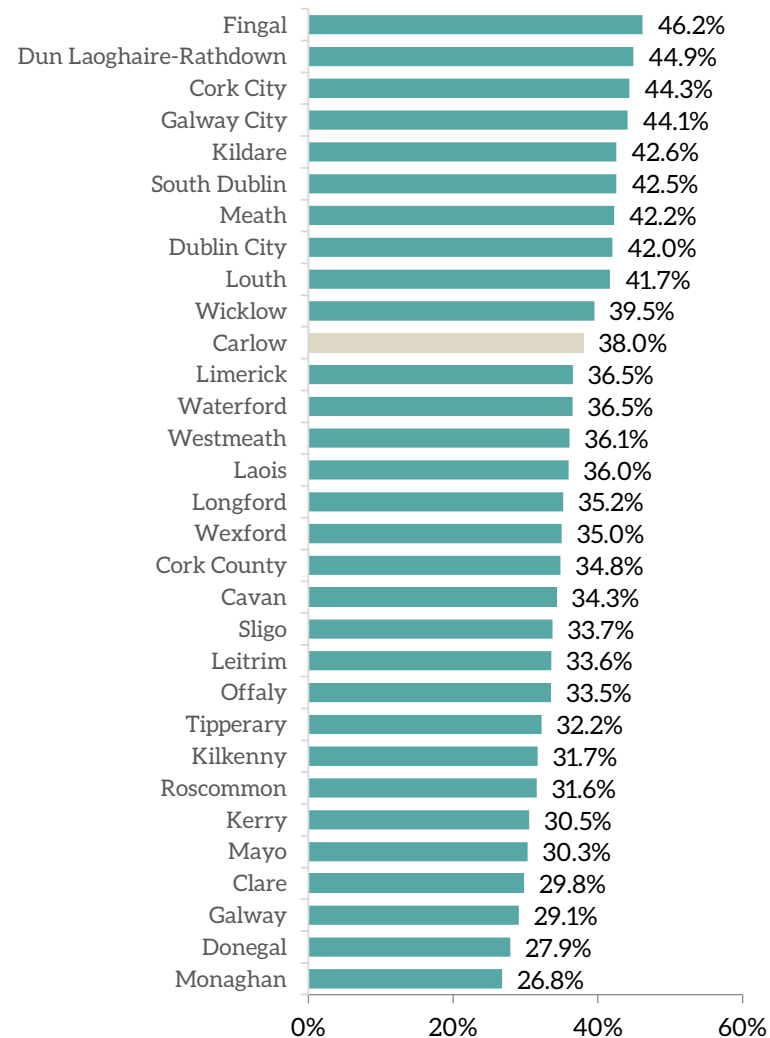


Figure 7.2 - Estimated BER Coverage (% Stock Assessed), 2022 (Source: SEAI)

Connected Wind Farms (% Share and Count), 2022

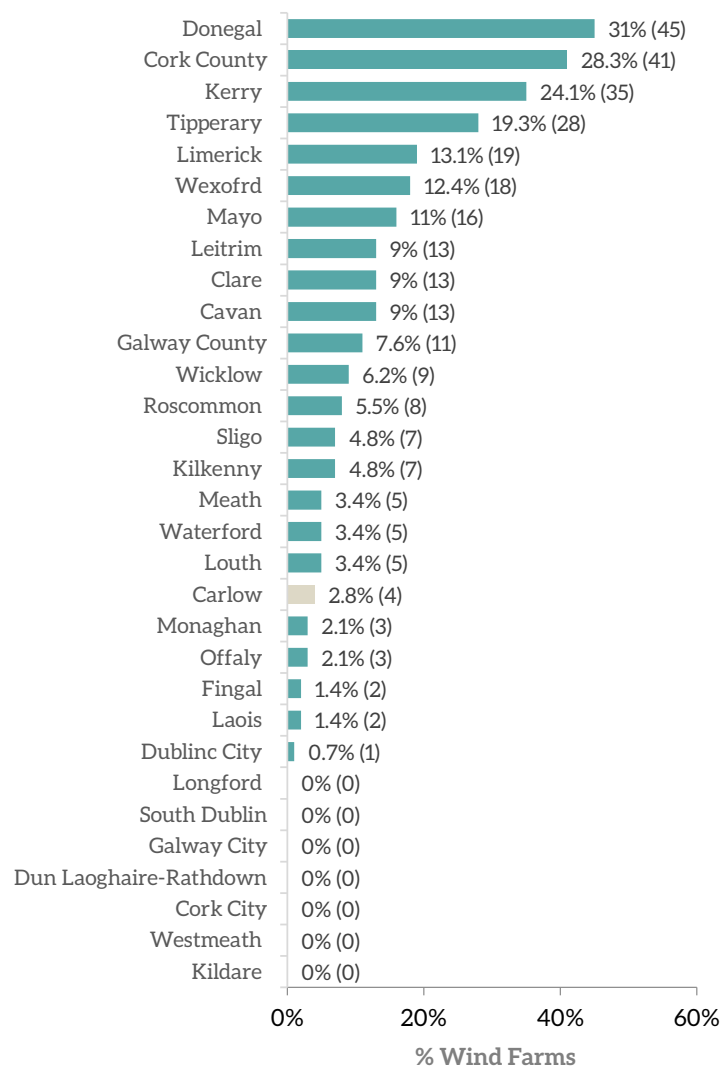


Figure 7.3 - Connected Wind Farms, 2022 (Source: SEAI)

Connected Wind Farms by MEC - MW, 2022
(Max Export Capacity - Mega Watt)

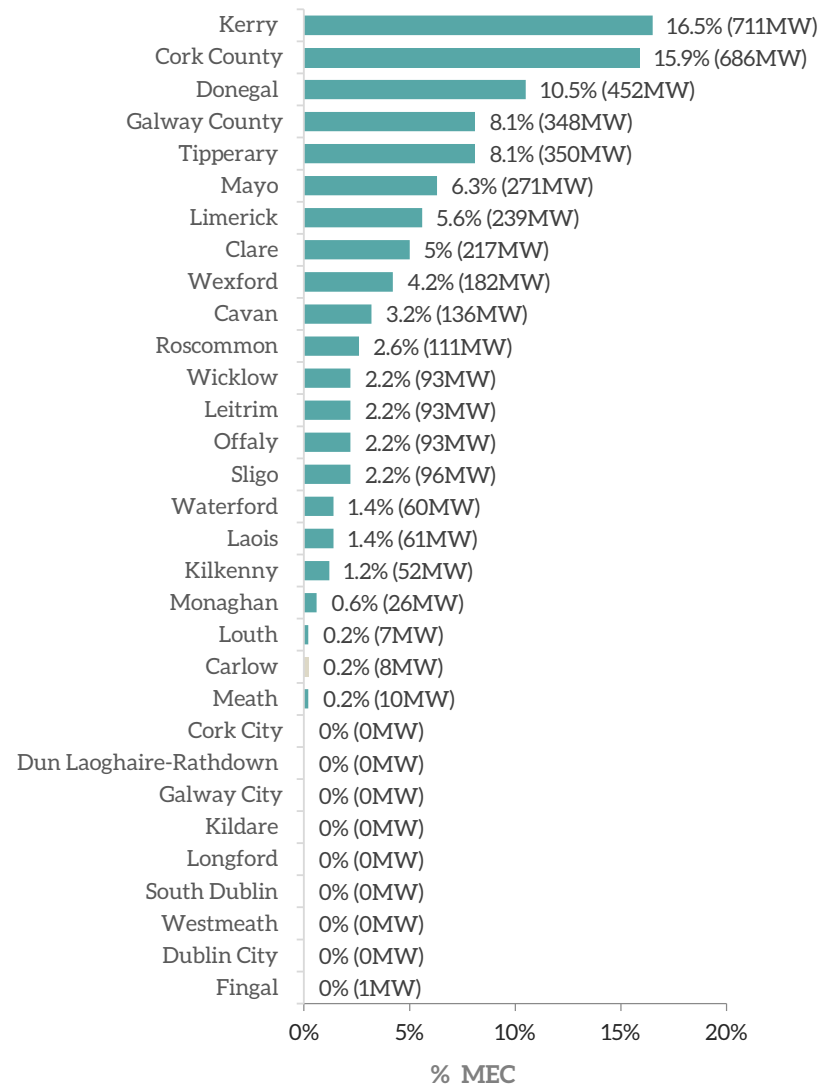


Figure 7.4 - Connected Wind Farms by MEC - MW, 2022 (Source: SEAI)

Planned Solar Farms (% Share and Count), 2022

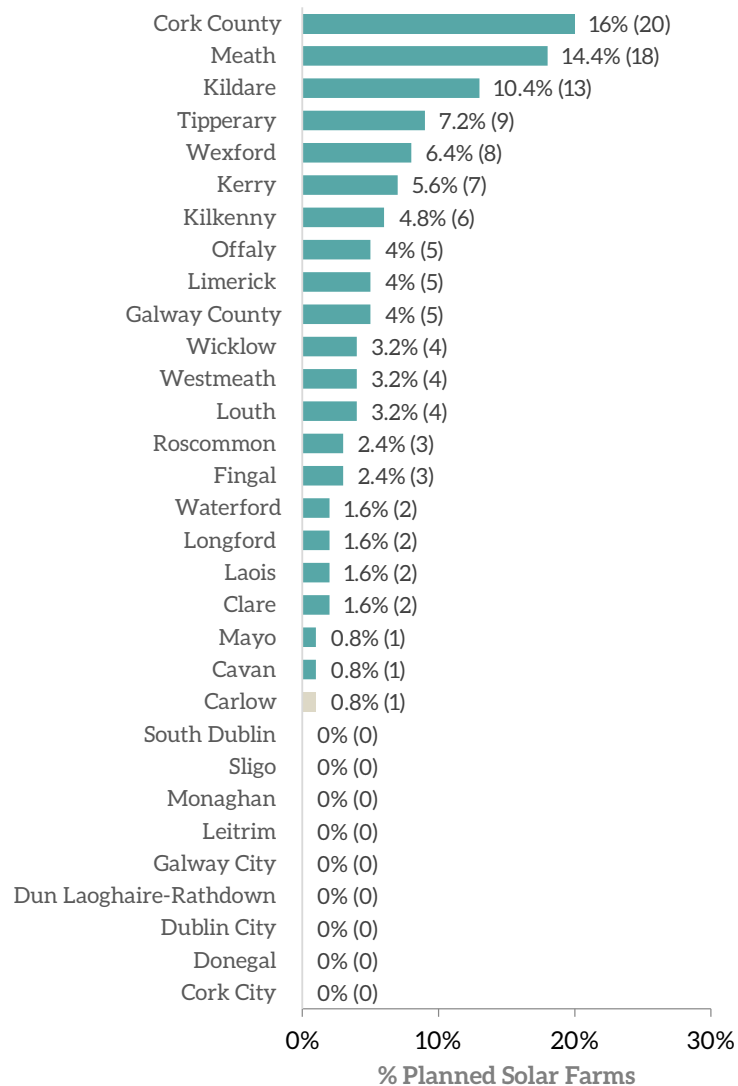


Figure 7.5 - Planned Solar Farms, 2022 (Source: SEAI)

Planned Solar Farms by MEC - MW, 2022
(Max Export Capacity - Mega Watt)

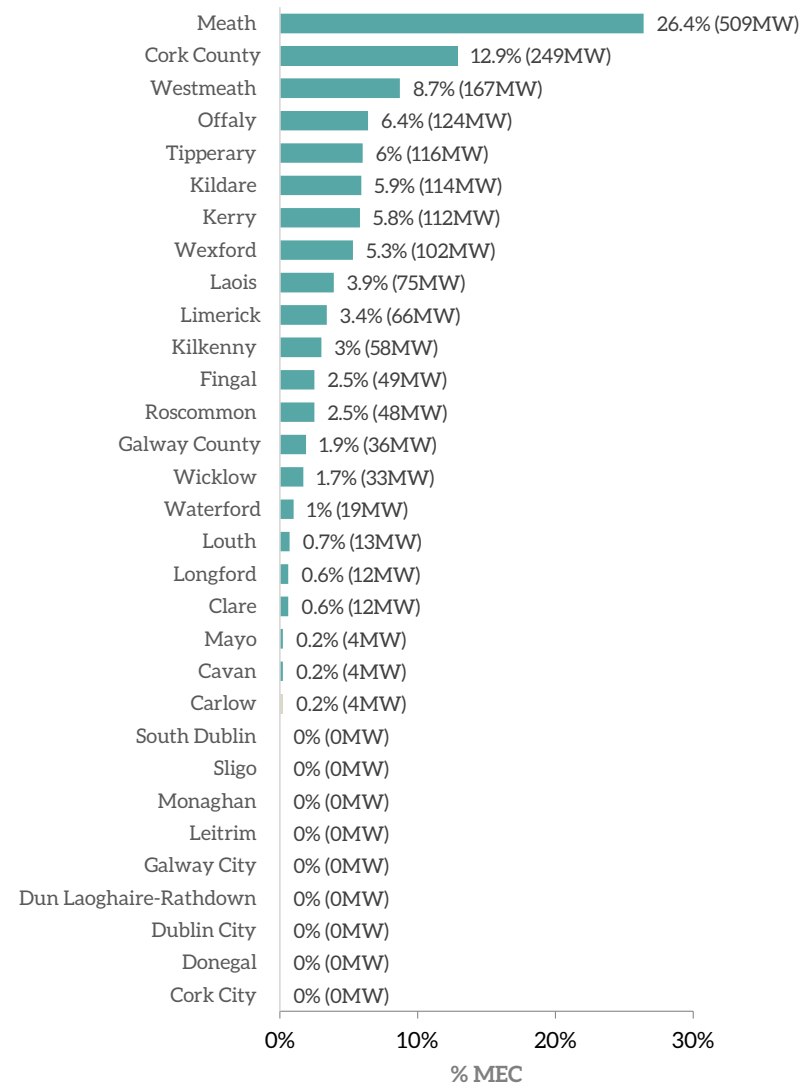


Figure 7.6 - Planned Solar Farms by MEC - MW, 2022 (Source: SEAI)

Residential Heat Demand - Megawatt (MW) Per Capita, 2022

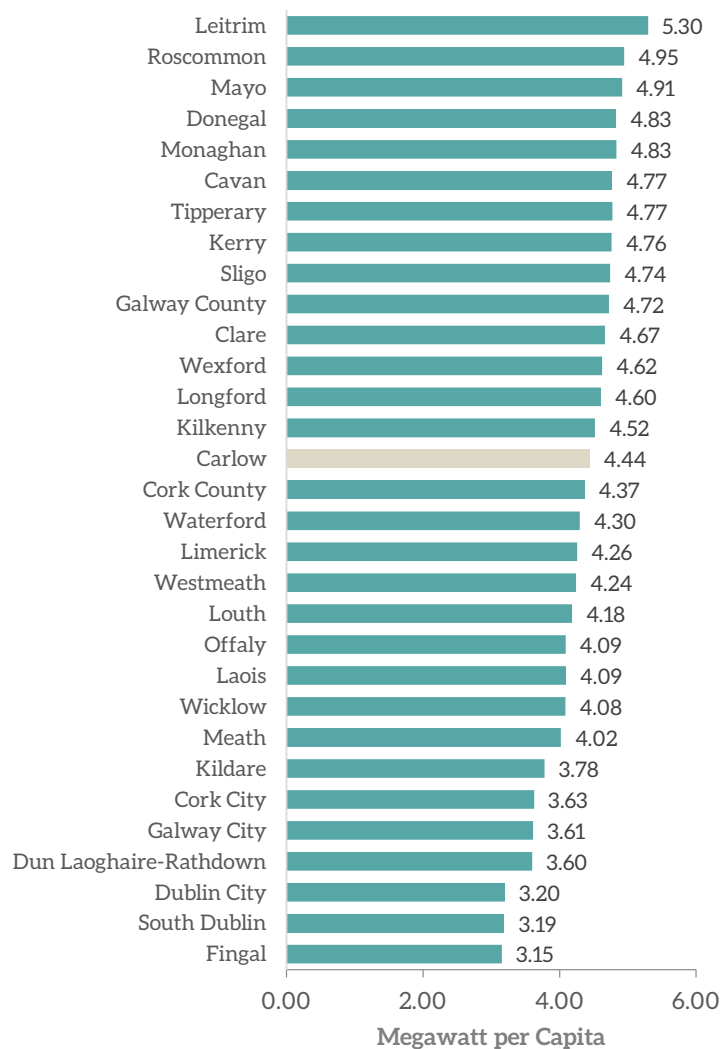


Figure 7.7 - Residential Heat Demand MW per Capita, 2022 (Source: SEAI)

Total Heat Demand (All Sectors) Gigawatt Hours (GWh), 2022

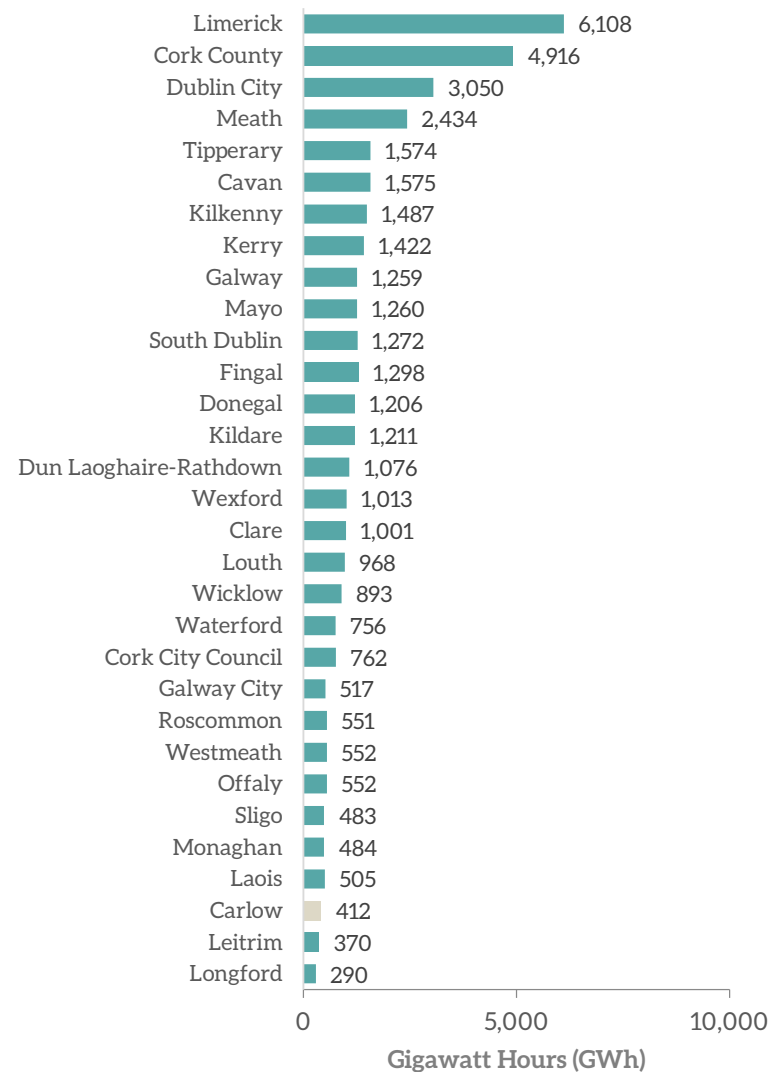


Figure 7.8- Total Heat Demand GWh, 2022 (Source: SEAI)

% New Car Registrations by Fuel Type

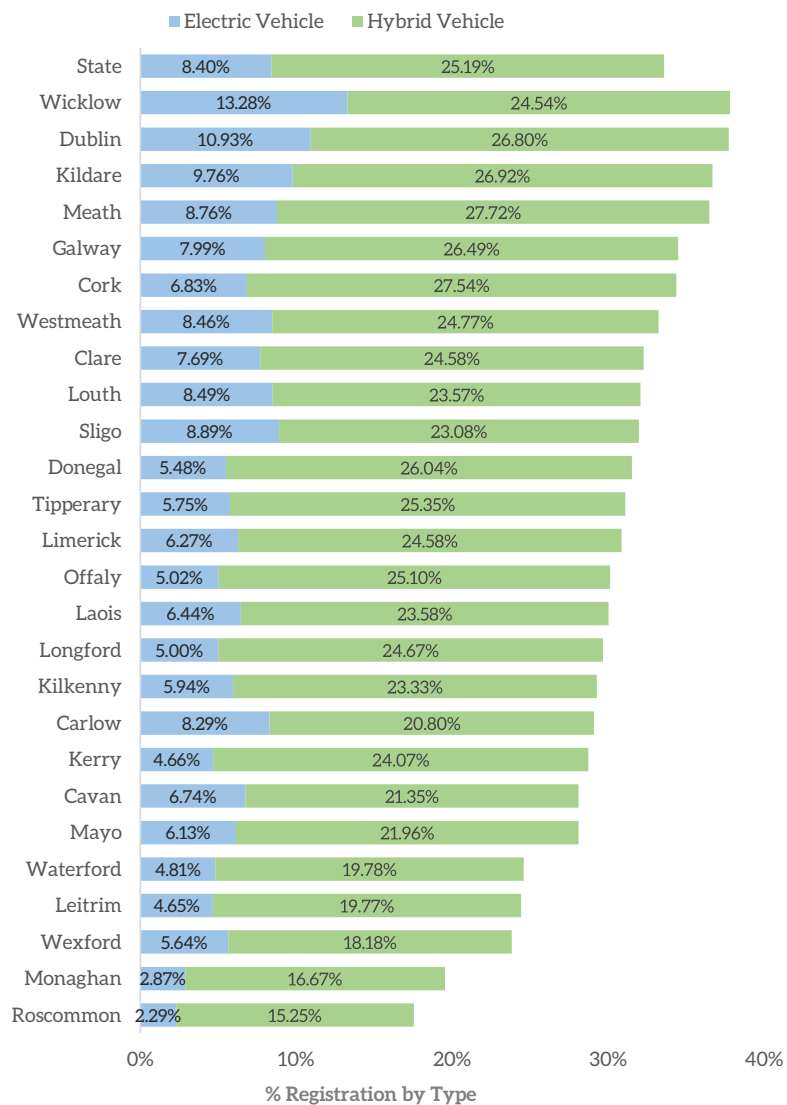


Figure 7.9 - % New Car Registrations by Fuel Type, 2021 (Source: CSO)

Number of Registrations 2018-2021

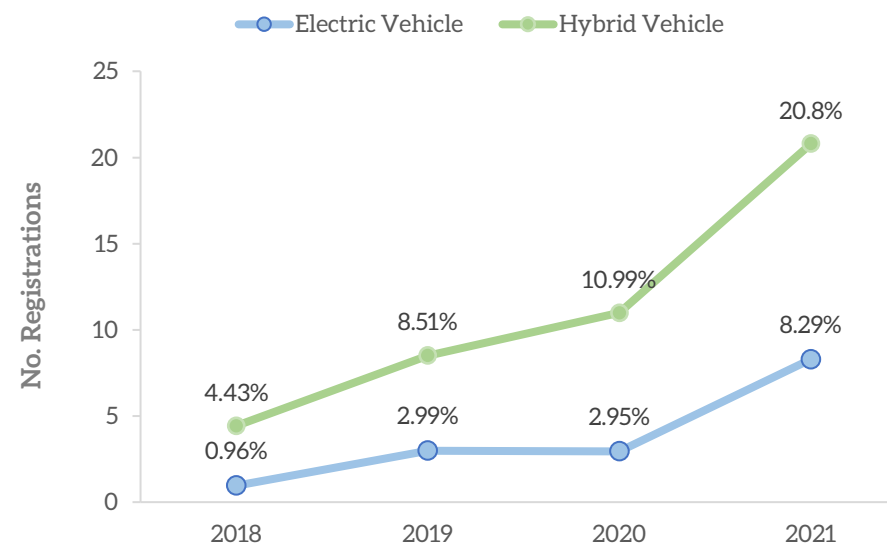


Figure 7.10 - Carlow Car Registrations 2018-2021, (Source: CSO)

Breakdown of Household Waste Collected, 2020

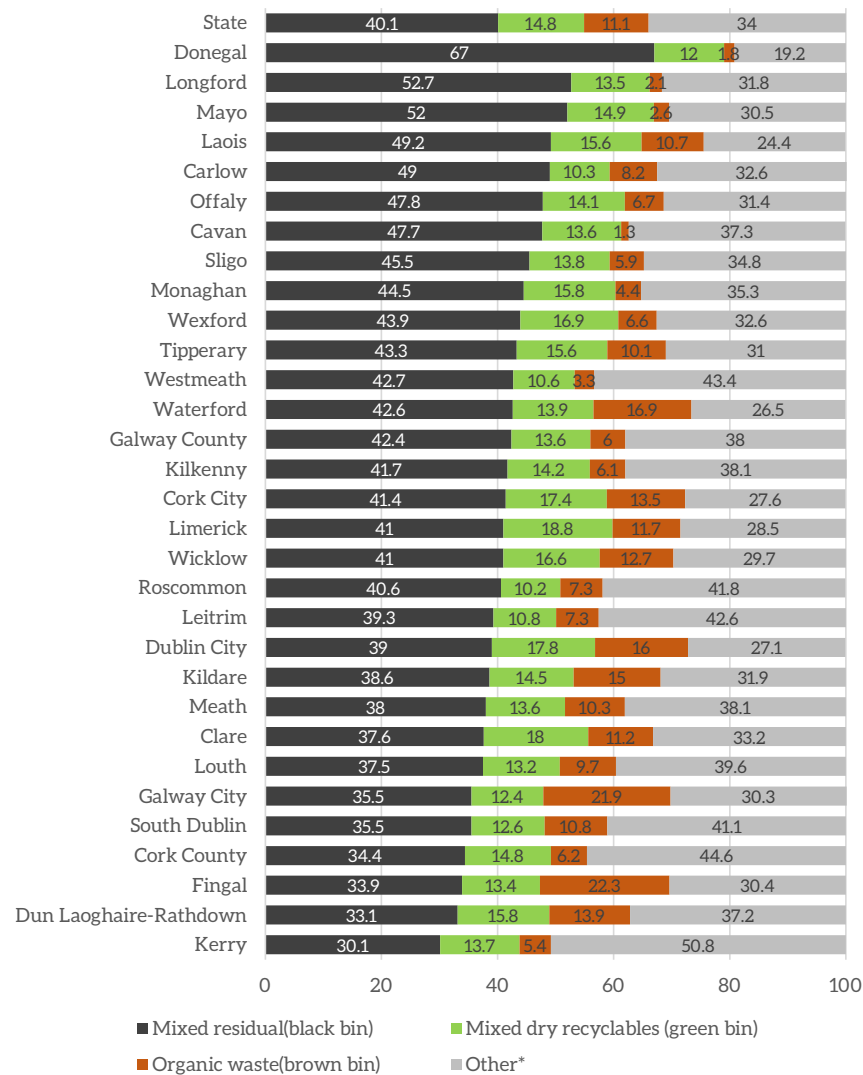


Figure 7.11 - Household Waste Collected Breakdown, 2020 (Source: CSO)

Detailed Breakdown Carlow Waste Generation

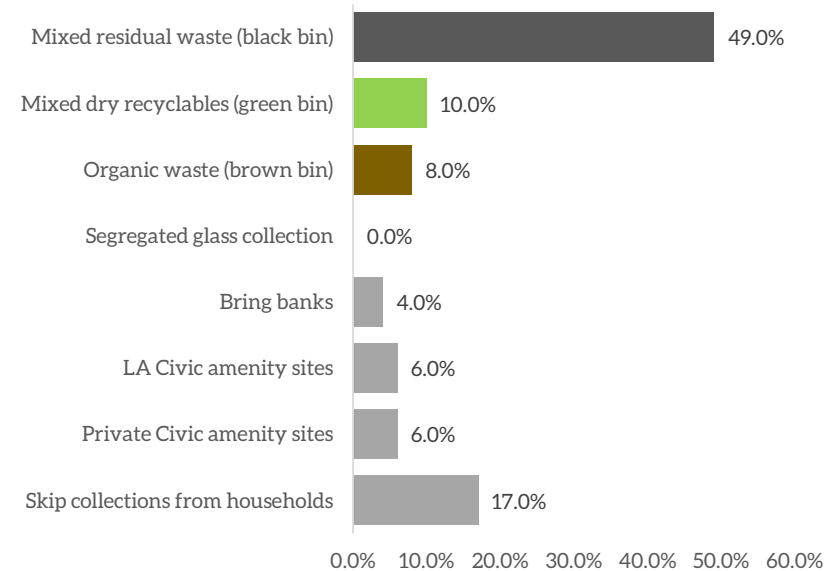


Figure 7.12 - Carlow Waste Generation Breakdown, 2020 (Source: CSO)

Carlow LECP

Socio-Economic Profile, 2022

Agriculture Profile



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Key Highlights

The median standard output (in Euro) in County Carlow is almost twice that of the State, and the fifth highest of the 26 counties;

Almost one in seven farms (mostly in the north and east), in County Carlow, is a specialist-tillage farm, while almost one in six (mostly in the south) is a specialist sheep-farm;

One third of farms in Carlow specialise in beef production; and

The largest farms (in terms of surface area) are predominantly in the centre and north of the county, while upland farms (in the Blackstairs) are generally the smallest.

Area Farmed (Ha), 2020

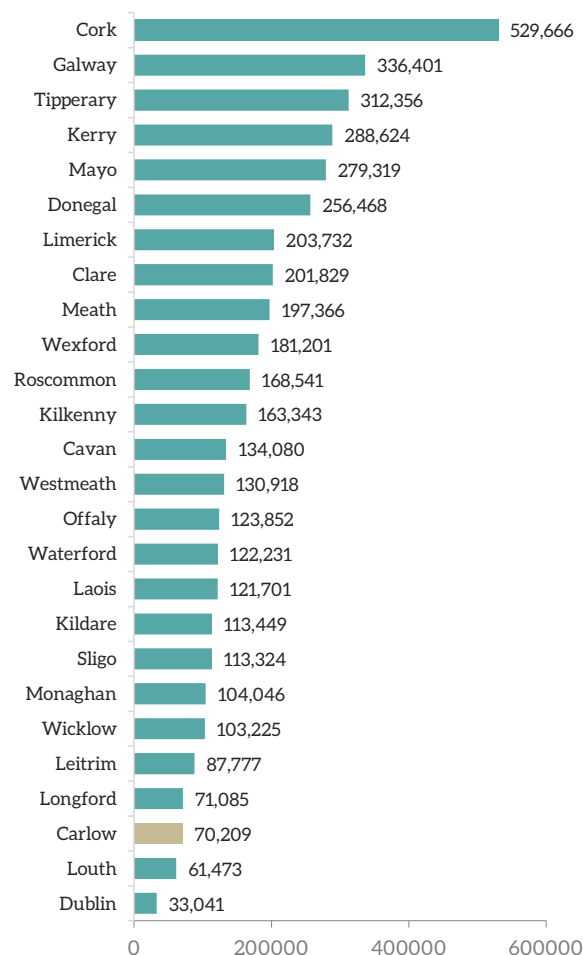


Figure 8.1 - Area Farmed (Ha), 2020 (Source: CSO)

Area Farmed Per 1,000 Pop (2020)

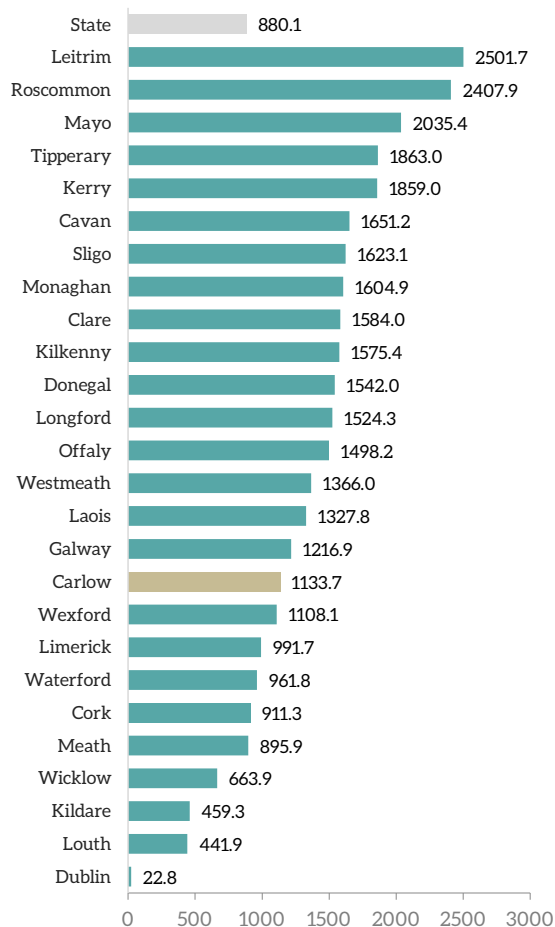


Figure 8.2 - Area Farmed Per 1,000 Population, 2020 (Source: CSO)

Median Standard Output* (€), 2020

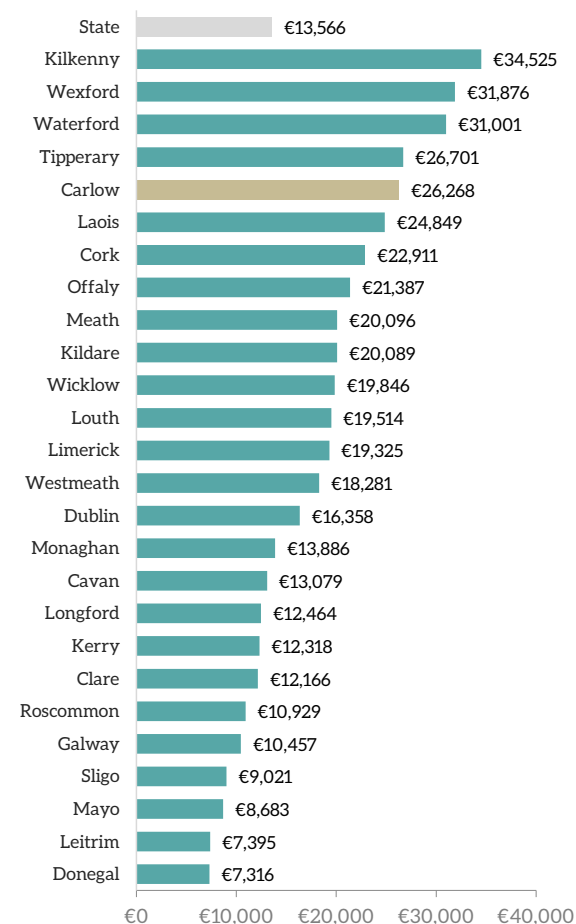


Figure 8.3 - Median Standard Output (€), 2020 (Source: CSO)

*The Standard Output (SO) of an agricultural product is defined as the average monetary value of the agricultural output at farm-gate prices. It is not a measure of farm income. It does not take into account costs, direct payments, value added tax or taxes on products.

Census of Agriculture - Farm Types by Local Authority, 2020

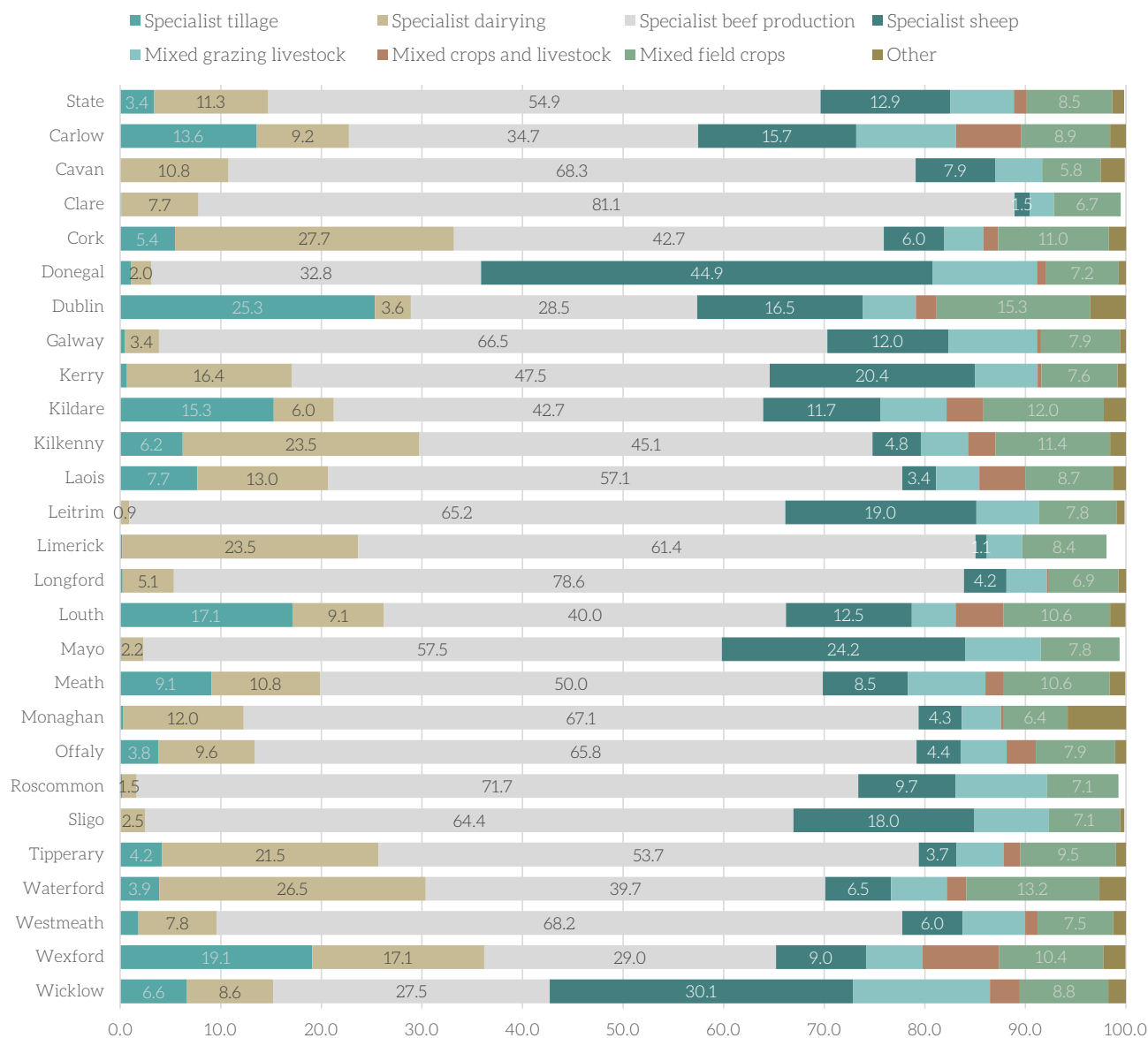
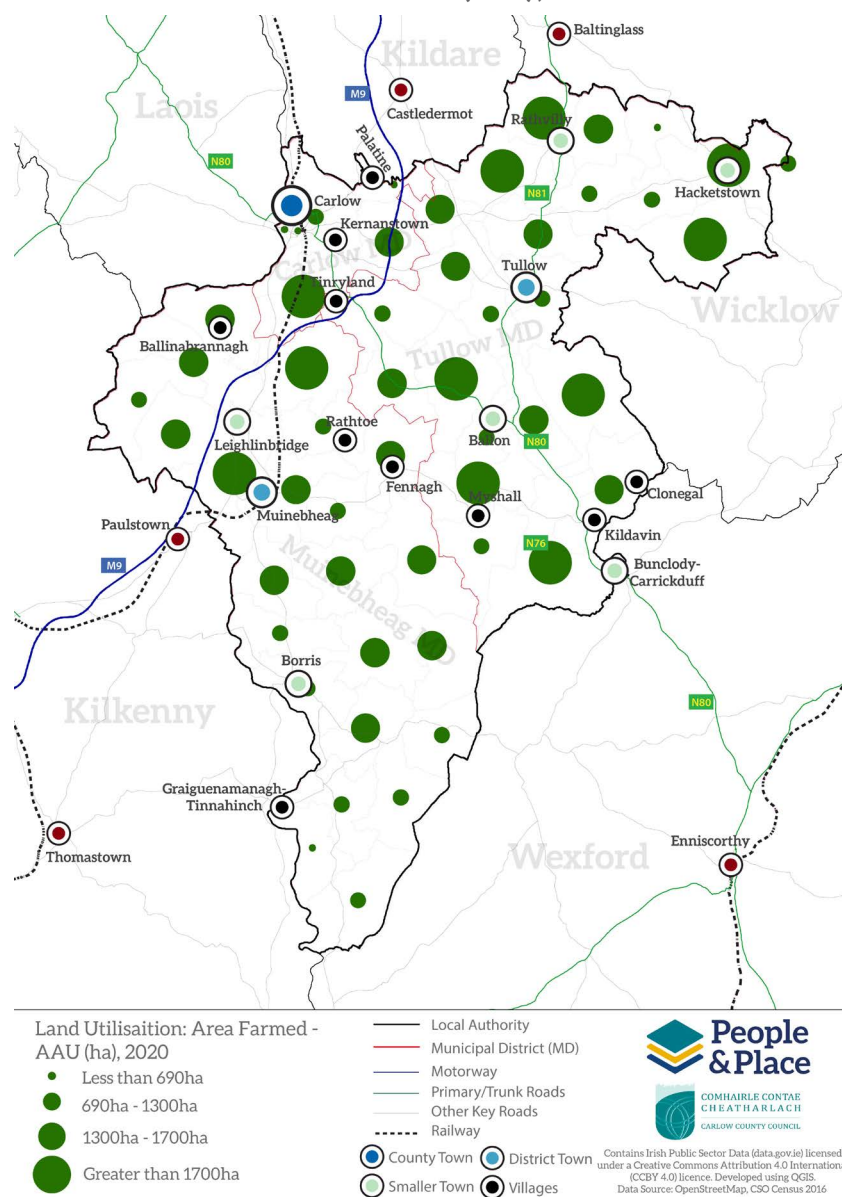


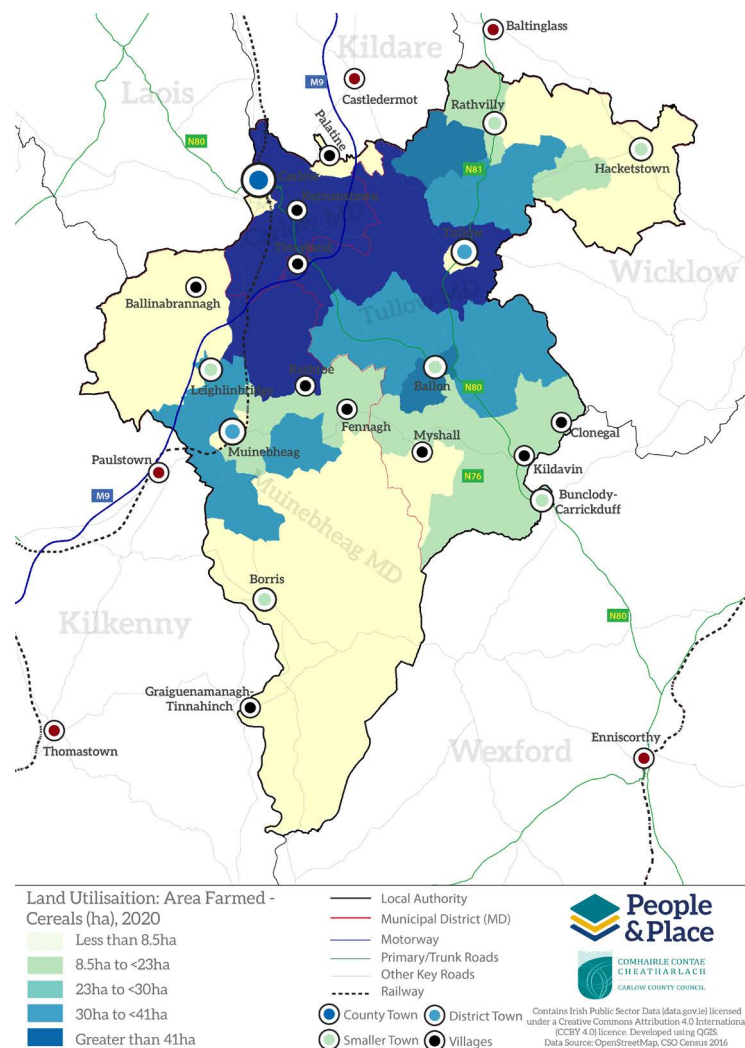
Figure 8.4 - Farm Types by Local Authority, 2020 (Source: CSO)

Area Farmed - AAU (Ha), 2020



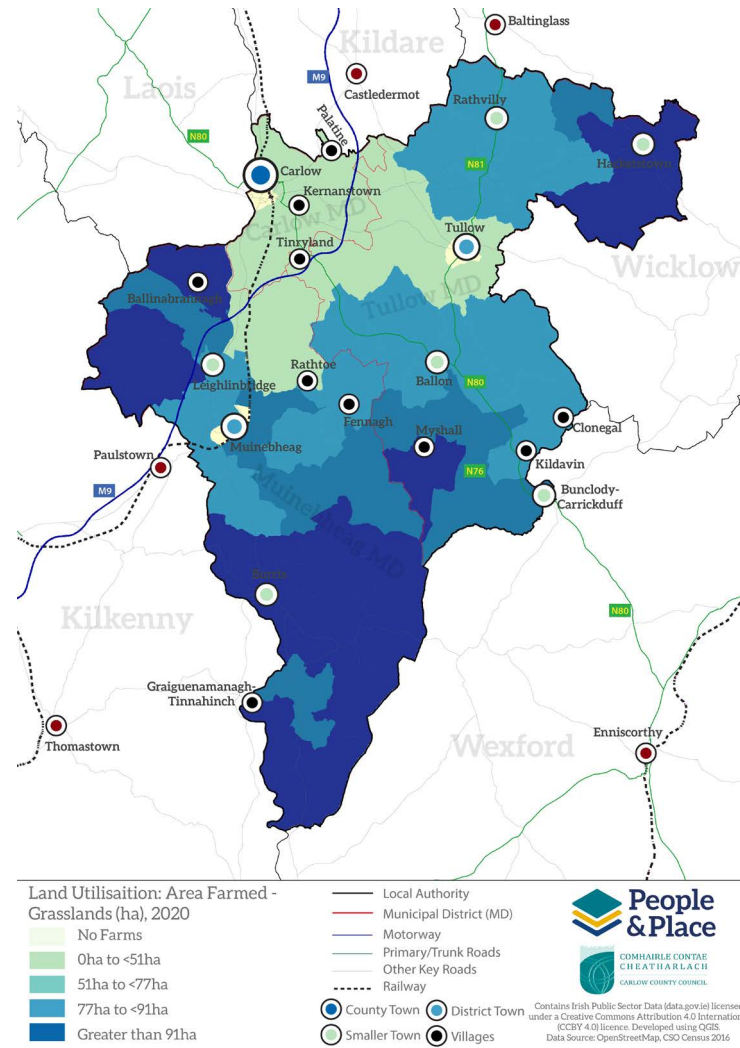
Map 8.1- Land Utilisation: Area Farmed - AAU (Ha), 2020 (Source: CSO)

Agricultural Area Utilised: Cereals (Ha), 2020



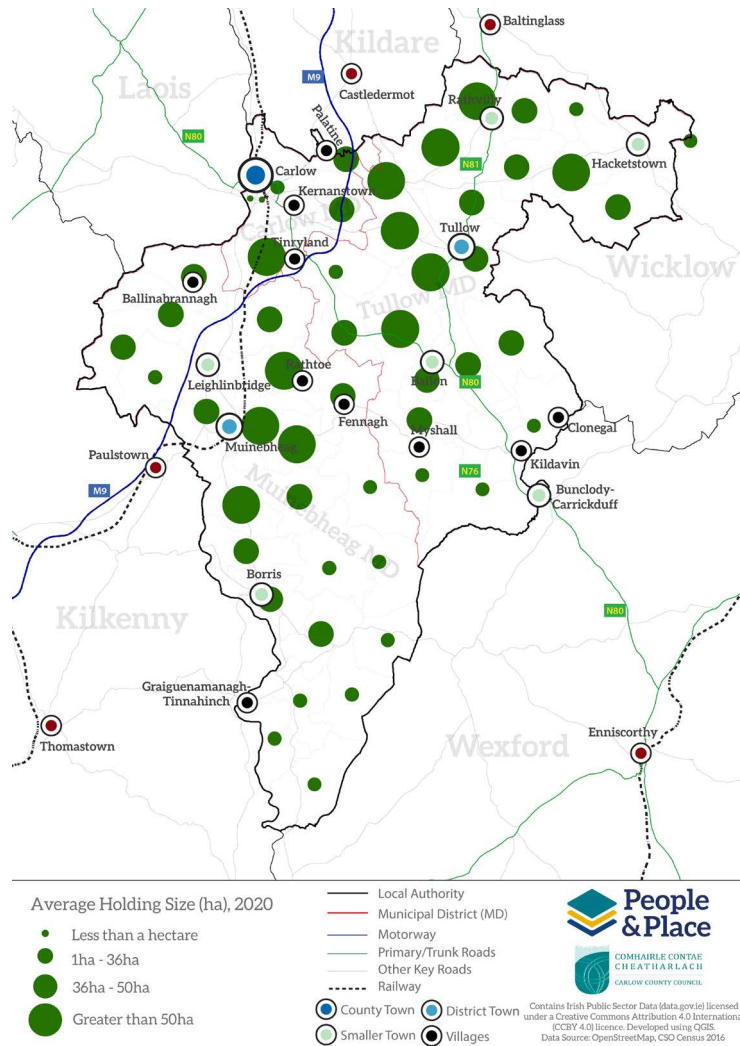
Map 8.2 - Agricultural Area Utilised: Cereals (Ha), 2020 (Source: CSO)

Agricultural Area Utilised: Grasslands (Ha), 2020



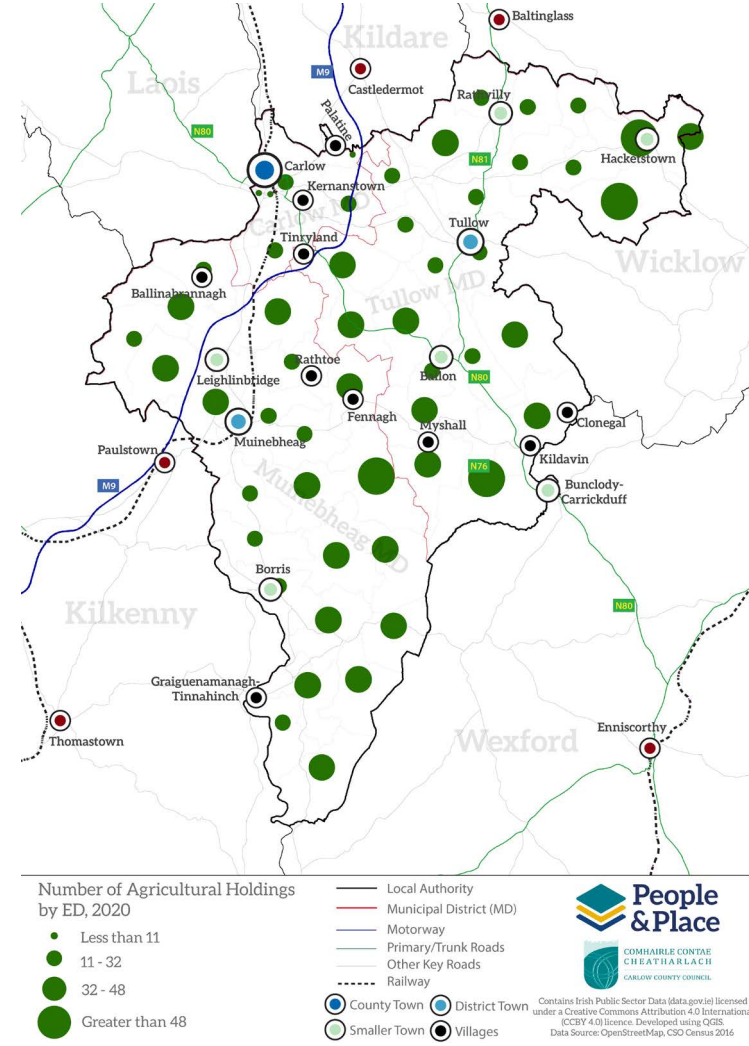
Map 8.3 - Agricultural Area Utilised: Grasslands (Ha), 2020 (Source: CSO)

Average Holding Size (Ha), 2020



Map 8.4 - Average Holding Size (Ha), 2020 (Source: CSO)

Number of Farms by ED, 2020



Map 8.5 - Number of Farms by ED, 2020 (Source: CSO)

People & Place Limited

Collaborative and evidence informed decision making for
social, economic and community development.

We analyse, inform and monitor.

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