Carlow LECP Socio-Economic **Profile**, 2022







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Carlow LECP Socio-Economic Profile, 2022

Demographic Profile





Key Highlights

According to the most recent (2022) preliminary Census of Population returns, County Carlow:

- has a total population of 61,931; and
- experienced an increase in population of 8.8% the ninth highest among the 31 local authority areas.

Recent population growth has been most pronounced in and around Carlow Town and Tullow;

Net in-migration is the primary driver of population growth;

County Carlow's population is projected to increase by 19% between now and 2040 – the second highest rate of increase of any county;

The county's population is also expected to age over the next twenty years and beyond;

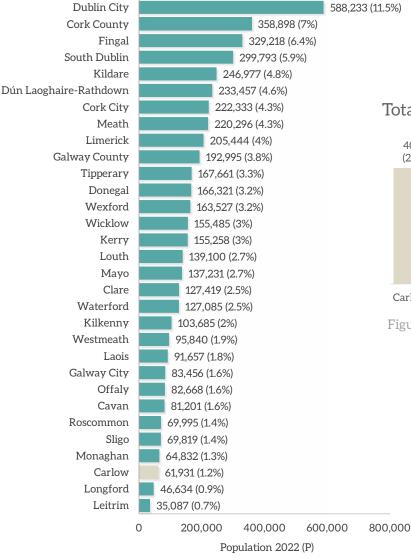
Over a third of the population is aged 0-24 years; values are 33.2% in Ireland and 34.5% in Carlow, and within the county, the highest rates of young people (among the resident population) are generally in the north of the county; and

Over one in eight persons is aged 65+ (12.9%, compared with 13.4% across the State), and the highest values are generally in rural areas and in the south of the county.

Carlow County Council Total Population, 2022 (Preliminary)

LECP Socio-Economic Profile, 2022

Total Population by Local Authorities, 2022



Total Population by Municipal District, 2022

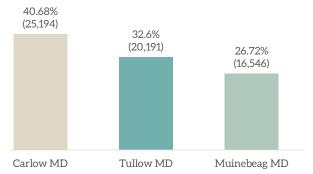


Figure 1.2 Total Population 2022 by MD, 2022 (Source: CSO)

Figure 1.1 Total Population 2022, by Local Authority, 2022 (Source: CSO)

Carlow County Council Population Change 2016 - 2022 (Preliminary)

LECP Socio-Economic Profile, 2022

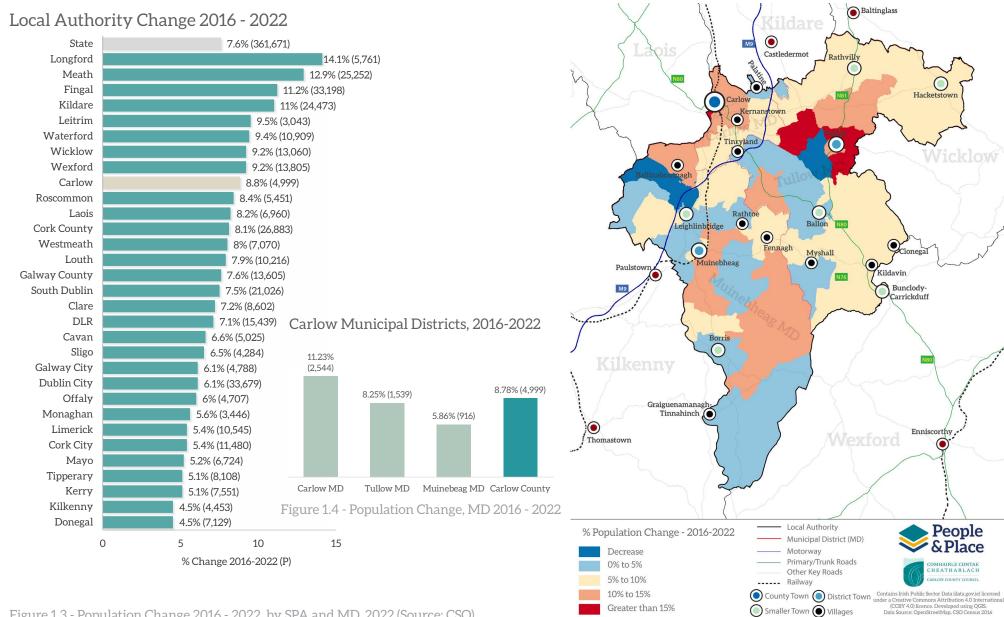


Figure 1.3 - Population Change 2016 - 2022 by SPA and MD, 2022 (Source: CSO)

Map 1.1 - Population Change 2016 - 2022 (Source: CSO)

Carlow County Council Population Change by Municipal Districts 1991 - 2022 (Preliminary)

Population Change 1991 to 2022, Carlow Municipal Districts

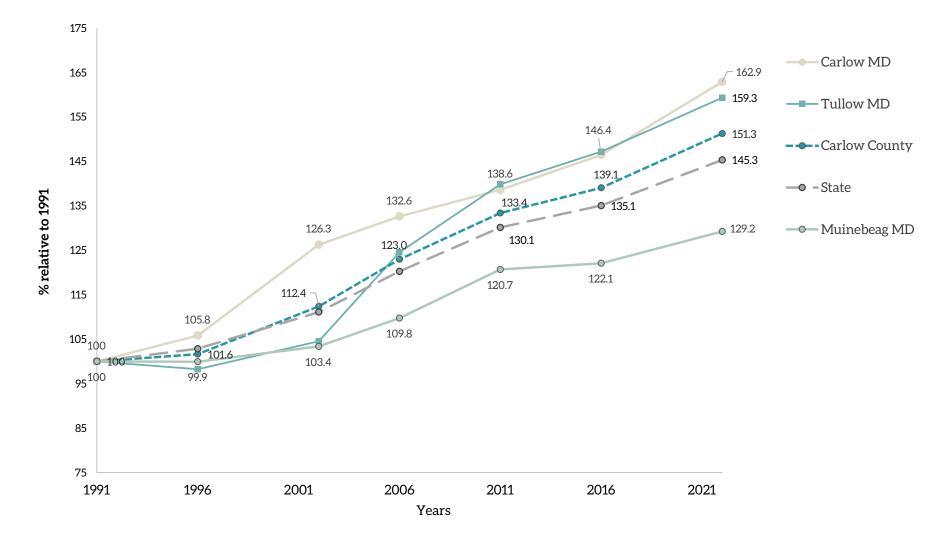


Figure 1.5 - Population Change 1991 - 2022 by Carlow MD (Source: CSO)

State	47.4%			52.6%		
Carlow	43.8%			56.2%		
Cavan	57.2%			42.8%		
Clare	36.3%			63.7%		
Cork	45.	5%		54.5%		
Donegal	5	1.6%		48.4%		
Dublin		54.9%		45.1%		
Galway	5	52.1%		47.9%		
Kerry	34.6%			65.49	%	
Kildare	49	9.2%			50.8%	
Kilkenny		60.6%			39.4%	
Laois	5	52.6%			47.4%	
Leitrim	25.9%			74.1%		
Limerick		58.0%			42.0%	
Longford	28.2%			71.8%		
Louth	49	9.4%			50.6%	
Mayo	33.8%			66.29	%	
Meath	40.9	%		59	.1%	
Monaghan	60.7%			39.3%		
Offaly		57.4%			42.6%	
Roscommon	26.9%			73.1%		
Sligo	33.1%			66.9%	6	
Tipperary	5	0.6%			49.4%	
Waterford	30.7%			69.3%	,)	
Westmeath	Ē	52.6%			47.4%	
Wexford	31.3% 68.7%		,)			
Wicklow	40.4	%		59.	.6%	
(0 20	4	0	60	80	100
% Natural Increase vs % Estimated Net Migration						

■ % Natural Increase ■ % Estimated net migration

Figure 1.6 - Components of Population Change, 2022 (Source: CSO)

Carlow County Council Population Projections (ESRI - HNDA Baseline Scenario)

Projected Population Change, 2021 to 2040

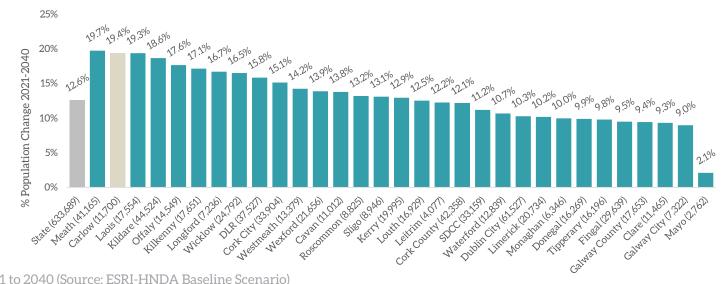


Figure 1.7 Projected Population Size, 2021 to 2040 (Source: ESRI-HNDA Baseline Scenario)

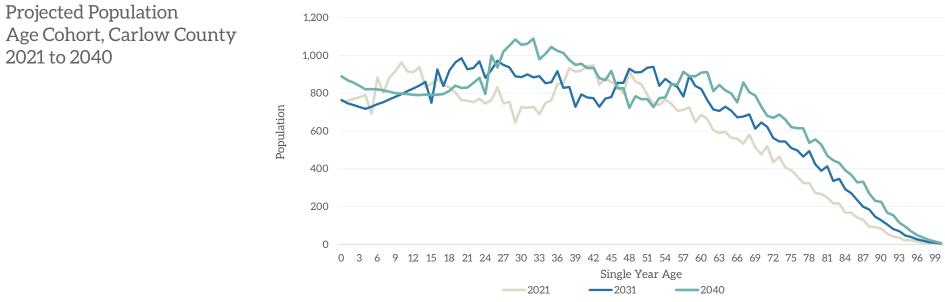


Figure 1.8 Projected Population Age Cohort, 2021 to 2040 (Source: ESRI-HNDA Baseline Scenario)

Municipal Districts & Settlements, 2016

County	(Total Population) Carlow (56,932)					100.0%
Municipal Distri	cts Carlow (22,650)		39	.8%		
	Muinebheag (15,630)		27.5%	.0/0		
	Tullow (18,652)		32.89	%		
Settlement Hierarchy	,					
County Town:	Carlow (exc Graiguecullen) (19,994)		35.1	%		
	Carlow (inc Graiguecullen) (24,272)		42	2.6%		
D						
District Towns:	Tullow (4,673)	8.2%				
	Muinebheag (Bagenalstown) (2,837)	5.0%				
Smaller Towns:						
	Ballon (712)	1.3%				
	Borris (652)	1.1%				
	Bunclody-Carrickduff (1,984) Hacketstown (597)	3.5%				
	Leighlinbridge (914)	1.0%				
	Rathvilly (944)	1.7%				
	Rativiny (744)	1.770				
Villages:	Ballinabrannagh (466)	0.8%				
	Clonegal (278)	0.5%				
	Fennagh (402)	0.7%				
	Graiguenamanagh-Tinnahinch (1,475)	2.6%				
	Kernanstown (214)	0.4%				
	Kildavin (184)	0.3%				
	Myshall (286)	0.5%				
	Palatine (398)	0.7%				
	Rathtoe (304)	0.5%				
People	Tinryland (378)	0.7%				
Service & Place	(0% 20%	40%	60%	80%	100%
		0/	6 Popul	latio	n	
		/	o pu	auo		

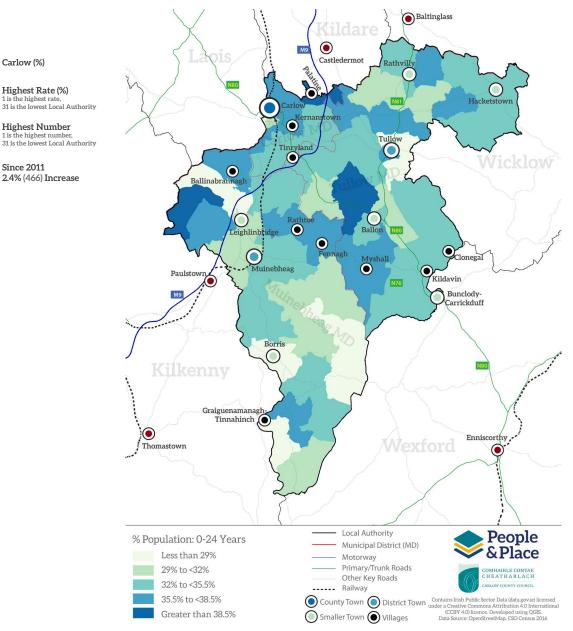
Figure 1.9 - Population Distribution by MD and Settlement, 2016 (Source: CSO)

Carlow County Council Age Cohort: % Age 0 - 24 Years, 2016

LECP Socio-Economic Profile, 2022

(Count)	
National, Regional & State (1583,004)	33.2%
Strategic Planning Areas Southern RA (523,334)	33.0%
South-East (A) (193,182)	33.2%
South-East (B) (169,448)	33.2%
	(10/21)
Comparative Counties Neighbouring & South Fact CBA Carlow (19,621)	34.5%
Neighbouring & South-East SPA Kildare (81,517)	36.6%
Kilkenny (32,977)	33.2% (29/
Laois (30,247)	35.7%
Offaly (27,085)	34.7%
Tipperary (52,341)	32.8%
North Tipperary (23,734)	33.3%
South Tipperary (28,607)	32.4%
Waterford City and County (38,345)	33.0%
Wexford (49,898)	33.3%
Wicklow (48,463)	34.0%
Urban/Rural Split (Carlow County) Urban (7,151)	35.8%
- Rural (12,470)	33.8%
Municipal Districts Carlow (7,972)	35.2%
Muinebheag (5,100)	32.6%
Tullow (6,549)	35.1%
Settlement Hierarchy	
County Townarlow (exc Graiguecullen) (7,151)	35.8%
Carlow (inc Graiguecullen) (8,779)	36.2%
District Towns: Tullow (1,695)	36.3%
Muinebheag (Bagenalstown) (889)	31.3%
Smaller Towns: Ballon (292)	41.0%
Borris (164)	25.2%
Bunclody-Carrickduff (716)	36.1%
Hacketstown (210)	35.2%
Leighlinbridge (289)	31.6%
Rathvilly (352)	37.3%
T 7*11	
Villages: Ballinabrannagh (202)	43.3%
Clonegal (91)	32.7%
Fennagh (158)	39.3%
Graiguenamanagh-Tinnahinch (434)	29.4%
Kernanstown (49)	22.9%
Kildavin (57)	31.0%
Myshall (102)	35.7%
Palatine (163)	41.0%
Rathtoe (155)	51.0%
Tinryland (132)	34.9%
	0% 10% 20% 30% 40% 50% 60%
People & Place	
≫ & Place	% Total Population, 2016

Figure 1.10 - Age Cohort: % Age 0-24 Years, 2016 (Source: CSO)



Map 1.2 - Age Cohort: % Age 0 - 24 Years, 2016 (Source: CSO)

Carlow (%)

Since 2011

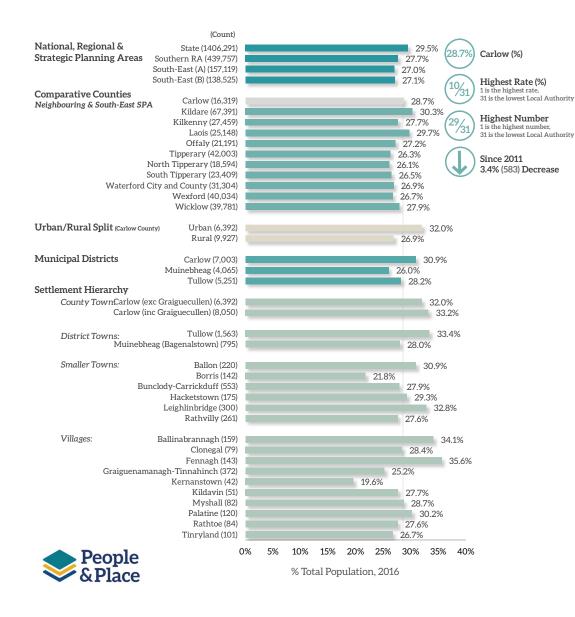
Highest Rate (%) 1 is the highest rate,

Highest Number 1 is the highest number,

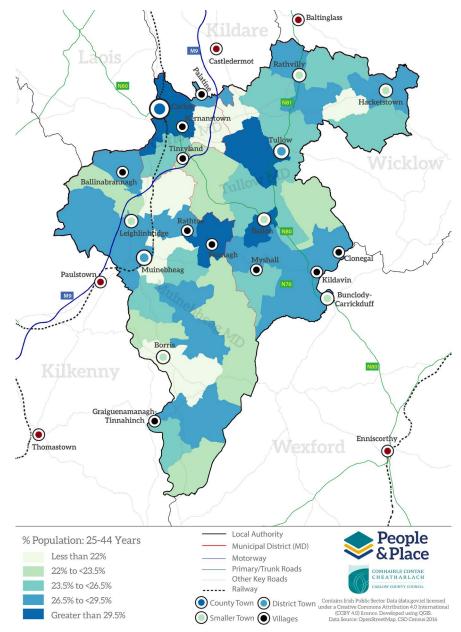
2.4% (466) Increase

Carlow County Council Age Cohort: % Age 25 - 44 Years, 2016

LECP Socio-Economic Profile, 2022







Map 1.3 - Age Cohort: % Age 25 - 44 Years, 2016 (Source: CSO)

Carlow County Council Age Cohort: % Age 45 - 65 Years, 2016

LECP Socio-Economic Profile, 2022

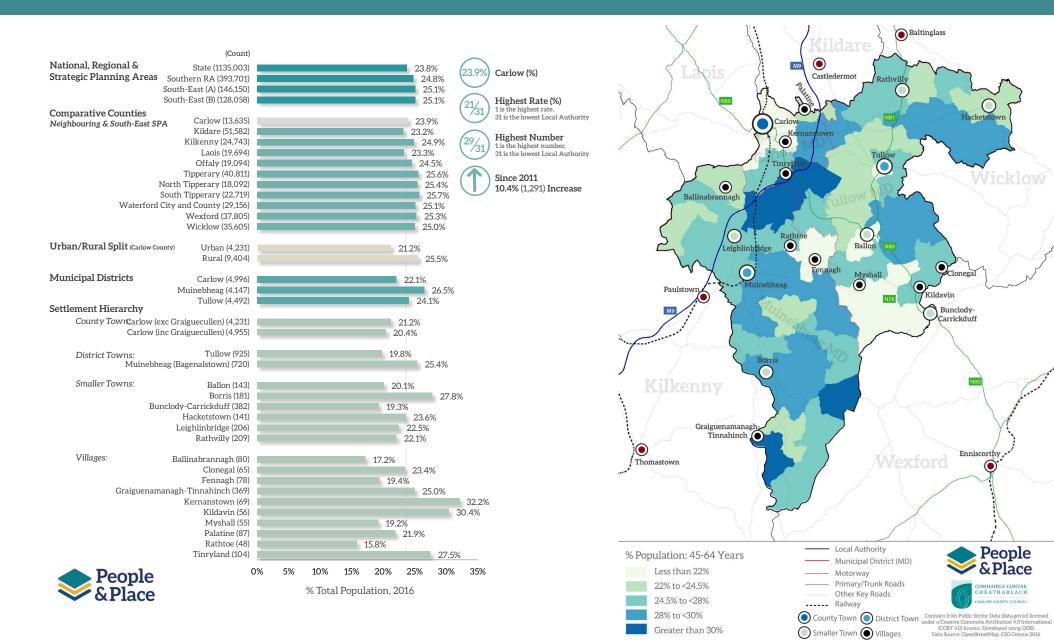


Figure 1.12- Age Cohort: % Age 45 - 64 Years, 2016 (Source: CSO)

Map 1.4 - Age Cohort: % Age 45 - 64 Years, 2016 (Source: CSO)

Carlow County Council Age Cohort: % Age 65 + Years, 2016

LECP Socio-Economic Profile, 2022

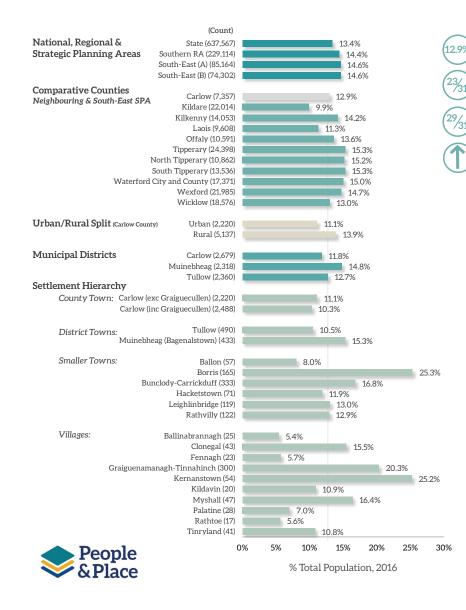
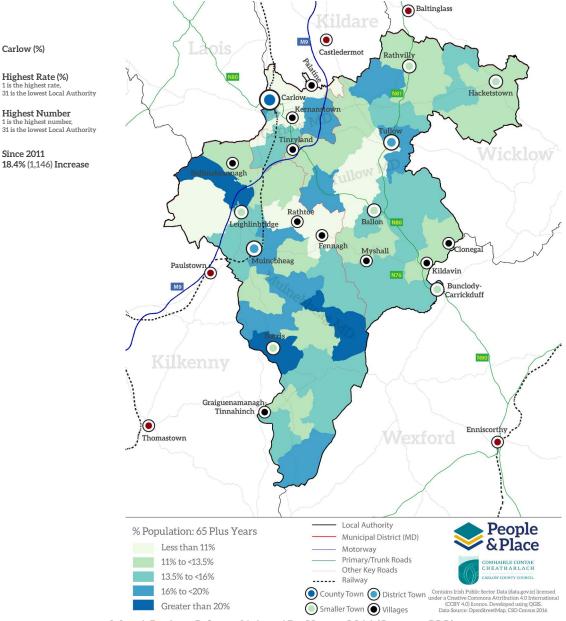


Figure 1.13 - Age Cohort: % Age 65 + Years, 2016 (Source: CSO)



Map 1.5 - Age Cohort: % Age 65 + Years, 2016 (Source: CSO)

Carlow (%)

Highest Rate (%)

Highest Number

1 is the highest number,

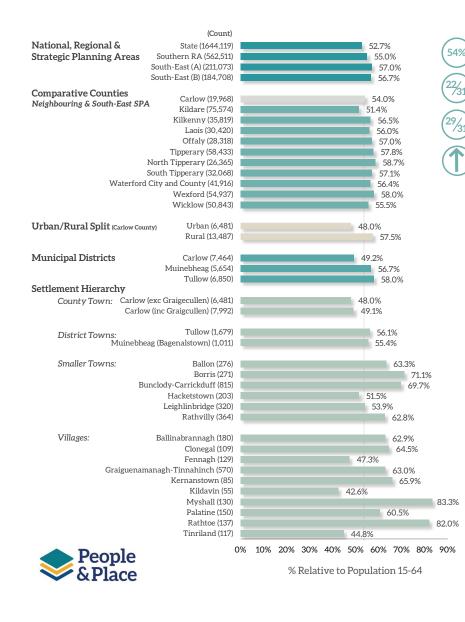
18.4% (1,146) Increase

Since 2011

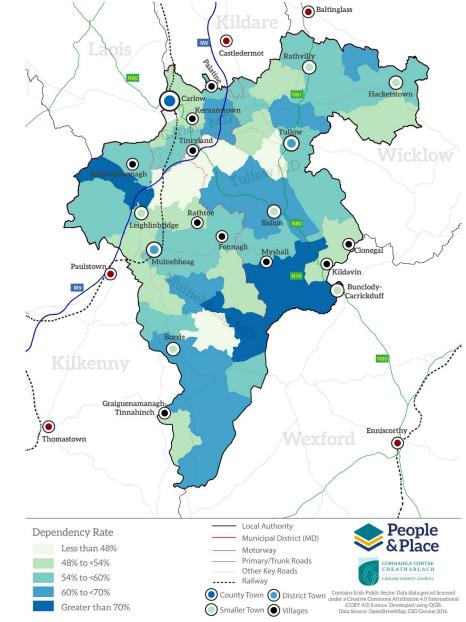
1 is the highest rate,

Carlow County Council Demographic Profile: Dependency Rate, 2016

LECP Socio-Economic Profile, 2022







Map 1.6 - Dependency Rate, 2016 (Source: CSO)

Carlow (%)

Highest Rate (%)

Highest Number

1 is the highest number,

Since 2011

3.4% Increase

31 is the lowest Local Authority

31 is the lowest Local Authority

1 is the highest rate,

Carlow LECP Socio-Economic Profile, 2022

Social Indicators



COMHAIRLE CONTAE C H E A T H A R L A C H CARLOW COUNTY COUNCIL



Key Highlights

Over ten percent (10.5%) of County Carlow's resident population has a nationality other than Irish. The corresponding figure for Ireland is 11.4%. Within Co. Carlow, non-Irish nationals are more likely to reside in urban areas (than in rural communities);

One in five persons who lives in Tullow Town has a nationality other than Irish;

There are 511 persons who self-declare as an Irish Traveller. They comprise 0.9% of the county's resident population (relative to 0.7% across the State), with the highest numbers being in Bunclody-Carrickduff;

The Pobal HP Index of Affluence and Deprivation reveals that County Carlow, as a whole, is more disadvantaged than the State. The county registers a score of -3.7 on this index.

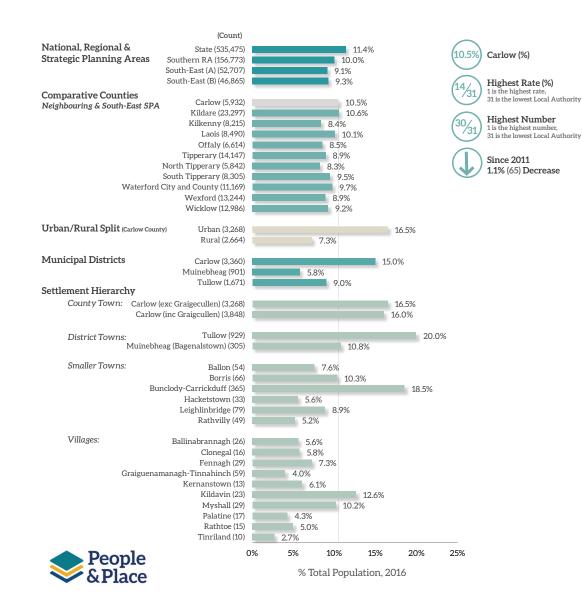
Within the county, the highest levels of affluence are in the suburbs of Carlow Town and some of the adjoining communities, while the highest levels of disadvantage are in Hacketstown and parts of Carlow Town;

As of November 2022, County Carlow was home to 778 refugees from Ukraine of the 58,829 who have come to Ireland. Within the county, the greatest numbers are in Carlow Town; and

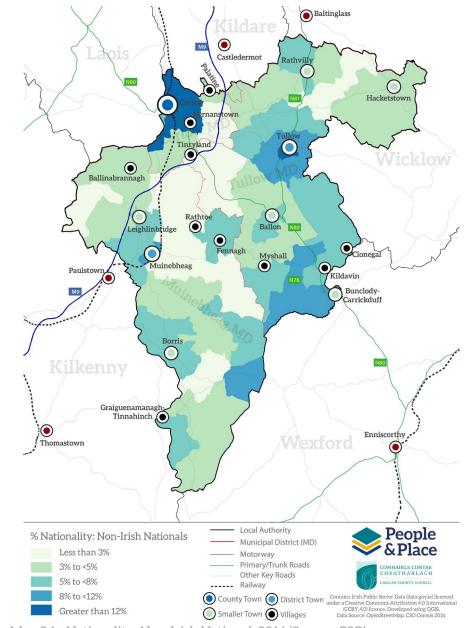
Just over one in five (20.5%) families with children is headed by a lone parent – half a percentage point above the proportion across the State, and the highest proportions of lone parent families are in Hacketstown and parts of Carlow Town.

Carlow County Council Nationality: Non-Irish National, 2016

LECP Socio-Economic Profile, 2022







Map 2.1 - Nationality: Non-Irish National, 2016 (Source: CSO)

Carlow County Council Ethnicity: White Irish Traveller, 2016

LECP Socio-Economic Profile, 2022

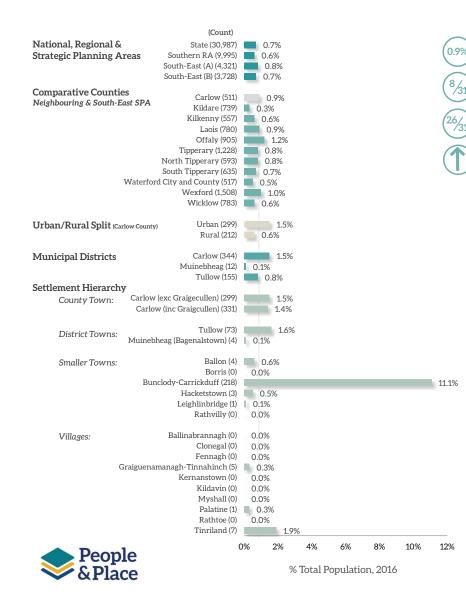
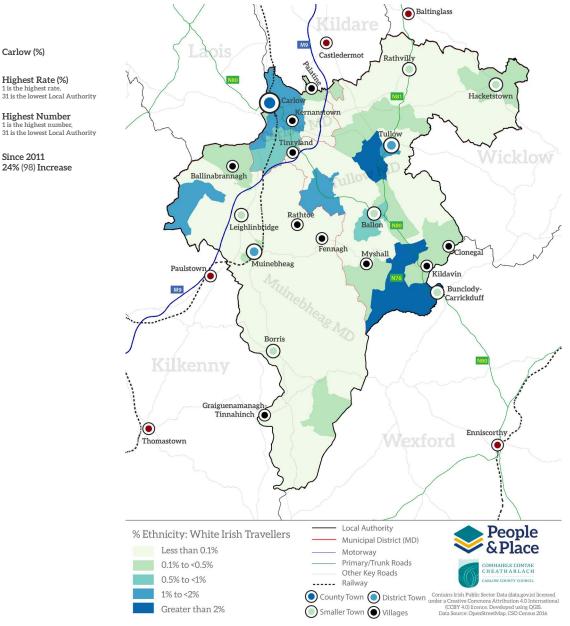


Figure 2.2 - Ethnicity: White Irish Traveller, 2016 (Source: CSO)



Map 2.2 - Ethnicity: White Irish Traveller, 2016 (Source: CSO)

Carlow (%)

Since 2011

Carlow County Council Social Indicators Profile: Pobal HP Deprivation Index, 2016

LECP Socio-Economic Profile, 2022

Relative Deprivation Score, Carlow County Geographies

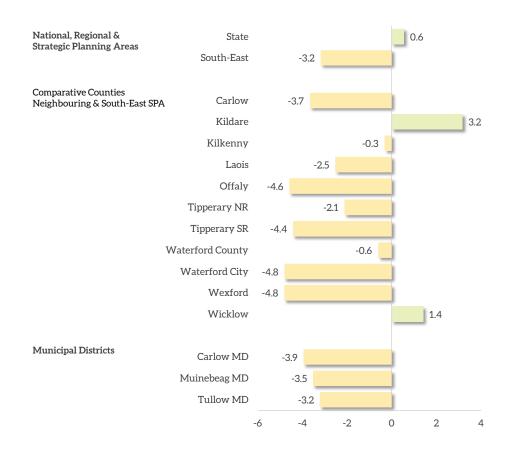
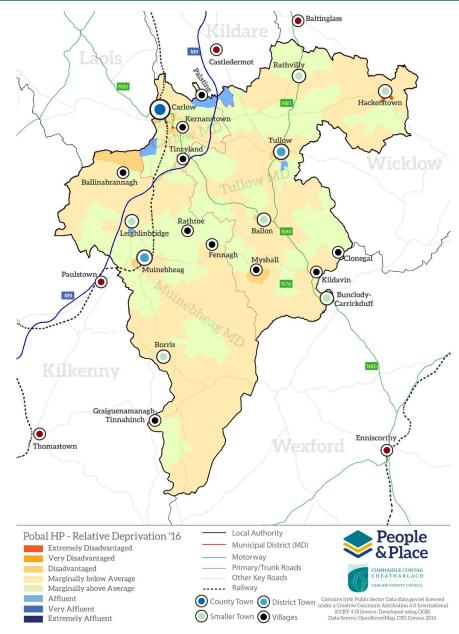


Figure 2.3 - Pobal HP Deprivation Index, 2016 (Source: CSO)



Map 2.3 - Pobal HP Deprivation Index, 2016 (Source: CSO)

Carlow County Council Social Indicators Profile: Urban Rural Classification

LECP Socio-Economic Profile, 2022



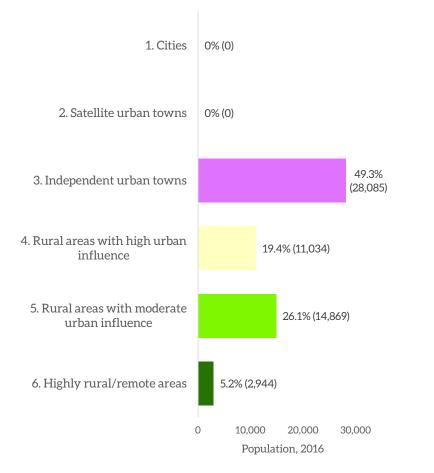
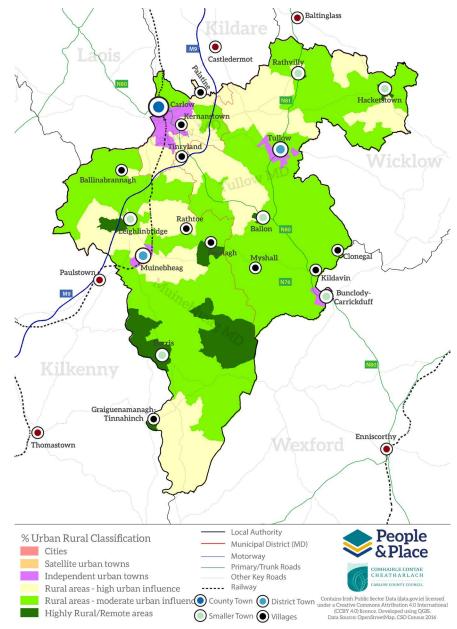


Figure 2.4 - Population Distribution by Urban Rural Classification, 2016 (Source: CSO)



Map 2.4 - Urban Rural Classification, 2016 (Source: CSO)

Carlow County Council Social Indicators Profile: Ukrainian Arrivals

Arrivals by Local Authority, as of November 2022

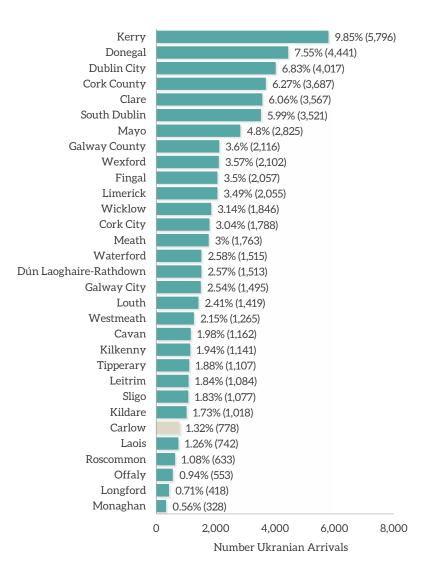


Figure 2.5 - Ukrainian Arrivals by Local Authority, 2022 (Source: CSO)

Arrivals by Carlow Local Electoral Area (LEA), as of November 2022

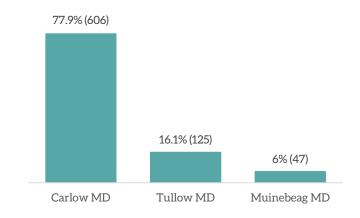


Figure 2.6 - Ukrainian Arrivals by LEA, 2022 (Source: CSO)

Arrivals from Ukraine as Percentage of the LEA Population, as of November 2022

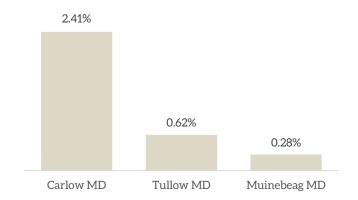
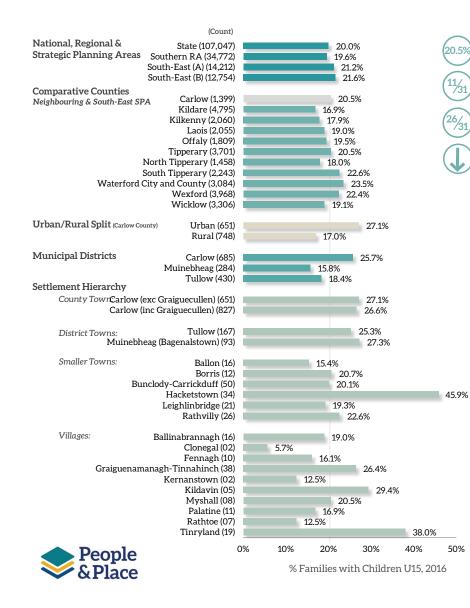


Figure 2.7 - Ukrainian Arrivals by LEA, 2022 (Source: CSO)

Carlow County Council Social Indicators: Lone Parents (Children U15), 2016

LECP Socio-Economic Profile, 2022



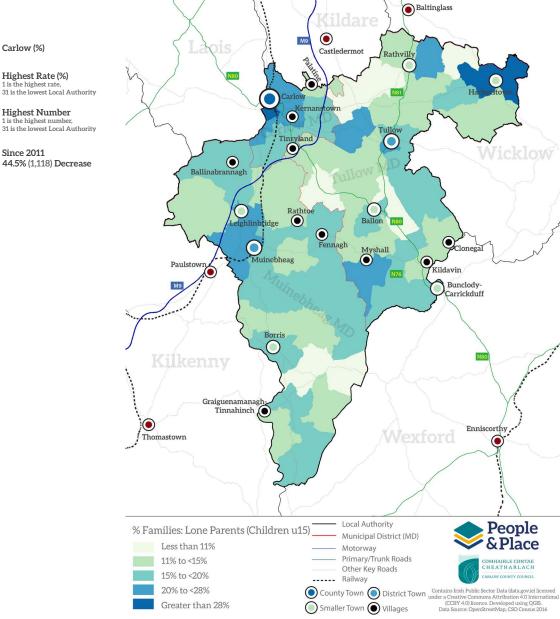


Figure 2.8 - Lone Parents (Children U15), 2016 (Source: CSO)

Map 2.5 - Lone Parents (Children U15), 2016 (Source: CSO)

Carlow LECP Socio-Economic Profile, 2022

Education Profile





Key Highlights

Levels of educational attainment, among County Carlow's resident population, are slightly lower than is the case across Ireland as a whole. The proportion of persons whose formal education finished prior to the leaving certificate (or international equivalent) is four percentage points higher than is the case in the State;

In Ireland, 33.4% of the population has a third-level qualification, while in County Carlow, the corresponding figure is almost seven percentage points lower at 26.5%;

Among County Carlow's 42 primary schools, 6 (14%) have DEIS status – this is lower than the proportion across the State;

Among County Carlow's 11 post-primary schools, 2 (18%) have DEIS status – this is lower than the proportion across the State and the tenth lowest among the State's 31 local authority areas;

The Pupil - Class ratio in County Carlow is the sixth highest among the 31 local authority areas; and

Average weekly childcare fees are lower in County Carlow than in all other local authority areas.

Carlow County Council Education Attainment: No Formal/Primary Only, 2016

LECP Socio-Economic Profile, 2022

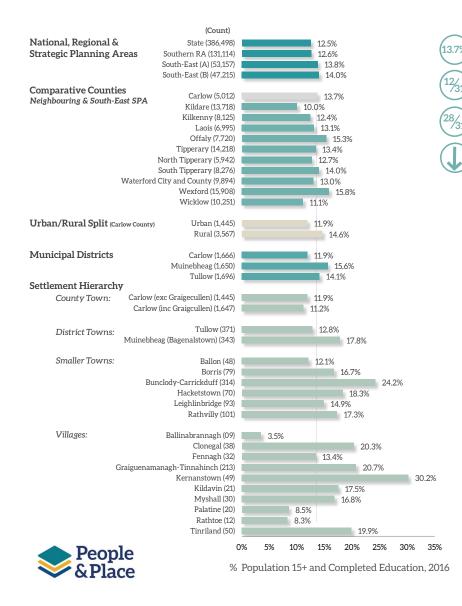
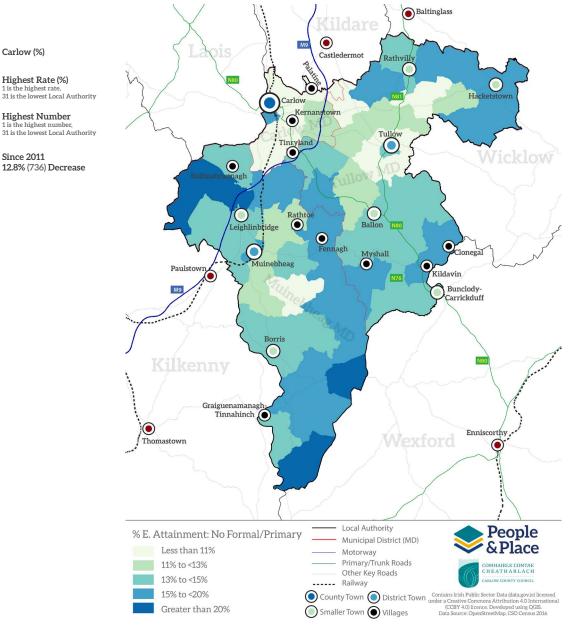


Figure 3.1 - Education Attainment: No Formal/Primary Only, 2016 (Source: CSO)



Map 3.1 - Education Attainment: No Formal/Primary Only, 2016 (Source: CSO)

Carlow (%)

73

Highest Rate (%) 1 is the highest rate,

Highest Number

1 is the highest number,

12.8% (736) Decrease

Since 2011

31 is the lowest Local Authority

Carlow County Council Education Attainment: Lower Secondary, 2016

LECP Socio-Economic Profile, 2022

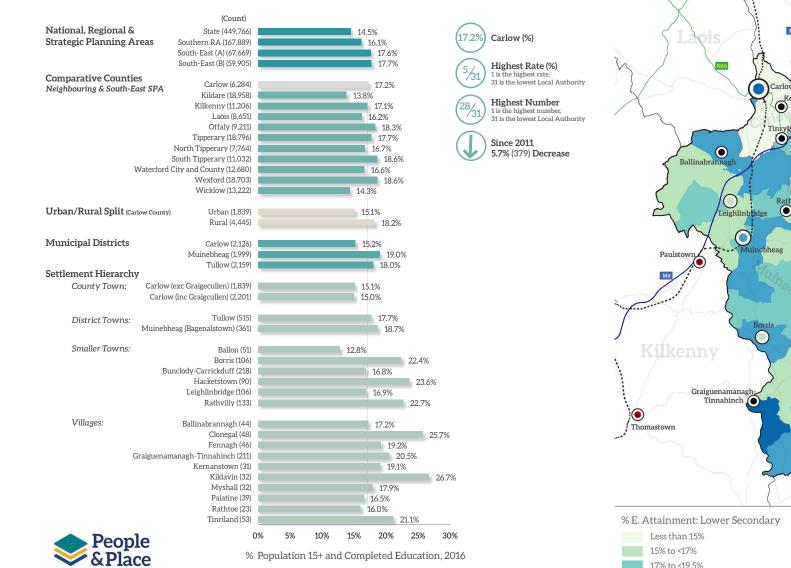
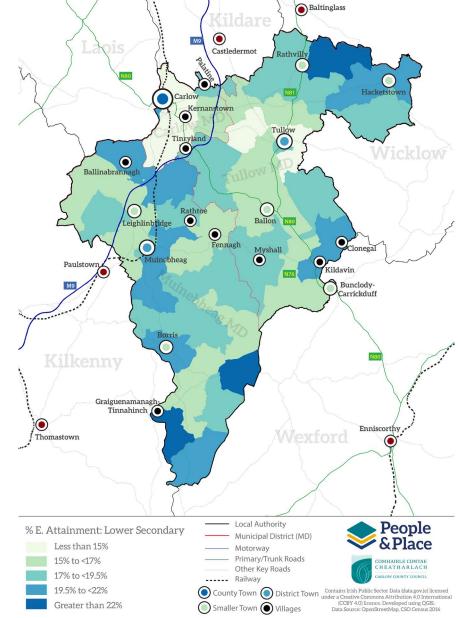


Figure 3.2 - Education Attainment: Lower Secondary, 2016 (Source: CSO)



Map 3.2 - Education Attainment: Lower Secondary, 2016 (Source: CSO)

Carlow County Council Education Attainment: Higher Secondary, 2016

LECP Socio-Economic Profile, 2022

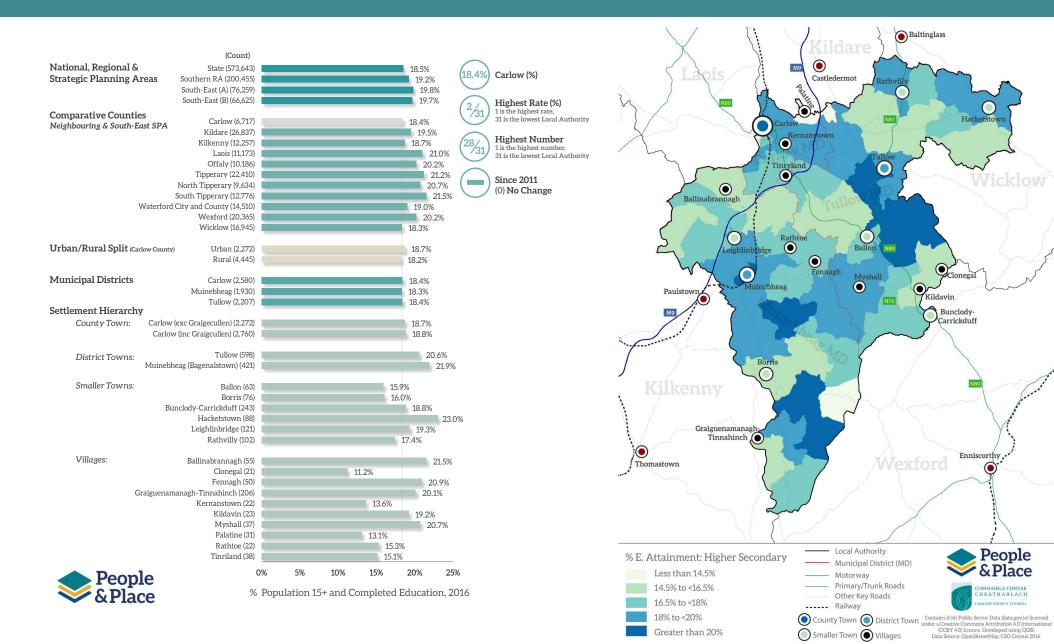


Figure 3.3 - Education Attainment: Higher Secondary, 2016 (Source: CSO)

Map 3.3 - Education Attainment: Higher Secondary, 2016 (Source: CSO)

LECP Socio-Economic Profile, 2022

Carlow County Council Education Attainment: Technical/Apprenticeship/Certificate, 2016

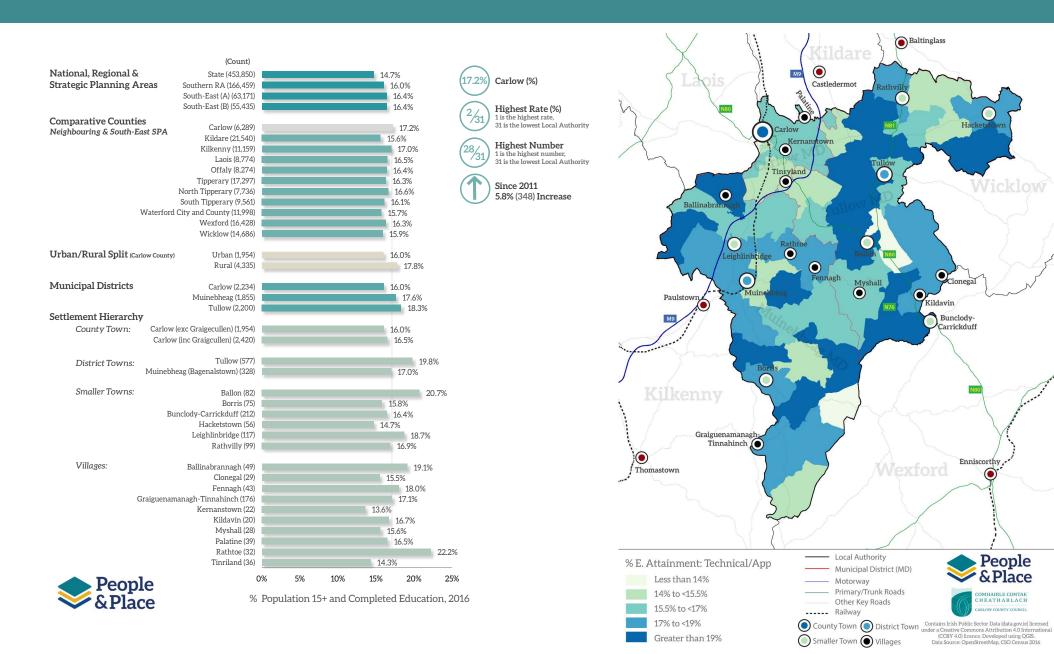


Figure 3.4 - Education Attainment: Tech/Apprenticeship/Cert, 2016 (Source: CSO)

Map 3.4 - Education Attainment: Tech/Apprenticeship/Cert, 2016 (Source: CSO)

Carlow County Council Education Attainment: Lower Third Level, 2016

LECP Socio-Economic Profile, 2022

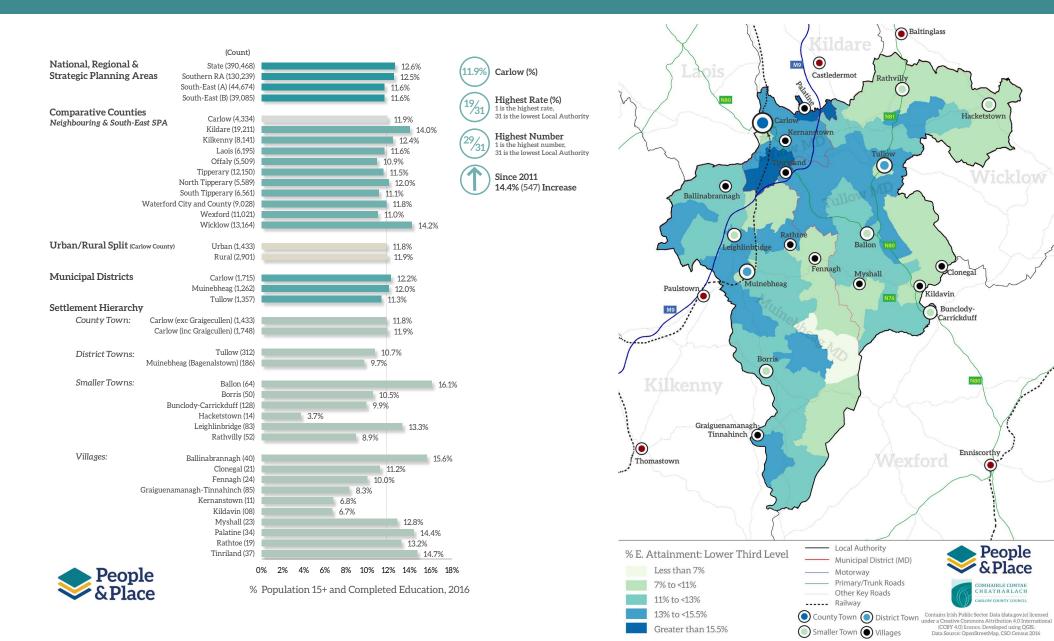


Figure 3.5 - Education Attainment: Lower 3rd Level, 2016 (Source: CSO)

Carlow County Council Education Attainment: Higher Third Level, 2016

LECP Socio-Economic Profile, 2022

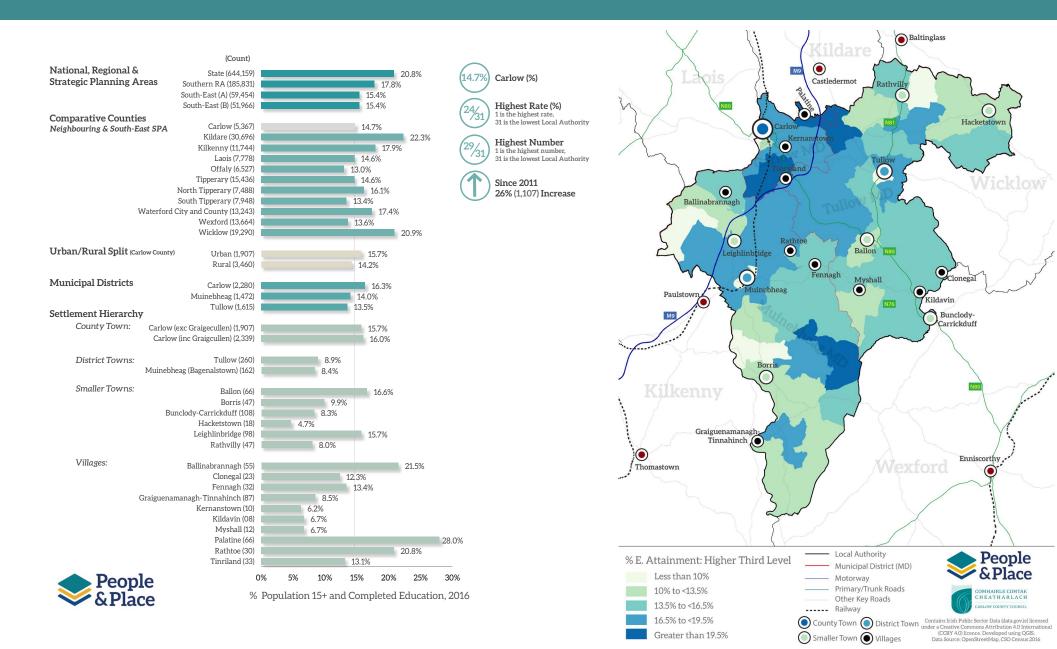


Figure 3.6 - Education Attainment: Higher 3rd Level, 2016 (Source: CSO)

Map 3.6 - Education Attainment: Higher 3rd Level, 2016 (Source: CSO)

Carlow County Council Education Attainment: All Third Level, 2016

LECP Socio-Economic Profile, 2022

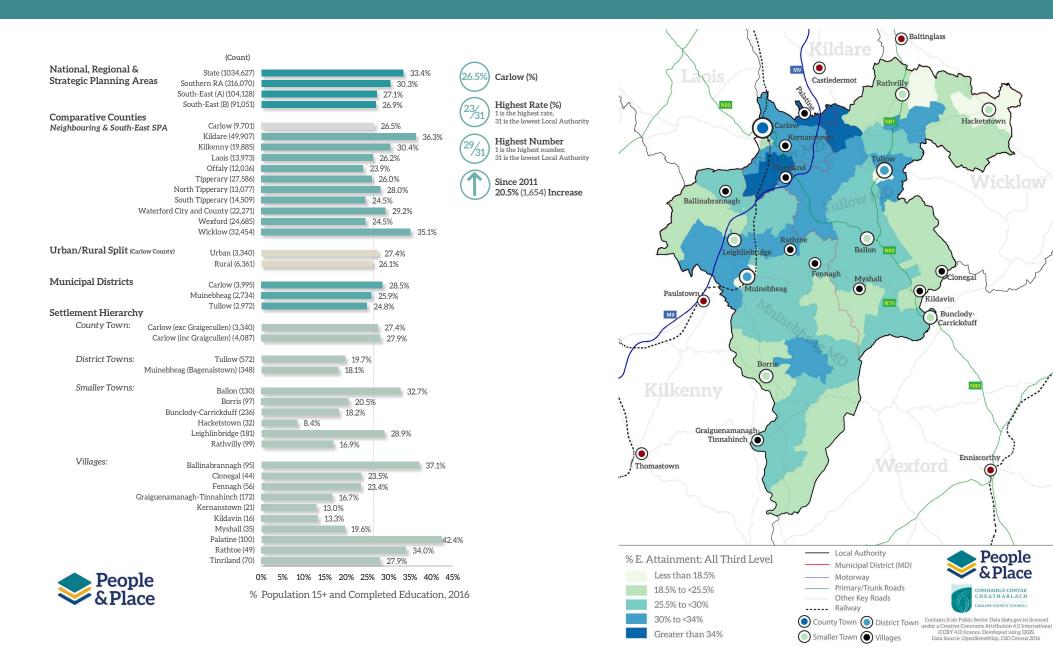
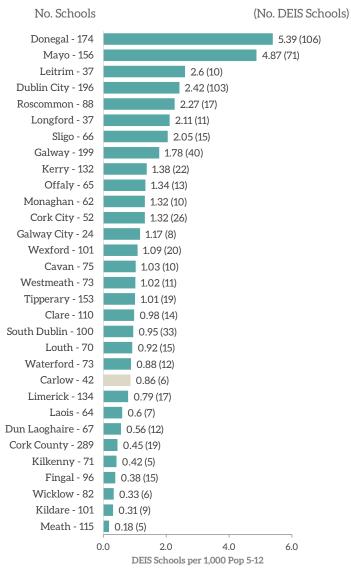


Figure 3.7 - Education Attainment: All 3rd Level , 2016 (Source: CSO)

Map 3.7 - Education Attainment: All 3rd Level, 2016 (Source: CSO)

Carlow County Council Education Profile: DEIS Primary Schools, 2021/22

DEIS Primary Schools Per 1,000 Population Aged 5 - 12



% Primary Schools Classified as DEIS

No. Schools	(No. DEIS Schools)						
Donegal - 174	60.92% (106)						
Dublin City - 196	52.55% (103)						
Cork City - 52	50% (26)						
Mayo - 156	45.51% (71)						
Galway City - 24	33.33% (8)						
South Dublin - 100	33% (33)						
Longford - 37	29.73% (11)						
Leitrim - 37	27.03% (10)						
Sligo - 66	22.73% (15)						
Louth - 70	21.43% (15)						
Galway - 199	20.1% (40)						
Offaly - 65	20% (13)						
Wexford - 101	19.8% (20)						
Roscommon - 88	19.32% (17)						
Dun Laoghaire - 67	17.91% (12)						
Kerry - 132	16.67% (22)						
Waterford - 73	16.44% (12)						
Monaghan - 62	16.13% (10)						
Fingal - 96	15.63% (15)						
Westmeath - 73	15.07% (11)						
Carlow - 42	14.29% (6)						
Cavan - 75	13.33% (10)						
Clare - 110	12.73% (14)						
Limerick - 134	12.69% (17)						
Tipperary - 153	12.42% (19)						
Laois - 64	10.94% (7)						
Kildare - 101	8.91% (9)						
Wicklow - 82	7.32% (6)						
Kilkenny - 71	7.04% (5)						
Cork County - 289	6.57% (19)						
Meath - 115	4.35% (5)						
0	% 10% 20% 30% 40% 50% 60% 70%						
	% Primary DEIS Schools						

Figure 3.8 - DEIS Primary Schools per 1,000 Population 5 -12, 2021/22 (Source: DES)

Figure 3.9 - % Primary DEIS Schools, 2021/22 (Source: DES)

Carlow County Council Education Profile: DEIS Post-Primary Schools, 2021/22

DEIS Post-Primary Schools Per 1,000 Pop Aged 13-17

No. Schools	(No. DEIS Schools)							
Dublin City - 76	1.58 (40)							
Longford - 9	1.35 (4)							
Donegal - 27	1.12 (13)							
Cork City - 27	1.11 (13)							
Monaghan - 12	0.93 (4)							
Mayo - 26	0.89 (8)							
Wexford - 23	0.76 (8)							
Kilkenny - 16	0.71 (5)							
Sligo - 13	0.69 (3)							
South Dublin - 39	0.64 (12)							
Tipperary - 30	0.63 (7)							
Waterford - 17	0.62 (5)							
Limerick - 28	0.56 (7)							
Louth - 18	0.54 (5)							
Offaly - 11	0.52 (3)							
Kerry - 26	0.52 (5)							
Carlow - 11	0.52 (2)							
Galway City - 10	0.51 (2)							
Galway County - 36	0.48 (6)							
Westmeath - 13	0.47 (3)							
Kildare - 30	0.43 (7)							
Wicklow - 23	0.4 (4)							
Dun Laoghaire - 33	0.39 (5)							
Cavan - 11	0.36 (2)							
Cork County - 58	0.35 (8)							
Clare - 18	0.35 (3)							
Laois - 10	0.33 (2)							
Fingal - 38	0.31 (6)							
Meath - 23	0.28 (4)							
Roscommon - 9	0.23 (1)							
Leitrim - 7	0 (0)							
0	.0 0.5 1.0 1.5 2.0							
	DEIS Schools per 1,000 Pop 13-17							

% Post-Primary Schools Classified as DEIS

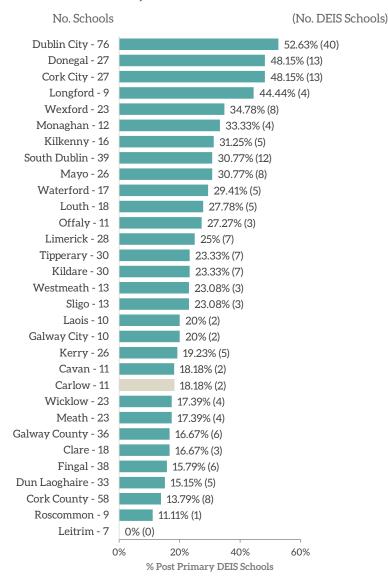


Figure 3.10 - DEIS Post Primary Schools per 1,000 Population 13-17, 2021/22 (Source: DES)

Figure 3.11 - % Post Primary DEIS Schools, 2021/22 (Source: DES)

Feeder Schools Carlow Post Primary Schools, 2021

% Progr	ess to University	% Progres	s to IT/Othe		rogressed to ther pathway	Sat LC	Pupils	School Gender	DEIS	Fee Paying
St. Mary's Academy CBS, Railway Road	17.7%	44.3%		38.	0%	79	470	Boys	Ν	Ν
Community School, The Mullawn	20.9%	41.8%		37.	3%	134	746	Mixed	Ν	Ν
Presentation College, Carlow	26.5%	4	6.3%		27.2%	136	800	Mixed	Ν	Ν
Presentation De La Salle College, Muine Bheag	27.4%	2	47.8%		24.8%	113	726	Mixed	Ν	Ν
St. Mary's Knockbeg College, Knockbeg	47.99	6	29.6%	,	22.5%	71	469	Boys	Ν	Ν
Coláiste Eoin, Hacketstown	35.7%		42.9%		21.4%	28	254	Mixed	Ν	Ν
Borris Vocational School, Borris	29.3%		52.0%		18.7%	75	530	Mixed	Ν	Ν
St Leo's College, Dublin Road	42.5%		48.4	4%	9.2%	153	968	Girls	Ν	Ν
Gaelcholáiste Cheatharlach, Easca	46.4%		4	8.2%	5 <mark>.4%</mark>	56	361	Mixed	Ν	Ν
Carlow Vocational School, Carlow Inst. of Further Education	13.8%		86.2%		0.0%	29	650	Mixed	Y	Ν
0	% 20%	40%	60%	80	% 100%					

Figure 3.12 - Feeder Schools Carlow Post Primary Schools, 2021 (Source: Irish Times Feeder Schools)

Carlow County Council Education Profile: Childcare Costs, 2021

LECP Socio-Economic Profile, 2022

Average weekly fee by Local Authority for Childcare, 2021

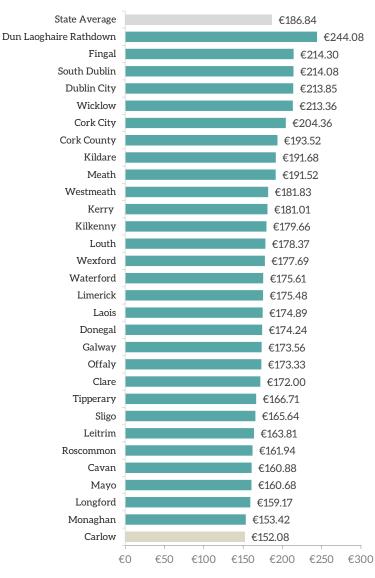


Figure 3.13 - Childcare Costs - Average Weekly Fee, 2021 (Source: CSO)

Childcare Cost Comparison - Carlow vs State, 2019-2021



Figure 3.14 - Childcare Cost Carlow vs State, 2019-2021 (Source: CSO)

Primary School Pupil/Class Ratio by Local Authority, 2022

	Total Pupils	Total Classes							
State	545.493	23,460							23.25
Fingal	36,887	1,479							24.94
DLR	20,133	828							24.32
Kildare	28,809	1,185							24.31
Meath	26,233	1,099							23.87
Carlow	7,299	306							23.85
South Dublin	34,686	1,461							23.74
Wicklow	17,301	732							23.64
Louth	16,643	708							23.51
Monaghan	7,717	332							23.24
Waterford	13,742	593							23.17
Westmeath	11,023	476							23.16
Cork City	47,275	2,061							22.94
Kilkenny	10,839	474							22.87
Limerick	22,027	969							22.73
Laois	10,691	474							22.55
Galway City	7,145	319						:	22.40
Wexford	17,533	790						2	22.19
Offaly	8,952	406						2	2.05
Dublin City	45,580	2,070						2	2.02
Tipperary	17,905	814						2	2.00
Cavan	9,609	437						2	1.99
Roscommon	7,737	354						2	1.86
Sligo	7,264	333						22	1.81
Galway County	22,169	1,020						21	L.73
Leitrim	3,656	169						21	.63
Donegal	17,967	832						21	59
Kerry	15,138	706						21	.44
Cork County	13,314	621						21	.44
Clare	12,834	601						21.	.35
Mayo	14,110	673						20.9	97
Longford	5,148	250						20.5	9
			0	5	10	15	20		25

Figure 3.15 - Primary School Pupil/Class Ratio by Local Authority, 2022 (Source: CSO)

Carlow LECP Socio-Economic Profile, 2022

Economic Profile





Key Highlights

Carlow's Core Economic Area (30 minute drivetime from Carlow Town) had a population of just under 109,000 in 2016. Both the Core Economic Area and the Functional Area (45 minute drivetime from Carlow Town) are experiencing high levels of population growth.

Carlow's labour force participation rate has increased since 2011, but it continues to lag behind the rate for the State as a whole;

The proportion of the labour force classified as being 'at work' is four percentage points (83%) below the corresponding value for the State;

Labour force participation rates are highest in rural areas around Tullow;

Over a quarter (29%) of the workforce commutes to work outside the county, with Kilkenny and Dublin being the main destinations;

Relative to those who live and work in County Carlow, outbound commuters are more likely to have a third-level qualification, work in service industries and belong to the higher socio-economic groups;

There are 16,009 jobs and 21,800 resident workers in County Carlow; thus the county's jobs to workers ratio stands at 73:100;

Almost half the jobs in County Carlow are in Carlow Town (n=7,868);

Commerce & Trade (23.0%), Professional Services (22.1%) and Manufacturing (13.4%) have been identified as key sectors to the County Carlow economy. Combined, these sectors employ around 13,000 people.

Commerce & trade and professional services account for almost half of the jobs held by County Carlow's resident workers, but agriculture and manufacturing are more significant in Carlow than is the case for Ireland as a whole;

Agricultural employment is particularly significant in the south of the county;

Employment in professional services, commerce & trade and the public sector is most prevalent in and around the main towns (most notably Carlow and Tullow) and rural communities in North Carlow that have high levels of outbound commuting;

In 2021, the Carlow Local Enterprise Office (LEO) supported 203 clients, and these provide 1,015 jobs;

While the regional unemployment rate has been declining since 2016, the rate of decline is slower than is the case across the State as a whole;

Within County Carlow, the highest rates of unemployment are in urban areas and in Hacketstown;

Median gross household income in County Carlow is over €5,000 below the level for the State as a whole;

The proportion of households who derive the majority of their income from social welfare (18.6%) is the third highest among the 31 local authority areas; and

Among those who live in rented accommodation an average of 26.3% of household income is expended on rent.

Carlow County Council Economic Profile: Labour Force Participation Rate, 2016

LECP Socio-Economic Profile, 2022

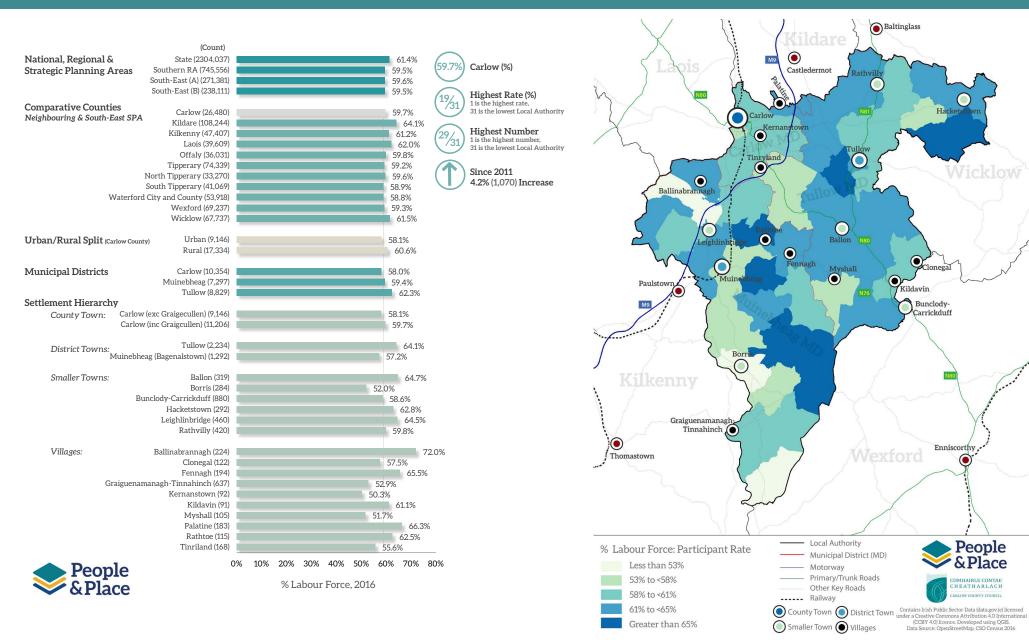


Figure 4.1 - Labour Force Participation Rate, 2016 (Source: CSO)

Map 4.1 - Labour Force Participation Rate, 2016 (Source: CSO)

Carlow County Council Economic Profile: Labour Force At Work, 2016

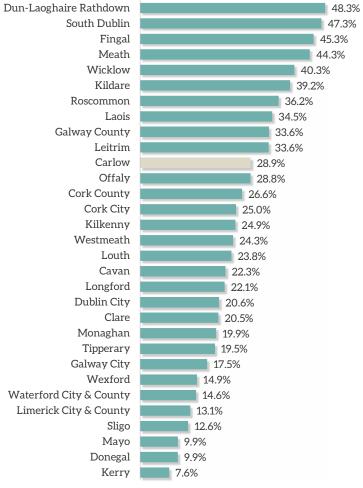
LECP Socio-Economic Profile, 2022

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Leighlinbridge (386) Rathvilly (316) 75.2% Graiguenamanagh Tinnahinch	
Rathvilly (316) 75.2% Tinnahinch	\bigvee
1010/ 15.2/0	
	Enniscorthy
Villages: Ballinabrannagh (203) 90.6%	
Clonegal (105) 86.1%	<u>O</u>
Fennagh (155) 79.9%	
Graiguenamanagh-Tinnahinch (467) 73.3%	
Kernanstown (63) 68.5%	
Kildavin (79) 86.8%	
Myshall (87) 82.9%	
Palatine (170) 92.9%	<i>i</i> \
Rathtoe (106) 92.2% Tinriland (140) 83.3% % Labour Force: At Work Local Authority	People
Municipal District (MD)	People & Place
Deconle 0% 20% 40% 60% 80% 100% Ess than 80% Motorway	A Place
People 0% 20% 40% 60% 80% 100% Less than 80% Motorway Seplace % Labour Force, 2016 80% to <84%	COMHAIRLE CONTAE CHEATHARLACH
Viter Key Roads Other Key Roads	CHEATHARLACH CARLOW COUNTY COUNCIL
Kaiway	
88% to <90.5%	
Greater than 90.5% Smaller Town O Villages United Streams	Public Sector Data (data.gov.ie) licensed © Commons Attribution 4.0 Internation

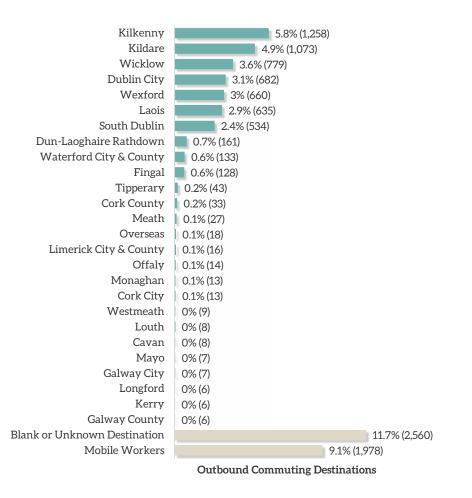
Figure 4.2 - Labour Force At Work, 2016 (Source: CSO)

Map 4.2 - Labour Force At Work, 2016 (Source: CSO)





Destination of Outbound Commuters from Carlow, 2016



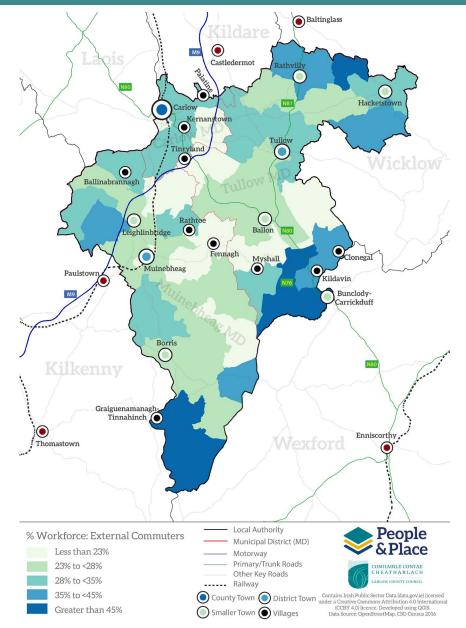
% or Workers Commuting Out of County

* Excludes Mobile Workers, Blank and Unknown Destinations

Figure 4.3 - Outbound Commuters by County, 2016 (Source: CSO)

Figure 4.4 - Destination of Outbound Commuters, 2016 (Source: CSO)

Carlow County Council LECP Socio-Economic Profile, 2022 Economic Profile: POWCAR - % Workforce Outbound Commuters from Carlow, 2016

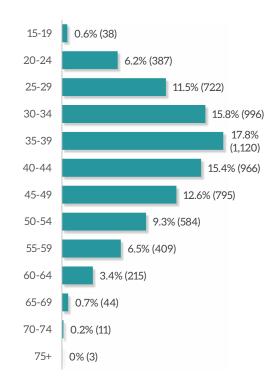


Map 4.3 - % Workforce Outbound Commuters from Carlow, 2016 (Source: CSO)

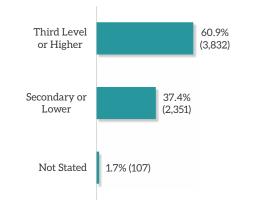
Carlow County Council Economic Profile: Profile of Workers Commuting out of Carlow, 2016

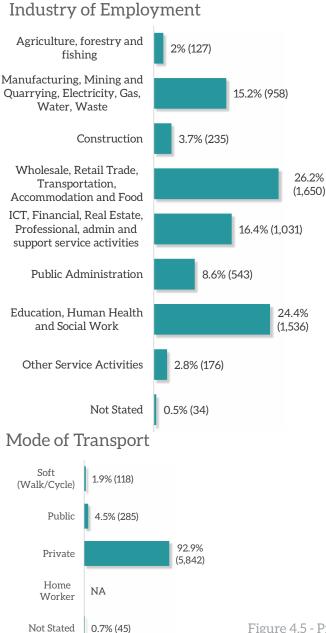
LECP Socio-Economic Profile, 2022

Population by Age



Education Attainment





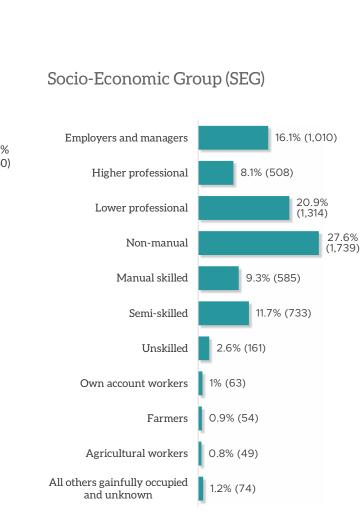
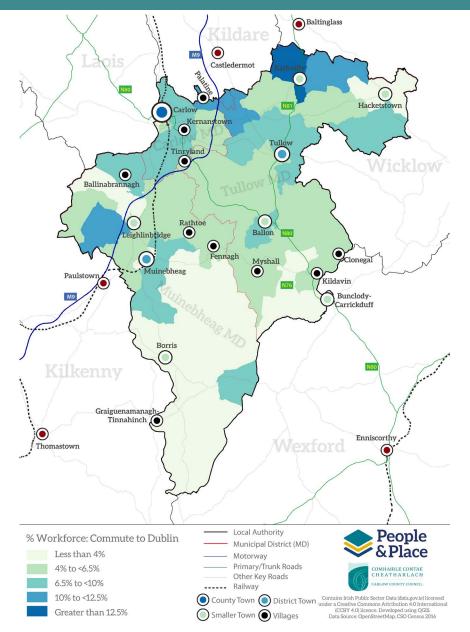


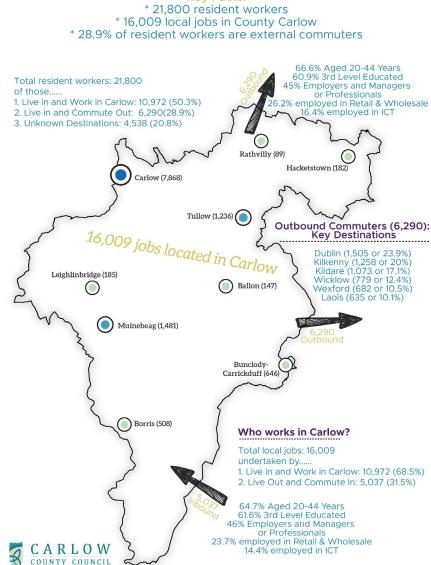
Figure 4.5 - Profile of Workers Commuting out of Carlow, 2016 (Source: CSO)

Carlow County Council LECP Socio-Economic Profile, 2022 Economic Profile: Commuters Employed in Dublin Metropolitan Area, 2016



Map 4.4 - % Workforce Commute to Dublin, 2016 (Source: CSO)

County Carlow - Summary Jobs Profile



Key Facts:

Map 4.5 - Carlow Summary Jobs Profile, 2016 (Source: CSO)

Carlow County Council Economic Profile: Commuter Flows into Carlow, 2016

Commuter Flows into Carlow, 2016

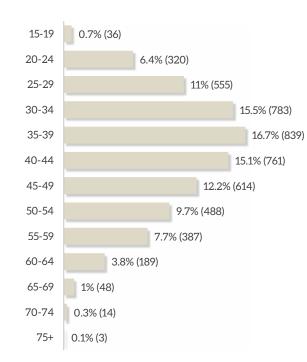


Figure 4.6 - Commuter Flows into Carlow, 2016 (Source: CSO)

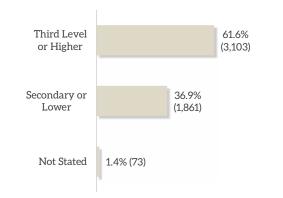
Carlow County Council Economic Profile: Profile of Workers Commuting into Carlow, 2016

LECP Socio-Economic Profile, 2022

Population by Age

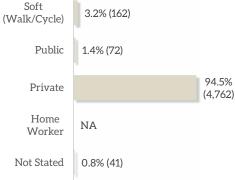


Education Attainment



Agriculture, forestry and 2.5% (126) fishing Manufacturing, Mining and Quarrying, Electricity, Gas, 17.1% (862) Water, Waste Construction 3% (153) Wholesale, Retail Trade, 23.7% Transportation, (1,195) Accommodation and Food ICT. Financial. Real Estate. Professional, admin and 14.4% (727) support service activities Public Administration 5% (252) Education. Human Health 29.3% and Social Work (1, 478)Other Service Activities 4.1% (208) Not Stated 0.7% (36) Mode of Transport

Industry of Employment



Socio-Economic Group (SEG)

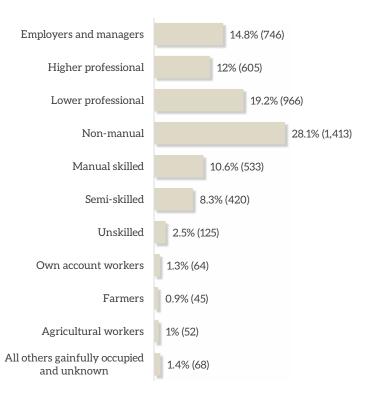
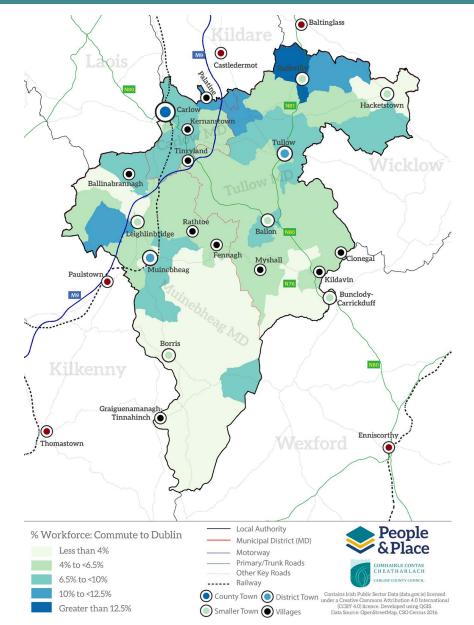


Figure 4.7 - Profile of Workers Commuting into Carlow, 2016 (Source: CSO)

Carlow County Council Economic Profile: Local Jobs within Carlow, 2016

LECP Socio-Economic Profile, 2022

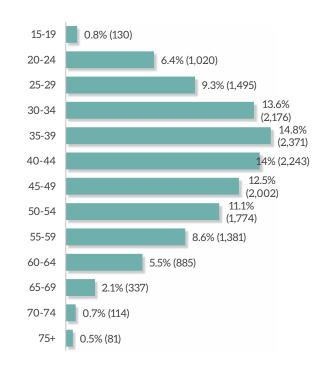


Map 4.6 - Local Jobs in Carlow by ED, 2016 (Source: CSO)

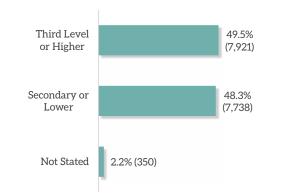
Carlow County Council Economic Profile: Profile of Jobs located in Carlow, 2016

LECP Socio-Economic Profile, 2022

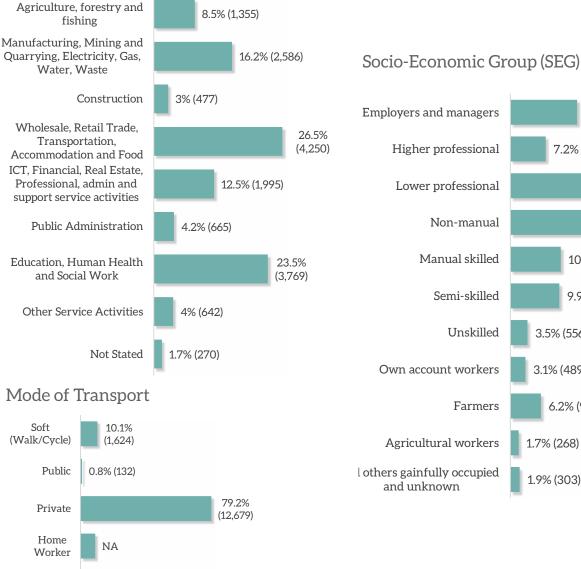
Population by Age



Education Attainment



Industry of Employment



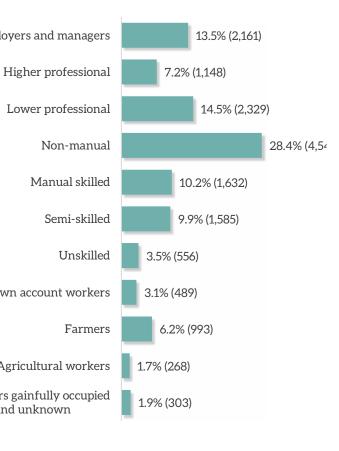


Figure 4.8 - Profile of Jobs located in Carlow, 2016 (Source: CSO)

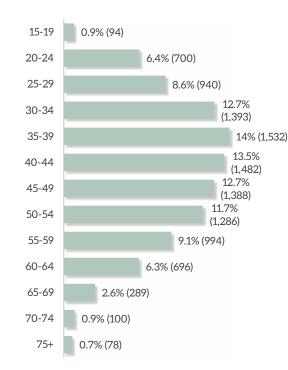
Not Stated

1% (157)

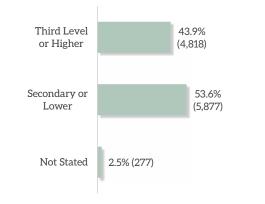
Carlow County Council Economic Profile: Profile of those who Live and Work in Carlow, 2016

LECP Socio-Economic Profile, 2022

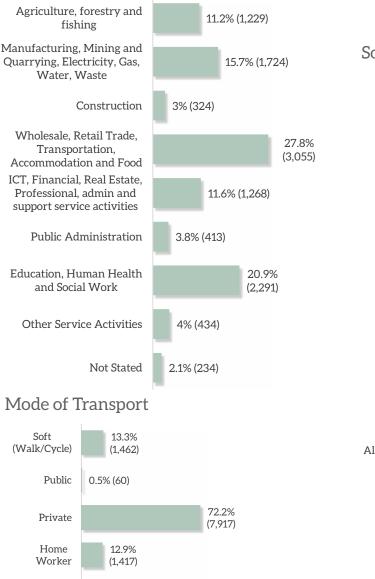
Population by Age



Education Attainment



Industry of Employment



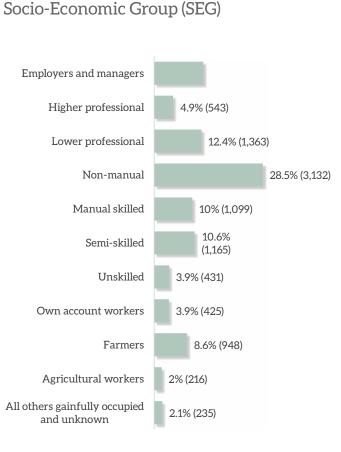


Figure 4.9 - Profile of those who Live and Work in Carlow, 2016 (Source: CSO)

Not Stated

1.1% (116)

Summary of Persons at Work by Industry of Employment, 2016

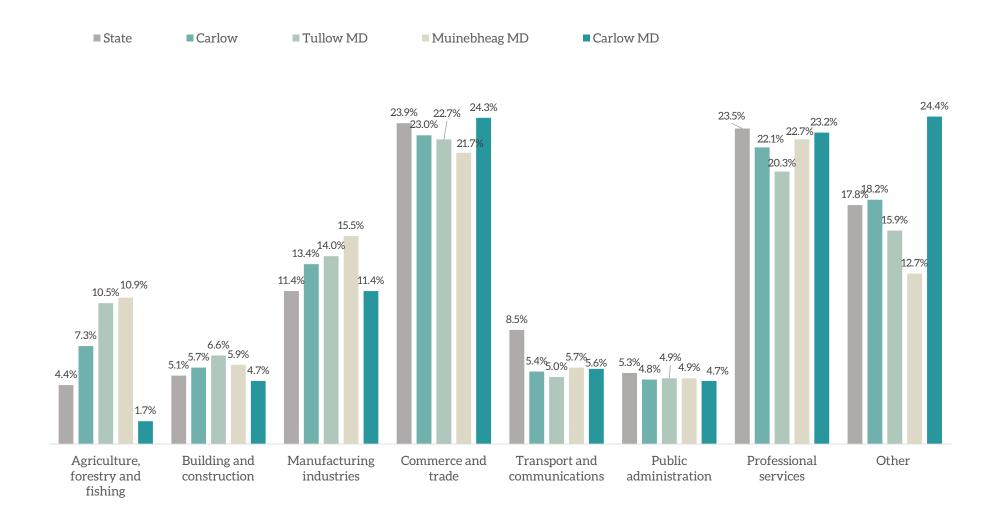


Figure 4.10 - Persons At Work by Industry of Employment, 2016 (Source: CSO)

LECP Socio-Economic Profile, 2022

Carlow County Council Industry of Employment: Agriculture, Forestry and Fisheries, 2016

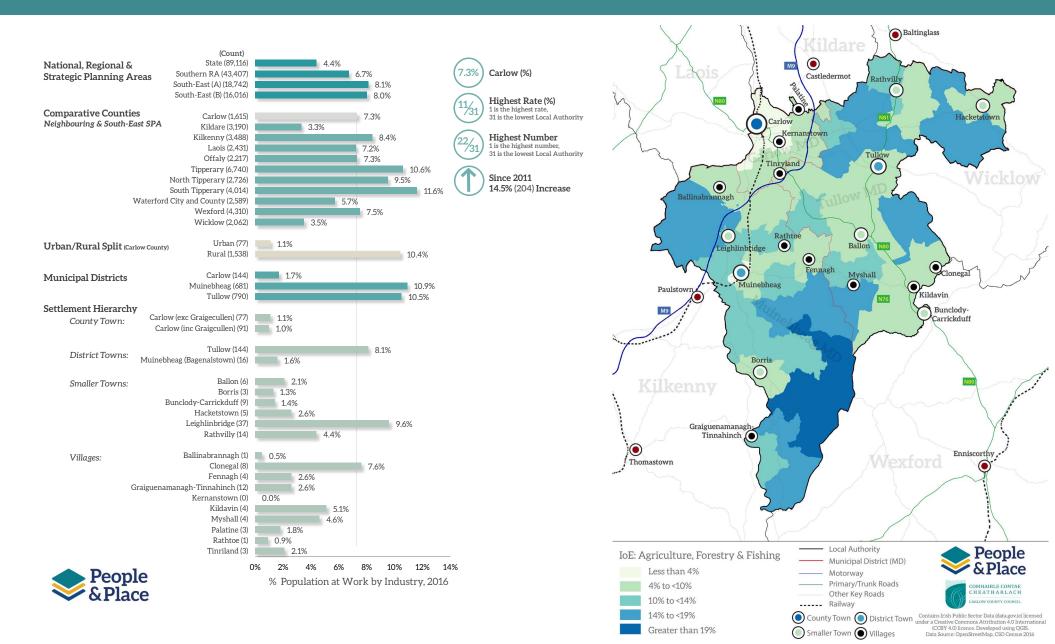


Figure 4.11- Industry of Employment: Agri/Forestry/Fishing, 2016 (Source: CSO)

Map 4.7 - Industry of Employment : Agri/Forestry/Fishing, 2016 (Source: CSO)

Carlow County Council Industry of Employment: Manufacturing, 2016

LECP Socio-Economic Profile, 2022

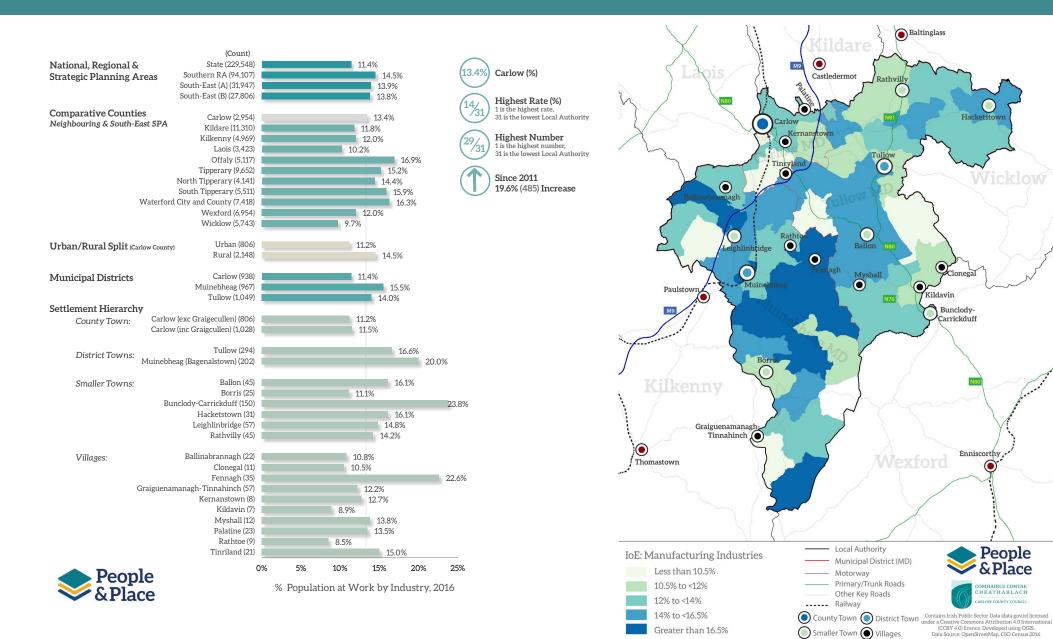


Figure 4.12 - Industry of Employment: Manufacturing, 2016 (Source: CSO)

Map 4.8 - Industry of Employment: Manufacturing, 2016 (Source: CSO)

Carlow County Council Industry of Employment: Building and Construction, 2016

LECP Socio-Economic Profile, 2022

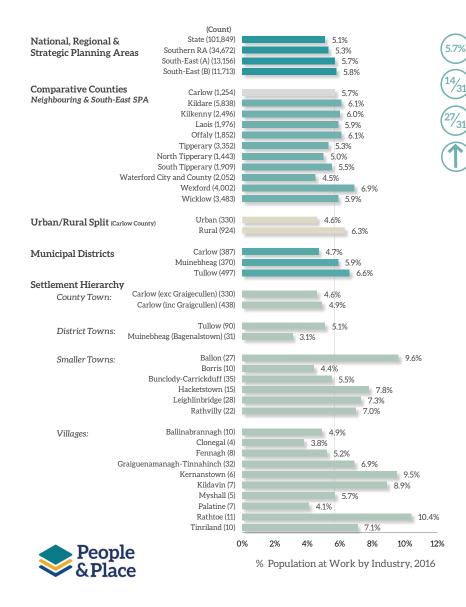
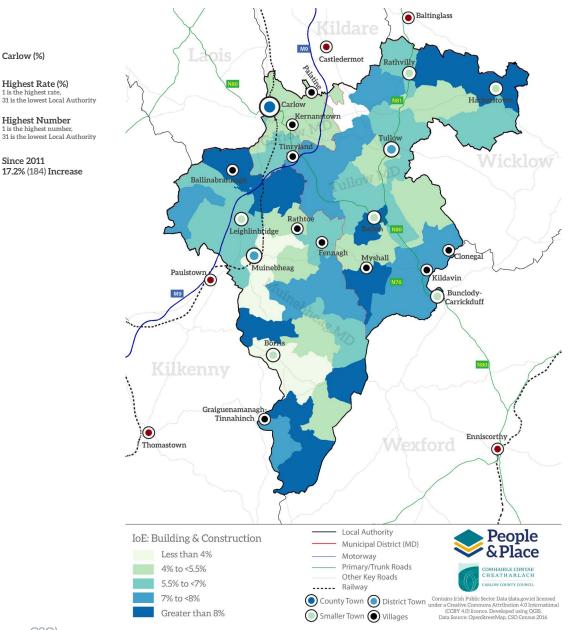


Figure 4.13 - Industry of Employment: Building and Construction, 2016 (Source: CSO)



Map 4.9 - Industry of Employment: Building and Construction, 2016 (Source: CSO)

Carlow (%)

Since 2011

/3:

Highest Rate (%)

Highest Number 1 is the highest number,

17.2% (184) Increase

31 is the lowest Local Authority

1 is the highest rate,

Carlow County Council Industry of Employment: Commerce and Trade, 2016

LECP Socio-Economic Profile, 2022

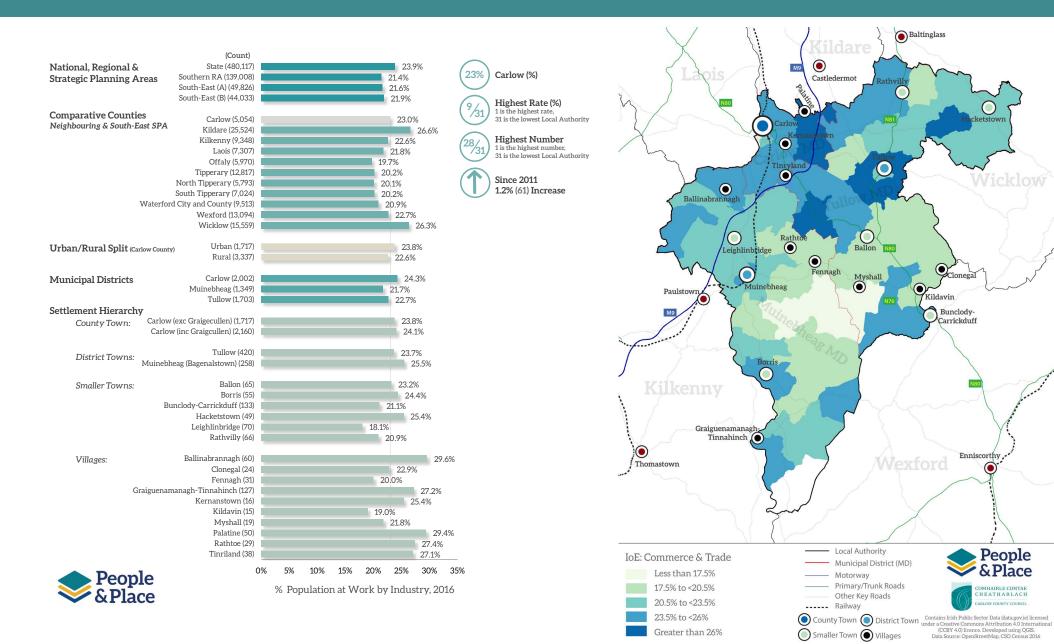


Figure 4.14 - Industry of Employment: Commerce and Trade, 2016 (Source: CSO)

Map 4.10 - Industry of Employment: Commerce and Trade, 2016 (Source: CSO)

Carlow County Council Industry of Employment: Public Administration, 2016

LECP Socio-Economic Profile, 2022

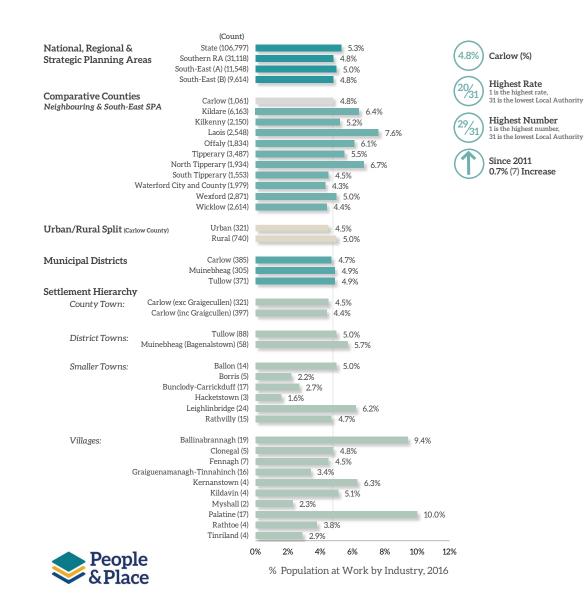
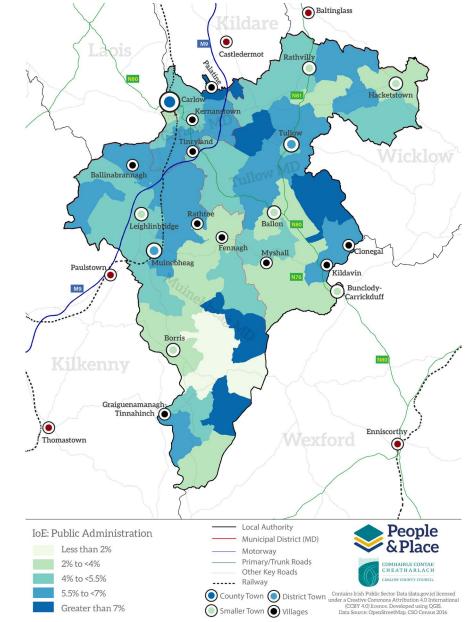


Figure 4.15 - Industry of Employment: Public Administration, 2016 (Source: CSO)



Map 4.11 - Industry of Employment: Public Administration, 2016 (Source: CSO)

Carlow County Council Industry of Employment: Professional Services, 2016

LECP Socio-Economic Profile, 2022

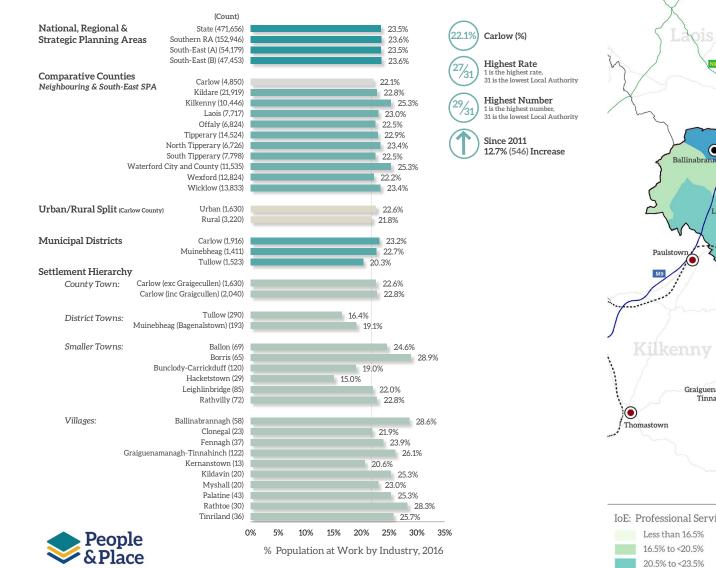
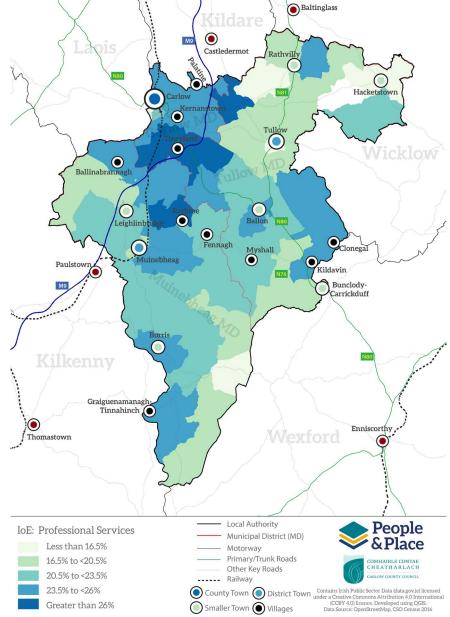


Figure 4.16 - Industry of Employment: Professional Services, 2016 (Source: CSO)



Map 4.12 - Industry of Employment: Professional Services, 2016 (Source: CSO)

Carlow County Council Industry of Employment: Transport and Communication, 2016

LECP Socio-Economic Profile, 2022

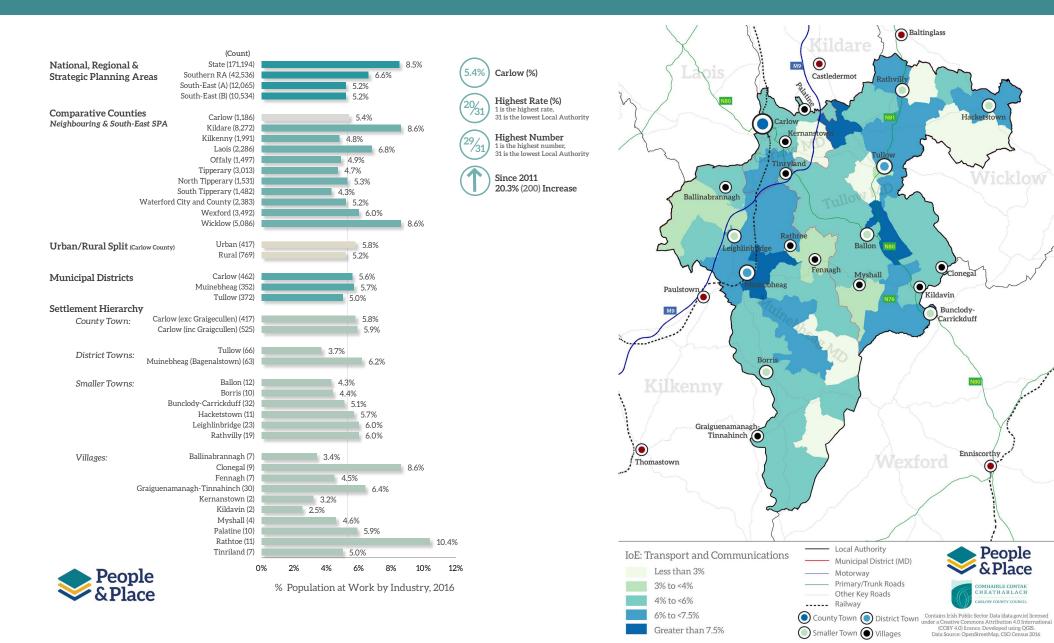


Figure 4.17 - Industry of Employment: Transport and Communication, 2016 (Source: CSO)

Map 4.13 - Industry of Employment: Transport and Communication, 2016 (Source: CSO)

Carlow County Council Economic Profile: State Assisted Job Creation, 2021

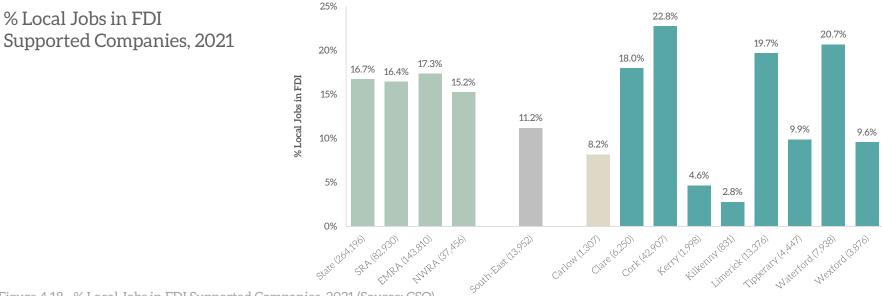


Figure 4.18 - % Local Jobs in FDI Supported Companies, 2021 (Source: CSO)

State Assisted: FDI and **Indigenous Companies**

% Local Jobs in FDI

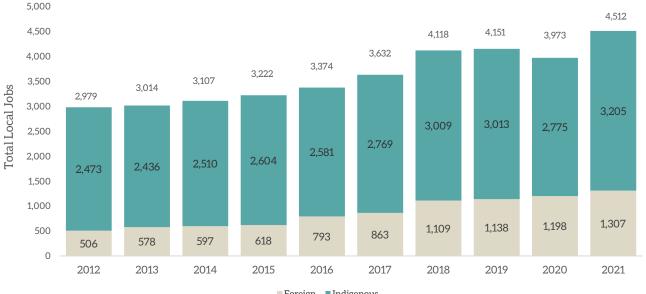


Figure 4.19 - State Assisted: FDI and Indigenous Companies, 2021 (Source: CSO)

Foreign Indigenous

Carlow County Council Economic Profile: LEO Clients Jobs, 2021

LECP Socio-Economic Profile, 2022

No. of LEO Clients, 2021

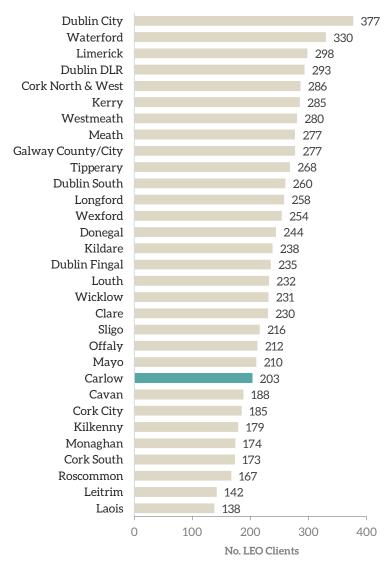


Figure 4.20 - Number of LEO Clients, 2021 (Source: LEO Impact Report)

No. of SME Jobs supported by LEO Financial Assistance, 2021

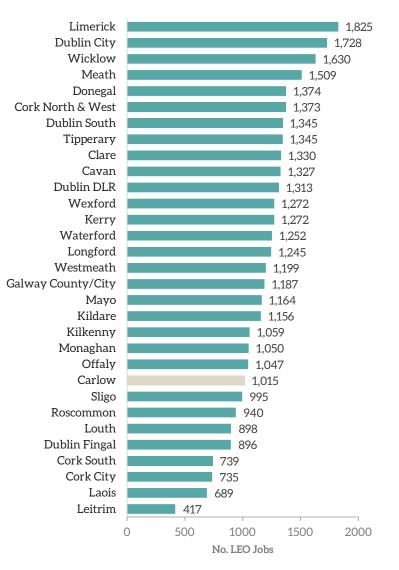


Figure 4.21 - Number of SME Jobs supported by LEO Financial Assistance, 2021 (Source: LEO Impact Report)

Carlow County Council Economic Profile: Business Demography, 2020

3,500

Active Enterprises Carlow, 2020

2,880 3,000 2,852 2,867 2,762 Number of Active Enterprises 2,661 2,611 2,625 2,612 2,620 2.538 2,500 2,000 1,500 1,000 500 0 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020

Figure 4.22 - Business Demography: Active Enterprises Carlow, 2020 (Source: CSO)



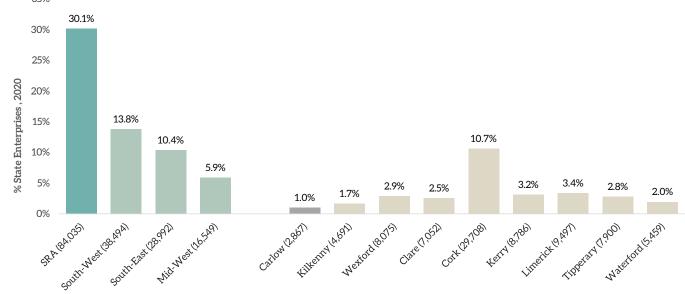
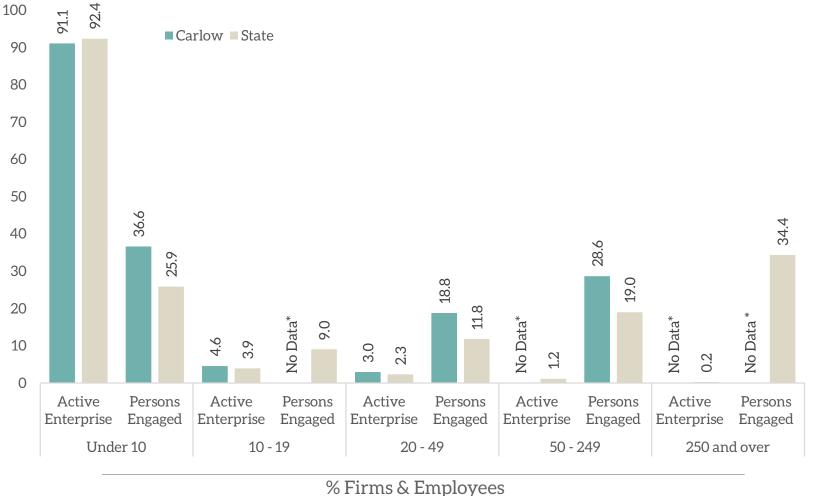


Figure 4.23 - Business Demography: % Enterprises, 2020 (Source: CSO)

Distribution of Active Enterprises and Persons Engaged by Enterprise Size, 2020



* Note: Data suppressed due to low sample size

Figure 4.24 - Business Demography: Distribution of Active Enterprises and Persons Engaged by Enterprise Size, 2020 (Source: CSO)

Carlow County Council Economic Profile: Business Demography, 2020

LECP Socio-Economic Profile, 2022

Active Enterprise in Carlow by NACE Sector

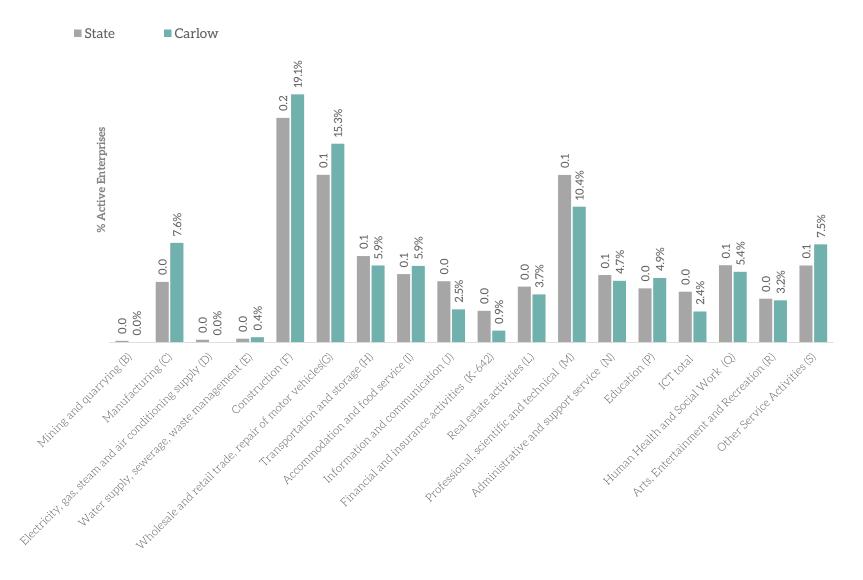


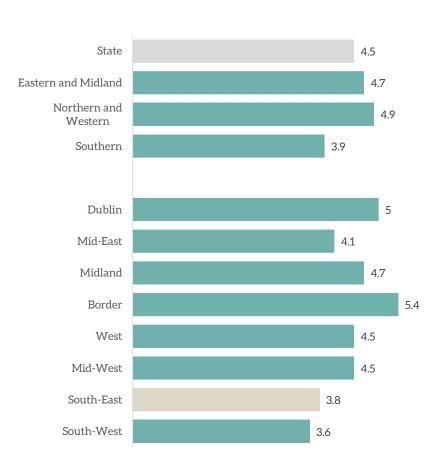
Figure 4.25 - Business Demography: Active Enterprises in Carlow by NACE Sector, 2020 (Source: CSO)

Carlow County Council Economic Profile: ILO LFS Unemployment, Q3 2022

LECP Socio-Economic Profile, 2022

Unemployment Rate (%) (Persons 15-74) by Region, Q3 2022

Number Unemployed ('000) (Persons aged 15-74)







Unemployment Rate (%) South-East Region, Q3 2022

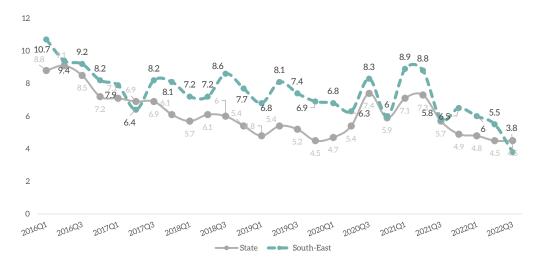


Figure 4.28 - % Unemployment, South-East Region, Q3 2022, (Source: CSO)

Carlow County Council Economic Profile: Census Unemployment Rate, 2016

LECP Socio-Economic Profile, 2022

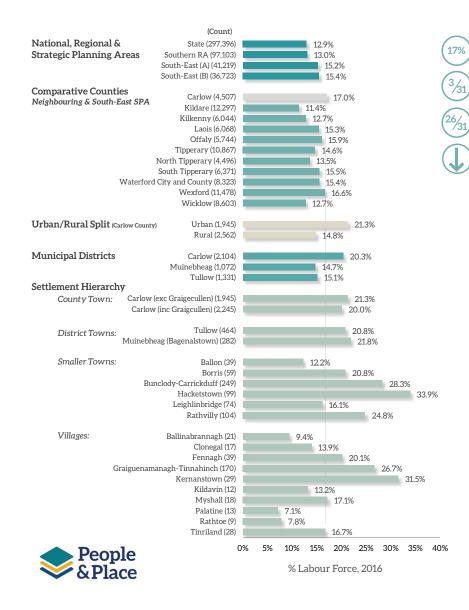
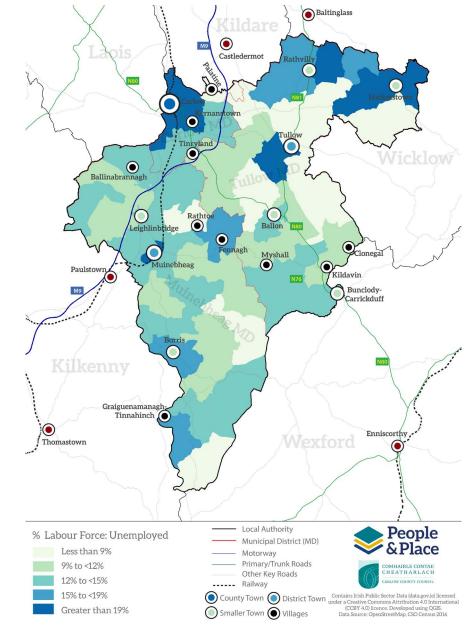


Figure 4.29 - Labour Force: Census Unemployment Rate, 2016 (Source: CSO)



Map 4.14 - Labour Force: Census Unemployment Rate, 2016 (Source: CSO)

Carlow (%)

Highest Rate (%) 1 is the highest rate,

Highest Number

1 is the highest number,

18% (992) Decrease

Since 2011

31 is the lowest Local Authority

31 is the lowest Local Authority

Carlow County Council Economic Profile: Live Register M10, 2022

LECP Socio-Economic Profile, 2022

Live Register - Count Recipients by Age and Social Welfare Office, M10 2022



Figure 4.30 - Live Register: Count Recipients by Age and Social Welfare Office, 2022 (Source: CSO)



- 2016 to 2022 M10



Figure 4.31 - Live Register: Time-line of Live Register Recipients, 2016-2022 (Source: CSO)

Carlow County Council Economic Profile: Median Gross Household Incomes, 2016

LECP Socio-Economic Profile, 2022

Median Gross Household Income, 2016

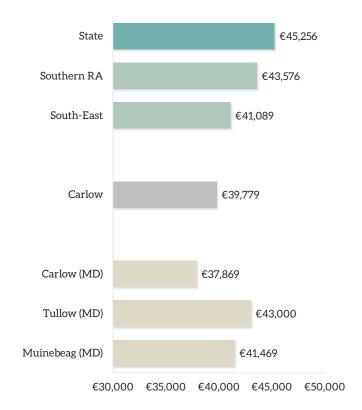
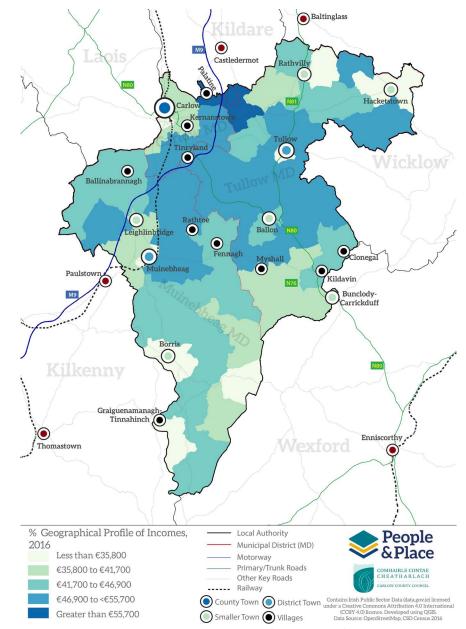


Figure 4.32 - Median Gross Household Incomes, 2016 (Source: CSO)



Map 4.15 - Median Gross Household Incomes, 2016 (Source: CSO)

Carlow County Council LECP Socio-Economic Profile, 2022 Economic Profile: Median Gross Household Income (Social Welfare), 2016

Household Median Gross Income

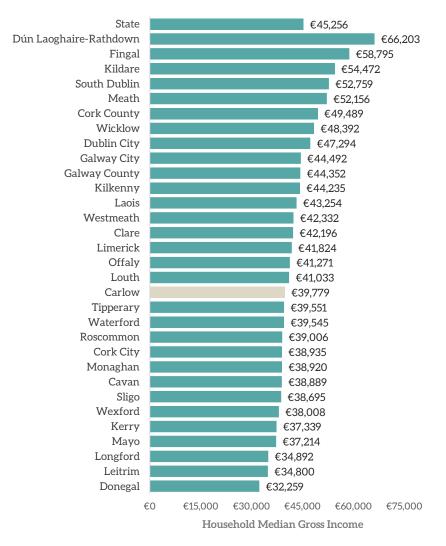


Figure 4.33 - Household Median Gross Income, 2016 (Source: CSO)

Proportion of Households Working Age, Social Welfare Majority Income

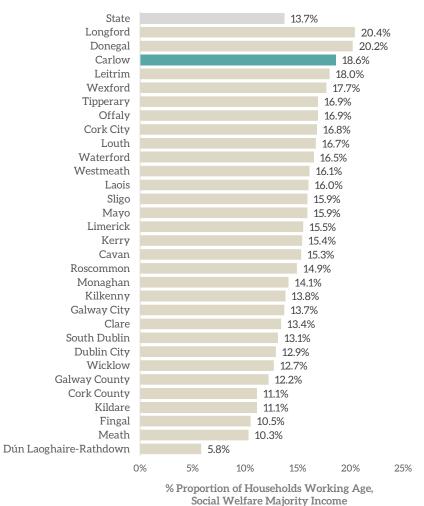


Figure 4.34 - % Proportion of Household Working Age, Social Welfare Majority Income, 2016 (Source: CSO)

68

Carlow County Council LECP Socio-Economic Profile, 2022 Economic Profile: Median Gross Household Income (Pension & Average Rent), 2016

Proportion of Households State Pension Majority Income					
State	12.9	0%			
Donegal		18.50%			
Leitrim		17.80%			
Mayo		17.60%			
Roscommon		16.40%			
Kerry		16.30%			
Monaghan		16.10%			
Sligo		15.70%			
Tipperary		15.60%			
Cavan		15.50%			
Wexford		15.50%			
Longford		15.40%			
Cork City		15.30%			
Waterford		14.90%			
Galway County		14.70%			
Clare		14.60%			
Offaly	1	14.20%			
Limerick	1	4.10%			
Louth	13.80%				
Kilkenny	13	3.80%			
Carlow	13	.60%			
Cork County	12.50	%			
Westmeath	12.30	%			
Wicklow	12.209	%			
Laois	12.10%	6			
Dublin City	11.90%				
Meath	10.70%				
Dún Laoghaire-Rathdown	9.90%				
South Dublin	9.70%				
Kildare	9.40%				
Galway City	8.00%				
Fingal	6.90%				
0'	% 5% 10% 15	5% 20%			
% Proportion of Households State Pension Majority Income					

Average Rent as a % of Household Disposable Income of Tenants

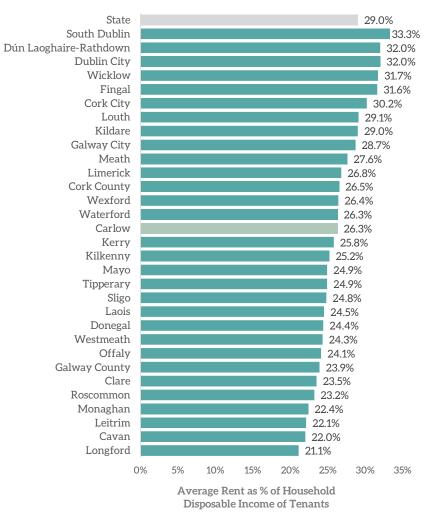
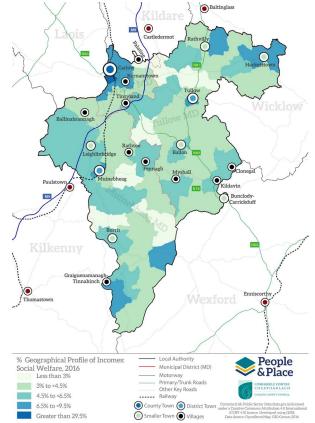


Figure 4.35 - % Proportion of Households State Pension Majority Income, 2016 (Source: CSO)

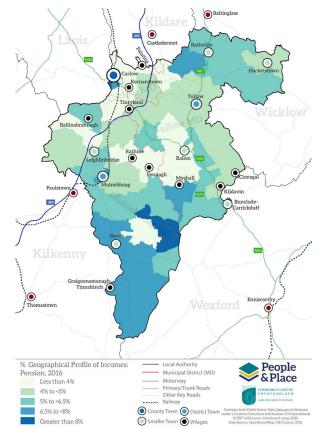


Carlow County Council Economic Profile: Geographical Profile of Household Incomes, 2016

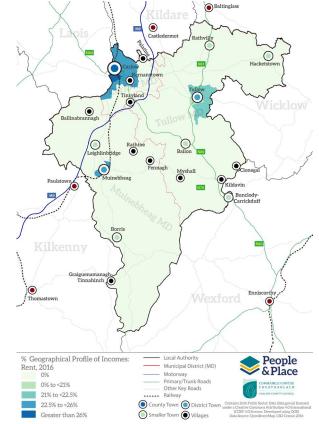
% Households Working Age, Social Welfare Majority Income, 2016 % Households State Pension Majority Income, 2016 Average Rent as a % of Household Disposable Income of Tenants, 2016



Map 4.16 - Geographical Profile of Incomes: Social Welfare, 2022 (Source: CSO)



Map 4.17 - Geographical Profile of Incomes: Pension, 2022 (Source: CSO)



Map 4.18 - Geographical Profile of Incomes: Rent, 2022 (Source: CSO)

Carlow County Council Economic Profile: Disposable Income per Person, 2019





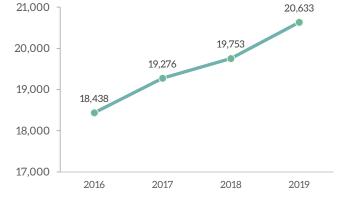


Figure 4.38 - Carlow Disposable Income per Person, Time Series 2016-2019 (Source: CSO)

Figure 4.37 - Disposable Income per Person, 2019 (Source: CSO)

Carlow LECP Socio-Economic Profile, 2022

Health and Disability Profile



COMHAIRLE CONTAE C H E A T H A R L A C H CARLOW COUNTY COUNCIL



Key Highlights

Although Carlow has a younger age profile than the State, it has a higher proportion of persons with a self-declared disability;

The county's profile in respect of self-declared health status is similar to that of the State; and

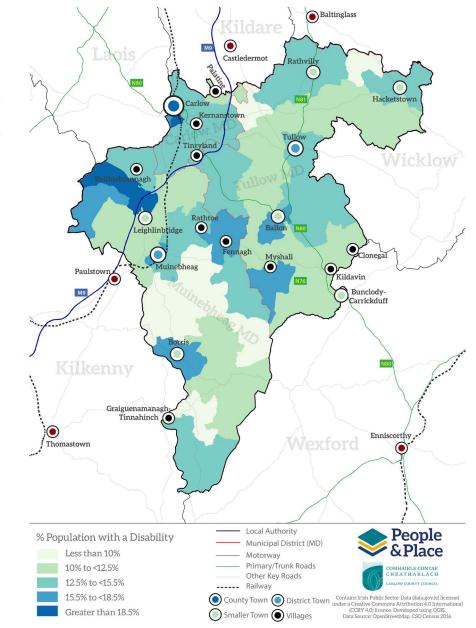
Relative to the State, Carlow performs better in respect of cancer screening participation, MMR vaccination uptake, (freedom from) radon and air quality, but it performs worse in respect of other health-related indicators such as cancer incidents, sedentary lifestyles and GP access.

Carlow County Council General Health and Disability: Population with Disability, 2016

LECP Socio-Economic Profile, 2022

(Count) National, Regional & State (643,131) 13.5% 14.5 Carlow (%) Strategic Planning Areas Southern RA (224,430) 14.2% South-East (A) (84,487) 14.5% South-East (B) (74,387) 14.6% Highest Rate (%) 8/ 1 is the highest rate, **Comparative Counties** /3 31 is the lowest Local Authority Carlow (8,237) 14.5% Neighbouring & South-East SPA Kildare (27.768) 12.5% Highest Number 28/3 Kilkenny (13,332) 13.4% 1 is the highest number, Laois (11,393) 13.5% 31 is the lowest Local Authority Offaly (11,154) 14.3% Tipperary (23,593) 14.8% Since 2011 North Tipperary (10,100) 14.2% 10% (755) Increase South Tipperary (13,493) 15.3% Waterford City and County (16,675) 14.4% Wexford (22,650) 15.1% Wicklow (19.244) 13.5% Urban/Rural Split (Carlow County) Urban (3.202) 16.0% Rural (5,035) 13.6% **Municipal Districts** Carlow (3,591) 15.9% Muinebheag (2,149) 13.7% 13.4% Tullow (2,497) Settlement Hierarchy County Town: Carlow (exc Graigecullen) (3,202) 16.0% Carlow (inc Graigcullen) (3,731) 15.4% District Towns: Tullow (692) 14.8% Muinebheag (Bagenalstown) (482) 17.0% Smaller Towns: 12.5% Ballon (89) Borris (140) 21.5% Bunclody-Carrickduff (308) 15.5% 15.7% Hacketstown (94) Leighlinbridge (114) 12.5% Rathvilly (131) 13.9% Villages: Ballinabrannagh (43) 9.2% Clonegal (41) 14.7% Fennagh (74) 18.4% Graiguenamanagh-Tinnahinch (276) 18.7% Kernanstown (47) 22.0% Kildavin (37) 20.1% Myshall (67) 23.4% Palatine (44) 11.1% Rathtoe (31) 10.2% Tinriland (79) 20.9% 0% 5% 10% 15% 20% 25% People & Place % Total Population, 2016

Figure 5.1 - Population with Disability, 2016 (Source: CSO)



Map 5.1 - Population with Disability, 2016 (Source: CSO)

Carlow County Council General Health: Bad/Very Bad, 2016

LECP Socio-Economic Profile, 2022

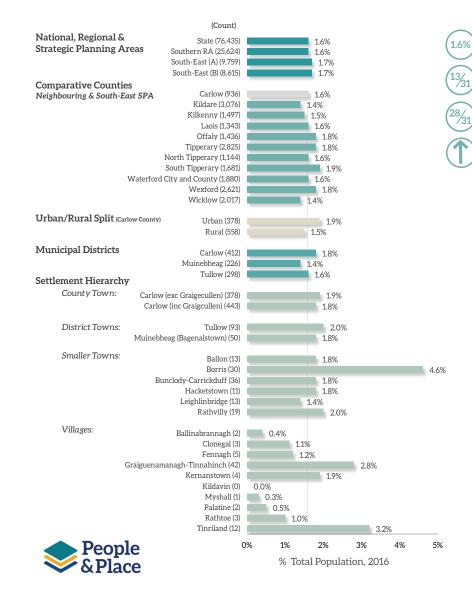
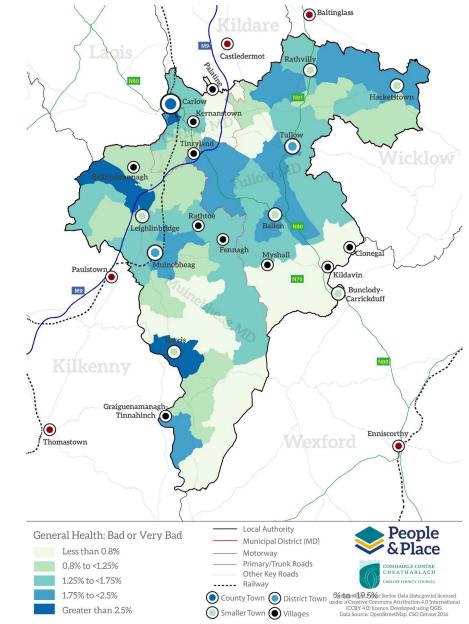


Figure 5.2 - General Health: Bad/Very Bad, 2016 (Source: CSO)



Map 5.2 - General Health: Bad/Very Bad, 2016 (Source: CSO)

1.6%

Carlow (%)

Highest Rate (%)

Highest Number

1 is the highest number,

7.9% (69) Increase

Since 2011

31 is the lowest Local Authority

31 is the lowest Local Authority

1 is the highest rate,

Health Ireland Framework Indicators	Carlow vs State, 2022
-------------------------------------	-----------------------

Health Indicators						
Health Status	State	Carlow				
Cancer screening participation	78.7	87.7				
MMR vaccination Uptake	85.3	96.9				
Breast feeding	58.8	60.6				
Physical Activity	46.1	46.3				
Smoking	19.8	19.8				
Obesity	23.3	23.3				
Binge Drinking	36.2	36.5				
Sugar-sweetened diet	8.7	8.7				
Sedentary lifestyle	49.9	56.4				
Health Outcomes						
Cancer Incidence M	479	505				
Cancer Incidence F	396	440				
Suicide Rate	7.6 11.8					
Cardiovascular disease AMI Incidence	159	240				
Social Determinants						
Radon - radon level > 800 Bcq/m3	1.5	1				
Air Quality - PM 2.5	10	7				
Unemployed	7.1	9.2				
Illness or disability	4.2	5.6				
School leaver 15	10	10.9				
Socio-economic deprivation	22.5	30.1				
Primary care access - GPs per 100,000	35.3	28.1				

Figure 5.3 - Health Framework Carlow vs State, 2022 (Source: Health Framework Ireland)

Carlow LECP Socio-Economic Profile, 2022

Housing Profile







Key Highlights

There were 252 housing completions, in County Carlow, in 2021 – an increase on pre-pandemic levels;

There are 1,772 vacant homes in County Carlow (2022 data);

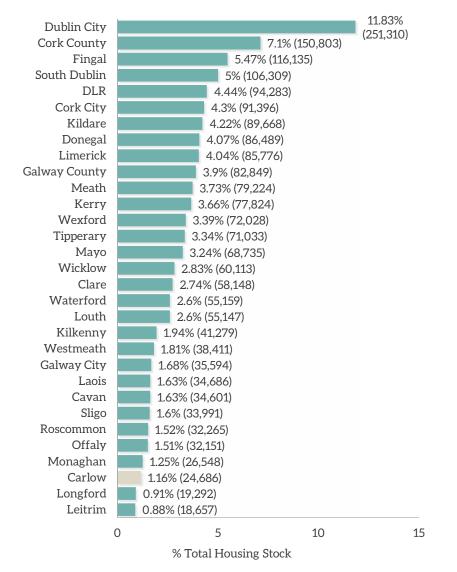
County Carlow's profile, in respect of housing tenure, is similar to that of the State;

The average sale price of a residential property in County Carlow, in September 2022, was €233,473 which is more than €100,000 below the State average;

Approximately one in seven households is renting from a private landlord, while one in nine is renting from the local authority or an approved housing body, and both these figures have increased consistently over recent years;

One fifth of those in the private rental sector are in receipt of the housing assistance payment (HAP) – with the highest concentrations being in Carlow Town and its environs; and

Rental costs have been increasing year-on-year and stood at €1,009/ month in Q2 2022.



Total Housing Stock by Local Authority, 2022

Figure 6.1 - Total Housing Stock by Local Authority, 2022 (Source: CSO)

Carlow County Council Housing Profile: New Dwelling Completions, 2021

LECP Socio-Economic Profile, 2022

Completions Time-line, 2016-2021

New Dwelling Completions by LA, 2021

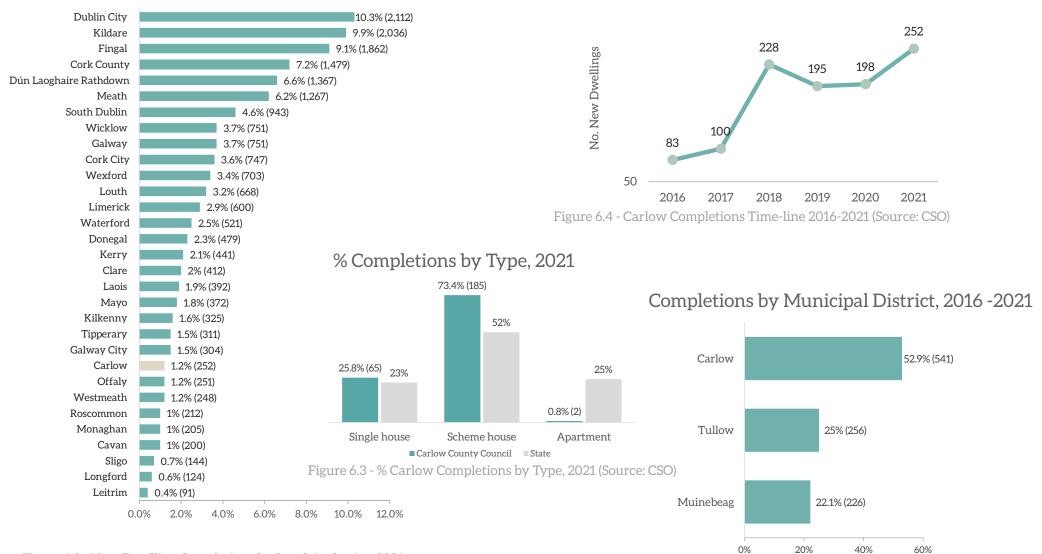


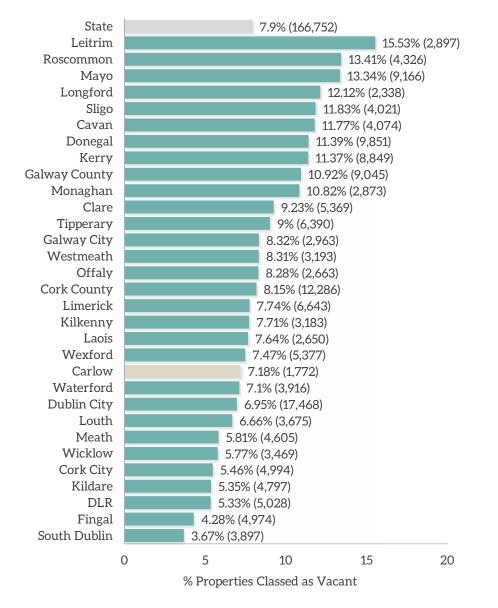
Figure 6.2 - New Dwelling Completions by Local Authority, 2021 (Source: CSO)

Figure 6.5 - Carlow Completions by MD, 2021 (Source: CSO)

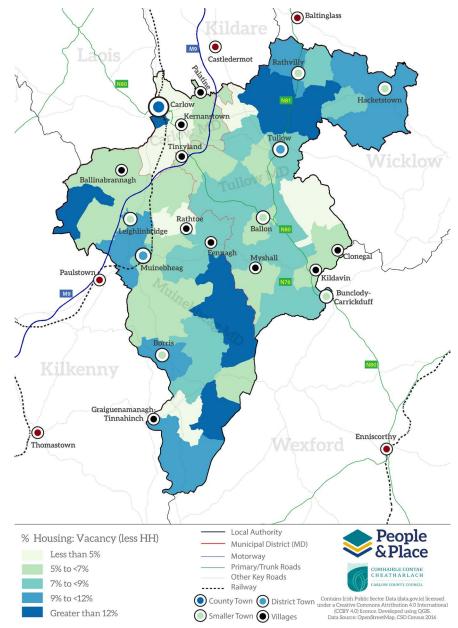
% of Total Completions

Carlow County Council Housing Profile: Census Vacancy, 2022 (Preliminary)

LECP Socio-Economic Profile, 2022







Map 6.1 - Housing Stock: Vacancy Rate, 2022 (Source: CSO)

Housing Vacancy: Reason for Vacancy- Carlow vs State, 2022

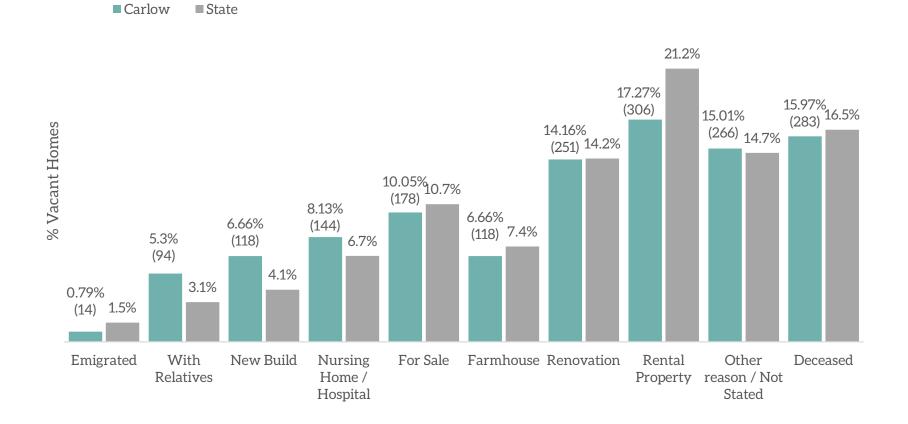


Figure 6.7 - Housing Stock: Reason of Vacancy - Carlow vs State, 2022 (Source: CSO)

Unoccupied Holiday Homes by Local Authority, 2022

State	3.11% (66,135))					
Donegal			14.31%	(12,377)			
Kerry		11.2% (8,716)					
Leitrim		9.01% (1,68	1)				
Mayo		8.6% (5,911)					
Clare		8.45% (4,912))				
Wexford		8.3% (5,977)					
Sligo	5.92%	6 (2,011)					
Galway County	5.13% (4	1,252)					
Cork County	4.7% (7,0	89)					
Roscommon	4.11% (1,32	:7)					
Waterford	3.85% (2,120	5)					
Cavan	3.1% (1,071)						
Longford	1.96% (378)						
Galway City	1.67% (594)						
Wicklow	1.62% (976)						
Tipperary	1.54% (1,095)						
Louth	1.4% (771)						
Kilkenny	1.35% (557)						
Carlow	1.11% (275)						
Westmeath	0.87% (334)						
Monaghan	0.86% (228)						
Limerick	0.75% (642)						
Offaly	0.66% (211)						
Laois	0.56% (195)						
DLR	0.47% (442)						
Meath	0.42% (333)						
Fingal	0.37% (434)						
Dublin City	0.3% (753)						
Kildare	0.22% (195)						
Cork City	0.21% (191)						
South Dublin	0.08% (81)						
(D 5	10	15	20			
% Unoccupied Holiday Homes							

Figure 6.8 - Unoccupied Holiday Homes by Local Authority, 2022 (Source: CSO)

Carlow County Council Housing Profile: Housing Type - House/Bungalow, 2016

LECP Socio-Economic Profile, 2022

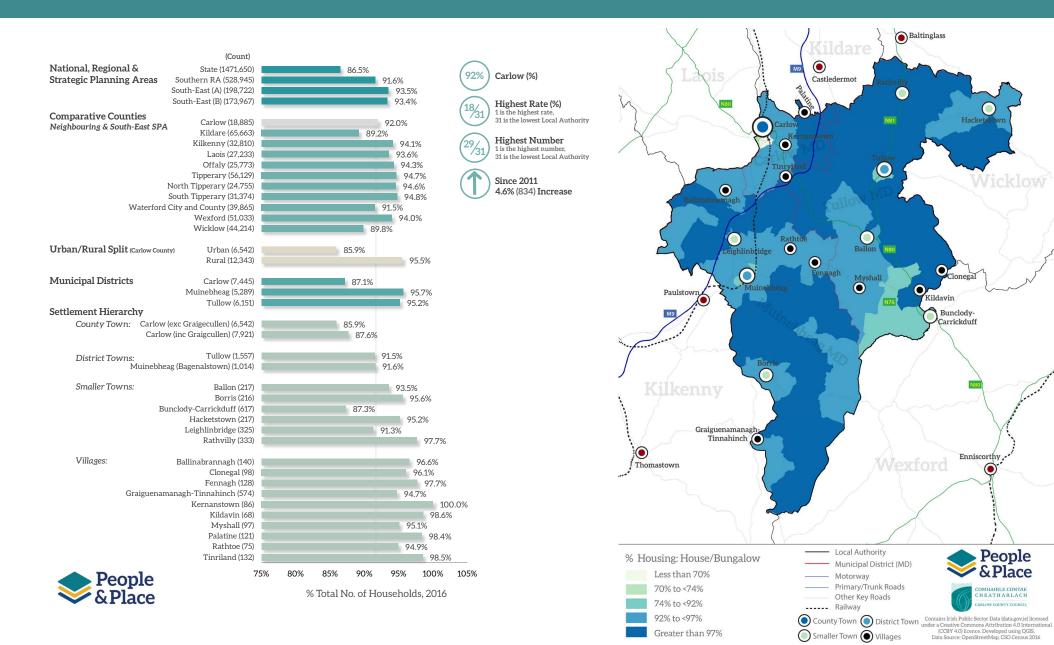


Figure 6.9 - Housing Type: House/Bungalow, 2016 (Source: CSO)

Map 6.2 - Housing Type: House/Bungalow, 2016 (Source: CSO)

Carlow County Council Housing Profile: Housing Type - Flat/Apartment, 2016

LECP Socio-Economic Profile, 2022

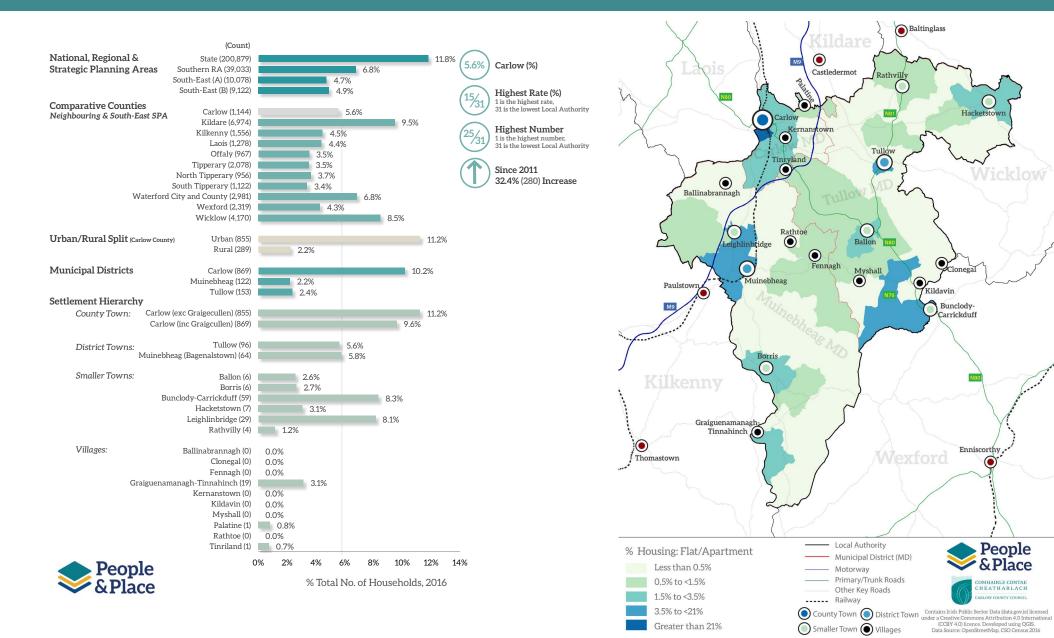


Figure 6.10 - Housing Type: Flat/Apartment, 2016 (Source: CSO)

Map 6.3 - Housing Type: Flat/Apartment, 2016 (Source: CSO)

Carlow County Council Housing Profile: Housing Tenure - Owned Outright, 2016

LECP Socio-Economic Profile, 2022

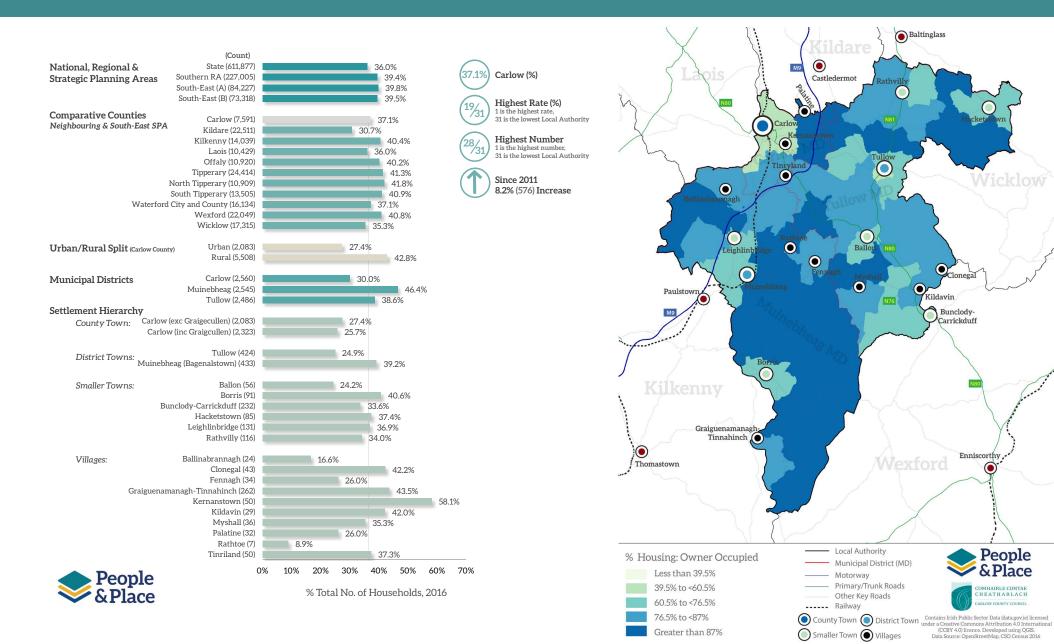


Figure 6.11 - Housing Tenure: Owned Outright, 2016 (Source: CSO)

Map 6.4 - Housing Tenure: Owned Outright, 2016 (Source: CSO)

LECP Socio-Economic Profile, 2022

Carlow County Council Housing Profile: Housing Tenure - Owned with Mortgage/Loan, 2016

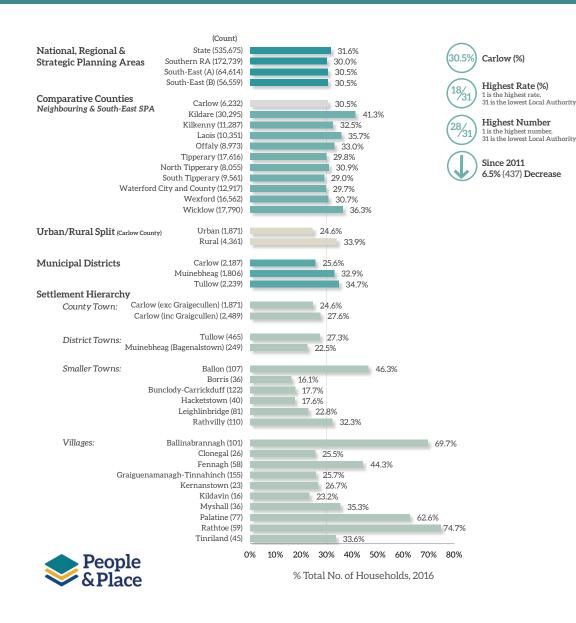
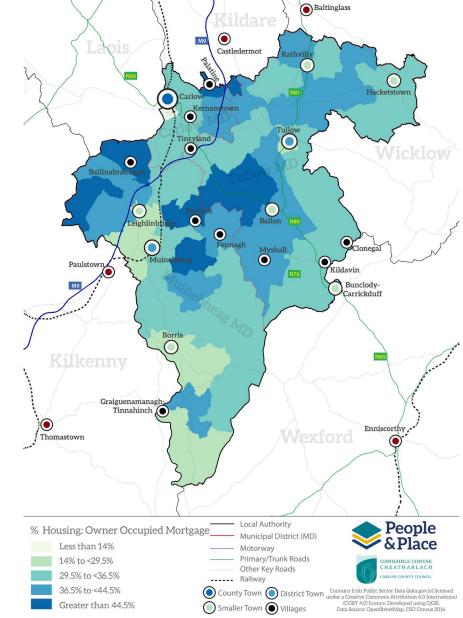
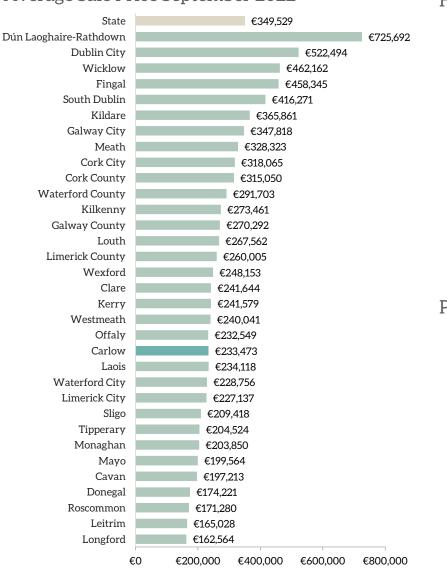


Figure 6.12 - Housing Tenure: Owned with Mortgage or Loan, 2016 (Source: CSO)



Map 6.5 - Housing Tenure: Owned with Mortgage or Loan, 2016 (Source: CSO)

Carlow County Council Housing Profile: Residential Property Prices - September 2022*



Average Sale Price September 2022*

Figure 6.13 - Average Sale Price by Local Authority, 2022 (Source: CSO)





Figure 6.14 - Carlow House Price Time-line, 2022 (Source: CSO)

Price by Buyer Type, 2022

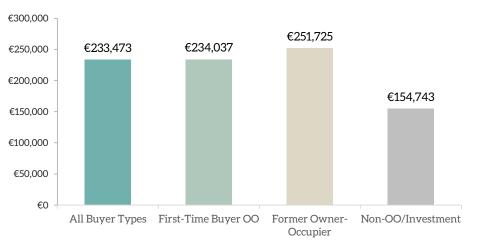


Figure 6.15 - Price by Buyer Type, 2022 (Source: CSO)

*Figures based on 12 month rolling average to September

Average Sale Prices - Eircode Output Area, September 2022*



Figure 6.16 - Residential Property Prices: Average Sale Prices: Eircode Output Area, 2022 (Source: CSO)

*Figures based on 12 month rolling average to September

Carlow County Council Housing Profile: Housing Tenure - Privately Rented, 2016

LECP Socio-Economic Profile, 2022

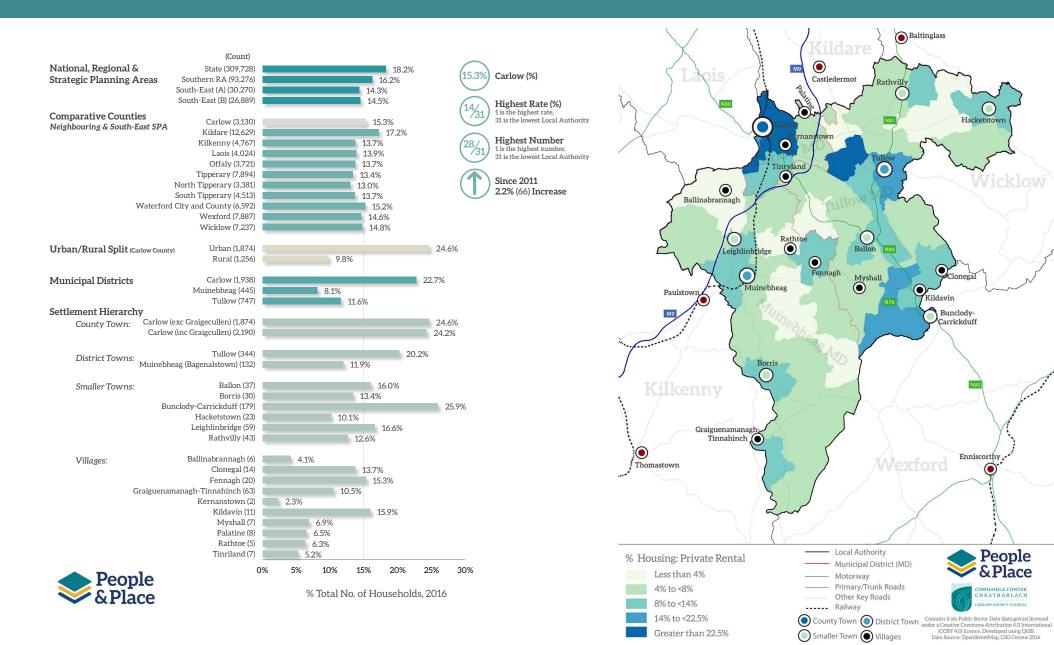


Figure 6.17 - Housing Tenure: Privately Rented, 2016 (Source: CSO)

Map 6.6 - Housing Tenure: Privately Rented, 2016 (Source: CSO)

Carlow County Council Housing Profile: Housing Tenure - Social Rented, 2016

LECP Socio-Economic Profile, 2022

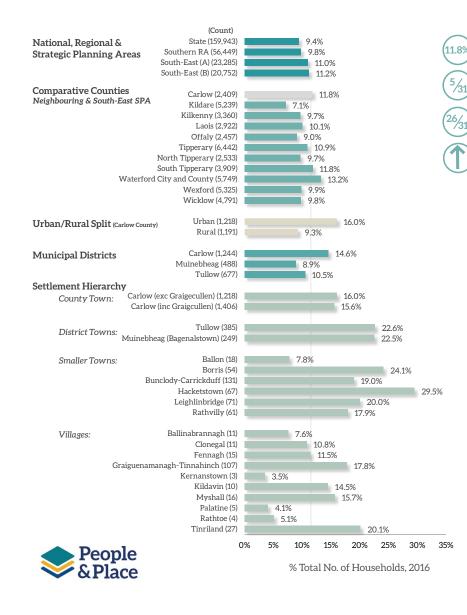
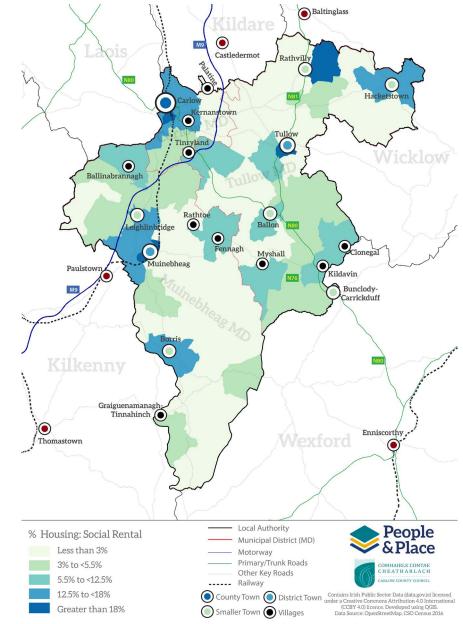


Figure 6.18 - Housing Tenure: Social Rented, 2016 (Source: CSO)



Map 6.7 - Housing Tenure: Social Rented, 2016 (Source: CSO)

Carlow (%)

Highest Rate (%) 1 is the highest rate, 31 is the lowest Local Authority

Highest Number

1 is the highest number

21% (420) Increase

Since 2011

31 is the lowest Local Authority

LECP Socio-Economic Profile, 2022

Carlow County Council Housing Profile: Housing Rental Profile - RTB Q2 2022

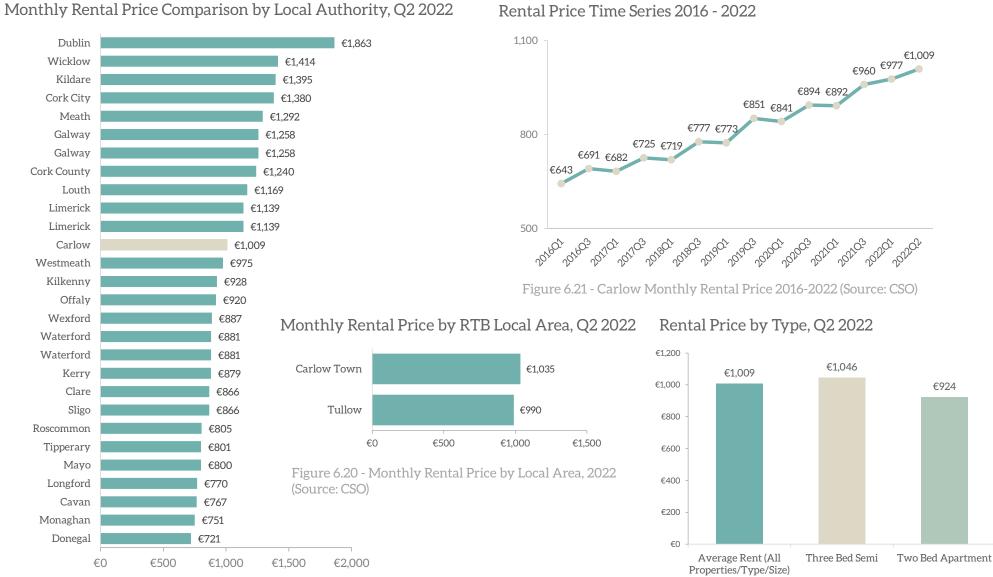


Figure 6.19 - Monthly Rental Price Comparison by Local Authority, 2022 (Source: CSO)

Figure 6.22 - Carlow Monthly Rental Price by Type, 2022 (Source: CSO)

LECP Socio-Economic Profile, 2022

% RTB Properties supported by HAP, by Local Authority, 2021

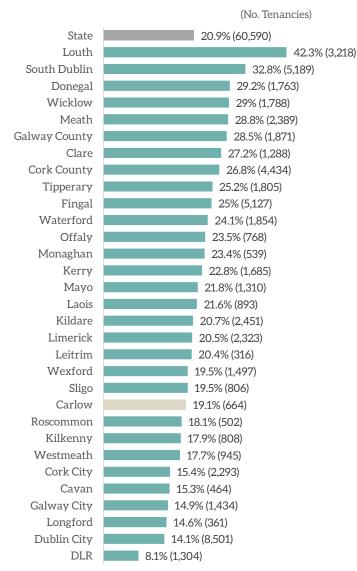


Figure 6.23 - % Distribution of HAP Tenancies

by Local Authority, 2021 (Source: CSO)

RTB HAP supported Tenancy Time-line Carlow, 2017 - 2021



Figure 6.24 - Carlow HAP/RTB Time-line, 2017-2021 (Source: CSO)

Exchequer Spend €3.11M Annually*

% RTB Properties supported by HAP, 2021 Local Electoral Areas

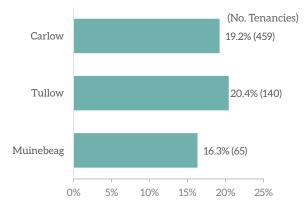


Figure 6.26 - % HAP supported RTB properties by LEA, 2021 (Source: CSO)

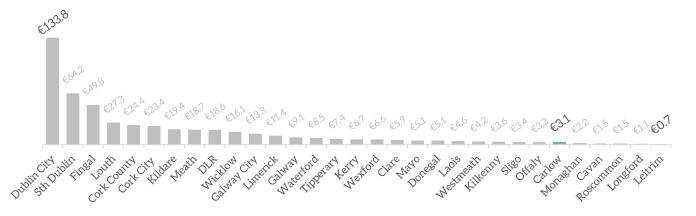
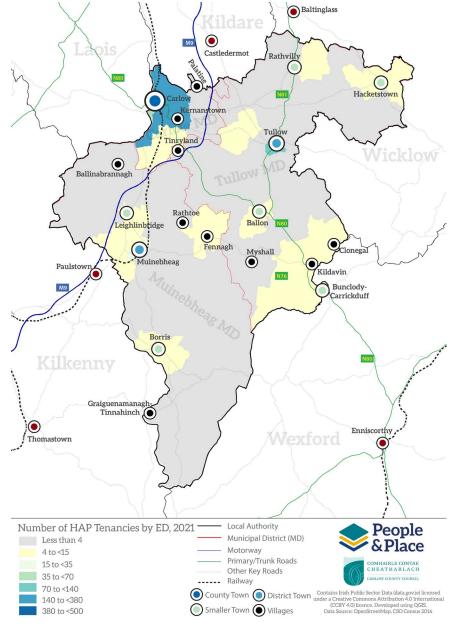
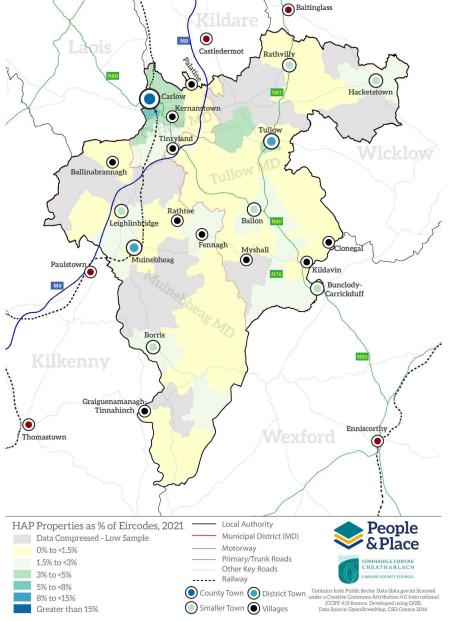


Figure 6.25 - Carlow vs State Exchequer Spend, 2022 (Source: DPHLGH)

Carlow County Council LECP Socio-Economic Profile, 2022 Housing Profile: Number of HAP Tenancies and HAP Properties as % of Eircodes, 2021



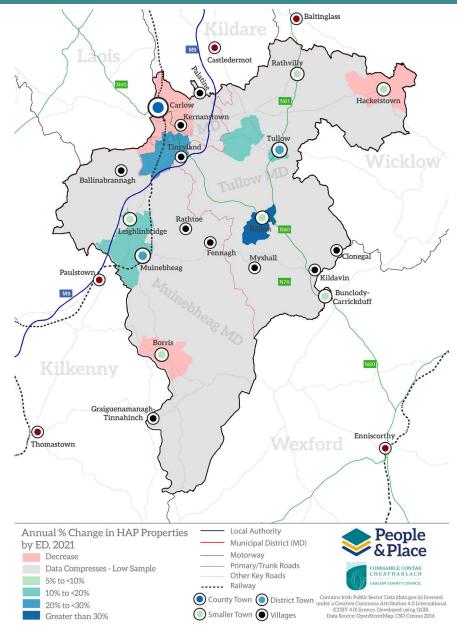
Map 6.8 - Number of HAP Tenancies, 2021 (Source: CSO)



Map 6.9 - HAP Properties as % of Eircodes, 2021 (Source: CSO)

LECP Socio-Economic Profile, 2022

Carlow County Council Housing Profile: HAP Tenancies - Annual Change in HAP, 2020-2021



Map 6.10 - Annual Change in HAP, 2020-2021 (Source: CSO)

Carlow County Council Housing Profile: Rent Supplement: Profile 2021

67.85

55.66

60

80

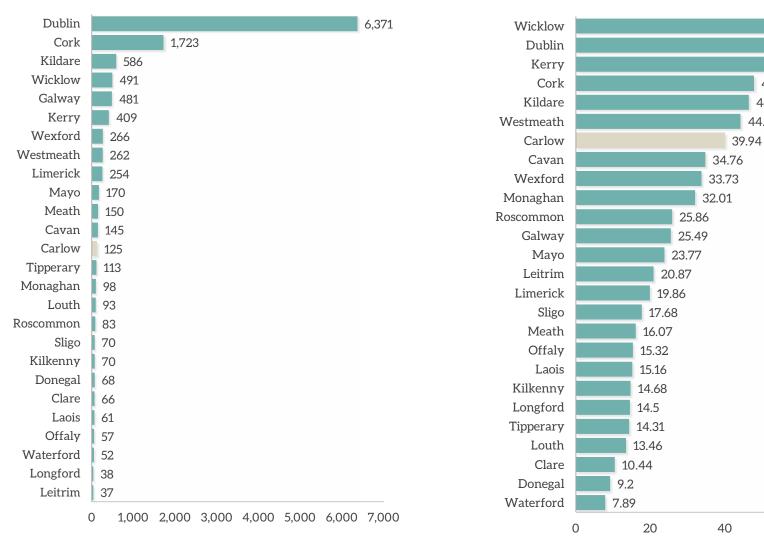
52

47.82

46.4

44.2

Rent Supplement Supported Tenancies, 2021



RS Tenancies per 1,000 Private Rental Tenancies, 2021

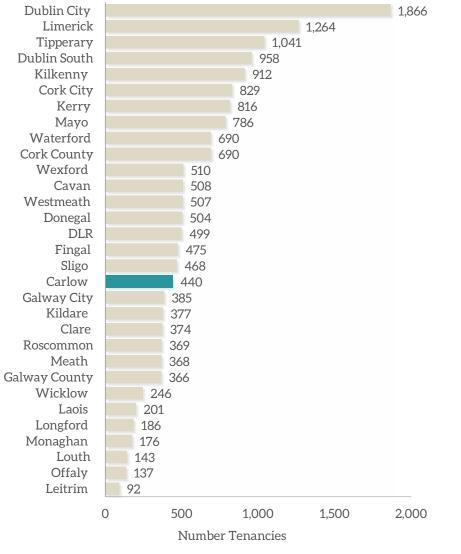
Figure 6.27 - Rent Supplement Supported Tenancies by Local Authority, 2021 (Source: CSO)

Figure 6.28 - Rent Supplement Tenancies per 1,000 Private Rental Tenancies, 2021 (Source: CSO)

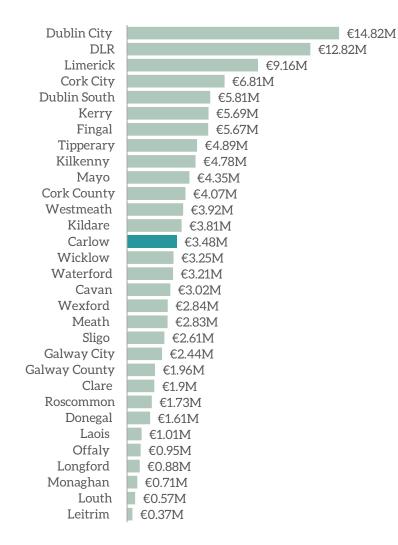
LECP Socio-Economic Profile, 2022

Carlow County Council Housing Profile: Rental Accommodation Scheme - Profile 2021

RAS Supported Tenancies, 2021



RAS Exchequer Spend, 2021



Exchequer Spend - € Million

Figure 6.29 - Rental Accommodation Scheme Supported Tenancies by Local Authority, 2021 (Source: CSO)

Figure 6.30 - Rental Accommodation Scheme Exchequer Spend, 2021 (Source: CSO)

Carlow LECP Socio-Economic Profile, 2022

Environmental Profile





Key Highlights

Carlow's main river systems – the Barrow and the Slaney and several of their tributaries – and most of the Blackstairs Mountain Range are designated Natura 2000 sites;

At present, there is one operational solar farm planned for the county which will produce an estimated 4 Megawatt MEC (Max Export Capacity);

Residential heat demand per capita, in Carlow, is similar to the median level across the State's local authority areas, while heat demand across all sectors is in line with the size of the county;

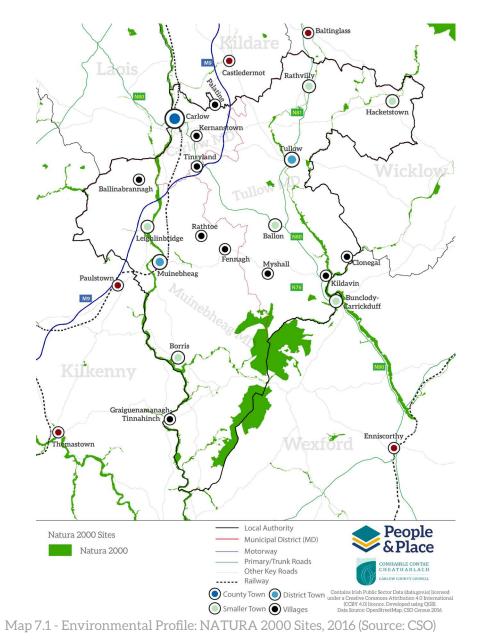
One in seven new vehicles registered in 2021 was either an electric or hybrid model; and

Almost half the waste collected (in 2020) from homes was residual (black bin), which is nine percentage points more than was the case across the State.

Carlow County Council Environmental Profile: NATURA 2000 Sites, 2016

LECP Socio-Economic Profile, 2022

NATURA 2000 Sites, 2016

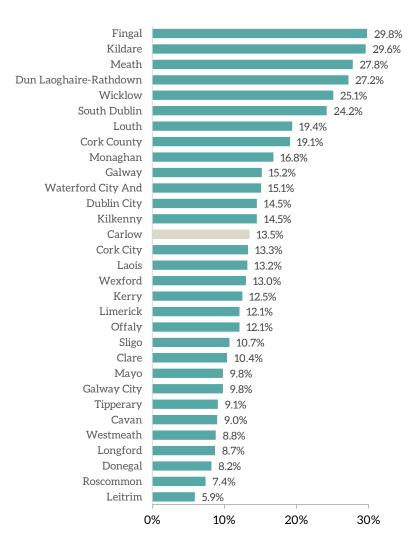


100

Carlow County Council Environmental Profile: Domestic BER, 2022

LECP Socio-Economic Profile, 2022

Assessed Stock (%) with a BER B2 or Higher



Estimated BER Coverage (% Stock Assessed)

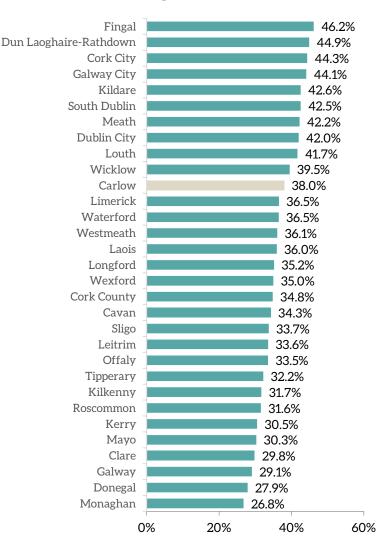


Figure 7.1 - Assessed Stock (%) with BER B2 or Higher, 2022 (Source: SEAI)

Figure 7.2 - Estimated BER Coverage (% Stock Assessed), 2022 (Source: SEAI)

Carlow County Council Environmental Profile: Wind Farm Generation, 2022

LECP Socio-Economic Profile, 2022

Connected Wind Farms (% Share and Count), 2022



Connected Wind Farms by MEC - MW, 2022 (Max Export Capacity - Mega Watt)



Figure 7.3 - Connected Wind Farms, 2022 (Source: SEAI)

Figure 7.4 - Connected Wind Farms by MEC - MW, 2022 (Source: SEAI)

Carlow County Council Environmental Profile: Solar Demand, 2022

LECP Socio-Economic Profile, 2022

Planned Solar Farms by MEC - MW, 2022

(Max Export Capacity - Mega Watt)

Planned Solar Farms (% Share and Count), 2022

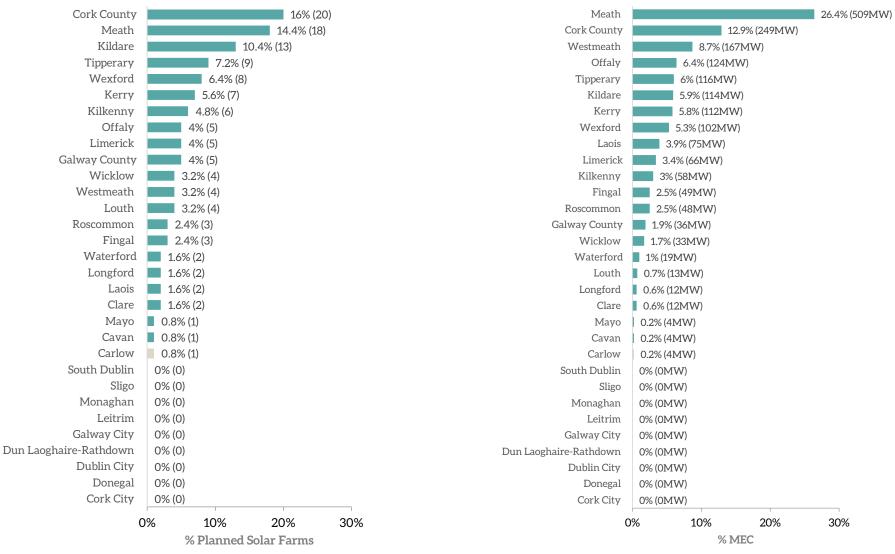


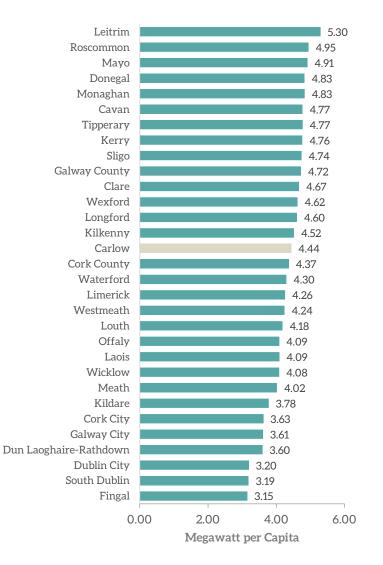
Figure 7.5 - Planned Solar Farms, 2022 (Source: SEAI)

Figure 7.6 - Planned Solar Farms by MEC - MW, 2022 (Source: SEAI)

Carlow County Council Environmental Profile: Heat Demand, 2022

LECP Socio-Economic Profile, 2022

Residential Heat Demand - Megawatt (MW) Per Capita, 2022



Total Heat Demand (All Sectors) Gigawatt Hours (GWh), 2022

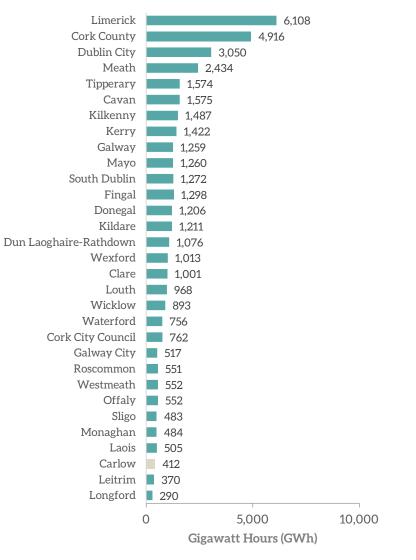


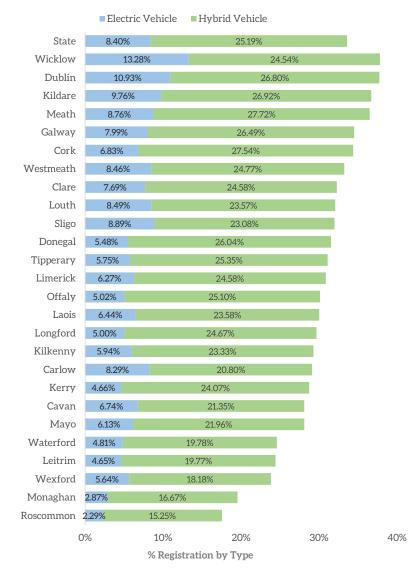
Figure 7.7 - Residential Heat Demand MW per Capita, 2022 (Source: SEAI)

Figure 7.8- Total Heat Demand GWh, 2022 (Source: SEAI)

Carlow County Council Environmental Profile: New Car Registrations by Type, 2021

LECP Socio-Economic Profile, 2022

% New Car Registrations by Fuel Type



Number of Registrations 2018-2021

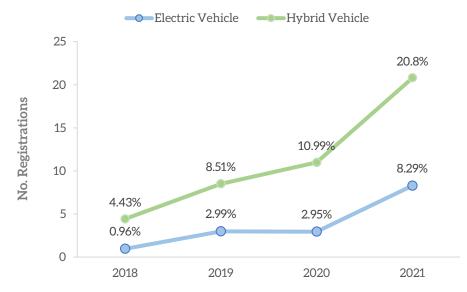


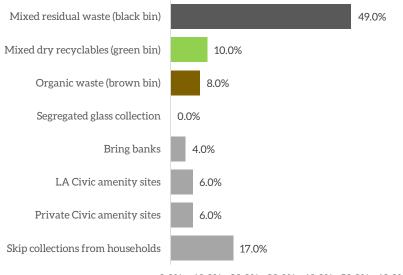
Figure 7.10 - Carlow Car Registrations 2018-2021, (Source: CSO)

Figure 7.9 - % New Car Registrations by Fuel Type, 2021 (Source: CSO)

State 401 34 Donegal 19.2 Longford 52 5 31.8 Mayo 30.5 Laois 49.2 24.4 Carlow 49 32.6 Offaly 47.8 31.4 Cavan 47.7 37.3 Sligo 34.8 45.5 Monaghan 44.5 35.3 Wexford 32.6 43.9 Tipperary 31 433 Westmeath 42.7 Waterford 42.6 26.5 Galway County 42.4 Kilkenny 41.7 38 1 Cork City 41.4 27.0 Limerick 28.5 Wicklow 29.7 41 Roscommon 41.8 Leitrim 42.6 39.3 Dublin City 27.1 Kildare 31.9 Meath 38.1 Clare 33.2 Louth 37.5 39.6 Galway City 30.3 South Dublin 35 5 41.1 Cork County 44.6 34 4 Fingal 30.4 Dun Laoghaire-Rathdown 37.2 Kerry 50.8 301 0 20 40 80 60 100 Mixed residual(black bin) Mixed dry recyclables (green bin) Organic waste(brown bin) ■Other*

Breakdown of Household Waste Collected, 2020

Detailed Breakdown Carlow Waste Generation



0.0% 10.0% 20.0% 30.0% 40.0% 50.0% 60.0%

Figure 7.12 - Carlow Waste Generation Breakdown, 2020 (Source: CSO)

Figure 7.11 - Household Waste Collected Breakdown, 2020 (Source: CSO)

Carlow LECP Socio-Economic Profile, 2022

Agriculture Profile





Key Highlights

The median standard output (in Euro) in County Carlow is almost twice that of the State, and the fifth highest of the 26 counties;

Almost one in seven farms (mostly in the north and east), in County Carlow, is a specialist-tillage farm, while almost one in six (mostly in the south) is a specialist sheep-farm;

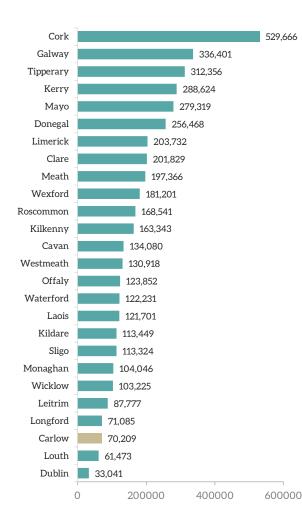
One third of farms in Carlow specialise in beef production; and

The largest farms (in terms of surface area) are predominantly in the centre and north of the county, while upland farms (in the Blackstairs) are generally the smallest.

LECP Socio-Economic Profile, 2022

Carlow County Council Agriculture Profile: Summary, Census of Agriculture (2020)

Area Farmed (Ha), 2020





Area Farmed Per 1,000 Pop (2020)

Median Standard Output* (€), 2020



Figure 8.1 - Area Farmed (Ha), 2020 (Source: CSO)

Figure 8.2 - Area Farmed Per 1,000 Population, 2020 (Source: CSO)

Figure 8.3 - Median Standard Output (€), 2020 (Source: CSO)

*The Standard Output (SO) of an agricultural product is defined as the average monetary value of the agricultural output at farm-gate prices. It is not a measure of farm income. It does not take into account costs, direct payments, value added tax or taxes on products.

LECP Socio-Economic Profile, 2022

Carlow County Council Agriculture Profile: Farm Types, Census of Agriculture (2020)

Census of Agriculture - Farm Types by Local Authority, 2020

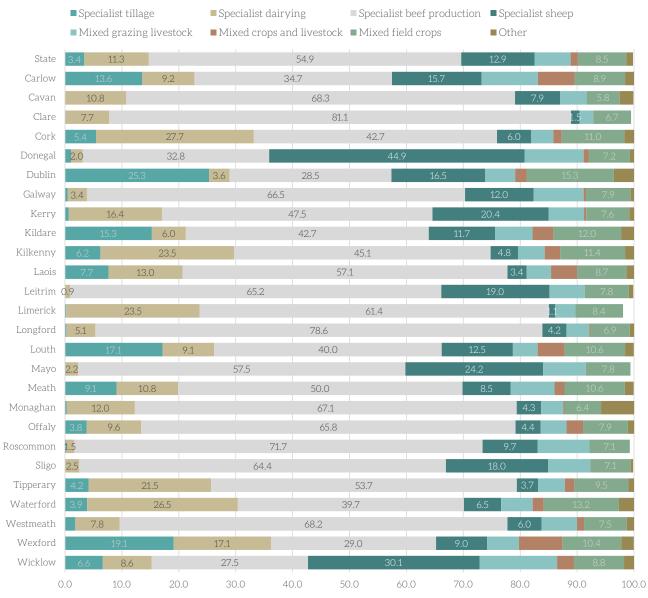
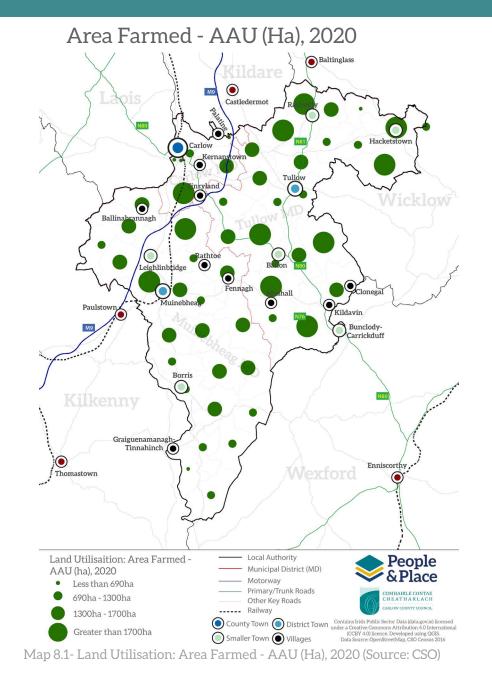


Figure 8.4 - Farm Types by Local Authority, 2020 (Source: CSO)

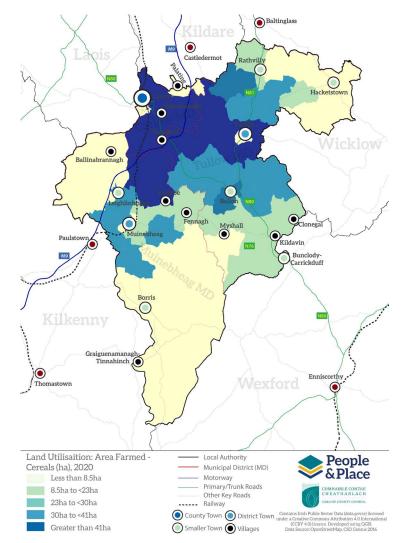
LECP Socio-Economic Profile, 2022

Carlow County Council Agriculture Profile: Agricultural Area Utilised, 2020



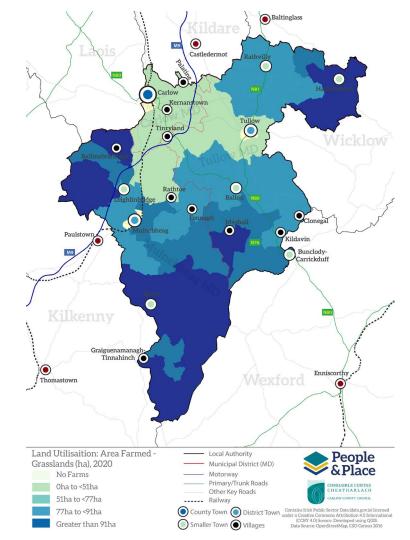
111

Agricultural Area Utilised: Cereals (Ha), 2020



Map 8.2 - Agricultural Area Utlised: Cereals (Ha), 2020 (Source: CSO)

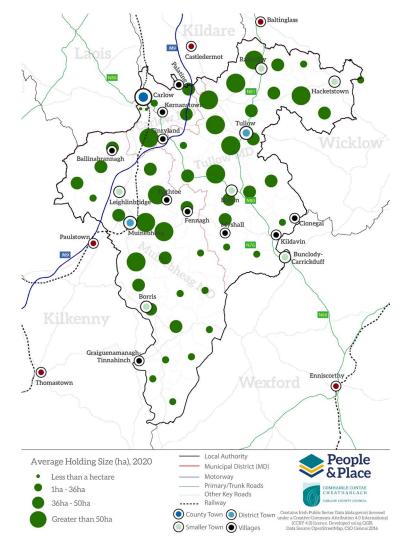
Agricultural Area Utilised: Grasslands (Ha), 2020



Map 8.3 - Agricultural Area Utilised: Grasslands (Ha), 2020 (Source: CSO)

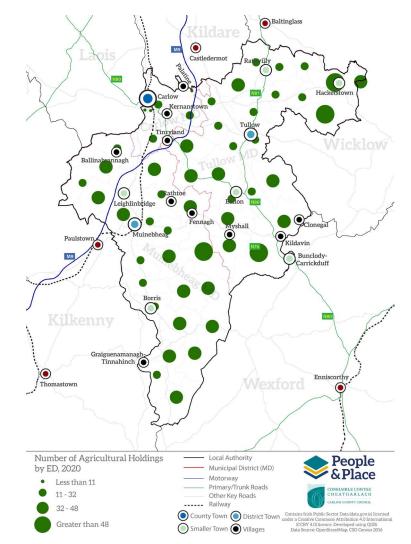
Carlow County Council LECP Socio-Economic Profile, 2022 Agriculture Profile: Average Holding Size and Number of Holdings, 2020

Average Holding Size (Ha), 2020



Map 8.4 - Average Holding Size (Ha), 2020 (Source: CSO)

Number of Farms by ED, 2020



Map 8.5 - Number of Farms by ED, 2020 (Source: CSO)

People & Place Limited

Collaborative and evidence informed decision making for social, economic and community development. We analyse, inform and monitor.

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Ennis Chamber I-HUB, 54 O'Connell Street, Ennis, Co. Clare

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CARLOW COUNTY COUNCIL

